



Department of

FINANCE

WILBUR O. AND ANN POWERS
COLLEGE OF BUSINESS

RESUME BOOK
2024-2025

The Clemson University Finance Club Resume Book is produced by the Faculty Advisor of the Finance Club. For more information contact the Department of Finance at (864) 656-4950 or write: Department of Finance, 270 Burns Hall, Clemson University, Clemson, SC 29634.

Clemson University Finance Club Officers for 2024-2025

President: Scott Symank (Senior Class)
Vice-President: Anna Blum (Senior Class)
Vice-President: Preston Cobb (Senior Class)
Vice-President: Sean Koletsos (Junior Class)

Department and College Level Support:

Faculty Advisor, Finance Club:	John Alexander
Chair, Department of Finance:	Angela Morgan
Dean, College of Business:	Wendy York

The Finance Club extends a special thanks to those who assisted in preparing the Resume Book

John Alexander	Faculty Advisor, Finance Club
Laura Cobb	Administrative Coordinator, Finance Department
Hannah Elgin	Clemson Alumni 2016, Finance Club Consultant



Our Program is a Notch Above

Tough Requirements and Standards

We believe that a strong foundation in accounting and a rigorous grading policy helps insure the quality and integrity of the finance education at Clemson.

- Clemson Finance undergraduates take more accounting courses than students at other top business schools in the Southeast.
- In the Clemson Finance undergraduate program, it is still very difficult to get an A. Many schools give a larger proportion of A's than they did several years ago, and no longer give failing grades. Grade distributions within Finance have remained the same over time.

Financial Information/Trading Room

In the financial world today communication goes beyond writing, speaking and preparing presentations, it also involves a thorough understanding of electronic databases.

- Our students receive training on using sophisticated databases such as Bloomberg.

Clemson Student Investment Fund

Our Portfolio Management class manages an investment portfolio over \$350,000. Students are trained to use fundamental, technical, and quantitative analyses to select securities and build a diversified portfolio.

Financial Modeling Class

Our students model real world financial problems, such as proforma financial planning or capital budgeting, using Excel and numerous Internet data resources.

Wilbur O. and Ann Powers
COLLEGE OF BUSINESS

Clemson University
166 Chancellor Burns Hall
Clemson, SC
29634-1323

P 864-656-4945

Hailey Alexander

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Education

Clemson University

Bachelor of Science in Financial Management and Accounting

Corporate Finance Emphasis

GPA: 3.39/4.0

August 2021 - December 2024

Clemson, SC

University of Oxford

Study Abroad - Cost Accounting and The Legal Environment of Business

June 2023 - August 2023

Oxford, England

- Selected to the Oxford study program from a competitive group of qualified distinct candidates
- Engaged in discussions with Oxford faculty and guest lecturers related to global issues
- Experienced professional and personal development through attending formal events while simultaneously adapting to Oxford's culture

Accounting Experience

Spectrum

Financial Accountant Intern

May 2024 - August 2024

St. Louis, MO

- Rotated through various accounting departments, including Sundry/Field Operations, Programming, Revenue, and Capital and Fixed Assets acquiring a well-rounded understanding of financial processes
- Actively communicated and collaborated with a cross-functional team to deliver a capstone project relating to Spectrum's role in the competitive wireless market
- Utilized Excel to efficiently process and manage accounts receivable transactions, handling an annual volume of \$122 million

Campus Involvement

Women in Business

Member

August 2022 - Present

Clemson, SC

- Collaborate with fellow students to gain further knowledge about women in professional settings through networking events, workshops, and speakers
- Empower women to confidently enter the modern day workforce

Wall Street South Investment Club

Member

August 2023 - Present

Clemson, SC

- Manage a hypothetical investment portfolio through a trading simulation consisting of stocks, bonds, mutual funds, options, futures, and international stocks
- Monitor the status of my portfolio by researching reports on my current stocks and potential new investments

Finance Club

Member

August 2024 - Present

Clemson, SC

- Attend various meetings concerning professional development within the financial management degree including workshops, networking events, and information sessions

Other Experience

Cha Boutique

Key Holder

Seasonal August 2021 - December 2023

St. Louis, MO

- Opened and closed the register by reporting the exact starting and ending sales for the day
- Assisted management in the training of new employees by setting an example of a strong work ethic and how to analytically maintain the store
- Observed and recorded the store's sales revenue to compare it with the company's goals and projections for the month

Olivia Alicandro

111 Cochran Rd • Clemson, SC 29631 • oalican@g.clemson.edu • 774-253-1735

EDUCATION

Clemson University, College of Business

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Corporate Finance

Cumulative GPA: 3.65/4.0

President's List

Dean's List

Clemson, SC

May 2025

Spring 2023

Spring 2022, Fall 2023

WORK EXPERIENCE

Server for Fine Dining Restaurant

Lock 50

June 2023 - January 2024

Worcester, MA

- Conducted food tastings with expertly paired wines, adapting to varying dishes and wine selections each time; memorized details about each dish and wine on the spot to deliver accurate and engaging explanations
- Organized and executed a party for 100 guests with a team consisting of a manager and one other server, ensuring a seamless and successful event

Server and Hostess

Off the Rails

May 2022 - August 2024

Worcester, MA

- Rendered personalized service to affluent guests during concerts, anticipating needs and ensuring a luxurious, memorable experience
- Cordially greeted and seated patrons, ensuring timely placement within waitress rotation to optimize service flow and maintain a smooth dining experience

Food Attendant and Server

The Haven Country Club

May 2022 - August 2023

Boylston, MA

- Coordinated with kitchen staff to ensure accuracy and timely delivery, and monitored guest satisfaction
- Advanced a positive work environment by encouraging staff collaboration and organization

Team Member

Event Partners Inc.

August 2024 - Present

Clemson, SC

- Administered exceptional guest service by warmly greeting attendees, offering directions, and maintaining attentive eye contact, demonstrating punctuality and professionalism
- Ensured guests had a great experience by checking in with them and addressing any needs or concerns promptly

VOLUNTEER EXPERIENCE

15-40 Connection - Facilitating interactive workshops to educate attendees on the importance of early cancer detection and proactive health measures

Christopher Heights - Organized activities and provided support to enhance residents' well-being and engagement

ACTIVITIES, AWARDS, AND INTERESTS

Activities: Finance Club

Awards & Honors: Career Ready Tiger: Professional Development Certificate

Interests: Yoga, Dancing, Hiking, Animals

Antonia Alzate

Simpsonville, SC • (864) 607 1732 • annlealzate@lcloud.com

EDUCATION

Clemson University, SC

May 2025

Bachelor of Science in Financial Management

- Emphasis: Commercial Banking and Investments
- Minors: Accounting and Architecture
- Dean's List Award in Spring 2023

Study Abroad, Genoa, Italy

June-July 2023

- Completed Minor in Architecture through Clemson Faculty led courses in Design Principles and Architectural field studies.

Wyatt Institute of Real Estate, Greenville, SC

July 2022

South Carolina Realtor

- Licensed in February 2023
- GGAR MLS Certification in August 2023
- Joined Greater Greenville Association of Realtors in August 2023

EXPERIENCE

ScanSource, Greenville, SC

May-August 2024

Financial Services Intern

- Performed Financial Analyst role with focus on sales partner onboarding.
- Underwrote small portfolios, completed financials, and validated sales partner applications.
- Managed the onboarding process for sales partners, ensuring smooth integration into company systems.

D.P. Dough, Clemson, SC

Aug 2022- Present

Team Member

- Manage and elevate food sales operations.
- Exemplifying a profound understanding of the hospitality industry.
- Spearheaded training programs to cultivate a top-tier team.

CoreLife Eatery, Greenville, SC

Feb 2021-July 2022

Team Member

- Meticulously managed financial transactions and daily cash register duties.
- Exceptional culinary experience by preparing high quality, nutritious cuisine.

SKILLS

Languages: English(Native), Spanish(Native)

Computer software/ frameworks: Salesforce, SAP, FIS, Microsoft/Excel

Softskills:

- Problem solver with forward thinking attitude
- Exception communication with colleagues and management.
- Meticulous by nature with excellent attention to detail and time management

AVA AMBROSE

Newburyport, MA | [Ava Ambrose](#) | [LinkedIn](#)

978-335-8763 | alambro@clemson.edu

Dedicated worker with a background in financial planning and analysis. Extensive customer service experience and strong attention to detail. Committed to consistent, high-quality work driven by self-motivation. Energetic and reliable team player with a variety of valuable skills.

EXPERIENCE

FINANCE MANAGEMENT PROGRAM INTERN

GE Vernova | Greenville, SC

05/2024 – 08/2024

Improved the accuracy of forecasting for the compensation and benefits model for manufacturing employees. Worked on a team to generate innovative ideas to improve different areas of the finance function using AI and drive efficiency. Attended numerous professional development workshops to improve different business abilities such as presentation skills, Lean, and Python.

CAMPUS AMBASSADOR

Pearson Global | Clemson, SC

12/2022 - PRESENT

Educates and encourages students on campus to utilize benefits of Pearson. Networks with professors and administrators on campus to develop pathways to reach students through support from campus faculty and staff. Participates in campus activities and social events to broaden network and facilitate future marketing opportunities.

SALES REPRESENTATIVE

Quinns | Newburyport, MA

05/2022 – 08/2022

Fostered client relationships and created displays to present products and services to customers. Drove record breaking sales.

EDUCATION

BACHELOR OF SCIENCE IN FINANCIAL MANAGEMENT, EMPHASIS IN CORPORATE FINANCE, MINOR IN ACCOUNTING

Clemson University

MAY 2025

- Director of Community Outreach, Clemson Women in Business
 - Clemson Consulting Consortium
 - Member of Wall Street South Investment Club
 - Member of Zeta Tau Alpha
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SKILLS

- PowerPoint
- Microsoft Excel
- Lean Awareness Certified

Michael Baker

Murrell's Inlet, South Carolina | (856) 340-9961 | mtb8@clemson.edu

SUMMARY OF QUALIFICATIONS

Clemson University honors student seeking a career in client-focused financial management. Enthusiastic relationship builder with a strong work ethic and the ability to bring complex projects to completion. Comfortable communicating in high pressure, fast-paced, collaborative environments.

EDUCATION

Clemson University | Wilbur O. and Ann Powers College of Business **EG: May 2025**
Bachelor of Science in Financial Management **GPA 3.6/4.0**

- Minor in Accounting
- Emphasis/ Concentration in Corporate Finance
- Clemson University Honors College member

Relevant Coursework: Financial Management I and II | Macro and Microeconomics | Financial Accounting I and II | Legal Environment of Business | Principles of Real Estate | Business Statistics

PROFESSIONAL DEVELOPMENT

The Pier Development Site | Oconee, SC **April 2024**
Real Estate Club Member Seminar

- Small group interview with Tom Winkopp, developer of The Pier
- Learned about the development of the largest student housing complex in South Carolina

Kubota Manufacturing of America Corp | Gainesville, GA **March 2023**
Honors Student Seminar

- Shadowed CEO Phil Sutton to gain insight on the management of a \$740M company
- Analyzed market expansion, on/offshore cost impacts, supply chain, and business tax rates

EDUCATIONAL PROJECTS

Optimal Capital Structure Project | Clemson, SC **April 2024**
Financial Management II Project

- Analyzed the optimal capital structure of Tesla Inc. based on previous year financial statements
- Created a dynamic excel spread sheet to compute indifference point, loss, and cash insolvency criteria

WORK EXPERIENCE

Wahoo's Raw Bar and Marina | Murrells Inlet, SC **June 2022-August 2024**
Server

- Provided excellent, attentive customer service in high-paced environment
- Trained future employees in task and performance expectations
- Thrived in a service environment that embraced teambuilding, diversity, and leadership skills

SCHOOL/SERVICE INVOLVEMENT

Clemson Surf Club | Clemson, SC **January 2022- Present**

Cathedral Kitchen Organization | Camden, NJ **August 2020-May 2021**

Assistant CCD Teacher (Catechism) | Sicklerville, NJ **September 2019-January 2020**

Shane Barnes

Financial Management - Corporate Finance

121 Clemson Place Circle
Clemson, SC 29631
(631) 358-3900
shanebarnes823@gmail.com

EXPERIENCE

Air Charter Service, Uniondale, NY - Intern

MAY 2024 - AUGUST 2024

Aided in financial analysis of both domestic and international charter flights in the cargo department; assisted accounts team in paying invoices and approving credit for new clients; developed monthly sales reports and organized lists of existing clients and how much marginal value they provided the company.

Fire Island Ferries Inc., Bay Shore, NY — Valet Manager

MAY 2021 - MAY 2024

Oversaw staff and business in the valet department; handled profits at the end of each business day; analyzed trends in profits among select weekends and holidays such as Independence Day and Labor Day; systematically designed a schedule and list of tasks for employees; provided excellent customer service.

West Marine, West Islip, NY — Sales Associate

JUNE 2019 - MARCH 2020

EDUCATION

Clemson University, Clemson, SC — Financial Management

AUGUST 2021 - PRESENT

Pursuing a Bachelor of Science in Financial Management with an emphasis in Corporate Finance; graduation in May 2025.

LEADERSHIP ROLES

Risk Manager — Psi Upsilon (Fraternity)

Reduced risk and ensured all legal and university guidelines were followed at all brotherhood events, including social, philanthropic, recruitment and service.

SKILLS

Microsoft Excel
Microsoft PowerPoint
Risk Management
Client Relationships

RELEVANT COURSEWORK

Financial Management I & II
Risk & Insurance
Investment Analysis
Corporate Valuation
Accounting Information Systems
International Financial Management

AWARDS & ACTIVITIES

Matthew Wilensky Memorial
Award for Leadership and
Scholarship

Wall Street Investment Club

Alec S. Batt

Greenville, SC | (864).714.6935 | asbatt@clemson.edu | www.linkedin.com/in/alec-batt

EDUCATION

Clemson University Honors College
Bachelor of Science in Financial Management
Bachelor of Science in Economics
Minor in Accounting
Emphasis in Corporate Financial Management
Cumulative GPA: 3.65/4.0

Clemson, S.C.
May 2025

University of Oxford Summer Study Abroad Program
Clemson University Business Program abroad

Oxford U.K.
July 2023 - Aug. 2023

EXPERIENCE

Milliken and Company
Financial Analyst Intern

Spartanburg, SC
May 2024 - Present

- Developed and implemented an automated Power BI dashboard integrated with Power Apps to track and report \$45 million in capital expenditures, eliminating manual updates and saving approximately 200 hours annually
- Assisted in inventory management and contributed to the accurate accounting of fixed assets totaling over \$1 billion
- Streamlined the process of accounting and accruing for \$2 million dollars in rebates on the general ledger, improving efficiency and accuracy of the accrual process
- Supported period-end and quarterly book closures using SAP software, while contributing to future forecasting initiatives

LEADERSHIP

Clemson Relay for Life
Founder, President, and Treasurer

Clemson, SC
Jan. 2022 - Present

- Established a club in partnership with the American Cancer Society and Clemson University to support and raise awareness for cancer patients and survivors
- Built a leadership team, organized meetings, and drove membership to over 75 members
- Initiated and organized multiple community events each drawing over 100 participants to raise awareness and funds for cancer research initiatives

Clemson Challenger and Top Soccer
Head Director and Coach

Clemson, SC
Aug. 2022- Present

- Design and organize baseball and soccer training drills for over 35 children with disabilities
- Recruit and interview coaches to ensure that practices are run smoothly and timed well
- Facilitate communication with parents and local schools to ensure that every child's needs are accommodated
- Recruit over 70 weekly volunteers to support operations

American Cancer Society
Legislative Ambassador

Columbia, SC
Aug. 2022 - May 2024

- Managed Recruitment and supervision of 50 volunteers that support cancer action days at the South Carolina State House
- Connected with South Carolina and the U.S. Congress members on cancer research funding and prevention legislation
- Setup advocacy events in opposition to cancer-causing substances, impacting current and future legislation

HONORS AND AWARDS

- Dean's list
- Power BI Certified Specialist
- General Honors Distinction
- Financial Management Departmental Honors
- Economics Research Departmental Honors
- Dean's Global Leadership Program

ORGANIZATION

Clemson Finance Club

INTEREST

Golf, Basketball, Volunteering, Mountain Hiking, and Detroit Sports

KARTHIK BEERAKA

kbeerak@g.clemson.edu | (843) 468-6570 | LinkedIn.com/in/karthiksreebeeraka | Florence, SC

EDUCATION

Clemson University | *Clemson, SC*

Graduation Date: May 2025

B.S., Financial Management, Emphasis in Real Estate

GPA: 3.55/4.00 | *Dean's List*

- Minor: Accounting

Clemson Honors College | *Member*

August 2021 – Present

PROFESSIONAL EXPERIENCE

Mohawk Industries | *Finance Intern*

May 2023 – August 2023

- Created product profitability model to drive better rationalization decisions with product team
- Utilized model to increase product sector profitability by 5%
- Researched data, conducted financial analysis, and built model of underperforming SKUs
- Eliminated inefficient SKU's and decreased annual production costs by 9%

Day Trader

September 2023 - Present

- Executed trades to generate a consistent 4% monthly ROI over an 8-month period
- Analyzed real-time market data and implemented risk management strategies, reducing losses by 10%
- Developed a strategy, utilizing Fibonacci retracements, candlesticks, MACD, and RSI
- Monitored and adjusted a five-figure portfolio, capitalizing on short-term price movements

CAMPUS EXPERIENCE

Clemson Formula One SAE Club | *Treasurer*

August 2023 – May 2024

- Prepared and allocated a budget of \$5,000 for club activities
- Ensured accurate tracking of expenses, resulting in a 15% increase in event funding efficiency

Clemson Indian Cultural Association | *Treasurer*

August 2022 – May 2023

- Managed fund of \$2,500 to create budgets and allocate funds to save annual costs by \$500
- Organized fundraisers and social events to raise \$400

Entrepreneurship in Science | *Research*

August 2024 – Present

- Identify market gaps and implement business solutions to address identified problems
- Design and execute a business plan to compete in an entrepreneurship catalyst competition

Digital Imaging Ethics | *Research*

August 2024 - Present

- Build interpersonal and communication skills by conducting interviews
- Analyze and interpret quantitative and qualitative data to construct a rulebook of ethical guidelines

TECHNICAL SKILLS

- Bloomberg Certified
- Quantitative Modeling
- Microsoft Excel Proficient
- Power BI Proficient

AWARDS & EXTRACURRICULARS

Clemson University Pearce Center Professional Writing and Communication Award

February 2024

Clemson Club Tennis | *Member*

August 2022 - Present

Clemson Finance Club | *Member*

August 2023 - Present

Real Estate Club | *Member*

August 2023 - Present

South Carolina Governor's School of Science and Mathematics Graduate

May 2021

Frances Blackstone

(803)-605-7386 | fblacks@g.clemson.edu | Columbia, South Carolina

EDUCATION

Clemson University	Clemson, SC
<i>Bachelor of Science in Financial Management</i>	May 2025
<i>Accounting Minor</i>	GPA: 3.48/4.00
<i>Emphasis in Commercial Banking and Investments</i>	

WORK EXPERIENCE

Research and Development Intern	Clemson, SC
<i>Intern</i>	Aug 2024-Dec 2024
<ul style="list-style-type: none">Supported the department's enhancement of the prospect pipeline by researching high-potential prospects and key stakeholders, contributing to a 25% increase in donation requests as the team worked towards surpassing the previous year's total of \$216 million in donationsUtilized CADENCE, LexisNexis, and Live Alumni to gather and analyze data, generate reports, conduct research, and maintain accurate records for a department managing over 37,000 donors giving history, interests, and capacity	
Columbia Chamber of Commerce	Columbia, SC
<i>Volunteer</i>	Summers 2021-2024
<ul style="list-style-type: none">Coordinated with vendors for fundraising events while maintaining a budgetParticipated in outreach with potential donors and Chamber partners to negotiate member contributionsImplemented strategies to enhance brand awareness and visibility for the Chamber	
Just The Thing	Columbia, SC
<i>Backroom Associate</i>	Feb 2023- May 2023
<ul style="list-style-type: none">Received deliveries, unpacked, and organized merchandise for timely retrievalProvided customer service while wrapping gifts for the holidays quickly and accurately	

CAMPUS INVOLVEMENT

Clemson University Adaptive Sports	Clemson, SC
<i>Mentor</i>	Aug 2023- present
<ul style="list-style-type: none">Coached students with intellectual and physical disabilities during sporting games	
Delta Delta Delta Sorority	Clemson, SC
<i>Representative</i>	Aug 2021-present
<ul style="list-style-type: none">Represented Tri Delta in the annual First Friday Parade that served as a fundraiser for various philanthropic institutionsSupported the Beta Theta Chapter in becoming the number 1 chapter in the Carolinas, raising over 1 million dollars for St. Jude Children's Hospital	
Finance Club	Clemson, SC
<i>Member</i>	
<ul style="list-style-type: none">Promote interest and impart knowledge in the field of finance with job-specific knowledge	

ACADEMIC AWARDS

Clemson University	
<ul style="list-style-type: none">Presidents ListDean's List	Fall 2023 Spring 2022-23

ANNIE BLAIR

annieblair016@gmail.com | (732) 616-7330 | linkedin.com/in/annie-blair-73718b257

EDUCATION

CLEMSON UNIVERSITY | Honors College
Bachelor of Science in Financial Management | Bachelor of Science in Economics
Minor: Accounting | Emphasis Area: Financial Planning
Scholarships: Barnes and Noble | Out of State Tuition | Class of 1950 Golden Anniversary Endowed
Clemson, SC
May 2025
GPA: 3.64/4.0

Clemson University Business at Oxford University
Coursework in Financial Management and Managerial Cost Accounting
Oxford, England
Summer 2023

EXPERIENCE

VALLEY BANK
Consumer Lending Intern
Morristown, NJ
June 2024 – Aug 2024

- Created usable workflow process for team members to increase efficiency with clients
- Collaborated on company brand expansion project with program wide interns

WATERFALL COMMUNICATIONS
Data Analysis Intern
Remote
March 2024 – June 2024

- Developed financial tracker using Microsoft Excel to streamline billing processes and improve data accessibility
- Analyzed top production and brand success amongst different clients to drive program strategy

BELLA VISTA COUNTRY CLUB
Server
Marlboro, NJ
May 2022 – Dec 2023

- Recognized for exceptional communication for delivery of individualized customer experience
- Supported Operations Director to ensure timely execution of banquet service for parties accommodating 300 guests or more

LIGHTBRIDGE ACADEMY
Assistant Teacher
Shrewsbury, NJ
June 2022 – Aug 2022

- Identified individual and group interests, evaluated equipment and facilities, and adapted activities to meet participant needs
- Confer with parents and teachers to resolve students' behavioral or academic challenges

LEADERSHIP AND INVOLVEMENT

SIGMA KAPPA SORORITY
Chapter President
Clemson, SC
Dec 2023 – Dec 2024

- Leads Executive Board of 12 members, empowering them to excel in their functional areas, while managing chapter of 370+ women
- Creating an inclusive culture for our chapter, that allows all members to grow and establish Sigma Kappa as a model for Greek life at Clemson

Vice President of Alumnae Relations
Dec 2022 – Dec 2023

- Planned and executed events for up to 500+ individuals, while managing Senior members and maintaining strong relations with Alumnae of the chapter
- Worked on executive council to solve chapter-wide issues and communicate updated with position

House Manager of Facilities
Aug 2022 – May 2023

- Mediated disagreements and resolved issues between peers living on the sorority's hall

ORDER OF OMEGA
Active Member
Clemson, SC
March 2023 – Present

- Greek Honors Society at Clemson University
- Prestigious organization for members of the top 5% of the Greek Community on Clemson's Campus

Kaitlyn Bland

Madison, New Jersey 07940 ■ 973.437.6935 ■ kaitlyn.bland5@gmail.com ■ www.linkedin.com/in/kaitlynbland/

EDUCATION

Clemson University Honors College, Wilbur O. & Ann Powers College of Business, Clemson, SC | Graduation: May 2025

Bachelor of Science in Financial Management, Minor in Accounting and Entrepreneurship

- GPA 3.61 | Fall 2022 President's List
- Relevant Coursework: Investment Analysis, Intermediate Financial Management II, Intermediate Financial Accounting II, Cost Accounting, Financial Institutions and Markets, Intermediate Business Statistics, Excel Management

Fordham University, Gabelli School of Business, Bronx, NY | (08/2021–05/2022)

Bachelor of Science in Business Administration

- GPA 3.69

University of New Haven (CEA CAPA Study Abroad) (01/2024–04/2024) | Barcelona, Spain

- Adapted to different cultures while living in a new environment and taking coursework in another country.

PROFESSIONAL EXPERIENCE

Bank of America Investment Banking Summer Analyst, New York, NY

06/2024–08/2024

- Selected to participate in a 10-week internship and assisted in creating deliverables for transactions and pitches.
- Engaged in client meetings while practicing financial modeling and preparing marketing materials for sell-side transactions.
- Created management pitches and updated Excel and PowerPoints for internal healthcare group projects.
- Attended weekly meetings discussing market updates and details on group M&A/IPO transactions.

Ameriprise Financial Intern, Greensboro, NC

09/2023–12/2023

- Selected to participate and take detail-oriented notes on meetings discussing clients' financial planning and goals.
- Prepared for multiple meetings weekly using Excel and CRM.
- Created and emailed executive summary letters to clients post-meeting.

Girls Who Invest, (Nonprofit) Online Intensive Program, New York, NY

02/2022–08/2022

- Selected to three fast-paced programs with high-concept modules centered on core financial concepts and investment principles.
- Collaborated with peers on advancing knowledge of financial markets and working to increase female participation.

Fordham Investment Club, Fordham University, New York, NY

08/2021–05/2022

- Participated in weekly meetings analyzing and discussing alternative investments such as commodities, private equity, hedge funds, and venture capital. Developed investment proposals and presented them to the Executive Board.

Investment Banking Club, Clemson University, Clemson, SC

01/2023–Present

- Participate in meetings working towards gaining a better understanding of investment banking.
- Attend and engage in monthly meetings with banking firms and Clemson alumni to learn more about the field.

LEADERSHIP & EXPERIENCE

Transfer2 Tiger Program, Clemson, SC

12/2022–Present

Peer Mentor

- Support incoming transfer students while adjusting to Clemson and advise them on how to get involved.
- Create individual relationships with a group of 5-10 mentees during the summer.

The Parenting Place, Clemson, SC

12/2022–Present

Volunteer Program

- Console families as they heal from child abuse through comforting conversations. Support staff in sorting out donations and planning events.

Clemson Miracle, Clemson, SC

09/2022–05/2023

Morale Team

- Raised \$750 and prepared throughout the year for our final event to help raise money for NICU Isolettes.
- Worked with a group of 20 other people to encourage the club's growth and create a routine for the dance marathon.

Kappa Delta Sorority, Clemson University, Clemson, SC

08/2022–Present

- Attend weekly meetings discussing the optimization of philanthropy fundraising and other events throughout the year.

ADDITIONAL EDUCATION

Columbia University, Finance Immersion Program (08/2020) ■ Villanova University, Leadership Program (07/2020)

Hunter G. Bloom

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hunterbloom11@gmail.com • www.linkedin.com/in/hunterbloom

EXPERIENCE

Terwilliger Pappas, Atlanta, GA • Development Associate (05/2024) - (08/2024)

- Underwrote and analyzed initial financial models for 10+ projects across metro Atlanta
- Created financial packages to help facilitate capital raise for debt and equity partners
- Assembled master database of historical development budgets and analyzed costs to update current underwriting budget assumptions
- Constructed comprehensive database tracking 300+ projects under construction or proposed in metro Atlanta
- Researched current market trends and coordinated meeting with potential amenity vendors

Clemson University, Clemson, SC • Economics Tutor (08/2022) - (05/2023)

- Recommended for tutoring position by two economics professors
- Learned to adapt teaching style to each individual student

Impact Events, Atlanta, GA • Stagehand (05/2022) - (05/2024)

- Management and setup of multiple event venues
- Often required to work after hours to meet deadlines

Z5 Inventory, Austin, TX • Inventory Specialist (05/2022) - (08/2022)

- Identified discrepancies in inventory of various medical products
- Oversaw auditing procedures of sensitive medical equipment and supplies

GNC, Marietta, GA • Sales Representative (02/2021) - (12/2021)

- Managed all operations within the store, including inventory control, accounting, sales, and cash auditing
- Enhanced communication skills via customer service both in person and over the phone
- Expanded product knowledge to help customers choose the right products to help them reach their goals

EDUCATION AND CERTIFICATIONS

Clemson University, Clemson, SC • Financial Management Graduation Year (May 2025)

- Bachelor of Science in Financial Management
- Minor: Accounting, Emphasis: Real Estate
- Current GPA: 3.6 (Dean's List 2022, 2023, 2024)
- Active member of club basketball team
- Active member of Phi Gamma Delta fraternity

Walton High School, Marietta, GA • High School Diploma Graduation Year (May 2021)

- Graduated with honors
- Received multiple academic scholarships
- Varsity football
- Varsity basketball

ANNA BLUM

annablum1128@gmail.com • (724) 561-8502 • <https://www.linkedin.com/in/anna-blum-/>

EDUCATION

Clemson University, Wilber O. and Ann Powers College of Business December 2024
Bachelor of Science in Financial Management 3.72/4.0
Minor: Accounting, Emphasis: Financial Planning
Certification: Securities Industry Essentials (SIE®)
Accomplishments: President's List: Fall 2021, Spring 2023; Dean's List: Spring 2022
Relevant Courses: Investment Analysis, Portfolio Theory, Risk & Insurance, Retirement & Estate Planning, Professional Financial Planning

RELEVANT WORK EXPERIENCE

Provident Wealth Solutions/LPL Financial, Huntsville, AL Summer 2024
Intern

- Studied for the Securities Industry Essentials (SIE®) Exam
- Greeted clients and deposited client checks into management and brokerage accounts
- Created accounts and transferred client assets between a contra firm and LPL Financial

Vector Wealth Strategies, LLC, Huntsville, AL (Virtual) Spring 2024
Financial Planning Intern

- Shadowed financial advisors by listening and learning during client meetings

Intuitive Research and Technology Corporation, Huntsville, AL Summer 2023
Intern, Finance and Accounting Department

- Verified and filed employee travel expense reports and entered into Costpoint
- Adjusted employee FSA database 2023 in Excel to insure correct claim amounts
- Consolidated check and EFT runs using Adobe Acrobat

Clemson University Housing Summer Programs, Clemson, SC Summer 2022
Conference Aide

- Supervised area desk supervisors and night managers and on-call support for 92 groups

ACTIVITIES & INVOLVEMENT

Clemson Club Softball Spring 2022 - Spring 2024
Team Member, Treasurer, 2-Time National Player of the Week

Spark Class – Leadership Greater Huntsville August 2023
Selected Student

- One-week class for emerging leaders in college learned about the Huntsville community
- Engaged with many local leaders and panels emphasizing the importance of service, collaboration, and networking

Clemson Fellowship of Christian Athletes Fall 2021 - Present
Small Group Leader, Mission Trip Volunteer, Athletic Outreach Team Member

- Organize, plan, and lead weekly small group meetings for 10 members
- Cleaned and maintained a local church in Chicago, worked with *Christian Friends of New Americans* in St. Louis, cleaned cabins and gutters at *Potter's Ranch* in Cincinnati

Clemson Finance Club Fall 2023 – Present
Vice President

Clemson Financial Planning Club Spring 2024 - Present
Member

Josh Boyd

Clemson, South Carolina • joshuadboyd03@gmail.com • 704-962-8203 • www.linkedin.com/in/joshboyd1

EDUCATION

Clemson University - Wilbur O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management

December 2024

Minor in Accounting, Emphasis in Banking & Investments

GPA: 3.78/4.00

Dean's List: Fall 2021 - Spring 2024

President's List: Fall 2022

WORK EXPERIENCE

North Main Financial Group

Cornelius, NC

Summer Analyst

June 2024 - August 2024

- Conducted thorough analysis of over 200 investment portfolios to assess asset allocation, risk exposure, and performance metrics, employing both quantitative and qualitative methods to provide holistic insights
- Performed equity and credit research utilizing Morningstar and other industry tools, proposing investment opportunities to advisors that directly align with the financial objectives of the client
- Designed and presented portfolio reports tailored for use by the advisory team and clients, enabling informed decision-making and strategic planning based on financial analysis
- Participated in over 15 different client meetings discussing savings and retirement goals, investment strategy, and overall market outlook, while learning key concepts of relationship management and trust building

Hendrick Automotive Group

Charlotte, NC

Data Analytics, Business Development, and Accounting Intern

May 2023 – July 2023

- Collaborated with internal analysts to streamline the organization of financial data between the Hendrick Automotive database and corresponding Microsoft Excel spreadsheets to be used by the directors
- Managed \$10MM in account balances for dealerships across the country and assisted in handling the general ledger
- Built client relationships by interacting with prospective and current customers while following up on sales leads, scheduling dealership appointments, and providing consistent support
- Analyzed weekly sales data for dealerships across 18 different states to construct performance reports for managers

Lake Norman YMCA

Cornelius, NC

Fitness Associate

May 2022 – Dec 2022

- Conducted engaging youth orientation classes for first-time guests, facilitating smooth integration into YMCA programs
- Ensured the safety of all members using the fitness area by demonstrating proper workout techniques and standards
- Showcased the YMCA's branch offerings by leading informative tours for prospective members, effectively highlighting the benefits of membership

LEADERSHIP EXPERIENCE

YoungLife Leader - RC Edwards Middle School

Clemson, SC

Volunteer Leader

March 2022 – Present

- Spend 12-15 hours a week leading a local ministry dedicated to middle schoolers, actively contributing to its daily operations
- Focus on growing relationships, serving as a positive role model, and meeting new kids to ultimately point them towards good
- Coordinate closely with six other teammates to plan and execute engaging meetings and events on a weekly basis, fostering a dynamic and supportive environment
- Organize and participate in fundraising events throughout the year, successfully contributing to the ministry's financial sustainability by personally raising over \$14,000

ACTIVITIES & SKILLS

Activities: Wall Street South Investment Club, Clemson Finance Club, Clemson Blockchain Club, SIE Exam Creative Inquiry

Skills: Proficient in Excel, PowerPoint, Word, Tableau, Power BI, Bloomberg Terminal and Morningstar

Harrison S. Branham

121 Pintail Lake Dr, Gilbert, SC 29054 | (803)-509-1344 | Hsbranh@clemson.edu |

Objective

I am a hard-working individual with the skills to learn from any situation. I have a passion for financial management and am seeking an opportunity to start impacting the business world.

