# **Student Fee Request Web Application Instructions**

All student fee requests, for both new requests and/or updates to existing student fees, for the upcoming year must be submitted via the Student Fee Request Web Application. This document provides high-level instructions for using the Student Fee Request Web Application. If you need assistance or have any questions, feel free to contact your Budget Office liaison or send an email to <u>budgets@clemson.edu</u>.

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### Access

#### Website

Users will need to contact the Budget Office to request access to the Student Fee Request Web Application. Please contact Greg Ball (<u>gball@clemson.edu</u> or 864-656-9916). In order to access the Student Fee Request Web Application using a web browser, navigate to the Budget Office website located at <u>http://www.clemson.edu/finance/budgets/</u>, and select "Student Fee Request Web Application".



#### BUDGETS AND FINANCIAL PLANNING

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The Office of Budgets and Financial Planning is a proactive and integral partner in the implementation of Clemson's strategic plan by serving as a one-stop location for the highest quality, value-added business and financial planning, projections and decision support related to efficient resource allocation and utilization. We strive to collaborate and cooperate with all departments within the University to establish best practices and to promote and secure Clemson University's financial resources.

#### Resources

- Student Fee Policy and Procedure
  - Student Fee Request Web Application
  - Student Fee Request Web Application Instructions
  - Laboratory Course Fee Policy
  - Laboratory and Classroom Infrastructure (L&CI) Policy

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#### Training and Events

- Hyperion Smartview Manual
- Budgeting While Both FY 2020 and 2021 Are Open
- FY 2021 Position Planning Training Manual
- FY 2021 Budget Development Training Manual
- DoonlaSaft Budget Training

## Login

Enter your Clemson username, password and select "Login"

	E R S I T Y	
Us	ername	
Pa	ssword	
<u>For</u>	rgot password?	
	_ogin	
	eed help? Visit the <u>CCIT Support Center</u> , email <u>HELP@clemson.edu</u> or call <u>(864) 656-3494</u> .	
 <u>Pa</u>	ssword Help	

### My Fee Requests

Once you have logged onto the Student Fee Request Web Application you will see all active requests you have submitted.

🛟 My i	Fee Requests	New Fee Requests	Admin Console				User: gb
М	Iv Fee R	lequests					
	-	lequests					
F	Fee Info						
Fe	ee ID Fee I	Name		Owner	Apply Date	Status	
1	Test	Fee		iczarne	FY2024-25	Progress Saved	
1				iczarne cnakuma	FY2024-25 FY2015-16	Progress Saved Progress Saved	
	Test		s and Scientist Pr			-	
2	Test		s and Scientist Pr	cnakuma	FY2015-16	Progress Saved	

## **New Fee Request**

#### Create

In order to create a new fee request, select the "New Fee Requests" across the purple header and enter the "Fee Name", "Fiscal Year" which the request would be effective and then select "Create".

My Fee Requests	New Fee Requests	Admin Console		User: gball
New Fee	Request			
Fee Details				
Fee Name				
Fiscal Year	FY2014-15		~	
Create				

### Data Entry

Once the new fee request has been created, you can complete the data entry. Note that you can make changes and select the "Save Progress" at the bottom of each tab. Once you have completed data entry you can select the "Submit for Review" at the bottom of the "Additional Details" tab to submit the request for review and approval.

#### **Fee Information**

For the Fee Information tab, you will need the chart string details (account, fund, etc.), the fee amount / frequency (per year, per term, etc.) and estimated headcount information.

Test Fee   Test formation   Apply Fee   Indicated Projections   Justification   Additional Details     Fee Datalis   Fee Status   Progress Sareed     Notes     Chart String   Fund   Account   Department   Program   Class   Project     00   Per Academic Year     Assumptions	My Fee Reques	ts New Fee Reques	sts Admin Console				User:
Pee Intornation Aptly Fee Financial Projections Justification Additional Details     Fee Details   Fiscal Year Progress Saved   Progress Saved     Notes     Chart String   Fund Account   Department Program   Class Project     Requested Fees   0.0 Per Academic Year -							
Pee Intornation Aptly Fee Financial Projections Justification Additional Details     Fee Details   Fiscal Year Progress Saved   Progress Saved     Notes     Chart String   Fund Account   Department Program   Class Project     Requested Fees   0.0 Per Academic Year -	Test Fe	е					
Fiscal Year FY2024-25   Progress Saved >   Notes	Fee Informati	on Apply Fee F	inancial Projections Justifi	ication Additional Detai	s		
Fee Status   Progress Saved   Notes     Chart String     Fund   Account   Department   Program   Class   Project     Image: Class     Requested Fees   0.0     Per Academic Year •	Fee Details						
Notes     Chart String     Fund   Account   Department   Program   Class   Project     Requested Fees   0.00   Per Academic Year •	Fiscal Year	FY2024	4-25	~			
Chart String   Fund   Account   Department   Program   Class   Project     Requested Fees   0.00   Per Academic Year +	Fee Status	Progres	ss Saved	~			
Fund       Account       Department       Program       Class       Project         Image: Class       Image: Class	Notes						
Fund       Account       Department       Program       Class       Project         Image: Class       Image: Class							
Fund       Account       Department       Program       Class       Project         Image: Class       Image: Class							
Fund       Account       Department       Program       Class       Project         Image: Class       Image: Class							
Fund       Account       Department       Program       Class       Project         Image: Class       Image: Class							
Fund       Account       Department       Program       Class       Project         Image: Class       Image: Class							
Requested Fees   0.00   Per Academic Year +							
0.00 Per Academic Year +	Chart String						
0.00 Per Academic Year +			Department	Program	Class	Project	
0.00 Per Academic Year +			Department	Program	Class	Project	
0.00 Per Academic Year +			Department	Program	Class	Project	
	Fund	Account	Department	Program	Class	Project	
Assumptions	Fund	Account		Program	Class	Project	
Assumptions	Fund	Account		Program	Class	Project	
	Fund Requested 0.00	Account Fees Per Aca		Program	Class	Project	