EDUCATION

Clemson University, Wilbur O. And Ann Powers School of Business <i>Bachelor of Science in Finance Management</i> <i>Minor: Accounting, Emphasis: Wealth Management</i> GPA: 3.22/4.0	Clemson, South Carolina August 2022 – May 2025
Gilbert High School	Gilbert, South Carolina June 2022

WORK EXPERIENCE

H R Allen <i>Electrician Apprentice</i> <ul style="list-style-type: none">Assisted experienced electricians in installing, maintaining, and repairing electrical systems, ensuring adherence to safety protocols and industry standards.Coordinated daily material logistics for major projects.Learned how to operate heavy equipment while working with a teamwork of professionals	Aiken, South Carolina May 2024 – August 2024
Allen-Dawn Homes <i>Contractor Apprentice</i> <ul style="list-style-type: none">Satisfied customer's needs while building interpersonal relationships.Managed peers to ensure the operation was being run smoothly.	Gilbert, South Carolina August 2017– December 2022
Cool Pros Heating and A/C <i>Heating and Air Specialist</i> <ul style="list-style-type: none">Commonly led a small group through the installation process.Managed company materials while minimizing operation costs.	Lexington, South Carolina April 2020 – December 2023

ORGANIZATION INVOLVEMENT EXPERIENCE

Salvation Army <i>Volunteer</i> <ul style="list-style-type: none">Helped organize donations in different categories to ensure all consumers were satisfied.Contributed over 100+ hours while being a full-time student at Clemson University	Clemson, South Carolina August 2023 – November 2023
Pi Kappa Alpha Fraternity <i>Member</i> <ul style="list-style-type: none">Served as a leader in the Rush Committee and networked with over 1,000+ potential members at Clemson UniversityResponsible for meeting and maintaining relationships with 400+ alumni members and organizing alumni activities to increase funding to the organization	Clemson, South Carolina February 2023 – Present
Finance Club <i>Member</i>	Clemson, South Carolina August 2023 – Present

SKILLS

Skills: Proficient in Microsoft Office (Word, Excel, Outlook, PowerPoint)

GRACE BRITTAIN

(919) 592-1577 | graceebrittain@gmail.com

[Grace Brittain](#) | [LinkedIn](#) |

I am a student and business professional specializing in financial analysis, accounting, and corporate taxation, possessing exceptional organization and logistical skills with a passion for problem solving. But beyond that, I am a challenge-seeker, problem-solver, continual learner, and person of high integrity. To me, personal/professional development will entail bridging strong technical knowledge with an unmatched spirit of resiliency, standard of discipline, and motivation for achievement. I am currently pursuing a full-time position beginning in the Fall of 2025 and will attain CPA eligibility in August of 2025.

EXPERIENCE

KPMG, LLP

Tax Intern | Raleigh, NC

JUNE 2024 – AUGUST 2024

- Focusing on State and Local Tax (SALT) solutions to business problems on both the indirect tax and income/franchise tax fronts.
 - Attended a transformative learning experience at KPMG's National Intern Training (NIT) at the Lakehouse facility in Orlando, FL.
 - Provided services on 10 different client engagements over the 8 intensive week internship – contributed excellence in all deliverables to the Raleigh SALT team and to clients including work with data analysis and extraction in a reverse audit project, extensive State tax legal research, and detail oriented preparation/rolling forward of workpapers from PBC information and synthesis of workpaper content into K-1s to be issued to partners as well as State Extension forms filed with the IRS.
-

CLARIOS, LLC

Finance Intern | Seneca, SC

MAY 2023 – FEBRUARY 2024

- Through familiarity with cost accounting, financial analysis, and the ins and outs of the manufacturing industry, became highly competent in utilizing software systems to produce, interpret, and report key financial and production metrics.
- Transitioned to working part-time as an interim financial analyst in Fall 2023, responsible for preparing and submitting all month-end close journal entries for the plant as well as delivering crucial spending and production insights to management on a daily basis.
- Worked closely alongside a multi-plant Controller to synthesize production and spend data to be presented on a weekly basis.

NORTH HILLS CLUB

Pro Shop Junior Manager, Seasonal Tennis Professional, Summer Camp Counselor | Raleigh, NC

AUGUST 2020 – MAY 2023

- Tackled a variety of projects including customer service excellence, correspondence with members, recording inventory and sales metrics, scheduling and planning club events, sales and cash register responsibilities in my primary role at the club as pro shop junior manager.
 - Provided professional grade private and group tennis and fitness instruction to developing junior tennis players as a seasonal tennis professional.
 - Orchestrated a series of tennis summer camp sessions for two consecutive summers, demonstrating accountability, time management, top-tier childcare/coaching, and mentorship.
-

EDUCATION

BACHELORS OF SCIENCE IN FINANCIAL MANAGEMENT AND ACCOUNTING, MINOR IN POLITICAL AND LEGAL THEORY, EMPHASIS AREA IN CORPORATE FINANCE

Clemson University

AUGUST 2021 – AUGUST 2025

- GPA 3.97
 - Honored recipient of the President's List distinction for 5 out of 6 total semesters for earning a 4.0 GPA.
 - Lyceum Scholar pursuing a Political and Legal Theory minor through a rigorous series of courses offered by the Clemson Institute for the Study of Capitalism.
-

SKILLS

- Microsoft Excel
 - SAP
 - State tax legal research
 - Bloomberg
 - Alteryx
 - Thomson Reuters GoSystem Tax RS
-

Carlen Brockman

brockm6@clemson.edu | 843.520.6988 | [LinkedIn Profile](#)

Objective

Seeking a full-time job opportunity in corporate finance in the Southeast region that will make use of the analytical and communication skills gained from past work experience and undergraduate leadership activities.

Education

Clemson University Honors College

Powers College of Business

Bachelor of Science in Financial Management

Minor in Accounting, Emphasis in Corporate Finance

Clemson, SC

December 2024

GPA: 3.69/4.00

Work Experience

Ameriprise Financial

Paraplanner Intern

Hilton Head Island, SC

Summer 2023 and Summer 2024

- Ongoing electronic publications of data and financial goals for over one hundred clients to access
- Interacted with clients to complete their Required Minimum Distribution from IRAs
- Buy and sell stocks and mutual funds following Asset Allocation
- Updated Financial Planning data requiring if/then cognitive understanding

Quiet Storm

Seasonal Sales Associate

Hilton Head Island, SC

May 2020 – August 2020

- Communicated with customers to ensure an enjoyable shopping experience
- Organized merchandise to appear presentable to customers
- Operated register to establish proper record-keeping

Leadership and Activities

Phi Sigma Pi | Beta Kappa Chapter

Treasurer

Clemson, SC

Fall 2023 – Spring 2024

- Maintain receipts, bank statements, and reimbursement forms for sixty members
- Responsible for accounts payable and accounts receivable
- Create a chapter budget for the next fiscal year using Excel

Finance Club

Member

Clemson, SC

Fall 2023 - Present

- Connect with prospective companies looking to hire for internships and full-time work

Women in Business

Member

Clemson, SC

Fall 2022 - Present

- Attend speaker events to enhance my knowledge of financial careers
- Interact with fellow students to become knowledgeable about how to be an ally

Academic Accomplishments and Experiences

- President's List Fall 2021
- Dean's List Spring 2022, Fall 2023, Spring 2024
- Dean's Global Leadership Program Spring 2022-Spring 2024
- Clemson Business in Europe: Rome Program May-June 2023
- Palmetto Fellows Scholarship

Skills

- Experience with Bloomberg, Tableau, Power BI, and NetSuite
- Proficient in Microsoft Office (Excel, Word, PowerPoint)

Conor M. Brydges
(585) 773-0388 | cbrydges6@gmail.com

Education

Clemson University, Clemson, SC
Bachelor of Science in Financial Management, Minor in Accounting
Emphasis: Commercial Banking and Investments

Expected December 2024

- Honors: President's List, *2x Recipient*; awarded to students that finish the semester with a 4.0 GPA.
- Activities: Clemson University Club Ice Hockey Team, *Treasurer and Team member*
Manage financial planning and allocating costs throughout the season with practices, games, trips, and events. Also responsible for collecting dues from the players and writing and delivering checks to referees for each game.

McQuaid Jesuit High School, Rochester, NY

September 2016 – June 2020

- Honors: Honor's Recognition; awarded to students who maintain an overall average of 90% or higher for the academic quarter.
New York State Student Athlete Recognition; awarded to athletes who exemplify excellence in their athletics as well as academics.
National Italian Honor Society; awarded to students who show excellence in the Italian language through four years of studying.
- Activities: McQuaid Jesuit Varsity Ice Hockey Team; *Team member*

Experience

Malcho's Car Wash, Pittsford, NY
Car Wash Attendant

June 2024 – August 2024

Assisted multiple customers simultaneously, prepped cars to be washed, ensured machines worked properly, maintained cleanliness and tended to customer inquiries and requests, and ensured compliance with internal safety standards in dealing with chemicals and large machinery.

Mercer Advisors, Fairport, NY
Wealth Management Intern

June 2023 – August 2023

Worked independently to update and implement new filing system for client files in Box. Participated in conferences with executive management regarding investment strategy, executive leadership, client relations, and financial planning. Participated in client meetings regarding financial strategy and created client reports in Salesforce for financial advisors and assisted the financial planning group in data entry and building of financial plans for clients. Entered and organized client investment information in eMoney.

Landmark Properties: Dockside Clemson, Clemson, SC
Leasing and Community Ambassador

April 2022 – October 2022

Delivered exceptional service to current and prospective residents to ensure that the property's occupancy is maximized. Gave tours, sold leases, and planned, marketed, and facilitated off-campus events to attract customer base.

Royal Car Wash, Victor, NY
Senior Line Attendant

June 2020 – August 2021

Assisted multiple customers simultaneously, prepped cars to be washed, maintained cleanliness around the property, managed social media presence, ensured all machinery was working properly, and sold club memberships. Acted as supervisor over employees when managers were unavailable.

Argyle Grill at Eagle Vale, Fairport, NY
Busser/Barback

April 2018 – September 2018

Delivered all aspects of customer service: greeted customers, maintained organized and clean dining areas inside and outside, ran orders to tables, and assisted the bartender.

Skills

Customer service, proficient in Microsoft Office, team leadership, problem solving, social media management, collaboration, organizational skills, management skills, leasing sales, multitasking, time management

GREY A. BURTON

Current Address: 203 Kelly Road, Unit 333, Clemson, SC 29631 | C: 708.941.9850 | greyb7402@gmail.com

Permanent Address: 307 S. Ridgeland Ave, Oak Park, IL 60302 | [linkedin|grey-burton](https://www.linkedin.com/in/grey-burton)

EDUCATION

Clemson University – Powers College of Business

Expected Graduation: May 2025

Bachelor of Science in Finance with concentration in Financial Planning

Cumulative GPA 3.60/4.00

Minor – Accounting

Member of **Dean's List** All Semesters

RELEVANT EXPERIENCE

Morningstar

Chicago, IL

Internal Audit Intern

Jun. 2024 – Aug. 2024

- Assisted in multinational audit processes related to Anti Money Laundering (AML)
- Directed case study team in the development and implementation of AI for the Sustainalytics acquisition
- Created reports for Compliance and Travel and Expense (T&E) management

Nordstrom

Oak Brook, IL

Customer Service Specialist

May 2023 – Jan. 2024

- Assisted customers with returns, dispute resolutions, event planning, and select client events
- Demonstrated expertise in company asset tracking, record keeping including shipping procedures, amassed relevant customer data
- Trained six new hires on customer relations, cross department communication, stock tracking

Clemson University

Clemson, SC

Resident Assistant

Jun. 2022 – Mar. 2023

- Served as mentor, role model, and resource for community members; engaged with diverse perspectives to guide peers through the Clemson experience
- Responsible for room inspections, on-call rotation, and additional hours at the community desk

MBTM, Inc.

Chicago, IL

Talent Intern

May – Sep. 2020 / 2021

- Administered program and engagement surveys, processed expense reports and monthly invoices

SERVICE & LEADERSHIP

Financial Planning Club (FPC)

Clemson, SC

Vice President

Dec. 2023 – Present

- First and foundational member during the reinstatement of the club, coordinated events and meetings, directed interviews, directly communicated with active members on club development; held office hours in order to aid in feedback and expansion

Clemson University Student Government (CUSG)

Clemson, SC

Deputy of Logistics

Mar. 2024 – Present

- Lead Logistics Committee, served as liaison between Elections Board and the candidates for Student Body President / Vice President and Senate, facilitated Homecoming voting and CUSG Senate internal elections

Finance Student Advisory Board

Clemson, SC

Board Member

Apr. 2024 – Present

- Member of student-lead board tasked to advise on curriculum design and career development strategies for Finance students and align educational outcomes with industry standards to enhance market readiness

ACTIVITIES & VOLUNTEERING

Clemson Creative Inquiry Research: RISE Leadership

Clemson Fintech Club

Clemson International Conversations Program

OPRF Varsity Hockey (Four-Year Member; Defenseman)

Beyond Hunger (Valet and Team Lead for Annual Food Drive)

Housing Forward (Service Volunteer)

AWARDS & CERTIFICATIONS

Bolin-Cooper Scholarship

Chicago, IL

- Award presented to individual applicants for displaying exemplary Leadership and Dedication

Société Honoraire de Français

Chicago, IL

- National Award for outstanding grades within French program

Microsoft Career Essentials in Sustainable Technology

Chicago, IL

- Completed series of courses detailing ESG's, AI, and Sustainable Development

SKILLS & INTERESTS

Skills: Microsoft Office, Power BI, Tableau, Google Products, Slack, Teammate

Interests: Stratego | Hiking | Weightlifting | Pilates | Taste Adventurer | Anime | Amusement Parks | Teaching | Hockey | Gardening

Wade Southall Butler

wsbutle@clemson.edu | (540)-450-4707 | www.linkedin.com/in/wadesbutler

EDUCATION

Major: **Financial Management (B.S.)**

Clemson University, Clemson, SC

Emphasis: **Real Estate**

Cumulative GPA: **3.32/4.0**

Minor: **Accounting**

Expected Graduation: **May, 2025**

RELEVANT WORK EXPERIENCE

Stream Commercial Realty Partners (Brokerage)

May 2024 - Aug. 2024

Intern

Greenville, SC

- Conducted detailed market research and analysis, including creating financial models and DCFs
- Collaborated with the team to analyze market trends, identify potential investment opportunities, and support client sourcing
- Optimized property databases, ensuring accurate and current information was available for analysis
- Attended site tours, business development meetings, networking events, and other professional meetings
- Utilized CoStar daily to locate suitable properties for potential clients and investors
- Witnessed the deal life cycle, with practical exposure regarding feasibility analysis, LOIs, PSAs, inspections, due diligence, etc.
- Gained hands on experience in the commercial real estate industry, enhancing skills in property valuation, market research and client relationship management

INVOLVEMENT

Clemson Real Estate Club

Jan. 2023 - Present

Member

Clemson University

- Attended speaker meetings and gained valuable insight from mentors and industry professionals
- Aligned academic content from my real estate emphasis with industry practices and real-world applications
- Cultivated significant relationships with guest speakers who participated in real estate club events

Professional Sales Club

Jan. 2023 - Present

Member

Clemson University

- Attended speaker meetings to gain industry insight and further my knowledge of the selling aspect of business
- Developed sales skills and techniques through exercises and activities offered by the club
- Networked with other members as well as guest speakers that the club brought on

Finance Club

Aug. 2024 - Present

Member

Clemson University

- Attended resume review sessions, club meetings, and club organized career placement events

Habitat For Humanity

May 2022 - Aug. 2022

Volunteer

Winchester, VA

- Worked with several other volunteers to price and unload furniture and negotiate prices with customers
- Volunteered during the summer at Habitat for Humanity's Restore in Winchester in order to give back to my home community

HONORS & CERTIFICATIONS

The Advanced Real Estate Financial Modeling Bootcamp

Aug. 2024

Course/Certification

- Completed an 11.5-hour course on cash flow analysis, debt/equity modeling, and related financial topics
- Issued by Break Into C.R.E.

Co-Star Real Estate Analytics

April 2024

Certification

- Issued by CoStar Group Share Center, obtained through the Clemson Real Estate Club

Excel Fundamentals - Formulas for Finance

Sept. 2023

Certification

- Issued by the Corporate Finance Institute

Clemson University Dean's List

Spring 2023

Honor

Bryce Cahill

(502) 767-6306 | bacahil@clemson.edu | Open to relocation

Education

Clemson University

*Bachelor of Science in Financial Management, Minor in Accounting
Emphasis in Financial Planning*

Clemson, SC
Graduation: May 2025
GPA: 3.51/4.00

Professional Experience

American Credit Acceptance

Capital Markets Intern

Spartanburg, SC
June 2024 – August 2024

- Used Bloomberg to pull interpolated curves and forward active curves to estimate the company's Cost of Funds for the upcoming securitization
- Created a dynamic calendar in Excel to automatically track the receipt of interest payments from all bond holdings as well as the expiration dates of the company's repurchase agreements
- Gained a deep understanding of the ABS market, how securitizations and warehouses are used to finance the company
- Worked with banks such as JPM, Wells Fargo, and Capital One to close on corporate-issued bonds
- Oversaw the marketing for a \$520 million deal

Clemson University, Math Department

Teaching Assistant (TA) for Business Statistics (300-level course)

Clemson, SC
January 2023 – May 2023

- Assisted the professor in answering questions in class
- Grading all the labs for the students

Hunting Creek Golf Course

Grounds Maintenance Assistant

Prospect, KY
Summer 2022

- Maintained golf course conditions and equipment, and learned to operate different types of machinery

Dick's Sporting Goods

Sales Associate

Louisville, KY
Summer 2022

- Assisted customers with purchases and returns, managed inventory, and maintained store appearance

Leadership and Involvement

Wall Street South Investment Club

Officer

Clemson, SC
August 2023 – present

- Help plan meetings, schedule luncheons with professionals, and recruit for the club
- Managing a \$100,000 practice portfolio
- Gained knowledge in stocks, bonds, mutual funds, options, and futures

Clemson Symphony Orchestra

Principal Cellist/Section Leader

Clemson, SC
Fall 2021 – present

- With 16 years of cello experience, I confidently lead the cello section in the Clemson University Symphony Orchestra
- I help all cellists learn their parts and give suggestions for improvement

Skills, Activities

- **Skills:** Expert in Microsoft Excel, Power BI, Tableau
- **Activities:** Clemson String Quartet, Basketball, Weightlifting, Investing

Julie L. Calhoun

(914) 912-2514 | julielcalhoun@gmail.com | New York, NY | www.linkedin.com/in/juliecalhoun

Education

Clemson University, Clemson, SC
Bachelor of Science in Financial Management
Minor in Accounting and Legal Studies
Distinguished Ethics Scholar

May 2025
GPA: 3.43/4.00

Bond University, Gold Coast, VIC
Study Abroad in Australia
Women in Leadership Microcredential

Spring 2023

Professional Experience

Techtronic Industries, Fort Lauderdale, FL
Financial Planning and Analysis Intern

Jun 2024 – Aug 2024

- Assisted in the preparation of financial statements, budget forecasts, and hedging strategies, utilizing Power BI to enhance data visualization, contributing valuable insights to weekly sales analysis and strategic decision-making processes
- Conducted in-depth market research to identify growth opportunities, developing and presenting a potential CAPEX proposal that projected a 10% increase in operational efficiency, aligned with the company's strategic and ESG goals by integrating sustainable practices and resource optimization
- Executed a competitor analysis project, delivering comprehensive reports on market positioning and performance, while consistently analyzing and summarizing the company's earnings calls to provide senior management with actionable financial insights and highlight competitive advantages

Alpha Phi, Clemson, SC
President of Finance

Nov 2023 – Jan 2025

- Crafted a purposeful budget aligned with the chapter's objectives, yielding an impressive 85% increase in budget efficiency, focusing in on the maximization of the chapter's savings bond account by retaining 8% of earned revenue as a non-profit
- Explored alternatives within existing operations, cutting unnecessary expenses by \$12,000, which ensured fiscal responsibility and significantly enhanced the overall financial health of the chapter
- Outsourced and collaborated with partners and sponsors to maximize the chapter's revenues, resulting in a 22% increase in external funding providing the sorority with enhanced financial flexibility
- Implemented a series of organizational and financial policies to streamline chapter operations, leading to enhanced financial oversight and better overall structure within the chapter

Regeneron Pharmaceuticals, New York, NY
Commercial Operations Intern

May 2023 – Aug 2023

- Provided crucial support in developing and maintaining work instructions, ensuring accuracy and adherence to operational standards by leveraging self-taught programming skills, including VBA codes
- Played a key role in the planning and successful implementation of reusable shipper carriers designed to transport drug samples efficiently and securely, revolutionizing the transportation of drug samples while simultaneously reducing waste associated with disposable shippers
- Assisted in the creation and launch of a SharePoint site, contributing to improved communication and collaboration among team members
- Served as the Project Leader for Regeneron's Intern Volunteer Day event, demonstrating exceptional organizational skills while supervising the unpackaging of materials, seamless setup, and ensuring the smooth execution of activities

Leadership and Community Involvement

Wall Street South Investment Club, *Member*
Clemson University's Office of Career & Global Engagement, *Ambassador*
William T. Howell Pre-Law Society, *Member*
Women in Business, *Member*
Greenville Girl Up, *Tutor*

Aug 2024
Aug 2023
Aug 2023
Nov 2022
Sep 2022

Skills and Certifications

Power BI Professional Training Certification
Microsoft Office Master Certification
Bloomberg Market Concepts and Stock Portfolio Simulation Experience

Aug 2024
Mar 2024
Jan 2024

Ronald (Burns) Campbell

(860) 782-1742 | ronald3@g.clemson.edu | Barkhamsted, CT 06063

EDUCATION

Clemson University, College of Business, Clemson SC

May 2025

Bachelor of Science in Financial Management: Corporate Finance

Coursework: Financial Management, Investment Analysis, Corporate Valuation, Spreadsheet Applications, International Financial Management

WORK EXPERIENCE

Bessemer Venture Partners, Larchmont, NY

Summer 2024

Accounting & Finance Intern

- Supported and collaborated with the General Partner Accounting team, managing highly sensitive data
- Performed various day-to-day financial activities, including journal entries and reconciliations
- Assisted the Accounts Payable team with various tasks as needed, including wire transfers

Litchfield Country Club, Litchfield, CT

Summer 2023 - 2024

Assistant Operations Manager

- Managed retail store with a focus on finances, product selection, and profitability
- Handled custom orders, and enhanced sales through attention to detail
- Assisted club members with scheduling and issue-solving to enhance their experience
- Maintained accurate records of financial transactions and employee data

Dick's Sporting Goods, Canton, CT

August 2020 – December 2022

Sales Associate

- Interacted with customers to ensure they were aware of all products and services offered to maximize sales and provide them with a positive in store experience
- Unloaded deliveries and set the merchandise up on the sales floor to display new products

Stratis Visuals, Torrington, CT

Summer 2022

Manufacturing Assistant

- Set up and tested software templated on industrial printing machines to run jobs
- Monitored in process jobs and corrected issues to keep production running efficiently

ACTIVITIES, SKILLS and INTERESTS

Activities: Finance Club, Real Estate Club, Wall Street South Club, Pickleball Club, FinTech, Member Phi Sigma Kappa (Housing Chair and Philanthropy Committee)

Technical Skills: Investran, StavPay, Canva, Proficient in Microsoft Office Suite, Google Suite, Tableau, Teams, Slack, Bloomberg Terminal, In progress: completion of SIE exam

Interests: Traveling, Pickleball, Golf, Cooking

Lauren Carlson

(860) 839-7563 | www.linkedin.com/in/laurengcarlson | lcarls@clemson.edu

EDUCATION

Clemson University Wilbur O. and Ann Powers College of Business <i>Bachelor of Science in Financial Management with Emphasis in Real Estate</i> <ul style="list-style-type: none">Cumulative GPA 3.2/4.0	Clemson, SC May 2025
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EXPERIENCE

Travelers BI UPDP Underwriting Internship <i>Intern</i> <ul style="list-style-type: none">Assisted in evaluating insurance applications while analyzing risk through data analysis toolsDeveloped and presented a comprehensive project to senior management focused on resolving systemic issues within the company's operational framework	Charlotte, NC Summer 2024
Clemson Men's Basketball Department <i>Student Worker</i> <ul style="list-style-type: none">Lead and organize multiple a variety of around four yearly eventsActed as an assistant to Division 1 coachesPrepare recruiting spreadsheets, scouting reports, and daily documents for the team	Clemson, SC Fall 2021- Present
The Hartford Early Immersion Program <i>Selected Candidate</i> <ul style="list-style-type: none">Learned from hiring managers about the different divisions of The Hartford's companyCurated a solution to a mock case study with a group of peersPresented to a team of hiring managers potential solutions to be found within a given case study	Hartford, CT Summer 2023

CAMPUS INVOLVEMENTS

Leadership Signature Program <i>Year One Leader</i> <ul style="list-style-type: none">Attended a weekly practicum where students learn to be a leader within the style of a mock company and student led instructionOrganized and executed a mental wellness exercise for a practicum of 75 members	Clemson, SC Fall 2022 – Spring 2023
<i>Team Leader</i> <ul style="list-style-type: none">Responsible for oversight of 4 students and their leadership growthExecuted weekly assessments of those under my leadership as well as curating and having meetings based off of three leadership performance assessments per semesterOrganized information systems within the mock company and presented to a 75-person practicum	Fall 2023 – Present
Women in Business Club <i>Member</i> <ul style="list-style-type: none">Attend weekly meetings and interact with various spokespeople for companies and organizations that visit	Clemson, SC Fall 2022 – Present
Lorenzo de' Medici <ul style="list-style-type: none">Studied abroad in Florence, Italy to experience cultural differences to apply to jobs in the future	Spring 2024

TECHNICAL SKILLS

Microsoft Applications- Proficient Tableau-Basic Power BI-Basic Bloomberg Terminals- Basic

HONORS & ACHIEVEMENTS

Starkweather & Shepley <ul style="list-style-type: none">Recipient of the Starkweather & Shepley Trustee Scholarship for 2021, 2022, and 2023
Leadership Signature Program <ul style="list-style-type: none">Recipient of Most Improved Award for the 2022-2023 academic year

John R. Carroll

410-533-2798 | jrcrrll@clemson.edu | <https://www.linkedin.com/in/johncarroll653/>

Education

Clemson University

Clemson, SC

B.S. in Financial Management, Emphasis in Real Estate

Expected Graduation: May 2025

Work and Leadership Experience

CenterSquare Investment Management

Conshohocken, PA

Capital Markets Intern

June 2024 - August 2024

- Conducted financial analysis, investment theme assessments, and market research to identify real estate investment opportunities across various property sectors on behalf of a \$14 billion fully-dedicated real estate management leader.
- Supported the preparation of investment memos, pitch decks, and presentations for potential investors.
- Collaborated with senior investment team professionals in relation to investment analysis and evaluation of competitors.

Boat Services of Annapolis

Annapolis, MD

Owner/Founder

June 2020-August 2023

- Founded a company specializing in cleaning and detailing boats. Operated in numerous marinas in the Annapolis, Maryland area, and managed a team of three employees and oversaw detailing services, billings and collections, and payroll.
- Established customer base of more than 70 clients by collaborating with local marinas and fuel docks.

Phi Sigma Kappa

Clemson, SC

Head of Public Relations

September 2022-May 2023

- Oversaw all media-related activities for the fraternity to promote internal and external fraternity functions and awareness.
- Collaborated alongside fraternity executive council members to create marketing assets and video content for philanthropic events on and off campus.

Annapolis Yacht Club

Annapolis, MD

Dockmaster

May 2022-August 2022

- Managed day-to-day operations of yacht club marina, providing excellent customer service to club members.
- Responsibilities include the launching and docking sailboats while ensuring optimal safety in a boating environment, scheduling boat docking reservations and managing boat security.

Carroll Drone Videography and Photography

Annapolis, MD

Owner/Founder

January 2018-August 2020

- Founded a company specializing in commercial drone video and photography services.
- Clients included Under Armour, AAC Hospital, Oyster Recovery Partnership, and Key School of Annapolis.

Skills & Activities

Technical Skills: Proficient in Microsoft Suite, Google Suite, Preqin, Finsearches, Evestment, CoStar. In progress: Completion of SIE, Series 7 and Series 63 exams.

Activities: Finance Club, Wall Street South Club, Club Baseball, Real Estate Club, and Phi Sigma Kappa.

Awards: Clemson University Dean's List.

Anthony Cavallo

12299 Indian Road, North Palm Beach, FL 33408

Cell: 561-271-4404 | Antmancav15@gmail.com

EDUCATION

Clemson University, Clemson, SC

Expected Graduation: May 2025

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Corporate Finance

GPA: 3.91/4.0

WORK & LEADERSHIP EXPERIENCE

Stephens Inc., New York, NY

June 2024-August 2024

Investment Banking Summer Analyst

- Conducted a comprehensive sell-side pitch for a leading salty snack brand including full company valuation analysis that included trading and transaction comparables, DCF, LBO, WACC calculations, and presented strategic recommendation to senior bankers to proceed with a full sale
- Built and managed a database of personal care companies and identified additions to the firm's opportunity pipeline of companies likely looking to transact in the near-term
- Created materials for clients that analyzed endogenous and exogenous factors on potential acquisition targets within the retail landscape, including financial health, market position/tailwinds, and strategic fit

Stephens Inc., New York, NY

June 2023-August 2023

Corporate Finance Intern

- Assisted in the development of a Confidential Information Presentation (CIP) for a sell-side transaction within the Food, Beverage, & Agribusiness team
- Led the buyer tracking process post-CIP distribution and monitored responses from private equity firms, institutional investors, and family offices
- Screened potential healthcare acquisition targets using Capital IQ, recognizing companies that aligned with strategic goals for potential acquisition and presented findings to management

Arthur M. Spiro Institute for Entrepreneurial Leadership, Clemson, SC

August 2021 – January 2023

Entrepreneur and Analyst in Residence

- Selected for a competitive entrepreneurship program to develop and pitch a social investing app, which became Clemson's most successful student-led project in terms of fundraising
- Authored weekly market newsletters, analyzing key stories and their potential impact on the market, providing insights that engaged and informed users
- Created a go-to-market strategy that attracted a robust user waitlist of 2,500 unique accounts

Sankaty Head Caddie Program, Nantucket, MA

June 2018 – August 2022

Caddie Program Manager, Caddie

- Managed the daily operations and residential life of 60 caddies aged 14-18, upheld program traditions ensuring disciplined and structured environment and personally caddied over 500 rounds
- Mentored and trained new caddies in golf etiquette, communication, and teamwork
- Awarded five academic merit scholarships, including the Jack Welch Scholarship by the Sankaty Head Foundation for outstanding leadership and academic excellence

Seminole Golf Club, Juno Beach, FL

December 2017 – May 2021

Caddie

- Caddied over 150 rounds developing strong interpersonal skills, relationships with members, and gained insights into professional networking at a high-level service

SKILLS, ACTIVITIES & INTERESTS

Certifications & Training: Bloomberg Market Concepts Certified, Proficient in MS Excel and PowerPoint

Activities & Interests: Entrepreneurship, Investment Analysis, Reading Finance Books, Golf, Fly-Fishing

EASTON CLARK

803-315-2176 | eastonclark605@gmail.com

Analytical and detail-oriented student with the desire to learn new things and take initiative to be a part of the team in a meaningful way. Experience in various aspects of life that provide good perspective and a foundation for good decision making.

EXPERIENCE

LOCKHEED MARTIN

Materials Finance Intern – Missiles & Fire Control | Grand Prairie, Texas

MAY 2024 – JULY 2024

Worked as a materials finance intern for the PAC-3 Production missile program at Lockheed Martin. Materials finance is dedicated to tracking the materials cost of the production of PAC-3 missiles, forecasting sales, and ensuring the program stays within budget. My team acted as a middleman between Global Supply Chain management and the finance teams that have direct interaction with investors and VP's.

AFROTC

Frontline Leadership | Clemson, SC

2021-2025

President of Frontline Leadership during the 2023 school year. Worked to facilitate spiritual leadership training as well as an international mission trip. Served as a flight commander and a physical fitness officer as well. Direct leadership of 40 cadets in the process of preparing for important trainings events.

TREASURER

Military Council | Clemson, SC

2021-2022

Worked with each military organization on campus to compile and present a yearly budget. Increased funding by 11% to over 90,000 dollars. Creation of personal connections in order to understand the vision behind various organizations.

EDUCATION

Clemson University - BACHELOR OF SCIENCE IN FINANCIAL MANAGEMENT

- **EMPHASIS IN COMMERCIAL BANKING AND INVESTMENTS**

AUGUST 2021 - MAY 2025

- Cumulative GPA: 3.76
-

SKILLS

- Microsoft Office Suite
 - VBA in Excel
 - SAP & EFS
-

James Clary

Raleigh, NC 27539 | clary5@clemson.edu | 919-527-9121

EDUCATION

Clemson University | Wilbur O. and Ann Powers College of Business
Bachelor of Science in Financial Management
Concentration: Commercial Banking and Investments

December 2024

iXperience – Investment Finance Academy Graduate

July 2023

- 7-week immersive program studying and interning in Investment Finance, taught by one of the world's leading value investors (Wesley Kennedy)
- Developed proficiency in Financial Statement Analysis, Excel Modeling (IRR, M&A, LBO), Valuation Modeling (DCF, Comps), and understanding WACC and the Capital Structure while exploring environments in which companies operate through real world experience

PROFESSIONAL EXPERIENCE

Olive Tree Ventures | New York, NY
ClimateTech Investment Analyst Intern

June 2023 – August 2023

- Break down the built-world ClimateTech landscape into subsectors and include various technology solutions for existing holdings properties in each subsector, as well as analyze them from a VC perspective (i.e. growth potential, whitespace, TAM size)
- Conduct financial analyses on the various potential solutions within the subsectors, including conducting a holistic cost/benefit financial analysis in order to properly convey and compare the cost/revenue and time commitment across various proposals
- Identify and conduct in-depth analysis of potential investments for holdings properties and/or companies that could be a good fit for Olive Tree

Sift Finance | San Francisco, CA
Investment Analyst Intern

August 2023 – December 2023

- Conducted in-depth analysis of early-stage accessories and apparel company with a +25% YoY growth rate
- Developed a sales and productivity forecast model to assist the Managing Director in making an informed deal structure
- Performed comprehensive research for comparable companies' analysis, and created an extensive TAM analysis
- Building models such as IRR, Sales-Productivity, M&A
- Working closely with early stage company founders and top level investors to coordinate
- Automated existing chlorine processes to reduce operator intervention and costs, while increasing process control by 15%.

LEADERSHIP & ACTIVITIES

Clemson Company C-4 Pershing Rifles | Executive Officer/Treasurer

March 2022 – Present

- Leading team of 20+ members to perform formal military service events
- 200+ Service Hours
- Working closely with top university officials to properly manage significant school funding
- Planning events and maintaining that they are properly executed
- Training members on how to properly perform at events

Sharefish (Non-Profit) | Team Leader/Volunteer

June 2021-Present

- Developed full fluency in Spanish
- Annual 8-day mission trip to El Carizo, Honduras
- 100+ Service Hours
- Building houses and schools for underprivileged children and families

Clemson Army ROTC | Member

August 2020 – May 2022

- Developed leadership effectiveness through consistently training with the United States Army

Clemson Finance Club | Member

August 2023 - Present

- Discuss, debate, and learn about topics regarding current economic and market conditions.

Student Military Leadership Award

December 2023

- Honor presented to Clemson University's outstanding leaders in the Student Military Departments

TECHNICAL & INTERESTS

Technical: DCF and LBO Modeling, IRR Modeling, VC Valuation Modeling, Microsoft Excel, Microsoft PowerPoint

Interests: Financial Markets, Volunteer Work, Rifle Drill and Ceremony, College Sports, Country Music, Travel

PRESTON COBB

LinkedIn: www.linkedin.com/in/preston-cobb

Email: pcobb127@gmail.com

1828 Baldwin Farms Drive
Marietta, GA 30068
336-314-1884

EDUCATION

Clemson University – Wilbur O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science, Double Major in Financial Management & Accounting

May 2025

Concentration: Corporate Finance

Cumulative GPA: 3.96/4.0

- CPA eligible with 152 credit hours in May 2025.

University of Oxford Study Abroad Program (Summer 2023)

Oxford, UK

- Selected by Finance professors to participate in a Global Business Engagement Program at the University of Oxford taught by Clemson & Oxford professors and guest lecturers from the London business community.

WORK EXPERIENCE

The Home Depot Corporate Headquarters

Atlanta, GA

Internship – Corporate Financial Analyst

May 2024 – July 2024

- Internship in the Credit Operations Department involving analysis of key credit initiatives to determine the most successful initiatives based upon a variety of quantitative and qualitative factors.
- Analysis included data analytics, model building and observations from store management and regional credit directors. Presented findings and recommendations to the CFO and other corporate leadership.

Various Summer Jobs During High School and College

Atlanta, GA

Sears Pool Management Consultants – *Lifeguard*

May 2023 – July 2023

Indian Hills Country Club – *Cart Attendant*

April 2019 – March 2021, Summer 2022

LEADERSHIP & CAMPUS INVOLVEMENT

Campus Tour Guide – Clemson University Guide Association

Fall 2023 – Present

- A volunteer tour guide position selected through a highly competitive application process of over 450 applicants including assessment of presenting performance in mock tours.
- Lead a minimum of ten campus tours each semester for prospective students and their families to share why they should consider Clemson University, including education about majors and student life.

Phi Gamma Delta Fraternity

Fall 2021 – Present

- Executive Board, Historian: Member of executive leadership team responsible for placing news about the chapter in local and collegiate publications and maintaining history of the chapter.
- Professional Development Chair: Led meetings bi-monthly with fraternity regarding advancements in professional development and updated the chapter on professional opportunities.

Finance Club, Vice President

Fall 2024 – Present

- Selected to represent the Financial Management degree within the Wilbur O. and Ann Powers College of Business, serving as an ambassador for students by engaging with hiring firms.

Global Business Engagement Ambassador

Fall 2023 – Present

- Selected to represent the Wilbur O. and Ann Powers College of Business to inform students of global engagement and study abroad programs.

Beta Alpha Psi Honorary Fraternity, member

Fall 2023 – Present

Clemson University Bass Fishing Team, member

Fall 2021 – Present

HONORS & AWARDS

Eagle Scout – Boy Scouts of America

October 2018

President's List

Fall 2021, Spring 2022, Spring 2023, Fall 2023, Spring 2024

Dean's List

Fall 2022

Academic Finance Department Merit Scholarship

May 2024

Cameron Cocose

6181 Hollows Ln, Delray Beach FL 33484
561-990-9375 | Cameron.cocose@gmail.com

EDUCATION

Clemson University – College of Business

Clemson, South Carolina

Bachelor of Science in Financial Management

May 2025

Minor: Accounting, Emphasis: Corporate Finance

EXPERIENCE & PROFESSIONAL CERTIFICATES

Clough Capital Partners

Charleston, Sc

Summer Intern of ChangeBridge Capital

- Accepted position as intern to Change Bridge Capital actively managed ETF, which Clough Capital assumed management of on August 30
- Internship canceled in January due to reorganization of newly acquired ETF
- Late cancellation left no time to find new internship

Summer 2024 Accomplishments

- **FINRA** – Obtained Securities' Industrial Essentials License
- **Bloomberg** – Obtained Clemson University Bloomberg Certification
- **Wallstreet Prep Financial Modeling** – Studied financial modeling and prepared for investment banking technical interviews

Merrill Lynch

Boca Raton, Fl

Summer Research Intern

June 2023 – July 2023

- Analyzed closed end investment company's offering prospectus to recommend to lead financial officers
- Met with representatives from Vanguard and Blackrock to discuss and review the companies' respective mutual funds and ETF's
- Learned top level portfolio management and investment strategies
- Assisted the lead financial officers with daily duties i.e., analysis of mutual funds, CDs, stock market trends and other extensive investment research
- Discussed the process of client acquisitions

Sustainable Garden Non-Profit

Delray Beach, Fl

Developer

2023

- Helped in initial coding/development of Non-Profit website

Leadership

- **Rotary International Youth Leadership Conference (RYLA)**
- **Habitat For Humanity Club Leadership**

SKILLS, ACTIVITIES & INTERESTS

Activities: UGA Stock Pitch Challenge – Clemson Team, Wall Street South Investment Club, Investment Banking Club, Finance Club

Technical Skills: Proficient in Bloomberg Terminals, Python, C++, Java, Excel

Interests: Active market participant, golfer, reader, fly fishing, Rotary Community Service

THOMAS CORBETT

68 Signal Hill Road, Staten Island, NY, 10301

(646) – 896 - 9841

tcorbet@g.clemson.edu

OBJECTIVE

To gain an entry level position within the world of finance. In which I can combine my experience in school and the workplace with my passion for the industry to grow and contribute in every way possible.

EDUCATION

CLEMSON UNIVERSITY

Bachelor of Science in Financial Management

Emphasis in Financial Planning

Clemson, SC

December 2024

WORK EXPERIENCE

SHAMROCK MATERIALS

Staten Island, NY

Laborer/Scale House Manager

June 2016 – December 2021

- Worked in the construction business during school breaks since 9th grade.
- Spent earlier years helping with dust control and working in field doing manual labor
- Collaborated with others to help grading job sites for foundations of buildings.
- Assisted in scale house calculating the tonnage of trucks and communicating with machine operators.

Office Assistant

May 2022 – August 2024

- Created excel sheets in the office helping to organize data entry and data retrieval.
- Worked on Payroll, using ADP and QuickBooks
- Analyzed Profit and Loss on multiple jobs and contributed to improving margins.

THE OCEAN CLUB

Seaside Heights, NJ

Parking Attendant

May 2021 – August 2021

- Valeted cars on weekends for the club, collected payments to park during the week.
- Briefly worked in the club as a server to members of the club as well.

SKILLS

- Bloomberg Certified.
- Proficient in Microsoft Excel, Word and Power Point.
- Understands how to operate in Bloomberg Terminal.
- Experienced in using Money Guide Pro, QuickBooks.
- Worked in Tableau and Power BI.

LEADERSHIP / COLLEGIATE INVOLVEMENT

Psi Upsilon Fraternity

Clemson, SC

Philanthropy Chair

January 2023 – June 2023

- Raised more than twice as much as the fraternity semester record, for Hope and Heroes charity.

Wall Street South Investment Club

Fall 2022 - Present

- Managed Virtual Portfolio of \$100,000, outperformed S&P 500 both years.

ACTIVITIES AND INTERESTS

ACTIVITIES: Psi Upsilon Fraternity where I also served as Vice President, Finance Club, Wall Street South Investment Club, Intermural Sports

INTERESTS: Sports, Cooking, Financial Markets, Reading, Investing

Julianna Corniello

Northford, CT | jcornie@clemson.edu | 203.887.1241

EDUCATION

Clemson University- Cumulative GPA: 3.69/4.00

Major: Bachelor of Science in Financial Management

Minor: Accounting | Emphasis: Real Estate

Honors/Awards: President's List, Dean's List

Clemson Business in Rome (6 credits)

Clemson, SC

Expected Graduation: May 2025

June 2023

EXPERIENCE

Lima One Capital

Greenville, SC

Valuations Intern

May 2024 – Present

- Recruited hundreds of real estate appraisers, leading to a 20% improvement in the efficiency of our direct engagement panel
- Conducted data-driven analysis to identify process inefficiencies and created a comprehensive guide to enhance productivity
- Developed and implemented a new process, complete with detailed documentation utilizing Microsoft Office to assess and optimize our panel's efficiency and accuracy

Lake Shore Drive

Middlefield, CT

Book-Keeping

May 2022 – August 2023

- Utilized Excel formulas to accurately keep track and categorize expenses, ensuring readiness for tax preparation
- Managed property upkeep, coordinating repairs and regular cleaning between clients to maintain a 5-star rating

North Branford Summer Camp

North Branford, CT

Camp Counselor

July 2019 – August 2023

- Collaborated with a team of 10 counselors to plan and lead events for children in grades one through eight
- Resolved conflicts between campers, using mediation and conflict resolution skills to maintain a positive camp environment
- Progressed from a volunteer role to a full-time position after two years of dedicated service

LEADERSHIP EXPERIENCE

Sigma Alpha Omega

Treasurer

January 2024 – Present

- Developed a dynamic financial model in Excel to allocate committee budgets based on the fluctuating number of active and associate members
- Managed a \$4,000 budget, overseeing cashflows to approve or deny purchases in line with organizational goals

Sisterhood Social Chair

August 2023 – Present

- Demonstrated strong leadership and trust within the sorority which led to my re-election for three semesters
- Collected and analyzed data on members' schedules and event preferences to determine the optimal timing and types of events, resulting in higher attendance and engagement
- Organized a variety of events, ensuring they met the diverse interests of members and fostered a stronger sense of community within the sorority

Leadership Signature Program (LSP)

Project Leader

August 2023 – December 2023

- Strategically planned and executed a community service for Be the Match, an organization focused on connecting donors to patients, by raising awareness and supporting two local patients
- Successfully registered 19 new donors to the Be the Match registry through this initiative

ORGANIZATIONS

Beta Alpha Psi | Real Estate Club | Intramural Volleyball | Fellowship of Christian Athletes

John Fletcher Covington III

7 Ipswich Lane Simpsonville, SC 29681

864-360-1827 jfcovin@g.clemson.edu

[John Covington](#) | [LinkedIn](#)

Objective

Seeking 2025 full-time position in commercial banking or corporate finance.

Education

Clemson University, Wilbur O. and Ann Powers College of Business

May 2025

*Bachelor of Science in **Financial Management**, Bachelor of Science in **Accountancy***

Concentration: Real Estate

GPA: 4.00/4.00

Experience

Pesta, Finnie & Associates, L.L.P., Tax Intern | Accounting firm in Charlotte, NC

Summer 2024

- Fully completed 25 real estate partnership, trust, and individual tax returns using Excel, Adobe, GoSystem, and CCH Axcess. Minimized taxes for clients by 10-100% using deductions and special elections.
- Conducted tax research on 2024 real estate issues and gain calculations for clients and partners.
- Presented to the firm about passive activity losses and how to qualify for real estate tax benefits; used each to lower taxes or create loss for our clients.

Saad & Manios, LLC., Accounting Intern | Accounting firm in Greenville, SC

Summer 2022 and 2023

- Assisted with 50 individual and small business tax returns in UltraTax software and Excel to report and lower clients' income.
- Used QuickBooks to complete bank reconciliations, compare and analyze different customer's PNL statements, and enter checks and other data to report where clients needed to improve their businesses.
- Classified 100s of assets on SC PT-100 forms so partners knew whether to capitalize or deduct the assets.

Campus Involvement

Chi Psi Fraternity: 2021-Present

- **Treasurer:** Created budgets, completed transactions, lowered expenses, maintained accounts for the fraternity.
- **Scholarship Chair:** Worked with fellow members to encourage studying and maintaining a high GPA.

Finance Club: 2024-Present

Awards

Beta Gamma Sigma: Inducted Spring 2023

- International Business Honor Society exclusively awarded to upperclassmen in Clemson's College of Business that maintain a 4.0 GPA while meeting minimum requirements.

Clemson University President's List, Fall 2021, Spring 2022, Fall 2022, Spring 2023, Fall 2023, Spring 2024

Palmetto Fellows Scholarship for South Carolina residents.

- Score at least 1400 on the SAT and earn a minimum 4.00 cumulative GPA on the SC UGP by end of junior year.

Orange Carpet Scholarship

- Provided to minorities for academic achievement and interpersonal skills.

Clemson Palmetto Pact Scholarship

- Strategic scholarship given to SC residents to keep academically determined students in-state.

Technical Skills

Intermediate: Excel, GoSystem, CCH **Beginner:** QuickBooks, Tableau, UltraTax

Bobbie N. Cowan

bobbiecowan@aol.com | 301-800-5544 | Potomac, MD

Education

Clemson University, Powers College of Business	Clemson, SC
Bachelor of Science in Financial Management	May 2025
Minor: Accounting, Emphasis: Commercial Banking and Investments	GPA: 3.4/4.0

Work Experience

Children's National Hospital	Silver Spring, MD
2 years of internship in Grants, Contracts & Finance	Summer 2024

- Progressive experience within the grants, contracts, and finance department
- Executed complex queries using HR and Finance PeopleSoft to extract and analyze data in Excel from relational databases, providing information to close out awards
- Managed the closing process for over 100 awards using Finance PeopleSoft by ensuring all submissions met criteria and deadlines
- Facilitated the timely completion of administrative tasks using Microsoft Office Suite, ensuring consistent communication and coordination with team members
- Enhanced document management by reorganizing and optimizing files, which increased operational efficiency and accessibility

Internship in Grants, Contracts & Finance	Summer 2023
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- Collaborated with finance team members in preparing pro forma financial statements in Finance PeopleSoft
- Conducted research and compiled essential hospital statistics using VLOOKUP to create a data crosswalk in Excel for in-depth analysis, and presented the findings to lead financial managers
- Ensured the timely completion of administrative tasks by maintaining continuous communication with team members

O' Donnell's Market	Potomac, MD
Restaurant Worker	May-July, December 2022-2024

- Efficiently managed the packaging and weighing of seafood and other market orders
- Provided excellent customer service by taking orders and processing transactions using Toast point-of-sale system
- Contributed to restaurant operations by assisting in opening and closing tasks

Awards and Activities

Scott and Kim Verplank Foundation Scholarship recipient	2021-2024
Crescent Cities Charities Scholarship recipient	2021-2022
President's List	2022
Dean's List	2021
Finance Club	2024
Investment Banking Club	2024
Clemson Club Tennis	2021-2024
Clemson Intramural Flag Football	2023-2024

REAGAN CREASY

Wilmington, NC 28411 ♦ 540-250-0914 ♦ reagancreasy0808@gmail.com

EDUCATION

Bachelor of Science: Financial Management, Minor in Accounting, Expected in 12/2024

Clemson University - Clemson, SC

Cumulative GPA: 3.7

WORK HISTORY

Private Equity Intern, 06/2023 - 08/2023

Ex Nihilo Capital – Manassas, VA

- Gained experience in acquisition processes, including valuation, pipeline management, and deal flow.
- Collaborated on due diligence, evaluated financial statements, and worked with targets under LOI.
- Conducted industry research, prepared memos, and participated in management meetings and a NYC networking event.
- Recognized by CFO as "Above and Beyond" Exceptional Intern

Accounting and Finance Tutor, 09/2022 - Current

Wilbur O. and Ann Powers College of Business – Clemson, SC

- Provided academic support in financial statements, budgeting, and taxation.
- Tutor for all 2000/3000 and some 4000 Finance and Accounting Level Courses
- Actively tutor over 40 students

Accounting Assistant/Retail Employee, 12/2022 - 06/2023

310 Rosemont – Blacksburg, VA

- Managed company documentation, project expenses, and payroll entries, ensuring clear communication with management.
- Enhanced social media engagement, and created content for platforms with 20,000+ followers.
- Led monthly meetings to drive online campaigns and brand growth.

Shadowing Student, 06/2024 - 06/2024

Raymond James – Wilmington, NC

- Observed the financial advisor's meeting with clients
- Observed the discussion of their financial goals
- Offered tailored investment advice
- Analyzed market trends and helped prepare detailed financial plans.

Shadowing Student, 07/2024 - 07/2024

StoneX – Charlotte, NC

- Closely monitored market fluctuations
 - Observed the execution of trades quickly based on real-time data
 - Witnessed the intense analysis and risk assessment involved in managing bond portfolios and maximizing returns.
-

AWARDS AND ACTIVITIES

Activities: Finance Club, Investment Banking Club, Women in Business, Wall Street Journal Club, Honors Society, Zeta Tau Alpha

Awards: Deans List [2021-2024]

BRANDON TYLER CUTTS

Clemson, SC | (603) 852-4657 | Cuttsbrandon2@gmail.com | <https://www.linkedin.com/in/brandoncutts/>

BACKGROUND

Dedicated financial management professional with a strong foundation in corporate finance and accounting, supported hands-on experience through internships and academic coursework. Proven ability to analyze financial data, generate detailed reports, and provide actionable insights to support business objectives. Adept at navigating complex financial systems and tools such as Oracle ERP and BlackLine to ensure accuracy in financial reporting and compliance. Skilled in adapting to new environments and working effectively both independently and in collaborative team settings. Known for strong analytical skills, attention to detail, and a commitment to achieving results that drive financial growth and operational efficiency.

EDUCATION

Clemson University

Graduating Dec. 2024

Bachelor's of Science in Financial Management (Emphasis: Corporate Finance) and Minor in Accounting

WORK EXPERIENCE

Yahoo! Inc.

Sunnyvale, CA

Accounting Intern

Jun. 2023- Aug. 2022

- Conducted monthly balance sheet flux analysis, enabling the team to pinpoint significant variances and trends, leading to more informed decision-making.
- Generated comprehensive general ledger reports on a monthly, quarterly, and yearly basis using Oracle ERP, ensuring accuracy and consistency in financial data.
- Uploaded and reviewed detailed journal entries and expense accruals in the BlackLine accounting system, streamlining the month-end close process.

Fairfield's Cadillac Buick GMC

Keene, NH

Sales Specialist

Sept. 2020 – Jan. 2022

- Delivered exceptional customer service by assisting walk-in clients, maintaining relationships with previous customers to ensure brand loyalty, and responding to online inquiries with promptness, professionalism, and accuracy.
- Leveraged prospect management tools to efficiently manage inquiry flow, update customer files, and track evolving customer trends, enhancing the overall sales process.
- Identified and capitalized on opportunities for sales growth within General Motors Co. by creating and monitoring detailed spreadsheets with monthly sales goals, contributing to a 12% increase in sales for the 2021 fiscal year.

United States Marine Corps

Kaneohe Bay, HI

Infantry Squad Leader

Sept. 2016 - Sept. 2020

- Successfully led and managed an infantry squad demonstrating the ability to make decisions under pressure and ensure the accomplishment of mission objectives.
 - Developed and executed convoy operations, considering route analysis, threat assessment, and logistical requirements.
 - Adapted to changing environments, enemy tactics, and mission requirements showcasing flexibility in response to dynamic situations.
-

CAMPUS INVOLVEMENT

Wall Street South Investment Club

- Hands on experience managing and trading with an investment portfolio of \$100,000.

DYLAN DAVIDSON

(240) 444-1581 | dddavidson170@gmail.com | linkedin.com/in/dylandavidson170

EDUCATION:

Clemson University – Nieri Department of Construction, Development, and Planning **December 2025**
Master of Real Estate Development

- Enrolled in Clemson's B.S. to M.S. program

Clemson University – Wilbur O. and Ann Powers College of Business **December 2024**
Bachelor of Science in Financial Management

- Emphasis: Real Estate
- Minors: Accounting, Economics

PROFESSIONAL EXPERIENCE:

The Sigmund Companies | Washington, D.C. **May – August 2024**
Summer Analyst

- Assisted with the underwriting of a \$113 million portfolio of 17 retail assets
- Built financial models using Argus and Excel for off market properties
- Utilized CoStar, Placer Ai, ArcGIS, and more to perform due diligence and research submarkets for potential transactions

Avny Group | Barcelona, Spain **June – July 2023**
Intern

- Supported business development efforts by researching and analyzing new deals, creating spreadsheets to track and organize costs, and identifying potential opportunities
- Planned budgets for the company's future business endeavors
- Analyzed costs between alternatives regarding future projects using Google Sheets and GPT

Guardian Realty Management | Bethesda, MD **May – August 2022**
Intern

- Coordinated with construction managers to meet daily needs related to Asset Management
- Assisted the property management team with tenant relationship management including updating directories, visiting properties, and collecting estoppels for refinance documentation
- Organized files and updated databases for company document management

INVOLVEMENT:

Commercial Real Estate Women (CREW) **October 2022 – Present**
Student Member

- Sponsorship Committee Member

Clemson Women in Business Association **January 2022 – Present**
Member

- Attend networking events featuring female business leaders in multiple industries

SKILLS:

- Proficient project management and organizational skills
- Strong attention to detail
- Versatility to participate effectively within teams (in person and virtual) and achieve results autonomously
- Excellent verbal and written communication skills

SOFTWARE EXPERIENCE:

Real Estate Valuation

- Argus Enterprises
- CoStar
- Placer Ai
- ArcGis
- Google Earth Pro

Data Analytics

- Tableau, Tableau Prep
- Power BI, Power Query

Enterprise Systems

- Windows and Apple Systems
- Microsoft, Adobe, and Google Applications

CERTIFICATION:

- REFAI (In progress)

CELESTE DEARNLEY

celestedearnley@icloud.com 479-601-4622 12 Dressage Lane Little Rock, AR 72223

Linkedin: [Celeste Dearnley](#)

EDUCATION

Clemson University

Bachelor of Science in Financial Management

Emphasis in Financial Planning

Graduation Date: May 2025

Minor in Accounting

Presidential Scholarship and Dean's List

WORK EXPERIENCE

Merrill Lynch Wealth Management Seasonal Client Associate

Summer 2023, 2024

- Supported enterprise strategic objectives, operational goals, and client advocacy within the Financial Advisor's business, while customizing solutions based on client's specific needs
- Assisted with ensuring practices are in alignment with the bank's policies and procedures to support operational excellence, protect the bank's clients, and manage risk

Mayor Candidate Assistant

Summer 2022

- Managed social media accounts, campaigned at five community wide events, filmed and directed videos targeted at addressing concerns for Landers election

Bailey Summit REIT (BSR) Intern

Summer 2021

- Job shadowed different departments including accounting, finance, leasing, insurance, human resources, investments, and on-site property workers
- Attended meetings with shareholders and further developed appropriate client interpersonal skills

INTERNATIONAL EXPERIENCE AND LEADERSHIP

International Studies: Corvinus University- Budapest, Hungary

February-June 2024

- Collaborated with students from over thirty countries to construct market research and complete group work centered around international business

Dean Yorks Global Business and Leadership in South Korea

Summer 2023

- Analyzed personal approaches to becoming a global leader and presented research on Korean industries and how they were impacted by economic crisis

CEA CAPA Lead Alumni Ambassador

Summer 2024- Present

- Nominated by head program director to advocate for international experience and create content

Global Business Ambassador-Wilbur O. and Ann Powers College of Business

Spring 2023- Present

- Orchestrated the study abroad fair, presented to classes of fifty students, and oversaw the career suite

Executive Board Wall Street South Investment Club

Fall 2023-Present

- Organized guest speakers, luncheons, and provided trading information for 100-150 students who constructed and actively managed a virtual portfolio of \$100,000 over the academic year

Kappa Kappa Gamma Risk Committee

2021-Present

- Maintained standing with Kappa nationals by monitoring membership statements, assessing potential threats to our chapter, and striving to reduce liability

CERTIFICATIONS

Securities Industry Essentials (SIE) Exam

Certified Commercial Investment Member (CCIM): Financial Analysis 101 Designation

McGraw Hill Microsoft Excel 2019/365 Certification

Michael Debbout

mdebbou@clemson.edu • 803.504.5227 • 1313 Mallard Ridge Tega Cay, SC 29708

Education

Clemson University

BS in Business Financial Management

Clemson, SC

August 2021 – Present

Coker College

BS in Business

Hartsville, SC

August 2020 - May 2021

Work Experience

Cameron Ashley Building Products

Inside Sales Specialist – Intern

Greenville, SC

Summer 2024

- Contributed to critical sales initiatives, directly working with contractors to ensure timely delivery of essential products.
- Led the team of 4 interns in accounts called on.

Synergi Partners

Business Development Specialist - Intern

Florence, SC

Summer 2022, 2023

- Collectively scheduled over 300 appointments resulting in roughly 120 tax credits sold, totaling over \$1,500,000 dollars saved in taxes by client companies
- Led the team of 10 interns in appointments scheduled

KB Contracting & Landscaping

Project Manager

Tega Cay, SC

Spring 2017- Summer 2021

- Involved on several job sites from extending driveways to remodeling homes
- Managed a team of 4 employees to serve wherever needed

Organizations

Alpha Tau Omega Fraternity

Clemson, SC

- Member of the Eta Pi chapter of Alpha Tau Omega at Clemson University
- Supported fraternity in raising +\$42,000 last year for local nonprofit benefitting veterans in upstate SC

August 2021 – Present

Finance Club

- Attends meetings to listen to experienced financial speakers
- Involved in a resume book to have exposure to recruiters

Clemson, SC

August 2022 – Present

Coker College - Division II Lacrosse

- Awarded a full athletic scholarship; Freshman starter & Captain

Hartsville, SC

Fall 2020- Spring 2021

VERONICA CALDERON DEL VECCHIO

Clemson, SC
(336)480-7166
vcalder@clemson.edu

Education

Clemson University
Bachelor of Science in Financial Management
Minor in Accounting
Emphasis in Corporate Banking

Clemson, SC
May 2025

Experience

Evolve Kitchen and Table | *Clemson, SC* *2023- Present*

- Responsible for providing excellent wait service to ensure satisfaction.
- Duties include training new employees and meeting each customer's requests.
- Required skills include having high energy and great verbal communication.

Paws Diner | *Seneca, SC* *2022-2023*

- Responsible to ensure customer satisfaction.
- Duties include training new employees and supervising wait staff.

Chick-Fil-A | *Clemson, SC* *2021-2022*

- Responsible for handling sales transactions, multi-tasking, and being customer-focused.
- Required skills include being team oriented, dependable, with a strong work ethic.

Campus Involvement and Service

Campus Involvement

- Alpha Chi Omega | *Fall 2021 - Present*
- Investing Club | *Fall 2023 – Present*
- Central Spirit Club | *Fall 2021 - Present*
- Women of Business | *Fall 2021 – Fall 2022*
- Freelance Tutoring | *Fall 2021 – Spring 2022*

Service

- Youth Group Volunteer | *Summer 2022- Present*
- Paws Animal Shelter Volunteer | *Summer 2023 – Summer 2024*

Skills and Projects

- Proficient in Bloomberg, Tableau, and Microsoft Office
- Conversational Spanish
- Research project and strategic business plan for local business

HAYDEN DEVIER

Hayden_Devier@yahoo.com
Clemson, SC
864-328-8228

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Banking and Investments

Clemson, South Carolina

August 2021 – (Expected) May 2025

- **GPA:** 3.84/4.00
- Received a scholarship from the University to register for the May 2025 CFA Level 1 Exam and enroll in a study course.

WORK EXPERIENCE

Armada Analytics

UNDERWRITING ANALYST INTERN

Greenville, South Carolina

May 2022 – August 2022

- Worked with a team of analysts to provide support for underwriting of multifamily loans averaging \$10 million.
- My primary responsibilities included spreading and analyzing historical financial data in excel models, researching multifamily market data, and analyzing borrower financial strength.
- I cross trained in other departments including zoning, asset management, and due diligence.

Foster Victor

FINANCIAL SERVICES INTERN

Greenville, South Carolina

May 2024 – August 2024

- I rotated throughout the different teams in the company: professional services, investment, planning, wealth coaches, client services, insurance, and compliance.
- One highlight was researching a company for the investment team. I used my findings to collaborate with them to make a buy decision and set a target price for the stock.
- I learned the applications FactSet and eMoney and used both to create presentations shown to clients. I then sat in on client meetings with the wealth coaches where I learned how all these presentations were used.

INVOLVEMENT

Wall Street South Investment Club

MEMBER

Clemson, South Carolina

September 2023 – Present

- Learn from guest speakers from different areas in the investment industry.
- Manage \$100,000 in a simulation software called StockTrak where I achieved a 15.82% return from September 2023 to August 2024.