#### Apply Fee

For the Apply Fee tab, you will need details regarding which students would pay the fee (undergraduate, in-state/out-of-state, full-time/part-time, etc.) and which term I part of term (fall, summer I, etc.) the fee would be assessed.

My Fee Requests Nev	v Fee Requests Admin Console		Use
Test Fee			
Fee Information Ap	ply Fee Financial Projections Justification	Additional Details	
Apply Fees to Studer	nt		
Student Type	Residency	Status	
None selected -	None selected -	None selected -	
Apply Fees to Term			
Fall	Spring	Summer	
None selected -	None selected -	None selected -	
Save Progress			

#### **Financial Projection**

For the Financial Projections tab, you will need to provide historical details regarding revenue and expenditures in addition to projections for the future fiscal year for both if the fee is approved and if the fee is not approved. Note that if the fee request is for a new fee, simply enter the last column with the financial projections if the fee is approved.

y Fee Requests New F	Fee Requests Admin	Console			
est Fee					
	Francisk Desi	- Frank Institute Vers	Additional Databa		
Fee Information Apply	/ Fee Financial Proj	actions Justification	Additional Details		
Financial Projections					
	Projected Actuals FY2021-22	Projected Actuals FY2022-23	Projected Actuals FY2023-24	Projected FY2024-25 without increase	Projected FY2024-25 with increase
Beginning Fund Balance:	0.00	0.00	0.00	0.00	0.00
Fee Revenues:	0.00	0.00	0.00	0.00	0.00
Other Revenues:	0.00	0.00	0.00	0.00	0.00
Total Revenues:	0.00	0.00	0.00	0.00	0.00
Unclassified & Faculty:	0.00	0.00	0.00	0.00	0.00
Classified:	0.00	0.00	0.00	0.00	0.00
Graduate:	0.00	0.00	0.00	0.00	0.00
Wages:	0.00	0.00	0.00	0.00	0.00
Fringe:	0.00	0.00	0.00	0.00	0.00
Total Personnel Costs:	0.00	0.00	0.00	0.00	0.00
Travel:	0.00	0.00	0.00	0.00	0.00
Equipment:	0.00	0.00	0.00	0.00	0.00
Student Financial Aid:	0.00	0.00	0.00	0.00	0.00
Other:	0.00	0.00	0.00	0.00	0.00
Total Other Costs:	0.00	0.00	0.00	0.00	0.00
Capital Improvement	0.00	0.00	0.00	0.00	0.00

### Justification

For the Justification tab, you will need to provide explanations for the "Current Situation", "Future Needs", "Goals and Outcomes" and "Fee Utilization" in the corresponding text boxes.

My Fee Reques	ts New Fee Requests Admin Console	User: gbal
Test Fe	e	
Fee Informati	on Apply Fee Financial Projections Justification Additional Details	
Current Situ	ation	
Future Nee	ds	
Goals and G	Dutcomes	
Fee Utilizati	ion	
Save Progres	8	

### **Additional Details**

For the Additional Details tab, you can upload a single attachment file to provide additional details regarding the fee request. In addition you can select the "Submit for Review" to submit the fee request.

-	My Fee Requests	New Fee Requests	Admin Console	User: gball
	Test Fee			
	Fee Information	Apply Fee Finan	ial Projections Justification Additional Details	
	File Upload	ordmark-paw oif		
	current aproad. It	ordinan parigi		
		Browse		
	Submit for Review			
	Save Progress			

## **Managing Fee Requests**

You can review and access any active fee request by selecting "My Fee Requests" in the purple header.

#### **My Fee Requests**

In order to access an active fee request, select "My Fee Requests" in the purple header and then select either the "Fee ID" or the "Fee Name" for the fee request in question.

*	My Fee Requests	New Fee Requests	Admin Console				User: gba
		Poquoste					
	IVIY Fee I	Requests					
	Fee Info						
	Fee ID Fe	e Name		Owner	Apply Date	Status	
	1 Te	st Fee		iczame	FY2024-25	Progress Saved	
	2 Te:	st		cnakuma	FY2015-16	Progress Saved	