Beta Alpha Psi

MEMBER

Clemson, South Carolina

September 2023 – Present

- International honorary accounting and finance organization dedicated to preparing stellar students for the business world.
- Complete 5 activities of community service and 8 activities of business development per semester.
- Companies host meetings throughout the year to give insight into important information for students to learn before entering the workforce.

SKILLS & INTERESTS

Skills: Strong leadership skills that have grown through sports, group projects, and internships. I am experienced in FactSet, eMoney, and all Microsoft Office applications.

Volunteer: Coaching little league basketball

Interests: Avid fan of Clemson sports, student pilot sitting for my check ride in November of 2024, water sports, snowboarding, pickleball, golf, intramural sports

OLIVIA DIFELICE

Current Address: Clemson, SC
Permanent Address: Rochester, NY
(585) 481-5459
odifeli@g.clemson.edu

OBJECTIVE

Pursue a career opportunity in **Financial Management** with a progressive company that will allow me to advance within the organization.

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business
Bachelors of Science in Financial Management
Minor: Accounting | Concentration: Corporate Finance

Spring 2025
GPA: 3.90

HONORS

President's List (Fall 2022, Spring 2022, 2023, 2024), Dean's List (Fall 2021)

CERTIFICATIONS

Securities Industry Essentials

In progress

ACTIVITIES

Women in Business Club (Vice President of Finance, Director of Feedback)
Scholars of Finance Club
Finance Club
Alpha Delta Pi Sorority
Best Buddies Club

WORK EXPERIENCE

Cobblestone Capital Advisors, Rochester NY

May 2023 - August 2024

Financial Operations Intern

- Manage and analyze client data and service requests
- Prepare financial plans, reviews, reports, and client presentations
- Built and assisted with research projects and data cleaning

Clemson University, Clemson, SC

August 2023 – December 2023

Teacher's Assistant (Business Statistics)

- Facilitate and explain statistical work during class
- Diligently grade and record student work and attendance
- Provide feedback and assistance through weekly office hours

Aerie, Victor, NY

May 2022 – December 2023

Brand Ambassador

- Operate cash register and balance drawers
- Assess customer needs and solve issues efficiently
- Achieve sales goals through excellent customer service

SKILLS

Salesforce CRM
Microsoft Excel
Tamarac
Tableau
Power BI

INTERESTS

Golf
Community Outreach
Wellness and Nutrition
Surfing
Travel

William R Doshier

(864) 918-2549 | DoshierW@gmail.com | 1312 Circle Rd, Easley SC 29642

Education

Clemson University, College of Business

Dec.2024

Bachelor of Science in Financial Management

Minor in Accounting

Emphasis in Real Estate

Experience

UBS – Private Wealth Management

August 2024 – Present

Intern

- Prepare investment reports for high-net-worth clients
- Handle personal and confidential client information
- Maintain a strong attention to detail
- Strictly follow government regulation and laws

Highland Spirits – Business Venture

May 2023 - Present

Owner/Minority Partner

- Leadership and high consequence decision making
- Strong communication with a team of 6 people
- Manage back-office work and inventory levels
- Sales associate and handle customer service/ relationships

Collett - Commercial Brokerage

January 2024 – August 2024

Commercial Leasing Assistant/Intern

- Met with Clients one-on-one to show potential business locations
- Research, collect, and organize data
- Build relationships and network with clients

Skills

- | | |
|--|--------------------|
| ● Pursuing SIE Certification | ● Entrepreneurial |
| ● Manage a personal portfolio of over \$10,000 | ● Fast learner |
| ● Inter-personal communication | ● Self-motivated |
| ● Proficient in Excel | ● Problem Solving |
| | ● Customer service |

Michael Dudley

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mldudlc@clemson.edu | +1 (706) 392-9071 | [linkedin.com/in/michaeldudley](https://www.linkedin.com/in/michaeldudley)

EDUCATION

Clemson University

Bachelor of Science in Financial Management, minor in Accounting

Emphasis in Corporate Finance (GPA: 3.4)

Relevant coursework: Financial Management, Investments, Financial Accounting, Accounting Information Systems, Data Analytics

Clemson, SC

Dec 2024

PROFESSIONAL EXPERIENCE

Aflac

Financial Services Intern

Columbus, GA

Jun 2024 – Aug 2024

- Gained exposure into the business of a Fortune 200 company by collaborating with the PLADS division (premier life absence and disability solutions), which targets large private sector companies to use tailor made supplemental insurance services for their employees. Acquisitions include Topgolf, Columbia outfitters, BlueCross Blue Shield, and Uber.
- Developed templates for the PLADS division which tracked efficiencies and trends for each member and manager of the division which showed overall results as well as specific areas of outstanding performance as well as areas for improvement.
- Created models and reports for upper-level management to track status and health using Microsoft Excel, Tableau, and PowerBi. This was particularly important since most of the sales occur in the later stages of Q3 and Q4.
- Discussed and observed long-term investing strategies with 30-year noncallable bonds, and hedging strategies for the yen.

Clemson University Athletic Academic Services

Student-Athlete Tutor

Clemson, SC

Jan 2023 – Dec 2023

- Tutored various student athletes through individual and small-group tutoring sessions related to Microeconomics in the Nieri family student-athlete enrichment center.
- Modelled strict adherence to enforce all Clemson, ACC, and NCAA rules and academic regulations inside and outside the classroom and played a role in a record GPA by all student athletes.
- Made post-meeting reports for each student that monitored the student's academic and well-being progress and provided information to supervisors and upper-level management to track semester long progress and track trends.
- Received certified from the College Reading and Learning Association and the Clemson University's Student Athlete Enrichment programs.

Ignite Sports and Entertainment

Operations and Analytics Intern

Columbus, GA

May 2022 – Aug 2022

- Ensured the accuracy of different sales and revenue numbers for the minor league baseball team in Columbus, as well as developed a report on total earnings, and developing projects for increased profits through excel.
- Enhanced client and sponsor satisfaction by working in sales and hospitality with season ticket holders and corresponding corporate sponsors. Aided in increasing season ticket sales by 12% after the inaugural year.
- Assisted with gameday operations including excel data analysis on per game revenue and profits. Communicated with technical operators, middle to upper-level management, and on field personnel.

VOLUNTEER EXPERIENCE

English Language Institute Instructor

Language Instructor

Columbus, GA

Feb 2018 – Present

- Taught Hispanic-American kids from under-privileged areas English and helped them with their homework in the Columbus Public Library. Totaled over 225 volunteer hours and received the presidential service award.
- Expanded the program from the public library to the local elementary school and primarily helped Spanish speaking kids get after school help in History, Math, and English as a Second Language at least twice a week both in person and virtually.
- Translated information for parents involving legal documents related to signing up their kids for elementary school.
- Assisted my church in helping two refugee families from Nicaragua and Venezuela move to Alabama and Georgia.

Fore Kids Columbus Golf

Golf Instructor

Columbus, GA

Aug 2018-Jan 2020

- Helped provide an affordable way for kids from the Columbus area to learn the game of golf through Saturday morning lessons. Helped in growing the program from averaging 12 kids per hour long session to 30+ kids per session.

SKILLS AND ADDITIONAL INFORMATION

Languages: Fluent in Spanish

Technical: Excel, PowerPoint, PowerBi, Tableau, SQL, Bloomberg Terminal trading experience, JMP Pro 16 Statistical Software

Additional Work Experience: Country Club Pool Server, High School Summer Camp Counselor

Additional Volunteer Experience: Columbus Roadrunners, Big Dog Running Company, Trinity Episcopal Church

Interests: Wealth management, Urban Planning, Stadium Design, Sports Statistics, Aviation (working towards PPL), and the Guitar

Christopher Duffy

Clemson, SC

Cell: (304) 561-7462

cduffy2@g.clemson.edu

www.linkedin.com/in/christopher-duffy-aa142a225

EDUCATION

Clemson University- Wilber O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management

GPA(Major):3.7 (3.3)

Minor: Accounting, Emphasis: Financial Planning

Graduation Date & CFP Eligible: May 2025

PROFESSIONAL DEVELOPMENT

The Benevolent Society

Sydney, NSW, Australia

Finance Business Partner Intern

Summer 2023

- Provided various aide to management accountants during TBS' fiscal year end.
- Worked alongside Accounts Payable team to assist in invoice reconciliation.

WORK EXPERIENCE

Tri County Technical College

Pendleton, SC

Supplemental Instructor

August 2024- Present

- Deliver valuable supplemental instruction and coaching in biweekly sessions, available to all students taking MAT 120 (statistics for everyday life) at TCTC.
- Utilize leadership skills to facilitate collaborative activities, conduct review sessions and provide one-on-one assistance, leading to enhanced comprehension of statistical concepts and skills among students.
- Attend a 50-minute class with other SI's weekly to discuss strategies and difficulties.

Nieri Family Student Athlete Enrichment Center

Clemson, SC

Academic Success Tutor

May 2024-August 2024

- Provide 15 student athletes with 1 on 1 and 1 on 2 tutoring to foster their success in accelerated summer courses.
- Utilize communication skills to help students of all knowledge levels strengthen their understanding of financial accounting and business calculus, among other courses.

West Virginia Department of Health and Human Resources

Charleston, WV

Temporary Payroll Specialist

May 2022- May 2023

- Worked alongside 5 interns, to, as a team review time sheets and leave accruals for mistakes and inaccuracies, following a one-month period where timekeeping software was down.
- Updated various employee and citizen profiles within WVoasis, the state's ERP system.

ACTIVITIES, AWARDS, AND INTERESTS

WALL STREET SOUTH INVESTMENT CLUB

Clemson, SC

Member

August 2024- Present

- Individually, as a member of the club I am responsible for a simulated, \$10,000 investment portfolio. This gives me the opportunity to see the impact topics we discuss in class, such as asset allocation have in practice.
- As a club, we discuss careers within finance as well as the path to CFA certification.

REFERENCES

Johan P. Hakanson

Assistant Director

Bridge Supplemental Instruction

(864)-784-3337

Christina Ruth Kozlowski

Associate Director of Educational Services

Nieri Center Athletic Academic Services

(803)-970-2072

Boris Manojlovic

Management Accountant

The Benevolent Society

boris.mojlovic@hotmail.com

McKinley Eads

mmeads@clemson.edu • (808) 253-9487 • 125 Anderson Highway #5501 Clemson SC, 29631

EDUCATION

Clemson University, The Wilbur O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management

Expected May 2025

Bachelor of Science in Economics

Minors: Accounting, Legal Studies, and Public Policy

Emphasis: Real Estate

Certificates - Generative AI Prompt Engineering, CCPD Professional Development Certificate: Career Ready Tiger

University of Oxford, Saint Peter's College

Oxford, United Kingdom

Business in Oxford program

June-August 2023

- Completed accelerated courses in Business Law and Financial Management

WORK EXPERIENCE

Clemson University Career Center

Clemson, SC

Data Analytics Intern with a focus on Generative AI

August 2024-Present

- Collaborating with career service mentors and peers to analyze large datasets using AI techniques to derive actionable insights.
- Aiming to develop and design tools and presentations to educate students and staff on AI applications.
- Preparing to lead instructional lab sessions and provide consulting services to local businesses on AI integration.

Avalon Group Real Estate Development Firm

Honolulu, HI

Summer Intern

June -August 2024

- Conducted in-depth market assessments and financial analyses for development projects.
- Prepared and reviewed due diligence documents, including title reports, easements, environmental clearances and other relevant documentation.
- Produced detailed offering memorandums and supported property sales and leasing efforts.

Querencia Cabo Real Estate (Cornerstone Holdings LLC)

San Jose del Cabo, Mexico

Summer Intern

May-June 2024

- Conducted and presented comprehensive data and financial analyses using Excel and Tableau.
- Assisted in managing development projects, ensuring milestones were met on time and within budget.
- Collaborated with design, architecture, and construction teams to streamline project processes.
- Gained insights into international business operations and real estate project management, enhancing adaptability and communication skills.

The Field Marketing Agency

Lancaster, California

Field Marketing Representative

June-August 2022

- Analyzed event data in Excel to assess campaign effectiveness and consumer engagement
- Conducted market research to identify trends and integrate findings into strategic plans.
- Collaborated with brand ambassadors to implement data-driven strategies for improved event outcomes.
- Optimized inventory management and distribution for pop-up events using data insights.

LEADERSHIP EXPERIENCE

Women in Economics Club

Clemson SC

Vice President & Treasurer

August 2023-Present

- Spearheaded initiatives for the club's inaugural year, including budgeting and financial oversight.
- Organized events and meetings to foster engagement and development among members.

ORGANIZATIONS AND INTERESTS

Organizations:

- Dean's Global Leadership Program- (The Wilbur O. and Ann Powers College of Business)
- Ethics Scholar Program, Real Estate Club, Finance Club, Clemson Snow and Ski Club

CARLEY ANN ELVIS

Celvis@clemson.edu | (843)-421-4884 | www.linkedin.com/in/carleyelvis

EDUCATION

Clemson University, College of Business

Graduation: May 2025

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Real Estate

WORK EXPERIENCE

Millennium Private Wealth: Intern; Charleston, SC

Summer 2024

- Participated in client review meetings to understand and contribute to the development of customized financial strategies tailored to individual client needs
- Observed and supported strategic planning sessions with Certified Financial Planners and Financial Advisors, gaining insight into client advisory processes using Emoney and Envision platforms
- Produced comprehensive financial analysis reports and forecasts, including detailed assessments of investment projects, risk factors, and market volatility, to support strategic decision-making for client review
- Attended monthly PIM Portfolio Meetings, acquiring in-depth knowledge of portfolio management

Hot Stacks Cafe: Waitress; Myrtle Beach, SC

January 2019- May 2024

- Efficiently managed and processed a high volume of check, cash, and credit card transactions in a fast-paced restaurant environment
- Applied strong problem-solving skills and quick thinking to address and resolve customer issues, consistently ensuring high levels of customer satisfaction

NOTABLE PROJECTS

Real Estate Evaluation Project; Principals of Real Estate

- Conducted a Discounted Cash Flow (DCF) analysis of Before-Tax Cash Flow (BTCF) to assess investment viability for a potential Investment Property opportunity
- Utilized Microsoft Excel to evaluate key performance metrics, including IRR, NPV, and Cash-on-Cash return, to determine the optimal leverage and maximal profitability

Portfolio Simulation Project; Investment Analysis

- Created a high-risk portfolio comprised 10 stocks and 1 ETF over a 3-month holding period, focusing on asset and sector allocation, risk aversion, and providing a high return on my initial investment of \$10,000
- Achieved in the top 5% of 150 students, outperforming the S&P 500 by 20%.

CAMPUS INVOLVEMENT

Kappa Kappa Gamma, Epsilon Mu Chapter: Member

August 2022- Present

- Assisted the recruitment committee during the Formal Recruitment process, aiding in the identification of over 1,500 potential new members and facilitating the integration of individuals who align with our organizational values

Women in Business: Member

August 2022- Present

- Collaborate with fellow aspiring business professional women across various networking events, workshops, community service events and guest speakers.

Clemson Real Estate Club: Member

August 2022- Present

- Attend presentations by seasoned professionals in both commercial and residential real estate to gain insights from their extensive expertise

ADDITIONAL SKILLS AND INTERESTS

- **Skills:** Proficient with Microsoft Office, Bloomberg Terminal, Tableau, Investment Analysis, Interpersonal Communication, Detail- Oriented,
- **Interests:** Reading, Hiking, Fishing, Horse-back Riding, Yoga, Culinary

Gabriel Engel

(864)-359-9503

gengel@clemson.edu



Education

Clemson University

B.S. in Economics

B.S. in Financial Management

Corporate Finance Emphasis

CFA Level 1 Candidate

Clemson, SC

Graduating May 2025

3.72/4.00 GPA

Presidents & Deans List

February 2025 Exam

Internships & Work Experience

Macquarie Group

Financial Analyst Intern

Jacksonville, FL

June-August 2024

- Calculated liquidity and made cash flow projections for over \$1B in transactions for U.S. broker-dealer operations, supporting ETF creation/redemption, futures trading, and DCM/ECM underwriting
- Delivered financial presentations that assisted key trading and investment decisions
- Created Excel-based tracker files to help automate trade data analysis and reporting
- Calculated money market balances and reconciled failed trades to help maintain \$100M liquidity target

Yield Capital LLC

Private Equity Intern

Greenville, SC

May-August 2023

- Distributed ACH payments for a variety of investment vehicles
- Assisted in drafting and proofing 506(b) investor documents for private placement real estate investments
- Used Excel to organize databases of investor information, assisted in preparing investor email updates

Clemson's Spiro Institute for Entrepreneurial Leadership

Intern

Clemson, SC

January-May 2023

- Founded MoveOutBuddy, a student-to-student dorm moving & storage startup, worked 15 hours/week
- 1 of 7 interns accepted into program, received mentorship from 50 Clemson alumni entrepreneurs
- Pitched to hundreds at pitch smackdown, developed website, utilized Excel for financial modeling
- Acquired practical experience in startup management, sales, pitching, financing, and problem-solving

Aptive Environmental

Sales Representative

Houston, TX

May-August 2022

- Secured \$150,000 worth of pest control contracts on 1-2 year terms, creating an annuity of income for Aptive owners through door-to-door sales
- Managed a team of service technicians to ensure customer satisfaction with sold services
- #1 of 40 rookies in total sales production at Aptive in Houston
- Received daily one on one mentorship focusing on sales techniques such as suggestive selling, overcoming objections, 'mirroring' prospects, and adaptive closing tailored towards various demographics

Organizations & Involvement

Beta Alpha Psi (Honors Finance Fraternity)

Member

Clemson, SC

January 2023-Present

- Led multiple tutoring sessions for finance and accounting students each semester
- Presented to hundreds to educate members about job opportunities from visiting companies
- Volunteered 8 hours per semester through food drives, assisting habitat for humanity, and other initiatives

Sarah Farling

440.724.7116 | skfarling@gmail.com | Clemson, SC

EDUCATION

Clemson University

Bachelor of Science in Financial Management

Accounting Minor, Emphasis in Corporate Finance

Honors & Awards:

- President's and Dean's List Recipient
- Frank and Mary Inabnit Ann Scholarship
- Non-Resident Merit Scholarship
- Terry Horn Memorial Scholarship

Clemson, SC

May 2025

GPA: 3.83/4.00

Lorenzo de Medici

Study Abroad

Florence, Italy

January 2023 - May 2023

WORK EXPERIENCE

River Rock Advisors

Intern

May – August 2024

Rocky River, OH

- Provided value to our firm by consulting with clients to prioritize their unique business improvement needs according to their allocated budget
- Built Inventory Assessment Models based off of 10 million line items to help clients recognize the savings potential in restructuring their inventory
- Created and presented a PowerBI Model to a client outlining problems in their sales force method to recommend changes to their system for predicting closed-won orders
- Wrote codes using Structured Query Language in order to maximize efficiency in client Excel models
- Gained a base-level understanding of the Supply Chain industry and relationship building through participation in regularly occurring client meetings

First Energy

Finance Intern

May 2023 – May 2024

Akron, OH

- Assisted teams such as Business Readiness and Project Management Operations, as the Emerging Technologies Department intern, to standardize business models and daily operations across the Company
- Led a project focused on the transfer of responsibilities for process ownership and maintenance to restructure company branch duties
- Transferred installation progress data between business intelligence tools to help ensure accuracy in the new platform

CAMPUS INVOLVEMENT

Sigma Kappa, Kappa Pi

Member

August 2021 – Present

- Contributed to our chapter's fundraising efforts in making a \$88,265 donation to the Alzheimer's Association in the Fall of 2023
- Serve as a mentor to 3 women inside and outside the organization to support academic achievement and personal growth
- Participate in volunteer and fundraising events to benefit the Sigma Kappa Foundation, Maine Seacoast Mission, Inherit the Earth, and Clemson Downs

Women in Business

Member

August 2021 – Present

- Connect with alumni and other successful women to develop networking skills and mentorship relationships
- Learn about business opportunities and challenges to expand my knowledge and prepare for a successful career

SKILLS

- PowerBI, Tableau, Excel, Word, PowerPoint, Outlook, Microsoft SQL, QlikView

EMMA FARRELL

404-713-7976 | ejf@g.clemson.edu | Alpharetta, GA 30009

EDUCATION

Clemson University, College of Business **Clemson, SC**
Bachelor of Science in Financial Management **May 2025**
Minors: Accounting and Psychology, Emphasis: Financial Planning
3.73 (in-progress)/4.00 GPA
Dean's List Fall 2021, Fall 2022, Spring 2023, Fall 2023, Spring 2024
President's List Spring 2022

Clemson Study Abroad Course **Dublin, Ireland**
Global Business Strategy May 2024-June 2024

Milton High School **Milton, GA**
4.00/4.00 GPA (unweighted) August 2017-May 2021

WORK EXPERIENCE

Colletta Restaurant **Atlanta, GA**
Lead Hostess May 2023-August 2023

- Welcomed guests into the restaurant and created a positive environment and first impression
- Organized upcoming reservations appropriately according to party size and server rotation
- Gained organizational skills and ability to work in a fast-paced environment
- Collaborated with other hosts and servers to create a welcoming experience for guests
- Gained valuable customer service skills by communicating with guests and handling various situations

Landis+Gyr **Alpharetta, GA**
Accounting Intern June 2024-August 2024

- Validated and posted biweekly payroll entries totaling over \$17 million using SAP and Syniti Workbench
- Performed variance analysis on a month-to-month basis using IBM Cognos TM1
- Performed reconciliations and posted journal entries to ensure maintenance of the company's deferred compensation plan for high earning executives
- Updated the monthly close calendar for the accounting department that communicated critical closing dates for over sixty employees
- Executed business restructuring for the Global Technology Organization
- Duties instilled problem solving skills and efficiency in detail oriented work

ACTIVITIES AND INVOLVEMENT

Kappa Delta Sorority **Clemson, SC**
Member of Kappa Delta Epsilon Tau Fall 2021-Present

- Served as a Sisterhood Enrichment Team (SET) Leader to help immerse and educate new members by organizing activities and providing guidance

Clemson Financial Management Association **Clemson, SC**
General Body Member September 2023-Present

- An organization for students who are interested in pursuing a career in finance, which allows for networking and discussion among peers
- Gained insight into different career paths by participating in meetings with finance professionals

TESS C. FINER

Red Bank, NJ • 732-865-5412 • tfiner@clemson.edu

EDUCATION

Clemson University – Wilbur O. and Ann Powers College of Business	Clemson, SC
<i>Bachelor of Science in Financial Management, Emphasis in Corporate Finance</i>	May 2025
<i>Minor in Accounting</i>	
<ul style="list-style-type: none">● Cumulative GPA: 3.89/4.00● President's List: Spring 2022, Fall 2022, Spring 2023, Spring 2024● Dean's List: Fall 2021, Fall 2023● Certifications & Relevant Exams: Certified in Bloomberg Market Concepts and Bloomberg Finance Fundamentals; Registered to take the SIE in December	

EXPERIENCE

Wilbur O. and Ann Powers College of Business	Clemson, SC
<i>Finance Tutor</i>	2024 – Present
<ul style="list-style-type: none">● Served as a tutor for the Department of Finance at Clemson University● Guided students in mastering Financial Management principles by offering detailed, step-by-step assistance with homework and personalized study materials	
Strategas Securities	New York, NY
<i>Sales Intern</i>	Summer 2024
<ul style="list-style-type: none">● Researched and compiled data on market trends, conducted macroeconomic research, prepared daily market summaries for the sales team● Updated and maintained client information in Salesforce and Pardot, identified and researched potential clients, accompanied senior salespersons on client luncheons● Creatively worked on a long-term research report on the AI Revolution detailing stock picks expected to benefit from relevant AI trends	
Urban Coalhouse Pizza and Bar	Red Bank, NJ
<i>Server/Hostess</i>	2021 – 2024
<ul style="list-style-type: none">● Energetic restaurant server committed to providing fast, efficient, and friendly customer service● Provided excellent performance in a busy and fast-paced environment while making quick decisions and multi-tasking● Led hosting staff by managing reservations, welcoming/seating patrons, distributing tips, overseeing take-out orders, directing server rotation, operating cash register, training new employees	
Urban Outfitters	Red Bank, NJ
<i>Sales Associate</i>	Summer 2022
<ul style="list-style-type: none">● Creatively assembled new store merchandise, managed fitting rooms, operated cash register, prepared and packaged online orders, assisted customers in-store and with online purchases	
Saint John Vianney Girls Basketball Camp	Holmdel, NJ
<i>Camp Counselor</i>	2018 – 2020
<ul style="list-style-type: none">● Taught basketball fundamentals to children ranging in age from kindergarten to 8th grade during summer programs	

ACTIVITIES & SKILLS

-
- Member of the Zeta Tau Alpha Sorority at Clemson University
 - Member of Women in Business at Clemson University
 - Member of the Finance Club at Clemson
 - Member of Wall Street South Investment Club
 - Volunteer for various Breast Cancer Education and Awareness events
 - Math tutor
 - Proficient in Microsoft Office apps, Adobe Acrobat, skills in art and design

Noah Francis

Philadelphia, Pennsylvania | (610) 952-6864 | noahafrancis@gmail.com

EDUCATION

Clemson University, Clemson, SC

May 2025

Bachelor of Science in Financial Management (emphasis in real estate)

Relevant Coursework: excel, financial accounting, managerial accounting, stock valuation, real estate valuation, accounting analytics and investments

RECENT WORK EXPERIENCE

PNC Bank (Palm Beach Gardens, FL)

Asset Management Intern (private bank)

6/24 – 8/24

- Managed high-net-worth portfolios, conducting financial analysis to support investment decisions and optimize asset allocation.
- Collaborated with senior managers to create personalized financial plans, enhancing market trend understanding.
- Led team projects, presenting financial strategies to mock clients, improving presentation and client engagement skills.

County Landscaping Services (Philadelphia, PA)

5/21 – 8/23

Cofounder

- Calculated expenses for equipment, labor, and materials to maximize revenue and maintain a steady clientele.
- Managed teams, designed outdoor spaces, and ensured meticulous landscape care.
- Maintained strong customer relations while blending virtual and in-person marketing strategies.

ORGANIZATIONS & INVOLVEMENT

Leadership Signature Program (LSP), *member*, Clemson, SC

4/23 – 8/23

- Clemson University's Leadership Studies Program (LSP) hones exceptional leadership skills through unmatched experiential learning, workshops, and community engagement, positioning Clemson as the premier destination for top-tier business education.

Phi Delta Theta Fraternity, *member*, Clemson, SC

4/22 - Present

- Phi Delta Theta's values of friendship, academic excellence, and moral integrity drive us to form meaningful connections, excel in learning, and lead with integrity within a united brotherhood.

Real Estate, Consulting, and Finance Club, *member*, Clemson, SC

EXTRACURRICULAR ACTIVITIES

- Varsity Ice Hockey Team Captain, Harriton High School
- Lead coordinator, Neighbors Helping Neighbors
 - Led food distribution to underserved families, actively engaging with Spanish-speaking communities.
- *Hobbies:* golf, guitar, weightlifting, reading

Daniel T. Franzene

DeKalb, IL | dfranze@g.clemson.edu | (815) 751-1518 | US Citizen

Education

Clemson University

B.S in Financial Management | Minor: Accounting | Emphasis: Corporate Finance | Overall GPA: 3.6/4.0 |

Clemson, SC

May 2025

Istituto Lorenzo De Medici

Study Abroad Student

Florence, Italy

Summer 2023

Certifications: FINRA SIE, Bloomberg Market Concepts, Wall Street Prep Financial Valuation and Modeling (In-Progress)

Experience

Stanton Research Group

Incoming Equity Research Analyst

Remote

Sep 2024 – Nov 2024

- Conduct thorough research on company past and future projected performance by way of financial modeling, applying DCF analysis to evaluate and provide a company investment rating based on the comprehensive research conducted.
- Summarize where the company is headed: uptrend / downtrend (e.g: expected leadership changes, new product / services upcoming, market volatility in specific sector, etc), and incorporate findings within summary presentation & investment thesis.

Alter Domus

Debt Capital Markets Intern

Chicago, IL

June 2024 – Aug 2024

- Supported the management of middle-market and broadly-syndicated commercial bank loans, ensuring the strategic allocation of 40+ collateralized loan obligations for esteemed private equity, credit, and other alternative investment funds.
- Analyzed and extracted data from various loan agreements and other governing documents to ensure precise application within the loan agency system for accuracy and compliance, contributing to an understanding of the complexities within debt capital markets.
- Developed detailed spreadsheets to be used in daily/weekly client calls, contributing to the oversight and management of \$500M+ deals, ensuring effective communication and alignment across stakeholders.

InspereX

Job Shadowing

Chicago, IL

August 2024

- Gained comprehensive exposure to the corporate bond issuance process, including reviewing pitch materials, observing the structuring and origination of bond deals, and understanding underwriting strategies.
- Closely shadowed sales and trading desks, learning about market dynamics, client interactions, and execution of trades.
- Developed a keen understanding of the interconnected roles within fixed income markets, enhancing my knowledge of the end-to-end investment banking process.

SUB 70 Golf

Sales Associate

Chicago, IL

May 2021 – Aug 2021

- Provided exceptional customer service by assisting golfers in selecting the right equipment and recommended customizations to optimize golfers' performance based on their swing characteristics and preferences.
- Managed time effectively to package and ship 100+ orders daily, consistently meeting performance goals.

Leadership

Clemson Interfraternity Council (IFC)

Honor Court Member

Jan 2022 – Present

- Serve as a respected member of the IFC's Honor Court, demonstrating a commitment to upholding ethical standards and promoting integrity amongst the 23 chapters on campus.

Clemson Alpha Sigma Phi

Social Director

Nov 2022 – Nov 2023

- Developed and managed a budget of \$40,000 per semester, allocating resources effectively to ensure events are executed within financial constraints, while collaborating with social directors from several other fraternities and sororities.
- Negotiated contracts with 20+ venues, entertainment services, and booking agencies ensuring favorable terms and cost efficiencies.

Organizations

Wall Street South Investment Club

Aug 2023 - Present

- Serve as a member of Clemson University's primary educational club for young investors.
- Receive presentations from industry professionals, investment advice sessions from Clemson's premier professors, and take part in a yearlong investment simulation, achieving a 10% return in the first semester.

Clemson University Investment Banking Club

Oct 2023 - Present

- Gain basic investment banking skills through 5+ practice financial statement modeling sheets in Excel and weekly meetings.
- Engage with a group of 30 individuals that are motivated and enthusiastic about a career in investment banking.

Skills & Interests

Skills: Microsoft Office (Excel & PowerPoint), Tableau, Bloomberg Terminal, Broadridge Sentry, PowerBi

Interests: Golf, Country & Alternative Music, Freshwater Fishing, History, Motorcycles, Reading

SARA KATHERINE FRIDAY

(412) 780 9643 • sarafriday@icloud.com • www.linkedin.com/in/sarafriday

EDUCATION

Bachelor of Science in Financial Management

May 2025

Minor: Accounting, Emphasis: Corporate Finance

Clemson University

Clemson, SC

GPA: 3.65/4.00

Instituto Lorenzo de' Medici

Summer 2023

GPA: 4.00/4.00

Florence, Italy

WORK EXPERIENCE

PNC Corporate Finance and Accounting Intern, Summer 2024

Assisted in financial analysis and reporting, contributing to the preparation of quarterly and annual financial statements

Brandman Agency Intern, Summer 2023

Contributed to media monitoring and analysis, coordinated logistics, and collaborated with fellow colleagues in workshops

Nanny, 2017-2023

Managed the care of children ages 5-12

Transported to extracurriculars, prepared meals, and engaged children with fun activities

The Spot Pittsburgh, 2021

Served and created smoothie bowls, smoothies, and espresso drinks

La Vite Restaurant, Summer 2023

Organized seating arrangements, welcomed guests, and coordinated with the serving staff to optimize table turnover

LEADERSHIP EXPERIENCE

Kappa Kappa Gamma

Finance Director

Assist in overseeing member balances, managing prepaid cards, and facilitating the payment plan application process

Order of Omega

VP of Finance

Manage the financial operations of the organization, including budgeting and financial reporting

Comprised of the top 5% of the Clemson Fraternity & Sorority community who exemplify skills of leadership and service.

ACTIVITIES

Clemson University

Beta Alpha Psi Club Member

2024

Finance Club Club Member

2022-2024

Kappa Kappa Gamma Club Member

2021-2024

Women In Business Club Member

2021-2023

AWARDS/HONORS

Clemson Honors College

Spring 2023, Fall 2023, Spring 2024, Fall 2024

Clemson University President's List

Spring 2022, Fall 2022

Clemson University Dean's List

Fall 2021, Spring 2022

Business Seal of Excellence with Distinction

Spring 2022

Ryan Gallagher

122 Applewood Drive | Greenville, SC
Ryan.J.Gallagher2@gmail.com | (864) 884 - 0346

EDUCATION

Clemson University – Wilbur O. and Ann Powers College of Business

Graduate May 2025

Bachelor of Science | Financial Management Major

- GPA: 3.88
- Accounting Minor | Banking & Investments Emphasis

WORK EXPERIENCE

Rotation Banking Intern | Southern First Bank – Greenville, SC

May 2024- August 2024

- Completed mock credit analysis spreads through Moody's CreditLens software in both the personal & commercial level.
- Identified a potential lending product to offer recent college graduates, supporting start-ups with limited assets & cash flow.
- Completed audit recon testing through the FIS core system and Microsoft Excel for both the GL & loan portfolio.
- Developed and presented a new college checking account product to the executive team at the conclusion of the internship.

Wealth Management Intern | Wagner Wealth Management LLC – Greenville, SC

June 2023 – July 2023

- Gathered and analyzed multiple data points such as return, yield, and holdings of approximately 500 ETF and Mutual Fund investment options.
- Reviewed multiple sources and wrote an in-depth article about market volatility to be published in a local magazine.
- Created block trading template in Microsoft Excel by building formulas and organizing data points.
- Tracked client financial plans totaling more than \$500 million in assets.
- Analyzed portfolios that generated over \$4 million a year in firm revenue.

Inventory Management & Warehouse Intern | AFL – Duncan, SC

June 2022 – August 2022 | December 2022 - January 2023

- Responsible for incoming materials from suppliers, and outgoing shipments schedule.
- Responsible for tracking of production orders.
- Value of transactions were approximately \$50 million / month with over 2,000 line item shipments/month.

Construction Assistant | RCC – Greenville, SC

May 2020 – August 2020 | May 2021 – August 2021

- General construction site preparation and material deliveries.
- Ensured efficient supply distribution and appropriate budgeting

LEADERSHIP AND ACTIVITIES

Sigma Alpha Epsilon Fraternity

- New Member Educator: 2023-2024
 - Elected position tasked with onboarding all new members into the fraternity and serving on executive board.

Clemson University Wall Street South Investment Club - 2023

- Given 100k in simulation currency to develop a portfolio of stocks, bonds, mutual funds, and options.

HONORS AND AWARDS

- Wells Fargo Student Scholar
- President's List: Fall 2022-Spring 2024 | 4.0 GPA Semester.
- Dean's List: Fall 2021-Spring 2021 | 3.5 GPA or greater Semester.

JOSEPH M. GAMZO

Long Island, New York • JosephGamzo@gmail.com • 516-659-7824 • www.linkedin.com/in/JosephGamzo

EDUCATION

CLEMSON UNIVERSITY, Clemson, South Carolina *expected May/2025*

- Bachelor of Science in **Financial Management**, Corporate Finance, minor in **Accounting**

UNIVERSITY OF OXFORD, Finance Study Abroad Program, Oxford, England *Summer/2023*

- Engaged with finance professionals through a series of interactive insight sessions, gaining insight into the industry

PROFESSIONAL EXPERIENCE

ERNST & YOUNG (EY), New York, New York *Summer/2024*

Real Estate Accounting Intern

- Participated in client engagement calls with partners, compiled investment packages, and assisted with K-1 preparation, ensuring accuracy while supporting long term investment strategies
- Developed the ability to analyze the financial statements in order to understand the financial health, performance, and stability of organizations and clients
- Collaborated with senior accountants and management to develop financial reports and presentations for client meetings, enhancing client communication

APTIVE ENVIRONMENTAL, Suffolk, New York *Summer/2022*

Door to Door Salesman

- Successfully constructed over 125 commission contracts, directly leading to more than \$100,000 in company revenue
- Developed strong communication skills with prospective clients, responsible for personalizing plans to match needs

BROWN, ALTMAN, & DILEO LAW, Nassau, New York *Summer/2020 & 2021*

Real Estate Finance Intern

- Interacted directly with clients during closings and prepared analyses that were presented to attorneys

EXAMINATIONS

FINRA SERIES 63 - In Progress *expected September/2024*

FINRA SECURITIES INDUSTRY ESSENTIALS (SIE) - Passed *June/2024*

RELATED EXPERIENCE

THE CAPITAL CORPORATION, Greenville, South Carolina *expected September/2024*

Investment Banking Shadow Experience

- Anticipate to participate in a job shadowing experience with the Director of Business Development, aiming to gain insight into the daily responsibilities of an investment banker at a middle market sell-side firm
- Plan to sit in on prospect research sessions and observe sales calls, leading to a firsthand understanding of the strategies used in identifying potential clients, as well as the skills required to effectively negotiate during interactions
- As part of the preparation for the "SC Fastest Growing Companies" event, will assist with researching the participating companies and analyzing their growth strategies

ROUTE 2 CAPITAL PARTNERS, Greenville, South Carolina *August/2024*

Private Equity Shadow Experience

- Participated in a work shadowing experience with an associate, gaining an understanding of the operations of a private investment firm specializing in mezzanine funding to lower middle market companies
- Enhanced overall understanding of the strategic role private investment firms play in accelerating the growth of already successful companies, most commonly relating to firms with founders seeking an exit opportunity
- Observed how strategies are developed to grow the value of various portfolio companies and achieve successful exits

CERTIFICATIONS

ERNST & YOUNG INVESTMENT BANKING AND CAPITAL MARKETS CERTIFICATION *August/2024*

- Constructed LBO, DCF, and multiples models to assess leverage and free cash flow using Excel
- Established an in-depth understanding of the transaction lifestyle and how pricing decisions are calculated

BLOOMBERG FINANCE FUNDAMENTALS CERTIFICATION *July/2024*

- Gained an understanding of Bloomberg Terminal usage, economic indicators, and market trends

INTERESTS

Road trip driving, gardening, sailing, college football, debating/negotiating, flipping houses

Jacob Gardner

Pittsburgh, PA • jbg4@clemson.edu • +1 (412) 400-2721

EDUCATION

Clemson University, College of Business

Bachelor of Science in Financial Management. GPA 3.6/4
Entrepreneurship and Accounting Minor, Real Estate Emphasis

Clemson, SC

May 2025

WORK EXPERIENCE

Clemson Elite Athlete Recovery Center Athlete Recovery & Wellness Assistant

Clemson, SC

August 2024 – Present

- Develop tailored circuit plans for athletes, aligned with their recovery and wellness objectives
- Lead facility tours for athletes and their families, highlighting the benefits of Clemson's supportive facilities
- Maintain the functionality and cleanliness of all equipment within the facility

Wells Fargo Advisors - Integrative Wealth Management Summer Analyst

Ormond Beach, FL

June 2024 – August 2024

- Evaluated clients' financial situations with advisors to create tailored investment portfolios and advice, resulting in new client acquisitions and strengthened existing relationships
- Participated in client meetings to gain insights into the investment process and communication strategies, improving effectiveness in client interactions both in-person and over the phone
- Facilitated the transfer of 200+ new accounts by completing ACAT's and analyzing account statements, streamlining advisor integration

Arthur M. Spiro Institute Entrepreneur in Residence

Clemson, SC

January 2023 – May 2023

- Innovated a dress shirt cuff design by integrating elastane material to enhance comfort and simplify the buttoning process for consumers across multiple demographics
- Developed a Minimum Viable Product (MVP) and conducted qualitative/quantitative analyses, as well as market and field research to identify the target customer and pinpoint the desired prototype

ORGANIZATIONS & LEADERSHIP

Wall Street South Investment Club Member

Clemson, SC

August 2023 – Present

- Manage a global portfolio simulation, including stocks, bonds, mutual funds, options, futures, and international stocks, competing against peers across two semesters
- Analyse market data to trade securities and managed an investment portfolio valued up to \$100,000

Pi Kappa Alpha, Eta Alpha Chapter Alumni Chair

Clemson, SC

August 2023 – Present

- Develop and distribute a bi-semester newsletter to over 250 alumni, highlighting events, new members, and opportunities to drive organizational growth and recruitment
- Manage alumni communications and event coordination to foster strong relationships and engaging events

Community Service Chair

August 2022 – December 2022

- Coordinated service events and volunteer work for a group of 135 men to engage with the local community
- Collaborated with PAWS by providing service to sheltered dogs to increase awareness around adoptions
- Supported Clemson's concession stands, which aided in fundraising for the school and our organization

LICENSES & CERTIFICATIONS

Securities Industry Essentials (SIE)
Bloomberg Market Concepts (BMC), ID: MZ98foWtZmG7sGTq6XaFaw1x
Marketplace Simulations, ID: 655245a557143e5284456022

August 2024

October 2023

November 2023

ACTIVITIES, AWARDS, & INTERESTS

Activities: Investment Banking Club, Real Estate Club, Financial Management Association, Finance Club

Awards & Honors: Order of Omega, Presidents List (Fall 2022, Spring 2024), Dean's List (Other 3/4 Semesters)

Interests: Strength training, Running, Skiing, Soccer, Learning guitar, Duolingo Spanish enthusiast

Luke Garner

lgame2@clemson.edu | 240-454-1836 | [LinkedIn](#)

EDUCATION

Clemson University

Clemson, SC

Bachelor of Science, Financial Management

August 2021 - May 2025

- Emphasis: Corporate Finance
- Minor: Accounting
- Beta Alpha Psi
- Cumulative GPA: 3.7/4.0

WORK EXPERIENCE

oXYGen Financial Inc.

Charleston, SC

Wealth Management Intern

June 2024 - August 2024

- Analyzed market trends and economic indicators to assist in creating diversified investment portfolios tailored to client risk profiles and financial goals.
- Constructed watch lists to keep an eye on primary holdings, speculative stocks, oil, insider buys, etc.
- Specialized in alternatives research, specifically buffered ETFs.
- Created company overviews for clients with a focus on fundamental measures and chart analysis.

CFA Investment Research Challenge

Clemson, SC

Team Member

August 2024 - Present

- Performed comprehensive financial analysis on a publicly traded company, including valuation, risk assessment, and industry comparison to develop an equity search report.
- Collaborated with other team members to present investment research to industry experts, both practicing and enhancing my communication and presentation skills.
- Gained insight to real-world investment research challenges and received guidance from industry professionals, enhancing knowledge of equity research.

Carahsoft Technology Corp.

Washington, D.C.

Intern (Sales and Accounting)

May 2024 - June 2024

- Cold-called clients for marketing events to gain leads for potential future sales
- Generated and analyzed PivotTables to break down revenue by state and sector, providing critical insights for strategic business decisions and reporting.
- Processed and verified financial transactions by entering company checks into the accounting system, ensuring accuracy and compliance with internal controls and financial regulations.

LEADERSHIP AND CAMPUS INVOLVEMENT

Bloomberg Global Trading Challenge

Clemson, SC

Team Captain

August 2024 - Present

- Led a team in developing and executing trading strategies across various asset classes, utilizing Bloomberg terminals to analyze market trends, manage risk, and optimize portfolio performance in a competitive global environment
- Coordinated team efforts and decision-making, ensuring effective communication and collaboration.

Alpha Sigma Phi

Clemson, SC

Judicial Member

August 2024 - Present

- Fostered a culture of accountability and integrity within the fraternity by leading discussions on ethical behavior, promoting adherence to fraternity values, and resolving conflicts through principled decision-making.

SKILLS AND INTERESTS

-
- Excel, Power BI, Tableau, Golf, Hockey, Cooking, Health & Fitness

TONYA GEATHERS

CONTACT

- ☎ 843-240-6522
- ✉ tgeathe@g.clemson.edu
- 📍 Georgetown, SC 29440
- 🌐 www.linkedin.com/in/tonya-geathers-79041b276

OBJECTIVE

- Seeking a position with a collaborative environment focused on analyzing and generating efficient financial reports from data.

SKILLS

- Adobe Software
- Microsoft Excel

REFERENCES

Kathryn McGee
Graduate Teacher of Record,
Co-Director of Clemson America Reads

- ☎ 972-977-0418
- ✉ kmmcgee@clemson.edu

ORGANIZATIONS/ VOLUNTEER

- **Black Improvement Association**
 - Aims to advocate and promote unity, and success among the African American community.
- **The Minority Business Student Association**
 - A student-led organization dedicated to its members' professional and academic success, striving to develop diverse leaders and maximizing career potential in business.
- **Paw Pantry Volunteer**

EDUCATION

Clemson University

May 2025

Bachelor of Science in Financial Management
Minor in Accounting
Minor in Psychology
Concentration: Financial Planning Emphasis

Relevant Coursework

- Financial Management 1 & 2- FIN 3110/ FIN 3120
- Intermediate Financial Accounting 1 & 2- ACCT 3110/ 3120
- Investment Analysis- FIN 3050
- Portfolio Management & Theory- FIN 4050

WORK EXPERIENCE

Publix Grocery Store Clerk

May 2023- Aug 2023

Pawleys Island SC

- Collaborated with team members to meet daily operational goals and maintain a smooth workflow.
- Provided exceptional customer service by assisting customers with orders and inquiries.

Tutor and Coordinator

Clemson University- America Reads Program
Clemson SC

2022- Present

- Serve as a coordinator, deploying tutors and connecting them with elementary school students.
- Monitor and appraise student progress, adjusting teaching strategies as necessary.
- Evaluate growth and develop strategies to produce efficient and effective results.

Sales Tax and Income Tax Audit Intern

South Carolina Department of Revenue
Greenville SC

Summer 2024

- Prepared tax liability assessments and presented detailed audit reports for taxpayers' review.
- Conducted internal audits to help ensure that taxpayers complied with tax regulations.
- Reviewed sales data for errors and verified accuracy within data.
- Highlighted discrepancies within tax returns, bank statements, sales reports, and company receipts.
- Analyzed, organized, and scheduled financial data.
- Communicated audit results verbally and written, applying state tax codes, laws, publications, and regulations to help taxpayers comprehend audit conclusions.

SPENCER GIAQUINTO

Quinto3113@gmail.com • (908) 608-0002

EDUCATION

Clemson University

Clemson, SC

B.S. Financial Management: Corporate Finance; Minors: Accounting & Spanish GPA: 3.5

Graduation: May 2025

International Finance Study Abroad Program

Barcelona, Spain

- Spring Semester 2023 – Enrolled in international finance and Spanish classes while studying abroad

WORK EXPERIENCE

Clemson University Foundation

Summer 2024; Fall Semester 2024

Finance and Investments Intern

Clemson, SC

- Serve as finance intern for the ~\$1 billion foundation of Clemson University
- Report to CFO and perform analytical tasks regarding investment of Foundation resources
- Analyzed switching rules for selected mutual funds for Chief Investment Officer
- Collaborated with cross-functional team in accounting, finance, and gifts to analyze potential write-offs
- Offered part-time position for fall semester after summer internship

Northwestern Mutual

Summer 2023

Financial Advising Intern

New York, NY

- Assisted lead financial advisors to serve existing clients and identify prospective clients
- Developed long-term portfolio ideas for clients and analyzed investment strategies
- Utilized planning experience database to determine the optimal products for each client
- Obtained NJ Life, Accident, and Health Insurance certification (NJ Exam)

Stoke Travel

Summer 2022

Accounting Intern

Barcelona, Spain

- Worked in accounting department for a Spanish travel agency
- Assisted head accountant with preparation of tax statement and reconciled cash receipts to income statement
- Utilized Excel and Holded (accounting program) to reconcile PayPal statements with general ledger accounts

VOLUNTEER EXPERIENCE

Gap Year - AmeriCorps - Goodwill Industries of Northern New England

September 2020 – May 2021

Nashua Police Athletic League (PAL)

Nashua, NH

- Committed to nine-month service project with full-time work (~35 hours per week) at local PAL facility
- Worked with children and administrators to advance Nashua PAL's mission to create a positive attitude between at-risk youth and the police department through sports, educational and enrichment activities
- Coordinated and participated in athletic activities with underprivileged youth
- Coached one of the PAL-sponsored high school basketball teams and managed the gym during open gym times.
- Tutored students and assisted with homework after school
- Completed AmeriCorps training program and participated in bi-weekly debrief calls with supervisor

Completed over 300 Service Hours in High School

- Projects included Bridges Leadership Captain, Co-Founder of Giving Camp, Out of the Darkness walks and service trips to Costa Rica and Panama; received Bridges Outreach Founder's Award from Bridges Organization

LEADERSHIP EXPERIENCE – Market Trend Research Club

- Co-Founded Clemson Market Trend Research Club and serve as President
- Host bi-weekly meetings to analyze historical and current trends in domestic and international markets
- Draft and distribute monthly newsletters updating members on relevant economic news

ACTIVITIES AND INTERESTS

- Investment Research Club, Financial Planning Association, Sailing Club, Intramural Soccer and Basketball, Travel, Chess, and Skiing

COLE JENS GIBSON

1900 Beeches Glory Path • Annapolis, MD 21401 • gibson.cjg@gmail.com • 913-217-8516

www.linkedin.com/in/cole-gibson22

EDUCATION

Clemson University - Powers College of Business

Bachelor of Science in Financial Management

Emphasis: Commercial Banking and Investments

Minors: Accounting and Legal Studies

Dean's List: Fall 2021, Spring 2024

May 2025 Graduation

3.31 / 4.00 GPA

Pantheon Institute

Clemson University Faculty-Led Study Abroad Program

Rome, Italy

Summer 2023

WORK EXPERIENCE

First Horizon Bank

Commercial analyst

Charlotte, North Carolina

Summer 2024

- Performed credit analysis and loan underwriting of companies with over \$5 million in revenue to assess risk and support informed lending decisions.
- Contributed to the firm's success by proactively engaging with clients, prospects, and team executives, as well as gaining valuable insights through various networking opportunities.

Naval Academy Golf Club

Pro Shop Assistant

Annapolis, Maryland

Summer 2023

- Managed the daily operations of the club pro shop.
- Provided exceptional customer service to all members and guests of the club.

The Livingston Group

Summer Intern

Washington, D.C.

Summer 2022

- Conducted research and analytics for lobbying efforts and upcoming elections.
- Project manager supporting the opening of a large assembly plant in Greenville, South Carolina.

LEADERSHIP

Interfraternity Council - President

November 2023 – Present

- Exhibiting strong leadership and organizational skills in overseeing the governing body of 24 fraternities on campus, consisting of over 2000 members, and working diligently with chapter presidents.
- Organizing and executing events to promote camaraderie, philanthropy, and community service within our campus Greek life to build and maintain a positive public image.

Clemson Student Alumni Council

March 2023 - Present

- 1 of 13 students selected from over 150 applicants to join a pool of 35 members who organize student-run events, uphold long lasting Clemson traditions, and represent the Clemson Alumni Association well.
- Responsible for directing the Clemson Ring Ceremony – a prominent Clemson tradition.

Pi Kappa Alpha Social Fraternity

September 2021 - Present

- External Vice President (December 2022 – December 2023) responsible for the fraternity's philanthropy efforts, public relations/marketing, social affairs, on-campus involvement, community service, and athletics.
- Established a philanthropic relationship with The Operation Red Wings Foundation and raised over \$20,000.

CERTIFICATIONS, SKILLS, AND INVOLVEMENT

- FINRA SIE® Exam (July 2024)
- Strong Leader
- Innovative Problem Solver
- Proficient in Microsoft Office
- Team Collaborator
- Clemson Finance Club Member

Daniel Gundana

Fountain Inn, SC 29644 | dgunda0503@gmail.com | (864)-430-4385

EDUCATION

Clemson University | Wilbur O. and Ann Powers College of Business

Major: Bachelor of Science in Financial Management (with Honors)

Minors: Accounting & Management Information Systems

Expected Graduation May 2025

Cumulative GPA: 3.70/4.00

PROFESSIONAL EXPERIENCE

Standard Chartered | New York, New York

June 2024 - August 2024

Corporate/Investment Banking Summer analyst (Industrials & Renewable Resources Group)

- Support senior management in executing deals related to Leverage Acquisition Financing, Transaction Banking, Debt Capital Markets, and Financial Markets.
- Develop a firm grasp of Corporate, Commercial and Institutional Banking by assisting relationship managers in managing risk, structuring deals, and conducting credit and financial analysis for clients.

Delta Cafes | Lisbon, Portugal

May 2023 - August 2023

Finance Intern

- Developed (1) a growth margin analysis, with (2) a price, volume, and mix effect for the international markets sector worth over 100 million in value, and (3) formulas to replicate findings for future sales.
- Orchestrated the elevation and accuracy of future sales projection in the international markets sector by developing models and constructing research based on the company's recent sales history and the current state of the consumption market.
- Contributed to the development of tools and methodologies to efficiently measure and assess positive outcomes in different investments.

DGsneaks | Fountain Inn, SC

December 2019 - August 2021

Sneaker Botter (Specialist in Sneaker and Vintage Apparel Resale.)

- Used computer software worth up to \$4,000 to acquire inventory surpassing \$900 in value to secure and own exclusive sneakers and luxury clothing for resale.
- Produced regular Excel-based financial statements, including a log of all my purchases, expenses, investments, profits, losses, and sales, tracking over \$40,000 in revenue.
- Established an online presence and built a network of colleagues and consistent recurring buyers. Selling through third-party reselling sites such as eBay, Grailed, Goat, Stockx, and Instagram.

Clemson Home | Clemson, SC

August 2023 - Present

Residential Assistant

- Responsible for providing support and assistance to residents in a housing facility, ensuring their well-being and addressing any concerns or issues that may arise.
- Tasked with planning, hosting, and facilitating events for a residential community for first-year and continuing students to encourage and develop community engagement.

LEADERSHIP & ACTIVITIES

Finance Gateways to Globals Markets in New York City | Student

May 2024

- A week-long trip where finance students could network and tour with numerous international companies in New York City consisting of banks, insurance firms, tech companies, and investment firms.

Student Funding Board (SFB) | Board Member

September 2023 – Present

- Contribute to budget allocation and fiscal policy decisions as an active member of the Student Funding Board. SFB oversees the distribution of a \$1.9 million Student Activity Fee to campus student organizations.
- Demonstrate stellar financial analysis and communication skills by basing allocation off a student-led organization's outreach, achievement, and financial management.

Wall Street South Investment Club | Member

September 2023 - Present

- Tasked to manage a \$100,000 portfolio as part of an exclusive semester-long investment challenge, demonstrating exceptional financial acumen and decision-making skills.
- Conduct extensive market research, analyze financial data, and formulate strategic investment plans to maximize returns while managing risk.

Clemson Investment Banking Club | Member

February 2024 - Present

- Engage in the exploration of investment banking principles, gain insights from esteemed industry leaders, and cultivate valuable connections with peers during interactive workshops.

TECHNICAL & INTERESTS

Technical: Wall Street Prep Financial Statement & DCF Modeling, Truist Financial Modeling Bootcamp

Certifications: FINRA: Securities Industries Essentials Exam (SIE)

Interests: Weightlifting, Travel, Sneakers, Music, Basketball (NBA)

William Hannah

+1 (210)-464-6956 | whannah@clemson.edu | <https://www.linkedin.com/in/will-hannah-277b58263/>

EDUCATION

Clemson University, College of Business
Bachelor of Science in Financial Management
Minor: Accounting, Emphasis: Real Estate
Cumulative GPA: 3.78/4.0

Clemson, South Carolina
May 2025

PROFESSIONAL EXPERIENCE

Beder

Barcelona, Spain

Fundraising and Financial Analyst

January 2024 – April 2024

- During my study abroad experience, I completed an internship at an AI-based travel startup in Barcelona Activa, the largest startup hub in Spain, as a finance and fundraising analyst.
- Created complex spreadsheets and managed a pricing analyses process to expand the website to two brand new cities; New York City and Bali, Indonesia.
- Interviewed other prospective interns from schools across the United States.
- Reached out to prospective investors and companies from various networking events around the European Union to create leads and collaborations.

Holy Tequila

Hilton Head Island, South Carolina

Waiter

March 2018 – August 2022

- Worked for over 6 years in an extremely busy and stressful workplace environment, serving thousands of customers from all over the world.
- Trained many new employees on the requirements of the job including providing excellent customer service, proper sanitation methods, knowledge of specific dietary needs, and more.

Carolina Window Washing

Hilton Head Island, South Carolina

Window Technician

May 2023– August 2023

- Cleaned the windows of hundreds of local homes and businesses, providing great customer service, resulting in many happy returning customers.
- Answered phone calls from customers and provided estimates for different types of properties.
- Adjusted the business owner's and other employee's schedules based on customer demand.

INVOLVEMENT AND ACTIVITIES

Finance Club

Clemson, South Carolina

Member

January 2024 -Present

- Attended weekly meetings to hear from and learn about different companies in the finance industry and improve both soft and hard skills.

Real Estate Club

Clemson, South Carolina

Member

August 2024– Present

- Attended guest speaker sessions with professionals in the Real Estate industry who shared valuable experience and expertise.
- Completed and received the CoStar Commercial Real Estate Analytics Certification (CREA).

South Carolina State Botanical Gardens

Clemson, South Carolina

Volunteer

January 2022 – May 2024

- Completed 40 hours of volunteer work at the South Carolina State Botanical gardens during my tenure at Clemson.

SKILLS & INTERESTS

Technical Skills: Financial and Statistical Analysis, Microsoft Office, Google Workspace, Real Estate Evaluation

Languages: English (Native), Spanish (Working Proficiency)

Interests: Soccer, Music, Travel, Golf

Honors: Fall 2022 Dean's List, Spring 2023 President's List, Fall 2023 Dean's List

Will Hardwick

Murrells Inlet, SC | 317-604-9955 | wbhardw@clemson.edu | www.linkedin.com/in/will-hardwick

EDUCATION

Clemson University, College of Business
Bachelor of Science in Financial Management
Commercial Banking and Investments Emphasis
Minor in Accounting
Cumulative GPA: 3.26 / 4.0

Clemson, SC
May 2025

WORK EXPERIENCE

The Citizens Bank
Bank Teller Internship

Pawleys Island, SC
Summer & Winter 2022-2023

- Accurately handled customer transactions including deposits, withdrawals, account transfers, and general ledgers primarily focused on loan repayment.
- Managed a cash drawer, balanced daily transactions and closed out drawer at the close of each workday.
- Identified and reported suspicious activity and discrepancies to prevent fraud and ensure compliance with banking regulations.
- Provided exceptional customer service by addressing client inquiries, resolving issues, and offering solutions in a professional and courteous manner.
- Worked closely with supervisors to ensure smooth daily operations and contribute to a positive and productive work environment.

The Reserve at Lake Keowee
Golf Course Outdoor Operations

Sunset, SC
Summer 2023

- Customer service which required sound communication and interpersonal skills.
- Learned to become proficient at resolving member concerns and enhancing their overall experience.
- Attention to detail in keeping organized at all times while maintaining high standards of cleanliness and presentation. Keeping the facilities up to par with management standards without having to be asked.

Dustin Johnson Golf School
Camp Counselor

Murrells Inlet, SC
Summer 2019-2021, 2024

- Assisted in delivering golf instruction on swing techniques, putting strategies, and golf terminology to campers of various skill levels and ages ranging from four to sixteen.
- Managed daily camp operations, including scheduling practice sessions, team competitions to add excitement and motivation, and recreational activities to ensure a structured and enjoyable camp experience.
- Supervised campers and established adherence to camp rules for their safety, addressing any behavior or safety issues as they arose.

LEADERSHIP

C.B. Dodson Academic Excellence Awards
Principal's Award Waccamaw High School

Georgetown, SC
May 2021

- Selected by Principal Mr. Adam George for exemplary academic performance and leadership throughout high school.
- Recognized for significant contributions to school activities, including varsity basketball, varsity golf, acceptance into Palmetto Boys State, member of the National Honors Society, and involvement in the Chick-fil-a Leader Academy.
- Demonstrated a strong commitment to personal growth and the betterment of the school community, exemplifying the values and standards set by the award.

ACTIVITIES, INTERESTS

Activities: Wall Street South Investment Club, Clemson University Finance Club

Interests: Portfolio management, entrepreneurship, athletics, and Indianapolis sports

David Hegarty III
Garden City, NY / (203) 561-8754 / davidhegs2@gmail.com

EDUCATION:

Clemson University

Bachelor of Science in Financial Management
Minor in Accounting

Clemson, SC
3.41/4.0 May 2025

CEA CAPA Education Abroad

Study abroad coursework in international Finance and international Communication
Aug 2024

Barcelona, Spain
Jan 2024 -

EXPERIENCE

Stifel

Wealth Management Intern

Garden City, NY
June 2024 - July 2024

- Analyzed sector allocations of client portfolios to ensure diversification and optimize performance.
- Utilized financial software tools such as Thomson One, Bloomberg, and CreditSights for data analysis and research.
- Participated in daily conference calls with industry leaders to stay informed on market trends and insights
- Conducted comprehensive research on companies to support investment strategies and recommendations
- Facilitated a collaborative environment that challenged members to make research based investment decisions using real-world techniques and technology, including Bloomberg Terminal

Garden City Hotel

Bellman

Garden City, NY
June 2024 - Aug 2024

- Greeted and assisted guests with luggage, transportation, and information requests, ensuring a welcoming experience.
- Coordinated transportation services, including booking taxis and arranging shuttle schedules.
- Supported concierge staff with reservations, directions, and special guest requests.
- Consistently received positive feedback from guests, contributing to high satisfaction ratings.

AquaTech

Lifeguard

Long Island, NY
June 2022--August 2023

- Supervise pool activities and enforce facility rules to ensure safety of swimmers.

Chocolate Works

Packaging Operator

Freeport, NY
June 2021-August 2021

- Worked as part of a team on an assembly line to construct boxes and package various types of chocolates. Also responsible for unpacking and organizing shipments.

Cherry Valley Country Club

Maintenance Staff

Garden City, NY
June 2018-August 2021

- Collaborated with maintenance team to make sure the grounds and the building were properly cared for
-

Certifications

- Bloomberg Market Concepts
- CreditSights

Jackson Heinlen

306 Lodge Drive, Greenwood, SC 29646 heinlenjac@gmail.com 231-944-5392

EDUCATION

Clemson University, Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management

Aug. 2021 - Dec. 2024

Minor: Accounting Emphasis: Commercial Banking and Investments

WORK EXPERIENCE

Finance Assistant

Greenwood, SC

Greenwood Municipal Federal Credit Union

May 2024 - Aug. 2024

- Maintained debit card loss general ledger account
- Created excel spreadsheet to maintain the debit card and credit card general ledger accounts
- File and organize on going debit card disputes

Loan Officer

Greenwood, SC

Greenwood Municipal Federal Credit Union

May 2023 - Aug. 2023

- Used critical thinking skills to analyze potential loans and lines of credit
- Analyz credit scores through three different bureaus to determine loan eligibility and risk
- Analysis debt to income to ensure loan repayment

Member Service Representative

Greenwood, SC

Greenwood Municipal Federal Credit Union

May 2022 - Aug. 2022

- Ability to build relationships quickly with members
- Opening member account and determine what accounts are best suited form them
- Ability to multitask and due transactions of deposits, withdrawals and transfers in a timely manner

ACTIVITIES AND INTERESTS

Activities: Finance Club

Interests: Golf, Weight Lifting, Rock Climbing

Sophia Hobart

(732)-986-4334 · sophiahobart64@gmail.com · linkedin/in/sophiahobart
Freehold, NJ

EDUCATION

Clemson University-College of Business <i>Bachelor of Science in Financial Management</i> <i>Minor: Accounting, Emphasis: Corporate Finance</i> Honors: President's List	Clemson, SC Spring 2025 GPA: 3.92/4.00 2021, 2022, 2023
Instituto Lorenzo de' Medici International Business Study Abroad Program	Florence, Italy Spring 2024

LEADERSHIP & INVOLVEMENTS

Wall Street South Investment Club <i>Member</i>	Fall 2023-Present Clemson, SC
<ul style="list-style-type: none">• Manage an investment portfolio using a comprehensive trading simulation featuring stocks, bonds, mutual funds, options, futures, and international stocks• Will learn how to use Bloomberg Financial Market Machines during trading room learning sessions	
Big Man Committee Treasurer Assistant <i>Zeta Tau Alpha, Clemson University</i>	Spring 2023-Present Clemson, SC
<ul style="list-style-type: none">• Uses Microsoft Excel to track donations totaling over \$110,000 for Big Man on Campus, Zeta Tau Alpha's largest charitable event supporting Breast Cancer Education and Awareness• Design specific days and events to make the donation process unique• Deposit mailed-in checks and calculate totals raised through Venmo and <i>Crowdchange</i>, an online fundraising platform to ensure all 366 chapter members reach their \$70 fundraising requirement	
Women in Business <i>Member</i>	Fall 2021-Present Clemson, SC
<ul style="list-style-type: none">• Learn new skills, gain practical experience, and develop professionally through attending speaker, networking, and workshop events• Attend six or more events per semester	

WORK EXPERIENCE

Business-Finance Summer Analyst Rockefeller Capital Management	Summer 2024 Hamilton, NJ
<ul style="list-style-type: none">• Assisted with daily Income Statement and Balance Sheet Financial Reporting• Utilized Microsoft Dynamics 365 to create a 3-year Consolidated Profit and Loss Statement for the company's Private Wealth Management and Family Office business segments to assist with budgeting and forecasting for future periods• Delivered a 30-minute final project presentation to senior management at the end of the program	
Hostess & Waitress Cucina Alessi Italian	Summer 2023 Manalapan, NJ
<ul style="list-style-type: none">• Maintained knowledge of over 50 menu items, answering any questions and making suggestions to guests• Managed up to 5 tables at once while delivering exceptional customer service by promptly checking in on all visitors to ensure they are satisfied with their meals	
Shift Supervisor Rita's Italian Ice.	Summer 2019-Summer 2023 Freehold, NJ
<ul style="list-style-type: none">• Supervised up to 4 employees each shift, ensuring they followed Rita's policies and procedures while maintaining excellent guest service and promoting a team atmosphere to maximize store profitability• Performed cash reconciliation at the end of each shift to balance the registers and make daily deposits of up to \$3,000 for the bank to retrieve at the end of the week	

SULLIVAN HOLTON

Clemson, SC 29631
(803) 904-6477
Sholton@clemson.edu

OBJECTIVE

An undergraduate student pursuing a finance and accounting degree who is dedicated, highly organized, and responsible, graduating in May of 2025 and seeking job opportunities in finance or accounting with an organization that will expand my knowledge and gain experience in the professional world while successfully contributing to the company.

EDUCATION

CLEMSON UNIVERSITY

Bachelor of Science in Accounting

Bachelor of Science in Financial Management Emphasis in Corporate Finance

Clemson, SC

May 2025

GPA: 3.15 / 4.0

EXPERIENCE

DIVISION I STUDENT ATHLETE

Clemson University Cheer Team

Clemson, SC

August 2021 – Present

- Expanded my ability to take criticism, communication, time management, and self-motivation skills.
- Committed to attending all team activities on and off the field for 25+ hours per week.
- Received the “Hardest Worker Award” in the Spring of 2023

LEASING CONSULTANT

Grandmarc Apartments

Clemson, SC

May 2024 – August 2024

- Developed and executed marketing strategies to attract tenants, including online listings, social media campaigns, and campus events
- Facilitated the leasing process from application through move-in, ensuring compliance with company policies
- Conducted engaging tours of apartment units and the complex, addressing questions and highlighting features to effectively sell the complex to future tenants

ADDITIONAL INFORMATION

ACTIVITIES & VOLUNTEERING

- Clemson Investment Banking Club
- Four year member of the Clemson Club Soccer Team
- Host private lessons for aspiring Clemson Cheerleaders.
- Mentor Clemson Life Students.
- Volunteer and assist staff at Clemson Downs Nursing Home with the Clemson Cheer Team.
- Visit and read to children at Pendleton Elementary School.
- Assist set up, organize, and entertain guests at the annual Anderson Light of Hope event.

STRENGTHS

- Leadership
- Creative Problem Solving
- Goal Oriented
- Motivated

Shane W. Horrigan

shorrig@clemson.edu | Clemson, SC 29631 | (914) 642-4435

EDUCATION

Clemson University

Graduation Spring 2025

Wilbur O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science: Financial Management | Minor: Accounting | Emphasis: Real Estate

Cumulative GPA: 3.82/4.00 | Presidents List 2021-2022 | Dean's List 2022 - 2024

Relevant Classes: Investment Analysis, Financial Institutions and Markets, Real Estate Law

EXPERIENCE

TrueNorth Financial Solutions

May 2024 - Aug. 2024

Financial Services Professional

Danbury, CT

- Prepared for and successfully obtained certification through the New York Life, Accident, and Health Insurance Agent/Broker Licensing Examination.
- Facilitated the sale of an insurance policy and received remuneration for the transaction.
- Participated in weekly meetings to review business processes and product offerings.
- Cultivated expertise in sales and interpersonal communication.

Westchester County Department of Parks and Recreation

May 2021- Aug. 2022

Boat Rental Sales Representative

Armonk, NY

- Accountable for collecting cash and credit card payments from customers and performing end of day reconciliation of company receipts.
- Performed daily reconciliation of physical inventory and worked with field engineers to proactively address identified inefficiencies.
- Partnered with team leads with resolving customer inquiries.

Equifit, Old Salem Farm National Horse Show

May 2022

Promotional Representative

North Salem, NY

- Assisted vendors in installation of retail pop up shops.
- Interacted with potential clients through onsite demonstrations.
- Coordinated team members responsible for the set-up of the upcoming events.
- Collaborated with the event staff team on maintaining the scheduled program.

AWARDS & ACTIVITIES

- Member of the Finance and Wall Street Office Club at Clemson University
- 2022 scholarship recipient for North Yonkers Community Award
- Volunteered with Chi Phi at Boys & Girls Club in Greenville, SC
- 4-year captain of Ossining's cross country & track team

SKILLS

- Licensed in New York as a Life, Accident, and Health Insurance Agent/Broker
- Proficient in Microsoft Office Suite (Excel & Powerpoint)
- Experience with JMP Statistical Software, Tableau & Adobe Acrobat

Ryan Hosseinzadeh

1506 Cedar Ridge Farm Rd Summerfield, NC 27358
(336)-497-8466
rhossei@g.clemson.edu

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business
Bachelor of Science in Financial Management
Minor: Accounting, Emphasis: Commercial Banking and Investments
Cumulative GPA: 3.44/4

Clemson, SC
May 2025

WORK EXPERIENCE

A&J Winery Cocktails

Key Account Management and Sales Intern

Greensboro, NC

May 2024-Aug. 2024

- Spearheaded innovative alcoholic beverage product into Triad of North Carolina.
- Presented product to ownership of over 400 restaurants, bars, and event venues.
- Managed account order inflow while monitoring product movement.
- Point of contact for product carriers and host of tastings/events.

The Walker Course

Cart Staff

Clemson, SC

May 2023-Aug. 2024

- Prepared, managed, and maintained 73 golf cart fleet.
- Performed opening and closing operations of the golf course.
- Maintained driving range area and provided cart service to golfers upon arrival

The Prettiest Pieces

Warehouse and Delivery Associate

High Point, NC

May 2022-Aug. 2023

- Filed inventory and managed product movement for 9000 sq. ft. warehouse.
- Provided delivery/pickup services of wedding and event rentals
- Completed quality checks and staging of orders prior to delivery.

CERTIFICATIONS

Bloomberg Certification Candidate
Microsoft Office Proficiency

ACTIVITIES AND AWARDS

Activities: Clemson Finance Club, Clemson Bodybuilding Club, Personal stock option trading portfolio

Awards and Honors: Spring 2023 President's List, Fall 2023 and Spring 2022 Dean's List

Elaina Howe

elainah@clemson.edu | 757.778.0311 | www.linkedin.com/in/elainach

Aspiring investment analyst seeking development in asset management and alternatives. Experience with financial research and data management, within multi-cultural settings, and in collaborative leadership roles.

EDUCATION

- Clemson University, Honors College** | Clemson, SC Aug. 2021-Dec. 2024
Bachelor of Science in Financial Management GPA: 3.96/4.00
- Minor: Accounting, Emphasis: Commercial Banking and Investments
- Maastricht University** | Maastricht, the Netherlands Sept. 2023-Dec. 2023
School of Business and Economics, Study Abroad Exchange Program

WORK EXPERIENCE

- Northern Trust Asset Management** | Chicago, IL June 2024-Aug. 2024
Global Institutional Client Group Intern
- Conducted two months of research using databases and DOL filings to formulate insights and compare standings of firm's 50 largest retirement asset pools, totaling \$553B in plan AUM
 - Generated survey, aggregated findings, and presented summer-long case study to upper management panel in collaboration with team of 10 interns
 - Harnessed exposure to alternatives field by attending ~15 hours of private equity, private credit, and hedge fund of funds product pitches to institutional salespeople throughout summer
 - Initiated 45+ introductory meetings across bank to understand all organizational levels, spanning alternatives experts, portfolio managers, traders and researchers, and ESG specialists
- Sigma Investments** | Maastricht, the Netherlands Sept. 2023-Dec. 2023
Junior Analyst – Consumer Goods Sector
- Performed market-wide research, built two DCF models, and assessed portfolio composition for one of largest student-managed investment fund in Europe
 - Evaluated companies and presented findings alongside three teammates to audience of 100+, including fund managers, portfolio stakeholders, and interested students
- Davenport & Company LLC** | Williamsburg, VA June 2023-July 2023
Wealth Management Intern
- Facilitated buying and selling of bonds, mutual funds, ETFs, and CDs for clients
 - Monitored block trading for 200+ client portfolios
 - Analyzed risk tolerance and adjusted portfolio strategies to meet client investment goals
 - Compared mutual fund performance against historical price data using Morningstar database
 - Maintained accurate spreadsheets in Excel and Client Management System

LEADERSHIP & SERVICE

- Delta Sigma Pi Professional Business Fraternity** | Clemson, SC Sept. 2022-present
- Director of Ethics & Compliance: May 2024-Dec. 2024
 - Director of Financial Development: Jan. 2023-May 2023
- ClemsonLIFE (Learning is For Everyone)** | Clemson, SC Jan. 2024-present
- Tutor students with intellectual disabilities 3+ hours per week
- Global Business and Servant Leadership** | Santo Domingo, Dominican Republic Jan. 2024-May 2024
- Completed management course with 14 other students during which we raised \$5,000 for our cause, distributed shoes on a week-long service trip, and visited 5 important local businesses
- Clemson University UPIC Internship** | Clemson, SC Jan. 2022-May 2023
- Operated software and data help desk within Clemson Libraries
 - Led hour-long workshop on data visualization and cleaning

SKILLS & ABILITIES

- Microsoft Office: Excel, PowerPoint, Word
- Data Cleaning: Power Query
- Data Visualization: Power BI, Tableau
- Equity Research: Morningstar, FactSet

PHILIP IANDOLI

Stewart Manor, NY 11530 | (516) 512-4043 | piandoli26@gmail.com | www.linkedin.com/in/phil-iandoli

EDUCATION

Clemson University <i>Wilbur O. and Ann Powers College of Business</i> Bachelor of Science in Financial Management, emphasis in Corporate Finance; <i>Minor: Accounting</i>	Clemson, SC May 2025 GPA: 3.7/4.00
Chaminade High School <i>Top 10% of Graduating Class</i>	Mineola, NY June 2021

WORK EXPERIENCE

Aon Securities LLC – Insurance-Linked Securities (“ILS”), Capital Markets <i>Investment Banking Intern</i>	New York, NY June 2024 - August 2024
<ul style="list-style-type: none">• Collaborated on various catastrophe bond key deliverables to complete outstanding transactions such as closing expenses, due diligence, etc.• Created and presented a PowerPoint presentation to senior IB members outlining the complex structure of catastrophe bonds• Assisted in the development of succinct marketing material for current and target clients• Held 15+ one-on-one meetings with Aon executives to enhance knowledge of reinsurance and ILS markets• Contributed to the development of Aon’s annual report, utilizing a catastrophe bond excel database to extract statistics and construct graphs regarding the performance of the ILS market• Led a 7-person team of interns from different solution lines to evaluate the career development aspects Aon offers their employees	
Hempstead Golf and Country Club <i>Server, Kitchen Expediter</i>	Hempstead, NY Summer 2021 - Summer 2023
<ul style="list-style-type: none">• Managed the set-up of the dining room and outdoor patio while maintaining an organized work environment• Executed a seamless flow of food orders between the dining room and kitchen, ensuring timely delivery to each patron	

COMMUNITY AND PROFESSIONAL ACTIVITIES

Beta Alpha Psi <i>Finance and Accounting Honors Fraternity</i>	Clemson, SC Fall 2023 - Present
<ul style="list-style-type: none">• Selected to be in a life-long prestigious business organization for financial management students• Directed tutoring sessions for finance and accounting students to improve understanding of key concepts• Participates in service projects and professional development among financial professionals	
Clemson Heart Association <i>Vice President and Co-Founder</i>	Clemson, SC Spring 2023 - Present
<ul style="list-style-type: none">• Started a student-run organization raising funds to support heart disease research• Raised over \$4,000 in donations for the American Heart Association through various fundraising events• Responsible for coordinating events with the university and obtaining funds from student funding board	
Phi Sigma Kappa <i>Philanthropy Committee</i>	Clemson, SC Fall 2022 - Present
<ul style="list-style-type: none">• Facilitates philanthropy events in order to raise money or awareness for South Carolina Special Olympics• Partners with diverse Greek life organizations and companies to plan future events• Accumulates over \$25,000 each year by planning and implementing community service projects	

SKILLS

<i>Technical:</i>	Sitting for FINRA’s SIE exam (Sep ’24), Microsoft Office Programs: PowerPoint, Word, Excel, Outlook
<i>Involvements:</i>	Wall Street South Investment Club, Finance Club, Real Estate Club, Watersports Club, Intramurals
<i>Interests:</i>	Basketball, Comedy, Cooking, Fitness, Golf, Hiking, Music, Volunteering

Jessica Joslyn

267-397-0249

jjoslyn@clemson.edu

405 College Ave, Clemson, SC 29631

Education

Clemson University, College of Business
Bachelor of Science in Financial Management
Emphasis: Commercial Banking and Investments
Minor: Accounting
Cumulative GPA: 3.93
Major GPA: 4.0
Dean's List: Fall '21, Spring '24
President's List: Spring '22- Fall '23

Clemson, SC
May 2025

Lorenzo de' Medici International Institute
Third Party Study Abroad Program: Florence, Italy

May 2023 – June
2023

Work Experience

Income Planners LLC
Financial Planning/Analyst Intern

- Worked in Excel to formulate retirement plans from customer's desires through life annuities.
- Learned a programming system, KEAP, where Excel files were imported and messages to customers about their retirement plans could be generated.
- Transformed the business that used paper files to an electronic format in Excel.

Pennington, NJ
Summer 2022-
Summer 2024

Island Gypsy
Supervisor

- Supervised sales associates at this clothing boutique, while handling the money at the bank for the business and helped with the financial sales books daily.

Long Beach Island, NJ
Summer 2022-
Summer 2024

Leadership And Service Experience

Stock Pitch Competition

- Individually lead with two other fellow students to evaluate a firm and prepare a written report on the stock valuation as if we were independent financial analysts recommending buying, selling, or holding stock based on our forecast analysis.
- A stock pitch competition run by the University of Georgia, where our forecast analysis was presented to a panel of judges.

September 2023-
February 2024

Alzheimer's Association

- Within our sorority, we work as a team to raise thousands of dollars towards an Alzheimer's Disease cure. Our success included raising additional money which resulted in our sorority being highlighted on the local news and radio.

October 2021-
October 2024

Shelbey J. Jumper

(803) 465-0977 | shelbeyjumper@gmail.com | shelbej@g.clemson.edu

www.linkedin.com/in/shelbey-jumper

EDUCATION

Clemson University – College of Business

May 2025

Bachelor of Science in Financial Management

Cumulative GPA: 3.34/4.0

Emphasis in Corporate Finance

Bachelor of Science in Accounting

EXPERIENCE

AgFirst Farm Credit Bank

Columbia, SC

May 2024 – July 2024

Credit Information & Servicing Intern (40 hours/week)

- Reviewed borrowers' financial statements and credit narratives to determine financial health of borrowers
- Gathered collateral data for secured borrowers to demonstrate risk management
- Updated company systems by ensuring the information is current, correct, identifiable, and easily accessible

Navitas Credit Corp.

Columbia, SC

May 2023 – July 2023

Customer Service Representative/Intern (20+ hours/week)

May 2022 – July 2022

- Provided servicing support for a \$1 billion+ portfolio focused on equipment financing
- Tracked and archived documents such as contracts, insurance, billing, assumptions, etc.

Jo-Lins Bridal and Formalwear

Irmo, SC

June 2020 – January 2023

Bridal Consultant (20+ hours/week)

CLUBS/ORGANIZATIONS

Zeta Tau Alpha, Sorority

August 2022 – Present

- Volunteered through Clemson's Fall-In Day of Service by helping a local performing arts theatre clean and prepare for an upcoming performance
- Participated in fundraising for Think Pink® to raise awareness and education for breast cancer and similar efforts with partnerships including the NFL® and American Cancer Society®
- Annual Big Man on Campus competition raised nearly \$144,000 in 2024

Women in Business

August 2023 – Present

- Raised money and volunteered for Let There be Mom, a non-profit organization based in Greenville, SC
- Attended business-focused engagements

Clemson Miracle, Marketing Committee

August 2022 – May 2023

- Raised money to help Prisma Health Children's Hospital of the Upstate with the mission of expanding the pediatric intensive care unit (PICU)
- Participated in the Dance Marathon, fundraising nearly \$137,000

ACHIEVEMENTS

Presidents List

Spring 2022 College of Charleston

Dean's List

Fall 2022, Spring 2023 Clemson University

OSHA Certified

January 2021 - Present

Carlos Kaehler

Cypress, TX | 281-635-9482 | cekaehl@g.clemson.edu | [linkedin.com/in/carloskaehler](https://www.linkedin.com/in/carloskaehler)

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business **Clemson, South Carolina**
Bachelor of Science in Financial Management, Minor in Accounting **May 2025**
Emphasis Area: Corporate Finance
Cumulative GPA: 3.34/4.0
Honors: Dean's list (Fall 2021, Spring 2022)

PROFESSIONAL EXPERIENCE

ConocoPhillips **Houston, Texas**
Financial Analyst Intern (10-week in-person internship) **May 2024-July 2025**

- Utilized advanced Excel functions and Power Bi to analyze and visualize financial data for senior management
- Met with various traders to discuss current monthly activity resulting in deal flow over \$100,000,000 or more
- Analyzed various invoices and payment terms, to ensure that accounting procedures properly reflected Right Angle
- Enhanced financial analysis skills by creating a cross reference data base for team to use in accounting records

Study Hall Restaurant and Bar **Clemson, South Carolina**
Staff Member & Bouncer **August 2023 – May 2024**

- Managed difficult customers with tact and professionalism, ensuring they aligned with bar policy
- Ensured the bar adhered to cleanliness and hygiene standards
- Accurately handled cash transactions at the front door, ensuring correct change and handling payments
- Worked collaboratively with bartenders, servers, and kitchen staff to ensure smooth operations and quality service

5050 Acorn Golf **Houston, Texas**
Range Ball Picker **May 2023-August 2024**

- Maintained the appearance of the golf range, including picking up golf balls, repairing divots, and cleaning trash
- Managed the day-to-day operations of the golf range, including setting up and closing down range facilities

SCHOOL & COMMUNITY INVOLVEMENT

Phi Delta Theta, South Carolina Gamma **Fall 2022-Present**
Philanthropy Chairman, Formal Chairman & Housing Manager

- Actively serving as one of the ten executive council members responsible for the chapter's decisions
- Organized and executed philanthropic events, fundraisers, and community service initiatives for ALS research
- Iron Phi, responsible for raising over \$35,000 and hosting an athletic competition to honor a brother
- Responsible for managing 19 brothers for Chapter's on-campus housing and attended monthly meetings
- Successfully organized a large-scale social event (Spring Formal 2024), overseeing all aspects
- Aided families that currently have ALS and aid them in various tasks such as yard work

Wall Street South Investment Club, Member **Spring 2024-Present**

- Actively engaged in conversations with numerous professionals in the financial sector
- Mutual interest among club members that explore and discuss various investment strategies
- Engage in portfolio simulation game against other club members, using a trading simulation

Financial Management Association, Member **Spring 2024-Present**

- Initiated informational interviews with industry professionals to gain insights into career paths and industry challenges, enhancing understanding of potential career trajectories
- Engaged in industry networking events, applying learned techniques to establish connections with professionals

Investment Banking Club, Member **Spring 2024-Present**

- Attend regular meetings with leading corporations and University partners to increase latest knowledge on opportunities in Investment Banking
- Initiated and nurtured relationships with alumni and professionals in the investment banking industry, resulting in mentorship opportunities

Finance Club, Member **Fall 2024-Present**

- Established and maintained connections with finance professionals, alumni, and current professors
- Received mentorship on resume building, interview preparation, and job search strategies that aided in securing of

ADDITIONAL INFORMATION

-
- Skills:** Microsoft Excel, Microsoft Word, Microsoft PowerPoint, and Power Bi
 - Languages:** Proficient in Spanish
 - Interests:** Personal Finance, Reading, Golf, Health, Basketball, Weightlifting, NCCA Football & Basketball

Rhett Kanipe

rhettkanipe@gmail.com | www.linkedin.com/in/rhett-kanipe | (828)-606-7885

EDUCATION

Clemson University - Clemson, South Carolina

08/2022- 8/2025

B.S. Financial Management (Banking and Investments) & B.S. Accounting

Major GPA 3.5/4.00

Finance Club, FinTech Club, Investment Banking Club, Wallstreet Club, Beta Theta Pi

University of South Carolina

08/2021 - 5/2022

WORK EXPERIENCE

Steward Partners – New York, NY

06/2024- 08/2024

Accounting Intern

- Performed advisory testing for compliance department by reperforming calculations and verifying percentages
- Recorded deposits received from bank statement into general ledger system ensuring accuracy
- Recorded Journal Entries and Paid Bills for AP Accounts
- Navigating through Raymond James to retrieve, analyze, and interpret key financial documents
- Reported directly to controller

Uniform Movers – Charleston, South Carolina

05/2022- 08/2022

Mover

- Led teams of up to 4 individuals to safely transport and deliver all goods
- Managed customer relations and ensured satisfaction throughout the moving process
- Coordinated logistics for large scale moves, enhancing operation efficiency

Golds Gym – Mt. Pleasant, South Carolina

05/2021- 07/2021

Front Desk Associate

- Handled membership inquiries and addressed all issues from customers
- Created new customer accounts for memberships and handled all sales transactions

Window and Door Specialties – Hendersonville, North Carolina

08/2019- 03/2020

Customer Service Representative

- Delivered product demonstrations and addressed customer inquiries
- Collected payments from customers
- Managed customer feedback, enhancing overall satisfaction

Leadership Experience

Investment Banking Club, Clemson University

09/2024- Present

President

- Lead a team of 4 executives and oversee a club of over 100 members, organizing and managing all club activities
- Conduct workshops on Excel techniques, financial modelling, and valuations, providing valuable skills training to members
- Coordinate guest speaker events featuring industry professionals to share insight and experiences enhancing members' understanding of investment banking careers

Beta Theta Pi Fraternity, Clemson University

09/2024- Present

Elected Judicial Board Member

- Evaluate cases on member rule infractions and decide on fair resolutions
- Elected by my chapter as a board member for my integrity and responsibility

Long View Ranch - Greenville, Tennessee

05/2019- 08/2019

Support Staff

- Led activities and provided guidance for campers, ensuring a safe environment
- Developed and implemented daily schedules, increasing program efficiency
- Communicated with all campers about safety for all activities

Skills

Microsoft: Excel, Word, Outlook, and Teams

Sage Interact and Bill.com

Wall Street Prep Certificate & Bloomberg Certificate

Harrison Kelly

1 East Poplar Street

Wenonah, NJ 08090

Email: hek@g.clemson.edu | Phone: (609)-848-3101

Education	<p>Clemson University Clemson, SC <i>August 2021- Anticipated May 2025</i></p> <ul style="list-style-type: none">Financial Management major with a corporate finance emphasis and minor in Accounting.Clemson Cru: On-campus ministry focused around raising money for those in need along with spiritual and mental support.Multiple leadership roles in Phi Delta Theta Fraternity.Member of Clemson's Finance Club.
Experience	<p>Daiichi-Sankyo Basking Ridge, NJ Global pharmaceutical company specialized in Oncology. <i>June 2024- August 2024</i></p> <p>Global Project Management and Leadership Intern</p> <ul style="list-style-type: none">Led the redesign of both the departments internal and external learning and development SharePoint sites.Participated in R&D business strategic initiative including the development of a new vendor oversight process.Worked with senior management in stakeholder management workshops to create higher efficiency amongst the companyResponsible for creating in depth guide of new internal applications for senior management. <p>Renovus Capital Partners Wayne, PA Small-cap buyout private equity firm ranked #1 in the world by <i>HEC Paris-Dow Jones</i>. <i>June 2023- August 2023</i></p> <p>Private Equity Intern</p> <ul style="list-style-type: none">Led multiple outreach programs connecting with more than 70 new investment bankers, while gaining valuable insights on the markets and potential platform and add-on targets.Company representative at <i>Canaccord Genuity Growth Conference</i>, leading conversations with potential platforms and add-ons.Maintained CRM database of intermediaries and acquisition targets during the highest deal flow in Renovus history (MS Dynamics 365).Negotiated non-disclosure agreements while holding to the core values of the company. <p>Red Nucleus Yardley, PA Life Sciences Provider <i>May 2022- May 2023</i></p> <p>Corporate Finance Intern</p> <ul style="list-style-type: none">Worked in PowerBi to create forecast sheets through multiple databases, allowing management to analyze efficiency among employees and sectors.In-depth market research on potential clientele.Updated companies' financial statements for in-house board meetings.Created models and slide decks for lenders, portfolio companies, and internal meetings.
Other work experience	<p>ICS Corporation West Deptford, NJ: <i>May 21 – June 21</i> Corporate Accounting Intern: Responsible for inventory and account checks.</p> <p>Shorebreak Avalon, NJ: <i>Summers of 2017-2024</i> Server: Both before and during internship</p>
Skills	<p>Microsoft Office: Dynamics 365, Excel, Outlook, OneNote, PowerBi, PowerPoint, Word</p> <p>Social Media: Instagram, Twitter, Snapchat, Facebook</p> <p>Additional: Planful, Egnyte, Mavenlink</p>
Extra Activities	<ul style="list-style-type: none">Code Blue Ministry: Founder of non-profit ministry specializing in raising money and collecting toiletries and warm clothing to provide to the less fortunate in Camden and Philadelphia.30 Hour Famine: Charity organization that fasts for 30 hours to raise awareness, foodAssisted planning on a social event raising over \$15 thousand dollars for ALS.

Annie Kolwyck

anniekolwyck@gmail.com • 406-581-3989 • Bozeman, MT (open to relocate)

EDUCATION

Clemson University, College of Business

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Corporate Finance

Cumulative GPA: 4.0/4.0

President's List Fall 2021-Spring 2024

Clemson, SC

May 2025

WORK EXPERIENCE

Bank of America Merrill Lynch

Merrill Wealth Management Summer Analyst

Denver, CO

Summer 2024

- Worked closely with a team of financial advisors to help manage a growing client base of 250+
- Applied financial knowledge and client service skills to support a range of projects using CRM systems, including client onboarding, account monitoring, and SMA research
- Utilized BofA Research materials to analyze different diversification methods, including the use of market-linked investments, private credit, and other alternative investments
- Created a personalized website, curated LinkedIn content, and more to drive client engagement

Charles Schwab Independent Branch

Client Service Specialist

Bozeman, MT

Summer 2023

- Ensured payment quality and accuracy, then accepted and processed payments, updated accounts, scheduled client consultations, and helped facilitate client requests for the 2,000+ client base
- Educated clients on account services and resolved client inquiries regarding statement information and account balances
- Coordinated with operations staff to resolve service problems and boost client satisfaction
- Assisted with integration of over 400 clients due to TD Ameritrade acquisition

SMRT Business Solutions

Executive Assistant

Bozeman, MT

Summers 2020-2022

- Utilized online QuickBooks to complete bi-weekly payroll for clients, including tip calculations, overtime calculations, and printing checks
- Developed and maintained an organized filing system for four different organizations

LEADERSHIP EXPERIENCE

Pi Beta Phi

Vice President Finance Housing

Clemson, SC

December 2023-December 2024

- Creates and monitors organization budget of over \$300,000
- Oversees 2 Directors in daily operation tasks for facility management and finances
- Invoices and collects payment for 300+ chapter members

ACTIVITIES & SKILLS

Organizations & Clubs: Beta Alpha Psi, Women in Business, Finance Club, Wall Street South Investment Club, Pi Beta Phi Sorority, Clemson Sailing Club

Outside Activities: CFA Institute Research Challenge

Skills: Excel Proficiency, Google Workspace, Microsoft Office

James Kostopoulos

Cincinnati, OH | jkostop@clemson.edu | (513)-921-9779

EDUCATION

Clemson University | Wilbur O. and Ann Powers College of Business

August 2022 - December 2024

Bachelor of Science in Financial Management

GPA: 3.80/4.00

Minor: Accounting | Emphasis: Corporate Finance

Honors: Dean's List 4x, President's List 3x

Auburn University | Samuel Ginn College of Engineering

August 2020 - May 2022

Bachelor of Science in Chemical Engineering

GPA: 3.64/4.00

Honors: Dean's List 3x, Academic Charter Scholarship, Chemical Engineering Scholarship

AWARDS / HONORS

University of Georgia Stock Pitch Competition (January 2024): Earned top 12 ranking in the U.S. by assigning buy rating to Eaton Corporation and developing a deck that included the investment thesis, relative valuation, and discounted cash flow model.

Textron Business Case Study Winner (June 2023): Competed against 7 teams in presenting case study for the Nexus air taxi, including competitive analysis, SWOT analysis, and a business model and pricing strategy for navigating the eVOTL industry.

PROFESSIONAL EXPERIENCE

Chardan

May 2024 - August 2024

Strategic Advisory Investment Banking Summer Analyst

New York, NY

- Member of a fast-paced, lean deal team responsible for compiling key workstreams such as working group lists, outreach trackers, dataroom diligence, compliance forms, and league tables.
- Developed M&A targets list of 20 companies in sustainable fuels space, providing clear rationale for acquisition.
- Created two investor presentations for PIPE and capital raise transactions in biotech and technology space.
- Performed comparable company analysis to help inform 15+ buyers on valuation in three different industries for traditional M&A, de-spac, and reverse merger transactions.

RKCA Investment Banking

January 2024 - May 2024

Investment Banking Spring Analyst

Cincinnati, OH

- Conducted diligence for two direct investment companies including M&A candidates, market maps, and customer risk analysis.
- Developed teasers and pitch decks for companies in IT managed service providers and physician practice management spaces.
- Produced presentation detailing precedent transactions, deal experience, and trends in the home services industry.

Textron (NYSE: TXT)

May 2023 - August 2023

Financial Analyst Intern

Augusta, GA

- Created a granular breakdown of \$75 million dollars' worth of expenses, while reducing three hours of work at month-end.
- Built parts and accessories model to analyze revenue generated by sale of accessories allocated to eight model vehicles.
- Worked with other departments to evaluate and correct P&L variances to ensure P&L's for each budget matched FP&A data.

Occidental Petroleum Corporation (NYSE: OXY)

May 2022 - August 2022

Process Engineering Intern

Houston, TX

- Sourced and implemented new pumps to maximize process efficiency and downtime, which resulted in a 5% improvement.
- Automated existing chlorine processes to reduce operator intervention and costs, while increasing process control by 15%.

The Gorilla Glue Company

May 2021 - August 2021

Rotational Engineering Intern

Cincinnati, OH

- Analyzed piping and instrumentation diagrams to verify equipment and process flow, while creating spreadsheets to track parts.
- Utilized Excel to analyze and sort over 3,000 data points of microbe testing data from three labs.

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Clemson Investment Banking Club | Member

August 2023 - Present

- Explore investment banking principles, learn from industry leaders, and network with peers through workshops.

Wall Street South Investment Club | Member

August 2022 - Present

- Engage in equity research and discounted cash flow analysis to determine equities allocation in \$100,000 portfolio.

ACTIVITIES, CERTIFICATIONS, & INTERESTS

Activities: ClemsonLIFE, Intramural Basketball

Certifications: Wall Street Prep DCF Modeling, SIE, Bloomberg Market Concepts

Interests: Golf, Country Music, *How I Built This* by Guy Raz, Travel: 10 countries, Investing in Equities

Matias Franco La Grutta

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EDUCATION

CLEMSON UNIVERSITY

College of Business

Clemson, SC
December 2024

Bachelor of Science in Financial Management | Emphasis in Corporate Finance

Bachelor of Science in Marketing

Minors: Business Management & Accounting

Cumulative GPA: 3.55/4.00

Relevant Coursework: Data Analytics, Spreadsheets in Finance, Investment Analysis, Corporate Financial Analysis, Business Strategy, and Analytics for Accounting Decision Making

WORK EXPERIENCE

CLEMSON UNIVERSITY ATHLETICS

Finance/Accounting Intern

Clemson, SC
January 2024 - Current

- Conduct detailed financial analysis using Excel, Tableau, and financial modeling
- Collaborate on strategic plans aligned with financial projections
- Utilize SAP to effectively manage accounts payable processes, ensuring accurate and timely invoice payments
- Manage monthly invoice payments exceeding \$200,000 through direct billing and SAP Concur

ACUSHNET HOLDINGS CORP

Titleist Golf Ball Specialist Intern

Washington, DC
May 2024 – August 2024

- Delivered personalized golf ball fitting sessions, educating golfers on Titleist products, and enhancing their experience
- Coordinated with local courses to plan and execute fitting events, ensuring brand messaging and service excellence
- Provided detailed event reports to supervisors regularly, contributing to ongoing service improvements

DRB HOMES

Summer 2023 Rotational Program (Finance/Marketing/Sales)

Raleigh, NC
May 2023 - August 2023

- Engaged in a specialized Sales Bootcamp, building relationships, and developing negotiation skills
- Created and maintained accurate, up-to-date financial spreadsheets for reliable reference
- Tracked expenses meticulously and submitted invoices using SAP Concur for payment processing
- Business Plan Project: Created a Statement of Cash Flows and Income Statement for 4 future communities (forecasting and budgeting involved)

RELEVANT EXPERIENCE

NCAA DIVISION I GOLF STUDENT ATHLETE (CLEMSON UNIVERSITY)

Fall 2020 - Fall 2022

- Managed full course load with demands of student-athlete responsibilities
- Developed leadership skills, relentless work ethic, and interdependent relationships
- Teachability and a profound sense of responsibility to serve others

SOCIAL MEDIA STRATEGIST AND CONTENT CREATOR

January 2020 - Current

- Create, curate, and manage published content for different social media platforms
- Gather insight from interaction to enhance content and implement SEO strategies
- Over 40 million views and 4.5 million likes

LANGUAGES, CERTIFICATIONS, & PROFESSIONAL SKILLS

- Spanish – Native
- Microsoft Office Specialist: Word (Office 2016) - Certification
- Microsoft Office Specialist: Excel (Office 2016) - Certification
- Microsoft Office Specialist: PowerPoint (Office 2016) - Certification
- SQL, Power BI, and Tableau
- SAP Concur, Bloomberg, and Buyways

Macie Lenderink

Clemson, SC | (480) 729-0636 | macielenderink@gmail.com

Education

Clemson University, Undergraduate Student– Clemson, SC
Bachelor of Science in Financial Management
Bachelor of Science in Marketing
Minor: Accounting
Emphasis: Corporate Finance

May 2025
GPA: 3.81/4.00

Work Experience

Michelin, B2B Sales and Marketing Intern– Greenville, SC

April – August 2024

- Researched and implemented Key Performance Indicators (KPIs) for a comprehensive network-wide scorecard.
- Collaborated effectively with company CFOs to enhance understanding of network profitability dynamics.
- Developed and managed sales lead pipelines, generated 400 leads, and delivered impactful presentations

Clemson University, Teacher's Assistant – Clemson, SC

August 2022 – December 2023

- Engaged with over 300 Clemson University students as their instructor for Calculus II, guiding them through the course material.
- Assessed student performance through grading assignments and proctoring exams, ensuring fair evaluation of their understanding and progress

Morgan Stanley, Wealth Management Intern– Scottsdale, AZ

May 2023 – August 2023

- Collaborated on developing a wealth management class aimed at empowering individuals with financial knowledge.
- Promoted the class through outreach efforts to 10 colleges and institutions.
- Supported portfolio analysis and investment strategy research for clients.

Lululemon, Sales Associate– Scottsdale, AZ

May 2022 – August 2022

- Provided personalized education to Lululemon guests on garment quality, style, and functionality.
- Engaged with guests to enhance their shopping experience, and maintained store organization

Extracurricular Activities

- **Attendee of Fellowship of Christian Athletes, Clemson University**
- **Freelance Tutoring, Clemson University**
- **Church Volunteer, Moon Valley Bible Church**

January 2022 – Present
January 2022 – Present
January 2017– Present

Awards

- **President's List, Clemson University**
- **Dean's List, Clemson University**

Spring 2022 – Spring 2024
Fall 2021

Skills

- Proficient in Microsoft Office Suite (*PowerPoint, Word, Excel*)
- Proficient in sales & marketing applications (*Salesforce, Canva, ARCGIS*)
- Proficient in data analysis tools (*Google Analytics, Tableau, Power BI*)

Dustin M. Levin

57 Whiting Rd, Wellesley, MA | (617)-581-3959 | dlevin@clemson.edu

Education

| CLEMSON UNIVERSITY | BACHELOR OF SCIENCE IN FINANCIAL MANAGEMENT SPRING 2025

- Emphasis Area: Corporate Finance
- Minor: Accounting
- Cumulative GPA: 3.80 | Finance GPA: 4.0 |

Internship Experience

| ANALYST | FORTRESS INVESTMENT GROUP – LEGAL ASSETS DEPARTMENT 06/2024- 08/2024

- Conducted in-depth analysis of leveraged buyouts to assess financial viability and investment potential
- Monitored and evaluated ongoing investments in multidistrict litigations to forecast outcomes and potential monetary returns
- Collaborated with legal and financial teams to provide comprehensive reports and actionable insights

Campus Involvement and Leadership

| BETA ALPHA PSI HONOR SOCIETY FOR ACCOUNTING AND FINANCE | 09/2023- PRESENT

- Networks with leading professionals in the accounting and finance industries
- Serves the Clemson University faculty in the Departments of Accounting and Finance through tutoring introductory level students
- Volunteers in multiple service engagements throughout the broader Clemson community

| EXECUTIVE BOARD MEMBER | WALL STREET SOUTH INVESTMENT CLUB 09/2023- PRESENT

- Leads meetings with other executive members to discuss investment strategies and club activities
- Organizes and schedules dates for guest speakers, ensuring a diverse range of industry experts
- Manages an individual global portfolio simulation featuring stocks, bonds, mutual funds, options, futures, and international stocks

| CHI PHI FRATERNITY | 01/2022- PRESENT

- Assists in operating numerous service events throughout the year, raising thousands of dollars to support Rise Against Hunger and The Boys & Girls Club of Greenville, SC

Work Experience

| BELLMAN | HILTON SANDESTIN BEACH GOLF RESORT & SPA 05/2021- 08/2023

- Demonstrated ability to effectively communicate and provide service for customers of different backgrounds

| SALES ASSOCIATE | BOARD STIFF FALMOUTH 05/2018– 08/2019

- Drove sales through the engagement of customers and managed seasonal inventory records

Gregory P. Logan

glogan2@clemson.edu | [linkedin.com/in/gregory-logan-440953214](https://www.linkedin.com/in/gregory-logan-440953214) | (678) 231-9860

EDUCATION

WILBUR O. AND ANN POWERS COLLEGE OF BUSINESS, CLEMSON UNIVERSITY
BACHELOR OF SCIENCE - FINANCIAL MANAGEMENT WITH AN ACCOUNTING MINOR

CLEMSON, SC
EXPECTED MAY 2025

- Relevant Course Work: Financial Management I, Financial Accounting I, Financial Accounting II, Cost Accounting, Business Ethics

WORK EXPERIENCE

TYDEN BROOKS

FINANCE ANALYST

ATLANTA, GA
JUNE 2024 - AUGUST 2024

- Worked with the Senior Financial Operations Manager daily and performed data analytics
- Assisted with the creation of monthly forecasts that were used by senior management to remain on budget
- Gathered curated, and benchmarked 11 different industries to identify opportunities to expand market share in these key areas
- Created and distributed internally a weekly financial dashboard of the performance of the manufacturing plants and sales team
- Interacted with members of the finance and accounting teams to determine the price elasticity of demand over select intervals
- Analyzed the customer data base to bolster revenue and provide the blueprint for the strategic focus to drive revenue
- Collaborated with the cost accounting team to limit production costs for new products

BLAYLOCK VAN LLC

PUBLIC FINANCE INVESTMENT BANKING ANALYST

ATLANTA, GA
JUNE 2023 - JULY 2023

- Interacted with the COO daily and performed an array of analytical investment banking assignments
- Reviewed the firm's Written Supervisory Procedures (WSP) to ensure compliance with FINRA regulations within capital markets and investment banking
- Analyzed municipal issuer debt portfolios for refunding opportunities based on select criteria using a refunding monitor
- Drafted initial responses to requests for proposals and presentations for municipal issuer clients
- Interacted with investment bankers and financial advisors internally and externally
- Attended internal strategic planning meetings with capital market professionals and senior management
- Drafted correspondence to secure meetings with select municipal issuer clients
- Pursued new business opportunities with the COO in Georgia and Florida

Z5 INVENTORY

ANALYST

POUGHKEEPSIE, NY
MAY 2022 - DECEMBER 2022

- Worked collaboratively with a twelve person medical inventory team that traveled to: New York, Texas, Illinois, & Virginia
- Interacted with experienced accountants and learned select principles of accounting related to auditing medical supplies
- Used analytical skills to inventory and audit seven distinct medical facilities comprised of a hospital and medical warehouses
- Performed quantitative and qualitative assessments to decide which medical supplies to donate or keep based on their useful life
- Assisted senior management with the formulation of final audit reports by providing integral data from each audit

ACTIVITIES

SCHOLARS OF FINANCE

VICE PRESIDENT

CLEMSON, SC
AUGUST 2024- PRESENT

- Member of a 5 person executive team that serves a 30 member organization
- Plan and schedule meetings for prospective members for a 7 week Leadership and Development program
- Correspond with an array of company recruiters to solicit their participation and attendance
- Coordinate meetings with companies and guest speakers

PHI GAMMA DELTA

PRESIDENT

CLEMSON, SC
NOVEMBER 2021 - PRESENT

- Served as President and Chair of the executive board of the organization in 2023
- Lead a 110 member organization and was accountable for its day-to-day operations
- Prepared and managed a \$110,000 budget that supported 25 separate committees
- Served as the lead recruiter for new members for our organization in the spring of 2022
- Planned and facilitated networking events for undergraduates students
- Raised money for the Red Cross to support its philanthropic mission
- Organized extra-curricular activities for assisted learning students

Kyle Lonergan

106 Welling Circle, Greenville, South Carolina 29607
(864) 551-1434 | ktloner@clemson.edu

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business

Bachelor of Science in Financial Management

Clemson, SC

May 2025

Minor in Accounting, Emphasis in Commercial Banking and Investments

➤ **GPA:** 3.5 / 4.0

➤ **Relevant Coursework:** Portfolio Management and Theory, Analysis and Use of Derivatives, Financial Institutions and Markets, Analytics for Accounting Decision-Making, Individual Taxation, Principles of Real Estate, Intermediate Financial Accounting, Financial Management, Management PC Applications

RELEVANT EXPERIENCE

Jones Trading Institutional Services LLC

Charleston, SC

Rotational Intern

June – July 2024

- Shadowed Outsourced Trading, Derivatives, Fixed Income, Electronic Trading, Prime Brokerage, and High-Touch Sales Trading on their respective desks
- Collaborated with leaders to develop a marketing proposal for the firm and the different business lines
- Developed thorough knowledge of trading operations at the firm

Wagner Wealth Management, LLC

Greenville, SC

Operations Intern

June – July 2023

- Participated in research of highly rated ETFs and mutual funds, as well as their holdings
- Compared and contrasted various categories of securities in terms of performance and returns
- Managed updated list of the CEO's preferred securities
- Utilized Microsoft Excel to develop block trading template for the COO and incorporated my research recommendations
- Met with the advising team to revise the firm's client intake form/questionnaire
- Drafted an article for the firm's monthly newsletter concerning strategic philanthropy

Sully's Steamers Restaurant

Greenville, SC

Crew Member

August 2021 – May 2023

- Customer-focused crew member accurate in handling orders and payments.
- Knowledgeable about restaurant operations, menu options and food safety.
- Consistently delivered above-average service to guests.

LEADERSHIP & ACTIVITIES

Sigma Alpha Epsilon Fraternity

Clemson, SC

Recruitment Chairman

December 2021 - December 2022

- Planned recruitment events, delegated tasks to my committee, and worked closely with Clemson's Interfraternity Council

Wall Street South Investment Club

Clemson, SC

Member

Aug 2023 – Present

- Participated in stock picking and portfolio management for the academic year

Clemson University Intramural Sports

- Participated on teams for flag football, basketball, soccer, and wiffleball

Clemson Recreational Golf Club

- Competed in tournaments with peers

SKILLS AND INTERESTS

Skills: Teamwork, Time Management, Communication

Volunteering: Participation in philanthropic activities with Sigma Alpha Epsilon and other philanthropic organizations

Interests: Golf, Turkey Hunting, Weightlifting, Traveling

Anna E. Marshall

aemrshl@clemson.edu | (864) 642-5508 | Anderson, SC 29621 | [linkedin.com/in/anna-marshall20](https://www.linkedin.com/in/anna-marshall20)

Education

Clemson University – Powers College of Business

Bachelor of Science in Financial Management

Aug 2021 - May 2025

- Emphasis in Corporate Finance
- Minor in Accounting
- Cumulative GPA: 3.4/4.0

Work Experience

BMW Manufacturing Co., LLC | Greer, SC

May 2024 - Aug 2024

Finance Intern

- Developed financial tools and models using various software systems, providing insights to financial trends and cost calculations.
- Assisted with financial steering in the paint shop to determine efficiencies and cost savings.
- Designed budget planning templates to establish recurring monthly and yearly costs.
- Analyzed and monitored headcount trends for over 1,000 employees within the paint shop.

Upstate Gymnastics Center | Pendleton, SC

Aug 2018 - Present

Gymnastics Coach

- Manage administrative tasks, including front desk operations, class registrations, and payments, ensuring smooth daily operations.
- Lead gymnastics classes with up to twenty children and collaborate with other staff to align training plans.
- Communicate with parents to inform them of upcoming events and their child's progress.

Excel Sports and Physical Therapy | Clemson, SC

Aug 2022 - Jan 2023

Clinical Aide

- Followed therapist's instructions by working with three patients at a time to set them up on different machines, stretches, and exercises.
- Utilized effective communication and active listening skills when interacting with therapists and patients.
- Collaborated with others to ensure proper patient care and treatment.

Leadership and Involvement

- **Clemson Miracle – Chair, Partnership**

May 2024 - Present

- Establish partnerships with local businesses, securing donations to support a \$100,000 fundraising goal.

- **Wall Street South Investment Club – Member**

Aug 2023 - Present

- Manage a virtual \$100,000 portfolio.

- **Clemson Finance Club – Member**

Skills

Excel – Advanced | Power BI – Proficient | SAP – Proficient | Tableau – Basic

Henry P Mauntel
(614) 632-4769 | hmauntel@gmail.com

EDUCATION

Clemson University
Wilbur O. and Ann Powers College of Business
Major: Bachelor of Science, Finance | Minor: Accounting
Dean's List

Clemson, SC
GPA 3.5/4.0
Expected May 2025 Graduation

PROFESSIONAL SUMMARY

An outgoing and diversely experienced worker who has a passion for banking, finance, and client services. Enjoys networking with individuals of all backgrounds and learning about others' unique career experiences. Detail-oriented and reliable individual with the ability to maximize efficiency using strategic problem-solving techniques. Currently preparing for the FINRA SIE Exam in Fall 2024.

LEADERSHIP & WORK EXPERIENCE

DoorList
Business Strategy Intern - Remote

New York, NY
Fall 2024

- Facilitates goal-oriented user growth, while utilizing part of a \$3M seed fund for growth resources
- Collaborated with the executive team to create detailed programs for individuals and organizations at Clemson to utilize the service
- Tasked with organizing events and networking with campus and local leaders to reveal the benefits of the app
- Gained first-hand experience in a startup software company's growth stage

The Upstate National Bank
Commercial Banking | Executive Shadow Program

Rochester, NY
Summer 2024

- Reviewed customer files and portfolios including credit history, commercial loan applications, property appraisals, and financial statements
- Staffed on client meetings at various real estate properties
- Assisted Chief Lending Officer with customer profile analysis, annual loan reviews, and treasury management relationship reviews
- Shadowed the executive level staff to understand their responsibilities including both long- and short-term goals

Phi Sigma Kappa Fraternity
Social Chairman

Clemson, SC
Fall 2022-Fall 2023

- Saved 23% of Spring budget to allocate to Fall semester
- Negotiated with a variety of companies in fields such as catering, entertainment, venue, and production
- Created a committee composed of diverse members to gain various perspectives and ideas
- Raised expectations of brother conduct, academics, and communication
- Chapter was named Phi Sigma Kappa Most Outstanding Chapter nationally in 2022 and 2023 out of 90+ chapters

Vendetta's Italian Restaurant
Waiter

Vail, CO
Summer 2023

- Provided detailed information about the complex menu and full service to customers
- Exceeded tip percentage expectations by 7%, while working in a fast-paced environment
- Executed objectives by working well with the team and communicating constantly with other staff

Highlights and Service

Study Abroad Semester at Lorenzo De Medici Institute | Florence, Italy

Spring 2024

Bloomberg Market Concepts

July 2024

Member of Clemson Men's Club Lacrosse Team

Fall 2022-Spring 2023

5 x Letterwinner at St. Charles Preparatory School

Fall 2017-Spring 2021

Run the Race Organization | Columbus, OH

Fall 2019-Spring 2021

South Carolina Special Olympics | Clemson, SC

Fall 2021-Fall 2023

Mackenzie R. McAllister

mrmcall@clemson.edu | www.linkedin.com/in/mackenzie-mcallister | (516) 424-5346

EDUCATION

Clemson University

Bachelor of Science in Financial Management, Minor in Accounting, Emphasis in Corporate Finance

GPA: 3.5/4.0

Relevant Coursework: Intermediate Financial Management II, Intermediate Financial Accounting II, Cost Accounting, Financial Institutions and Markets, Intermediate Business Statistics, Excel Management

Clemson, SC

May 2025

University of New Haven CEA CAPA Education Abroad

Relevant Coursework: Investment Analysis, International Finance

Barcelona, Spain

January 2024- May 2024

EXPERIENCE

Roberts & Ryan

Finance Intern

New York, NY

June 2024- August 2024

- Conducted in-depth research on financial institutions, utilizing Excel to analyze and break down communication patterns, and compiled a targeted list of potential clients
- Worked closely with senior traders to develop trading strategies, gain insights into market trends, and enhance understanding of fixed income products
- Participated in weekly meetings with senior employees to deepen my knowledge in their daily activities and operational challenges, enhancing cross-functional understanding and collaboration

Potomac Pension Group

Wealth Management Intern

Floral Park, NY

May 2024- August 2024

- Assisted in managing client portfolios by researching and analyzing investment opportunities, helping to tailor investment strategies to meet client goals
- Regularly engaged in discussions about current market trends and economic conditions, providing insights and analysis to support informed decision-making
- Gained a comprehensive understanding of wealth management by learning the intricacies of client portfolio management, financial planning, and different investment strategies
- Prepared for meetings by designing concise and visually engaging PowerPoint presentations that summarized client portfolios, enhancing clarity and impact

Campus Reservations and Events

Operations Team

Clemson, SC

August 2023- January 2024

- Provided exceptional guest and client services, event coordination and venue management and took part in hands-on experimental learning that is focused on engagement, innovation, and professionalism

On the Docks

Server

Aquebogue, NY

May 2022- August 2023

- Maintained exceptional customer satisfaction while handling multiple tables of customers through strong personal engagement, being attentive, and having open communication

ACTIVITIES & COMMUNITY INVOLVEMENT

Women in Business, Finance Club

- Gaining knowledge on success in networking through speakers with business expertise and workshops
- Developing professional experience by attending many professional and alumni events, mock interviews, meetings, and projects that will help me further myself in the business world

August 2021- Present

Chi Omega, Psi Kappa Chapter

- Participate in a community that encourages leadership, sisterhood, and philanthropy throughout campus
- Assistant to Clemson LIFE chair for the chapter which allowed me to coordinate events with my sorority and Clemson LIFE to give everyone an equal opportunity to participate in sorority life on campus

August 2022- Present

Clemson LIFE Volunteer

- Built relationships with teachers and students in the program through volunteering in their classroom in between my classes, teaching them life skills, and assisting them in extracurriculars
- Tutor students with intellectual disabilities in math, reading, and writing and report back to the teachers

August 2021- Present

SKILLS & ABILITIES

- | | | |
|----------------------------------|------------------------|----------------------|
| • Excel and Microsoft Proficient | • Bloomberg Proficient | • Leadership ability |
| • Tableau and Alteryx | • Organization skills | • Problem Solving |

TIMOTHY P. MCDONALD

Charleston, SC
(843) 628-9728
tpmcdon@g.clemson.edu

EDUCATION

CLEMSON UNIVERSITY
Bachelor of Science: Financial Management
Emphasis in Commercial Banking and Investments
Minors: Accounting and History

Clemson, SC
Graduation May 2025

GPA: 3.65/4.0

Bishop England High School
Class President, Four Years

Graduated 2021

EXPERIENCE

WIDE MOAT RESEARCH
iREIT Intern

Charleston, SC
MAY 2024 - Present

- Analyzed financial statements and earnings reports.
- Built automation tools for efficient operations employing VBA and Apps Script.
- Analyzed daily reports and news in the REIT space.
- Created mid-day and end-of-day Portfolio reports.
- Provided customer and team support for a wide range of duties.
- Assisted in the integration of stock coverage in a merger with Hoya Capital

RESNICK & LOUIS, P.C. ATTORNEYS AT LAW
Law Clerk

Charleston, SC
Jun 2023 - Aug 2023

- Drafted contracts, pleadings, and discovery documents.
- Researched and analyzed complex legal issues to help attorneys in trial preparation.
- Helped manage all financial, marketing, and operational aspects of a litigation-concentrated law firm.

MERCEDES-BENZ OF MOUNT PLEASANT
Delivery Specialist

Charleston, SC
May 2023 - Aug 2023

- Conducted Client consultations and coordinated seamless vehicle deliveries to customers.
- Cultivated enduring relationships with high-net-worth customers.
- Enhanced operational efficiency through optimized inventory management between dealers and factories.
- Organized marketing campaigns and pricing for vehicles.

HONORS AND ACTIVITIES

- Kappa Sigma Fraternity Academic Chair, Quad Manager
- Clemson University President's List
- Clemson University Dean's List
- Tolkien and Lewis Award
- Wall Street South Investment Club
- Finance Club
- Clemson Build (entrepreneurship and technology) Club
- Interests include tennis, golf, and reading

Spring 2022

SCOTT MCGEEHAN

| Marlboro, NJ | Smcgeeh@clemson.edu | (732) 540-0300 | www.linkedin.com/in/scott-mcgeehan |

EDUCATION

Clemson University, College of Business

Clemson, South Carolina

Bachelor of Science in Financial Management

December 2024

Minors: Mathematical Science & Accounting

Emphasis: Commercial Banking & Investments

Certifications & Licenses

- Bloomberg: Market Concepts (BMC) Certification
- FINRA: Securities Industries Essentials

Relevant Courses:

- Theory of Interest, Theory of Probability, Investment Analysis, Financial Accounting, Managerial Accounting, Financial Management, Macroeconomics, Microeconomics, Statistical Computing, Portfolio Management Theory, Legal Environment of Business, Management of Financial Institutions, Analytical Accounting for Decision Making.

PROJECTS

Financial Modeling

January 2023 – May 2023

Financial Management

- Designed and developed a fully functional financial model to compute the required rate of return on a car loan.
- Combined accounting, finance, and business metrics to create a forecast of the company's future.

Portfolio Management

September 2023 – December 2023

Investment Analysis

- Invested in a portfolio with over \$100,000 which included mutual funds, equity options, and equities.
- Computed the value line of multiple equities to determine the most undervalued equities to invest in.

Portfolio Management & Theory

January 2024 – May 2024

- Analyzed 40+ small cap basic materials equities in order to discover the most profitable equities to invest in.
- Interpreted 18 different metrics and ratios in order to rank the equities to make the best investment decision possible.

WORK EXPERIENCE

Tim Mcloone's Robinson Ale House

Asbury Park, NJ

Food & Beverage Server

May 2023 – Present

- Created and presented microsoft excel sheets to the managers to accurately and efficiently perform tip out.
- Studied and memorized 100+ custom cocktail recipes, craft, local beer and wine to give quality recommendations to guests.

Court Jester Restaurant & Bar

Freehold, NJ

Manager/Food & Beverage Server

January 2018 – May 2023

- Analyzed, designed, and evolved efficient methods to process inventory faster.
- Handled and processed all transactions per shift including credit, debit, and cash payments.

LEADERSHIP & ACTIVITIES

Wall Street South Investment Club, Member

August 2023 – Present

Pi Kappa Alpha Fraternity, Treasurer

August 2021 – Present

Clemson Life, Volunteer Coach

January 2023 – Present

LifePoint Church, Construction Team

March 2023 – Present

CrossRoads Animal Rescue, Volunteer

September 2022 – Present

SKILLS

Financial reporting, Problem solving, Analytical thinking, Financial modeling, Communication, Accounting, Management, Microsoft Office, Budgeting, Data analysis, Quantitative analysis, Leadership, Detail-oriented, Statistical computing

GRACE MCGRATH

julia.g.mcgrath@gmail.com
(828) 320-8898

<https://www.linkedin.com/in/grace-mcgrath-806b99227/>

EDUCATION

Clemson University – Honors College – Clemson, SC

May 2025

Bachelor of Science in Financial Management; Emphasis in Real Estate | Minor in Accounting

- GPA 3.41 / 4.00
- Clemson Non-Resident Merit Scholarship Recipient | Charles Henriquez Scholarship Recipient
- Finance Club | Real Estate Club | Fraternity Sorority Life Wellness Advocates | Tri Delta Sorority | St. Jude Philanthropy Committee |

EXPERIENCE

UBS Wealth Management – Charlotte, NC

May 2024 – Aug 2024

Wealth Management Intern

- Input client financial data, portfolio holdings, and future financial goals into UBS systems via MoneyGuide Pro.
- Created Client Quarterly Meeting agendas, PowerPoint presentations, and performance reports via BlackRock 360 for advisors on a weekly basis.
- Primary notetaker for all client + team meetings, responsible for summarizing and communicating Advisor and Client Associate follow-ups, summaries, and record-keeping.

CalPac Properties, LLC – Newport Beach, CA

May 2023 - Aug 2023

Real Estate Investment Firm – Investment Intern

- Facilitated transactions and assisted in the bookkeeping of 100+ real estate loans and leasing agreements, coordinating between investors, clients, tenants, and legal entities to streamline all communication.
- Conducted financial assessments and assisted in the due diligence process of potential property investments and the property management of current investments.
- Extracted, cleaned, and analyzed investment data and research to present valuable insights to executive management.

Clemson Annual Giving Office – Clemson, SC

Jan 2024 – May 2024

Student Fundraiser

- Articulated Clemson's vision and fundraising goals to potential donors, leading to fundraising efforts that have exceeded targets.
- Cultivated positive relationships with donors through effective communication and personalized interactions, maintaining a database that records 10,000+ alum' information.

Center Street Eats – Hickory, NC

May 2022 – Aug 2022

Server

- Held and operated the service counter, cash register, and front lobby, being the initial point of contact for all guests.
- Handled all customer inquiries brought to the front and coordinated and communicated with kitchen staff to ensure accurate and timely service.

LEADERSHIP AND COMMUNITY INVOLVEMENT

Tri Delta – Clemson, SC

Jan 2024 – Current

Vice President of Operations

- Oversee the creation and maintenance of chapter finances and budgeting procedures for funds exceeding \$350,000.
- Direct an Operations Team that oversees 351 chapter members' data, finances, and housing, ensuring implementation of all Clemson and National Panhellenic policies, procedures, and rules.

Fraternity Sorority Life Wellness Advocates – Clemson, SC

Aug 2022 - Current

Advocacy Chair

- Design and execute wellness programs, workshops, and guest-speaker events that address sensitive topics within the Greek community such as drug and alcohol abuse, hazing prevention, inclusivity and diversity, and mental health.

RELEVANT SKILLS

- MoneyGuide Pro | BlackRock Portfolio 360 | Quicken | Tableau | PowerBI | Avail Landlord Software

Zachary Meyer

zachary.s.meyer@gmail.com | 612-900-4042 | LinkedIn: Zack Meyer

EDUCATION

Clemson University

Clemson, SC, August 2022-May 2025

Bachelor of Science in Financial Management with an emphasis in Real Estate

Clemson Business in Oxford Programme (Study Abroad)

Oxford, United Kingdom, July 2023-August 2023

Two courses at Magdalen College at the University of Oxford

EXPERIENCE

Clemson University CECAS Business Office

Clemson, SC

Post Award Team - Student Worker

August 2024-Current

- Assisting in organizing and filing project expenses
- Contacting organizers of research projects about their expenses

Boria Wealth Management

Wayzata, MN

Internship

May 2024-August 2024

- Gained experience working under a financial professional
- Learned about client management in the financial planning business

Spiro Institute of Entrepreneurship UPIC Internship

Clemson, SC

Analyst in Residence

September 2023-December 2023

- Worked with Kanga Coolers
- Work on marketing, financial, and real estate related tasks

Levalert

Minnetonka, MN

Assembly Worker

June 2022-August 2022, May 2023-June 2023

- Worked with a team of around 5 people every day
- Assembled around 1,000 units/week as a team

Noodles and Co.

Chanhassen, MN

Front of House

February 2022-May 2022

- Took and managed roughly 250 orders/6-hour shift
- Managed cash drawer

Youngstedt's Car Wash

Chanhassen, MN

Line Attendant

June 2021-September 2021

- Dried approximately 200 cars/4-hour shift
- Responded to customers having issues with equipment

INVOLVEMENT/ACHIEVEMENTS

Chaplain of Chi Phi Fraternity - Delta Theta Chapter

- Religious Leader of the Fraternity, gained role December 2023, joined February 2023
- Created and grew a Bible study within the Fraternity serving as its first official Chaplain

Greek Ministry Leader with Cru College Campus Ministry

- Ministry work with the Greek organizations on campus, gained role January 2024, joined September 2022
- Helped grow the new Greek focused arm of Cru Campus Ministry with a team of 4-5 other leaders

AP Scholar with Distinction

- Recognition for success on AP exams, earned a full academic years' worth of college credit in high school

Erik Michailovs

Alpharetta, GA 30004 | (470) 373-9814 | emichai@clemson.edu | linkedin.com/in/erik-michailovs

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business

Bachelor of Science in Financial Management, Bachelor of Science in Economics

- Minor: Accounting
- Emphasis Area: Corporate Finance
- President's List: Fall 2021, Spring 2022, Spring 2023, Dean's List: Fall 2022

May 2025
Clemson, SC
GPA: 3.62/4.0

Lorenzo De' Medici Instituto

Study Abroad: Lifestyle in Renaissance Florence

- Adapted to Italian culture and learned from another country's way of day-to-day living.
- Gained a broader and more encompassing world view that is different from the United States.
- Managed different currency exchanges involving Euros as well as British Pounds and Swiss Francs.

May 2023 – June 2023
Florence, Italy

Certifications: Life, Accident, & Health Insurance License (GA, MI, MD), Long Term Care License (GA)

WORK EXPERIENCE

Northwestern Mutual, Goodwin Wright

College Financial Representative

Responsible for building a professional clientele through entrepreneurial strategies with industry leaders.

- Built a successful financial planning practice alongside leading company financial advisors.
- Learned to develop a professional network and establish sales experience through prospecting.
- Gained exposure to different planning software platforms and offer recommendations to clients.

May 2024 – Present
Atlanta, GA

Kilwins

Team Member

General team member responsible for the organization of the store and guaranteed consistent customer satisfaction.

- Advanced customer service skills by building relationships with guests and handling complaints.
- Managed sales to customers, operated the register, and enhanced multitasking capabilities.
- Assisted with overall upkeep of the store and acquired spatial awareness skills throughout both the retail side of the establishment as well as behind the counter.

May 2022 – Jan 2024
Alpharetta, GA

Nauti Dog

Server

Waiter for Nauti Dog restaurant; served customers with their orders and delivered their meals promptly.

- Learned to cooperate with coworkers to seat parties as well as intake orders in a timely manner.
- Acquired various multitasking skills to manage multiple tables and tabs at once.
- Gained behind the bar experience with an Alpharetta City pouring permit.

May 2022 – August 2022
Alpharetta, GA

Panera Bread

Team Member

General team member responsible for maintaining organization of store and the keep up of continual customer service satisfaction.

- Developed general service and people skills to serve customers efficiently with care.
- Delegated work among all different strengths and weaknesses of our team members to serve customers in the most effective way possible.
- Implemented quality control skills to productively manage both in-store and drive-thru workers.

May 2021 – August 2021
Alpharetta, GA

LEADERSHIP & INVOLVEMENT

Sales Innovation Program

Ascent Track

- Acquired mock interview experience through real world workshops with trained business professionals.
- Expanded professional skills by attaining proper business etiquette and sales experience.
- Developed business presentation skills and built confidence in the sales world.

January 2024 – Present
Clemson, SC

CLUBS & ORGANIZATIONS

- Clemson Student Government Public Safety Committee
- Financial Management Association
- Clemson Marketing Association
- Finance Club
- Real Estate Club
- Investment Banking Club

Jacob Miller

(585)975-9986 • Jackmiller.c2025@gmail.com • www.linkedin.com/in/jacob-miller-clemson2024

Education

Clemson University, College of Business

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Financial Planning

GPA: 3.4

Clemson, SC

May 2025

Tri-County Technical College

Attended August 2021 – May 2022

Pendleton, SC

Technical Skills and Certifications

- Tableau
- Bloomberg Certified
- SQL/SRS
- Microsoft Excel Certified

Work Experience

Miller & Associates Sourcing Specialists, LLC

Summer 2024

Intern

- Supported staff members in their daily tasks by managing accounts payable, company spreadsheets, and metrics.
- Gained valuable experience applying learned concepts directly into work situations and attending conferences.
- Consolidated over 10,000 data points to develop a comprehensive summary table to streamline future data operations and enhance analytical efficiency.

SEAGER MARINE INC

Summer 2022

Service/Sales Department

Summer 2023

- Developed strong teamwork skills through hands-on collaboration in dynamic job site environments, fostering effective communication and project coordination.
- Gained valuable understanding of business operations and flow from managers to workers
- Earned a reputation for reliability by consistently arriving at job sites punctually and completing work within the agreed-upon timeframe.

FLEET BOAT CLUB

Summer 2021

Dock Hand

- Delivered exceptional customer satisfaction while supporting dock management in implementing procedures for improved workflow.

Involvement and Volunteer Experience

- Wall Street South Investment Club
- Financial Planning Association
- Clemson Finance Club
- St. Joseph House of Hospitality
- Financial Management Association
- St. Patrick's Church

TATE MILLER

Hilton Head Island, 29926

(843) 301-8443

Tbm3@clemson.edu

EDUCATION

CLEMSON UNIVERSITY

Bachelor of Science in Financial Management

Minor: Accounting

Emphasis: Corporate Finance

GPA: 3.77/4.00

Clemson, SC

Graduation May 2025

EXPERIENCE

CERITY PARTNERS

Corporate Development Intern

Chicago, IL

May 2024-Current

- Conducted comprehensive research and analysis to identify merger and acquisition opportunities.
- Gathered and verified data from CIM's on target companies to support diligence process.
- Analyzed target company data to identify historical and projected financial trends.
- Built historical and pro-forma P&L statements and made adjustments as a prospective buyer.

AUTO/MARINE DETAILING

Entrepreneur

Hilton Head Island, SC

March 2020-January 2024

- Constructed a successful side business with returning customers.
- Created profound relationships and trust with clients.
- Obtained steady revenues while minimizing expenses.

HARBOR TOWN GOLF LINKS

Caddie

Hilton Head Island, SC

May 2023-January 2024

- Interacted closely with hundreds of individuals in diverse areas of business.
- Maximized guest enjoyment by assisting in all areas of their experience.
- Developed exceptional customer service skills.

THE PLANTATION GOLF CLUB

Outside Golf Services Associate

Hilton Head Island, SC

May 2022-January 2024

- Built connections with members and guests to promote future visits.
- Gained successful working habits in a fast-paced environment.
- Responded to guest concerns promptly and handled issues in a courteous manner.

LEADERSHIP

KAPPA SIGMA FRATERNITY

Director of Recruitment

Clemson, SC

Fall 2022-Spring 2023

- Managed 100+ chapter members through our rush process.
- Planned recruitment events to encourage growth for our chapter.
- Acquired 30+ new members to join our organization.

SKILLS, AWARDS, AND ACTIVITIES

SKILLS: Microsoft Excel, PowerPoint, Time-Management, Communication

AWARDS & HONORS: 1st Place Certy Partners Summer 2024 Internship Project, President's List, Dean's List

ACTIVITIES: Wall Street South Investment Club, Finance Club

NICHOLAS MOLDAVER

31 Ward Avenue, Rumson, NJ 07760
(732) 688-9469
nmoldav@clemson.edu

EDUCATION

CLEMSON UNIVERSITY

Major: Bachelor of Science in Financial Management

Minor: Accounting; Emphasis Area: Corporate Finance

President's List: Awarded to those who receive a 4.0 GPA in a given semester

Clemson, SC

May 2025

GPA: 3.58/4.0

STUDY ABROAD PROGRAM

Instituto Lorenzo de Medici

Florence, Italy

January 2024 – May 2024

EXPERIENCE

ROCKEFELLER CAPITAL MANAGEMENT

Sports & Entertainment Intern

New York City, NY

June 2024 – August 2024

- Conducted in-depth research to identify and profile potential clients in the sports and entertainment sector
- Crafted personalized messages to introduce services and build rapport with prospective clients
- Developed a pitch deck to be used for prospective clients

ROCKEFELLER CAPITAL MANAGEMENT

Global Family Office Summer Analyst

New York City, NY

May 2023 – August 2023

- Contributed as a member of a private wealth management team to assist in maintaining client relationships
- Streamlined operations and enhanced client satisfaction by organizing client data
- Curated targeted lists for potential high-net worth clients

BAHRS LANDING MARINA

Dock Hand/Manager

Highlands, NJ

May 2021 – August 2022

- Directed and tied boats into floating gas dock
- Accounted for end of the day deposit and compared to business sales
- Handled register for gas and store sales

ADDITIONAL ACTIVITIES

PHI SIGMA KAPPA FRATERNITY - CLEMSON

Clemson, SC

- Attend weekly chapter meetings to discuss social, philanthropic and other future events
- Participated in and helped orchestrate various philanthropic events
 - Polar Plunge, Highway Cleanup

Finance Club

- Attend workshops, networking events and training opportunities to develop a better understanding for the world of finance

Other Interests/Skills

*Brazilian Jiu Jitsu

*New York Jets

*Poker

Matson Fernando Montilla

mmontil@clemson.edu | <https://mmontil8.wixsite.com/portfolio> | (561) 523-6884

EDUCATION

Clemson University – Wilbur O. and Ann Powers College of Business

Double Major with Bachelor of Science in Financial Management with a Real Estate Emphasis and Bachelor of Arts in Sports Communication

- Graduation Date: December 2024
- Cumulative GPA: **3.50**/ 4.0
- President's List: 2020; Dean's List: 2021, 2022, 2023

EXPERIENCE

Woda Cooper Companies

Columbus, OH

Finance/Real Estate Intern

May 2024 – August 2024

- Created a financial model with the CFO that calculated the value of the 300 properties owned by Woda Cooper
- Evaluated over 50 external properties to determine if Woda Cooper should purchase them
- Examined legal documents, including limited partnership agreements, management agreements, and tax returns, to understand the intricacies of each property deal for market rate and LIHTC properties

Anderson University

Anderson, SC

Lead Color Commentator

November 2022 – Present

- Lead color commentator and postgame host for Anderson University men's and women's basketball games
- Oversee a production crew of 10 people
- Develop ways to promote companies who advertise with Anderson University on-air

WLWT

Cincinnati, OH

Sports Reporting Intern

June 2022 – August 2022

- Produced packages, built rundowns, and wrote scripts for news and sports televised segments
- Did stand-ups and interviewed various people to expand my on-camera experience
- Shadowed several departments to understand other areas of television, including viewership and graphics

ACTIVITIES AND CLUBS

Gameball Podcast

Greenville, SC

Owner

December 2019 – Present

- Created, host, and lead Gameball, a podcast that analyzes the latest news in local and national sports
- Interviewed over 50 athletes and subject matter experts, including ACC Sports Network's Eric Mac Lain, Los Angeles Chargers tackle Jordan McFadden, and New England Patriots safety Kyle Dugger
- Build brand awareness through content creation on multiple social media platforms
- Generated over 150,000 views on Instagram and over 100,000 views on TikTok

Clemson University Guide Association

Clemson, SC

Tour Guide

October 2022 – June 2023

- Selected as an official ambassador for the university by leading tours for prospective students and parents
- Served as a subject matter expert to promote the university and increase applicant engagement

The Tiger - Clemson's Student led news source since 1907

Clemson, SC

Assistant Sports Editor/Senior Sports Reporter

January 2021 – October 2022

- Member of the sports reporting staff, exclusively covering football and men's and women's basketball
- Engaged with leaders across Clemson Athletics in postgame press conferences and one-on-one interviews
- Collaborated with each reporting and production team through cross-disciplinary editorial responsibilities

Trevor Napoliello
Roxbury, NJ
(862) 596-8184 | tnapoli@clemson.edu

EDUCATION

Clemson University Clemson, SC
Bachelor of Science in Financial Management May 2025
Minor: Accounting

Lorenzo de' Medici Florence, Italy
Bachelor of Science in Financial Management January - May 2024
Minor: Accounting

LEADERSHIP EXPERIENCE

Phi Sigma Kappa Fraternity May 2022 - Current
Serve as the Mental Health Representative for the Clemson chapter

- Attend mental health training programs (ongoing) to learn how to identify and assist fellow students and all 140 fraternity brothers who are struggling with depression and anxiety
- Organized a mental health fundraising run with Half a Sorrow Foundation raising \$1,500, with over 200 participants

Serve as Philanthropy Committee Member

- Created goal driven fund-raising idea to include Clemson President James Clements in Polar Bear Plunge
- Conducted community outreach programs to inspire local philanthropic donations

Phi Sigma Kappa Fundraising February 2022 - Current

- Participated in a 'Polar Bear Plunge' which raised approximately \$15,000 along with a cornhole tournament which raised an additional \$1,000 for Special Olympics
- Helped organize local community fundraising drives which provided 150+ toys and school supplies to less fortunate children at Clemson Elementary
- Organized and participated in fundraising events throughout my tenure at Clemson

WORK EXPERIENCE

Assured Guaranty, New York City, NY June - August 2024
Business Operations Intern

- Worked closely with the Business Operations Team to enhance operational efficiency and provided contributions to the initiatives of the company
- Successfully managed projects such as data evaluation and updating client portfolios, aiding in the merger of AGM and AG
- Collaborated with team members through projects, assisting in bringing AI to the underwriting process, gaining a practical understanding of GAAP policies, and simulated Structured Finance Sector Reports

Flanders Valley Golf Course, Flanders, NJ May - August 2023
Maintenance / Grounds Crew

- Maintained the course by mowing grass, raking bunkers, and placing the holes for the day
- Trained 3 new employees on how to operate the machinery and properly design patterns
- Collaborated in groups of 6 employees to perform tasks more efficiently

Roxbury Basketball Club, Roxbury, NJ July 2018 - August 2020
Summer Camp Counselor

- Taught participants, ranging from 4th - 8th grade, with a focus on skill development, sports performance, and competition
- Instilled important attributes in participants like sportsmanship, teamwork, work ethic and leadership

CLUBS & ORGANIZATIONS

Finance Club August 2023 - Current

- Discuss current events, interview concepts, and attend networking events to gain experience

Clemson American Heart Association (CHA) January 2023 - Current

- Philanthropic club paired with American Heart Association Foundation based in Greenville, SC

Alaina Neal

(904)714-8019 / 1542 Emma Lane, Neptune Beach, Florida 32266 / alainan@g.clemson.edu / www.linkedin.com/in/alaina-m-neal

EDUCATION

Clemson University Wilbur O and Ann Powers College of Business Clemson, SC	May 2025
<ul style="list-style-type: none">Bachelor of Science in Financial Management/Emphasis in Real EstateDouble Minor in Accounting and Management Information Systems	GPA: 3.54/4.0
Maastricht University Maastricht, Netherlands	Spring 2024
<ul style="list-style-type: none">Semester-long immersive experience at a public research university in the Netherlands	

EXPERIENCE

A Girl's Best Friend, President and CEO Neptune Beach, FL	2018- Present
<ul style="list-style-type: none">Own and operate childcare, pet care, and housing sitting services.Plans and executes marketing, sales, and operations.	
TacoLu Baja Mexicana, Hostess Jacksonville Beach, FL	2023- Present
<ul style="list-style-type: none">Provide customer service and client relations and monitor restaurant activity to determine seating and dining flow.	
Clemson University, Welcome Center Assistant, Campus Recreation Clemson, SC	2022- 2023
<ul style="list-style-type: none">Provided customer service and client relations.Monitored facility access to ensure safe facility points of access through swiped ID cards that verify membership status.	
First Coast YMCA, Kid Zone Experience Maker Jacksonville, FL	2018- 2020
<ul style="list-style-type: none">Provided activities, guidance, discipline, and a safe environment for children for an after-school daycare service.	

LEADERSHIP AND INVOLVEMENT

Delta Delta Delta, Beta Theta, Leadership Positions Clemson, SC	2021- Present
<ul style="list-style-type: none">Director of Risk Management and Wellness: Oversaw the implementation of a risk management and wellness plan for the chapter. (Elected)Wellness Initiatives Co-Chair: Led chapter community outreach events and organized activities to promote wellness and a sense of belonging. (Appointed)	
Clemson Panhellenic Pi Chi (Recruitment Counselor) Clemson, SC	2023-Present
<ul style="list-style-type: none">Chosen to disassociate from own chapter to help unbiasedly lead a group of women through primary recruitment.Clear and confident leader and communicator who values and respects diversity.	
Order of Omega, Member Clemson, SC	2023-Present
<ul style="list-style-type: none">Premier leadership honor society for Fraternity and Sorority Organizations, selected from the top 5% of students at each institution.Recognizes Greek members who have exemplified high scholarship, leadership, and involvement standards.	
Activities Committee, Member Clemson, SC	2023-Present
<ul style="list-style-type: none">Leads initiatives alongside peers to improve the student experience at Clemson University.Brainstorm ideas and plan student-run events for the entire student body.	
Clemson University Finance Club, Member Clemson, SC	2023-Present

HONORS AND ACHIEVEMENTS

Clemson University, Dean's List Clemson, SC	2021-Present
Advanced International Certificate of Education Program Neptune Beach, FL	2017- 2021
<ul style="list-style-type: none">Highly involved in an advanced, rigorous program based out of Cambridge University in the United Kingdom.Innovative and accelerated method of academic study that serves as a global model.	
Bright Futures Florida Academic Scholars Award Neptune Beach, FL	2017- 2021

SKILLS AND PERSONAL INTERESTS

-
- Proficient in Microsoft Word, Excel, and PowerPoint, CPR and First Aid Certified, Program in R
 - Business intelligence, data analytics, tennis, fishing, yoga, and golf

Ashley Nitschke

anitsch@clemson.edu | 908-947-8547

EDUCATION

Clemson University Honors College
Wilbur O. and Ann Powers College of Business
Bachelor of Science in Financial Management
Minor: Accounting **Emphasis:** Real Estate

Clemson, SC
May 2025
GPA: 3.96/4.00

PROFESSIONAL WORK EXPERIENCE

Piper Sandler & Co.

Investment Banking Summer Analyst

New York, NY
June 2024-August 2024

- Created detailed three-statement financial models and conducted financial valuations for companies in the consumer, energy, and service and industrials sectors
- Prepared an investment screening credit memorandum, financial summary, debt proposal, and three-statement financial model as a case study to present to senior bankers
- Produced a weekly report focusing on debt capital markets dynamics for distribution internally and externally
- Collaborated with senior bankers on analyses of companies and industries, including preparation of materials for lending and due diligence questions

Eric Newton Enterprise Group

Market Research Analyst Intern

Clemson, SC
August 2023 – January 2024

- Selected as an intern for a venture startup firm focusing on the student housing sector
- Assisted Chief Revenue Officer on special projects including property management data collection and analysis
- Researched potential markets and documented data through Microsoft Excel and PowerPoint

Clemson University

Business Statistics Teaching Assistant

Clemson, SC
January 2023 – August 2023

- Taught two weekly classes to over 40 students to reinforce content
- Educated students in statistical software used in the course to solve problems more efficiently
- Graded approximately 80 assignments per week

Clemson University

Business Calculus 1 & 2 Tutor

Clemson, SC
August 2022 – January 2023

- Tutored Business Calculus 1020/2070 three times a week to reinforce content
- Guided approximately eight students each week to assist on problem solving techniques

OTHER WORK EXPERIENCE

Ninety Acres at Natirar

Food Runner

Gladstone, NJ
May 2023 – August 2023

- Explained ingredients and dish composition of prix fixe orders to customers
- Collaborated with staff and managers to ensure customer satisfaction

HONORS

- Beta Gamma Sigma Invitee, The International Business Honor Society
 - Awarded to the top-30 students across the juniors and senior classes within the college of business
- President's List – 5 Semesters, Dean's List – 1 Semester
- Beta Alpha Psi Member

EXTRACIRRICULAR

- Alpha Chi Omega Sorority
 - Assistant VP of Finance, mentor to students in Finance
- Investment Banking Club, Real Estate Club, Women in Business Club, Finance Club

Luke Jordan O'Neill

48 Erdmann Lane, Wilton, CT 06897 | Loneill@clemson.edu | (203) 919-8352

EDUCATION

Clemson University, Clemson, SC May 2025
Bachelor of Science in Financial Management GPA: 3.24/4.00
Minor in Accounting; Emphasis in Corporate Finance
Study Abroad Program - CEA CAPA Education, Barcelona, Spain Spring 2024

PROFESSIONAL EXPERIENCE

Northwestern Mutual South Norwalk, CT
Wealth Management Intern May 2024 - August 2024

- Worked for the head Wealth Management Advisor preparing for, participating in, and following up on key client meetings
- Conducted in-depth financial planning analysis utilizing Excel and related tools
- Developed and customized life insurance illustrations for presentation to prospects and qualified leads
- Coordinated client calendar for a team of 8+ on a bi-weekly basis to ensure timely meetings and high customer satisfaction
- Strengthened client relationships and supported client event planning initiatives using Punchbowl Software

First County Bank Stamford, CT
Commercial Lending Intern May 2023 - June 2023

- Reported directly to the Chief Lending Officer & Director of Business Banking
- Gained an understanding of loans, debts, and the responsibilities of a lending officer
- Presented key findings and insights from my internship experience to managing partners

Village Market Wilton, CT
Cashier May 2020 - August 2023

- Efficiently processed customer transactions, ensuring accuracy and delivering excellent service
- Played a key role in onboarding and training new employees, enhancing team productivity

Wilton Riding Club/Wilton Lake Club Wilton, CT
Lifeguard June 2020 - August 2023

- Oversaw pool operations, promptly identifying and responding to potential hazards
- Achieved CPR certification through intensive first-aid training

Circle of Friends Norwalk, CT
Co-President August 2018 - June 2021

- Worked with children and young adults with disabilities
- Took initiative by promoting the organization to other teenagers at Wilton High School

HONORS AND ACTIVITIES

Dean's List, Spring 2022
Phi Delta Theta Fraternity
Clemson Finance Club
Clemson Real Estate Club

SKILLS

Microsoft Excel, Word, PowerPoint, & Outlook
Adobe Acrobat
Data Entry & Analysis
Public Speaking

STEVEN "COLLIN" PANKO

Address: 409 Ralston Creek St, Charleston, SC

Email: collin.panko103@gmail.com

Phone: (773)-332-9207

Education

Clemson University, College of Business

Graduation: December 2024

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Real Estate

Work Experience

Frontline Real Estate Partners; Chicago, IL

Commercial Real Estate Brokerage Internship – June 2024 to current

- Experienced both the brokerage and property management sides
- Worked on marketing different properties through brochures and other forms of advertisement
- Calculated property appraisals through both the sales comparisons and income approach then later visited and showed properties to potential buyers including retail buildings, office spaces, industrial properties, and multifamily units
- Searched and found contacts and potential investors for leases and sales
- Helped create Buyers' Opinion of Value (BOV) documents, joined meetings discussing LOI touch-ups and lease readings, and worked with sites such as Buildout and Costar

Commonwealth Financial Group; Charleston, SC

Financial Advisory Internship – December 2021 to September 2022

- Provided experience in the financial advising department
- Worked with team members and other partners on organizing and gathering clientele information by data converting, running simulations for insurance situations, and communicating directly with investors
- Learned and worked with different types of retirement investment options

Activities, Awards, and Interests

- Life Scholarship Recipient
- Member of Clemson Real Estate Club and Clemson Recreational Golf Club
- Intramural Sports Member (Basketball & Flag Football)
- Prior volunteer at Habitat for Humanity
- Enjoy golf, fishing, boating, basketball and socializing

References Upon Request

Emma R. Paulhus

epaulhu@clermson.edu – (774) 287-4006 – 13060 Clemson Blvd, Seneca, SC 29678

Education

Clemson University

Bachelor of Science in Financial Management; Emphasis in Corporate Finance; Minor in Accounting

GPA: 3.58/4.0

Dean's List: Spring 2022, Fall 2022, Spring 2023, Fall 2023; Charles Sydney Henriquez School Scholarship Recipient; Clemson Out of State Tuition Scholarship Recipient

Clemson, SC

August 2021 – May 2025

Work Experience

Branch Operations Intern

Republic Finance

- Worked with customers to develop solutions for their financial needs and payment plans
- Observed and participated in the consumer loan application and closing process
- Performed daily collections on delinquent accounts over the phone
- Completed training for compliance, leadership, auditing, sales, servicing, and customer service

Anderson, SC

June 2024 – August 2024

Student Fundraiser: Phonathon Caller

Clemson University Annual Giving Office

- Communicated the University's funding needs through making phone calls to Clemson alumni in order to update personal information, answer questions and concerns, and encourage them to make their annual gift
- Helped to raise \$259 million for the 2024 fiscal year

Clemson, SC

May 2024 – June 2024

Accounting Intern

Cerrone, Graham, & Shepherd PC

- Performed general bookkeeping duties in QuickBooks including preparing bank reconciliations, processing transactions, and entering payroll
- Input trial balances, adjusting journal entries, and set up electronic binders for audits, reviews, and compilations using ProFx Engagement
- Assisted with audit testing while utilizing Excel
- Prepared year end Balance Sheet, Income Statement, and Statement of Cash Flows using ProFx Engagement

Worcester, MA

May 2023 – August 2023

Customer Service Clerk; Cashier & Courtesy Clerk

Shaw's Supermarket

- Oversaw and managed employees working in the front end
- Performed Western Union transactions including money orders, payouts, bill pays, international transactions
- Answered telephone calls from customers and addressed questions or issues
- Managed cash register operations with accuracy

Northbridge, MA

April 2020 – August 2022

Certifications, Involvement, & Skills

- Licensed to sell Credit Insurance in South Carolina
- Licensed to operate as a Motor Club Representative in South Carolina for United Motor Club of America, INC.
- Beta Alpha Psi Honor Society member
- Delta Gamma Sorority: member of the Fundraising Committee & Programming Committee
- Experience working with software including ProFx Engagement, QuickBooks, Adobe, and Excel

Taylor Pavlick

26 Stone Mason Way NW • Huntsville, AL 35806 • tpavlic@g.clemson.edu • 571-344-4699

EDUCATION:

Clemson University, College of Business

Clemson, SC

Bachelor of Science in Financial Management

May 2025

Minor: Accounting and Management, Emphasis: Financial Planning

GPA: 3.36/4.00

EMPLOYMENT HISTORY:

United Bank

Charleston, SC

Summer Analyst

Summer 2024

- Drafted a term sheet for a loan and presented the term sheet to a mock committee.
- Analyzed proformas, personal financial statements, appraisals; also developed guarantor spreads while underwriting a loan.
- Created, managed, and allocated an asset portfolio and put together a Monte Carlo analysis for a client.

Orangetheory

Lorton, VA

Sales Associate

August 2022 – August 2023

- Prospect clients, and deal with customer complaints and resolve issues.
- Demonstrated in-depth product knowledge to guide customers in making informed purchasing decisions.
- Collaborate with team members to achieve sales goals.

Better Balance Vending

Lorton, VA

Part-time Manager

September 2017 – May 2025

- Manage inventory and set price markups for products to sell, while looking at cost of goods.
- Train and manage four employees; set their schedules, tracked working hours, and oversaw work progress.
- Monitor trends in sales and make changes to inventory, and product on hand accordingly.

Clemson University Giving Center

Clemson, SC

Phonathon Caller

March 2023 – May 2023

- Create and manage alumni relations.
- Manage donation goals and actively track progress.

SKILLS AND PROFESSIONAL ORGANIZATIONS:

- Microsoft Word, PowerPoint, and Excel
- Former President and Founder of South County Hockey Club (2018 – 2020)
- Dean's List (2022)
- Top Summer Salesman (2022)
- Summer Leadership Award (2024)
- Alpha Tau Omega Fraternity (2022 - Present)
- Wall Street South Investment Club (2023 - Present)
- Clemson Finance Club (2023 – Present)

WILL PEAR

dpear@clemson.edu | 205 Highgrove Ct, Simpsonville SC 29681 | (864) 326-7325

EDUCATION

CLEMSON UNIVERSITY

Bachelor of Science in Financial Management,

Minor: Accounting | Emphasis Areas: Financial Planning & Corporate Finance

December 2024

- Fall 2021, Spring 2022, Fall 2023, Spring 2023 President's List (4.0).

3.93/4.0 GPA

- Palmetto Fellows Scholarship Recipient
-

EXPERIENCE

CLEMSON UNIVERSITY

Clemson, SC

Lead Tutor

May 2024 – Present

- Supervise and manage a team of finance tutors to ensure high quality tutoring assistance
- Collaborate with Clemson Professors to align tutoring services to the needs of the department

Tutor

August 2023 – May 2024

- Tutor students in Financial Management I and Financial Management II
- Selected by Clemson Professors to join the program

PRIMARY RESIDENTIAL MORTGAGE, INC.

Greenville, SC

Assistant Loan Originator NMLS 2498859

May 2023 – August 2024

- Manage incoming phone calls, take information over the phone for co-workers
- Assist in gathering documentation needed from clients for various types of residential loans

SELF EMPLOYED

Greenville, SC

Private Tutor

June 2022 – August 2024

- Tutor students in advanced accounting, finance, and calculus disciples
- Handle professional transactions of billing customers and collecting payment
- Create a pricing model and “tutoring plan” to present to prospective clients
- Manage schedule with clients

IMMANUEL LUTHERAN PRE-SCHOOL

Simpsonville, SC

Security Manager

May 2022 – August 2022

- Patrolled the grounds to maintain a safe environment for over 60 students and staff members
 - Managed ground maintenance and upkeep for building and grounds
 - Provided a flexible role supporting staff with various activities
-

HONORS AND ACTIVITIES

BETA ALPHA PSI

Member of Honors Society for Accounting and Finance

January 2023– Present

- Community service through food drives and packing supplies for the homeless
- Professional development through networking events, mentor meetings, and workshops
- Tutor fellow students in various business courses

CFA INSTITUTE RESEARCH CHALLENGE

Team Member

August 2023– May 2024

- Selected by Clemson University to be a participant of a team composed of Financial Management students to conduct an in-depth analysis on a single company and produce a full equity research report

PHI KAPPA TAU – EPSLION NU CHAPTER

Secretary – Executive Council

October 2022– November 2023

- Founding father managing fraternity from the ground-up, building a successful organization and culture
- Compile reports for chapter meetings, maintain a roster for the chapter, and manage various important documents

Alan Pedraza

(864) 993-4527 | 1097 Stevenson Road, SC 29620 | aypedra@clemson.edu

EDUCATION

Clemson University
Bachelor of Science in Financial Management
Minor: Accounting
Emphasis: Financial Planning

Clemson, SC
May 2025
GPA: 3.49/4.0

Awards and Honors: Dean's List (Fall 2021 through Spring 2023)

Languages: Fluent in Spanish and English

WORK EXPERIENCE

Big Money Retirement Solutions
Paraplanner (Finance Intern)

Greenville, SC
08/2024 - Current

- Prepared detailed financial and investment plans for customers.
- Put together models of financial data for staff and customer use. (Kwanti, Instream, & HubSpot)
- Assisted with meetings by gathering materials, reports, and presentations.
- Replenished office supplies, placing new orders for restocking to maintain inventory.
- Maintained customer financial information and files.
- Handled many customers daily and processed transactions, deposits, and withdrawals.

Lowe's
Customer Service Associate

Easley, SC
11/2022 – 05/2024

- Supported customer service goals and enhanced relations through friendly, knowledgeable, and positive communication.
- Engaged in conversation with customers to understand needs, resolve issues and answer product questions.
- Updated databases with new and modified customer data.

COURSES

Investment Analysis

- Evaluated different approaches for evaluating various investment options, with a focus on corporate securities.
- This includes investment strategy development and portfolio management.
- Used Bloomberg and Morningstar software.

Individual Taxation

- Understanding and applying Federal income tax laws, regulations, and court rulings, including practical exercises in applying these rules to the tax returns of individuals, partnerships, and corporations.

Analytics for Accounting Decision Making

- Comprehensive examination of specific accounting issues, including investments, cash flows, tax allocation, post-retirement benefits, leases, and error corrections.
- Used Power BI & Tableau software.

ASSOCIATIONS

- Beta Alpha Psi
- Wallstreet South Investment Club
- Omicron Delta Kappa
- Finance Club
- Financial Planning Club
- Clemson Men's Club Soccer

Conor Peterson

(978) 435-5235 | cjpeter@clemson.edu | www.linkedin.com/in/conor-j-peterson

EDUCATION

Clemson University | Clemson, SC

May 2025

Bachelor of Science in Financial Management, Emphasis on Commercial Banking and Investments

Minor in Accounting

Relevant Courses: Financial Institutions and Markets, Investment Analysis, Portfolio Management & Theory

Academic All-Conference (2022-23, 2023-24)

EXPERIENCE

Salem Five Bank | Massachusetts

June 2024-August 2024

Seasonal Retail Teller

- Presents potential clients with perks of becoming a member of Salem Five Bank, including rates for certificate of deposit and money market accounts
- Conducts and handles large cash and check transactions amounts for each client transaction efficiently, accurately, and effectively on a daily basis
- Assists customers in creating and paying off loans with excellent customer satisfaction to ensure a high level of customer service is achieved.

Temazcal Tequila Cantina | Burlington, MA

May-August 2023

Bartender

- Interacted and built relationships with customers in order to provide top-level customer service and support
- Oversaw the completion of monetary transactions in order to ensure timely book-keeping with no errors
- Operated point of sale system to complete transactions and order requests

Secretary of the Commonwealth's Office | Boston, MA

Assistant to the Secretary of the Commonwealth

Veterans Division

June-August 2022

- Modernized the Massachusetts *Veterans' Laws and Benefits* booklet, providing up-to-date information on veterans' rights and benefits
- Communicated with veterans via multiple networks to inform them about their rights and benefits

Corporations Division

June-August 2021

- Regulated the storage and modification records for hundreds of LLCs, corporations, and other business entities in Massachusetts
- Frequently conducted audits on the Massachusetts corporate database to ensure completeness in record-keeping
- Utilized Microsoft Excel to calculate different certifications and filings, such as the costs of creating and maintaining an LLC

LEADERSHIP

Clemson Club Ice Hockey | Clemson, SC

President

April 2024-Present

- Engages and communicates with prospective students to recruit new players through student organization fairs and our team website
- Responsible for travel logistics and scheduling across the southeastern United States
- Coordinates social outings to improve team bonding (golf tournaments, holiday events)

Financial and Funding Chair

April 2023-March 2024

- Corresponded with local and national businesses to build sponsorships, including Celsius and lululemon
- Oversaw the creation of promotional material alongside the team's graphic designer and social media manager, crafting and promoting a presence on social media
- Led team volunteering experiences, such as the Mile of Honor walk and teaching hockey at Clemson Elementary School for ages 7 to 10

INTERESTS

Ice hockey, professional and college level football, traveling

LILY POLLIN

6601 Elgin Ln, Bethesda, MD 20817 | (202) 304-9897 | lpollin@clemson.edu

EDUCATION

CLEMSON UNIVERSITY

Bachelor of Science in Financial Management
Minor: Accounting, Emphasis: Corporate Finance

Clemson, SC
May 2025
GPA: 3.96

CEA CAPA Education Abroad, Barcelona, Spain

2024

WORK EXPERIENCE

ROBERT W. BAIRD GLOBAL INVESTMENT BANKING

Tysons, Virginia

Summer Analyst - Real Estate Group

June 2024 – August 2024

- Collaborated with senior analysts and associates to develop valuation models for commercial, residential, and mixed-use properties.
- Assisted in the preparation of confidential evaluation memorandums, teasers, and pitchbooks.
- Supported transactions by compiling buyers' lists and performing precedent transactions and comparable companies analyses.

ARBA FINANCE COMPANY

Tel Aviv, Israel

Summer Analyst

June 2023 – August 2023

- Conducted company and industry research and financial analysis.
- Prepared presentation materials and one-page summary reports on market trends.

CORTEN REAL ESTATE PARTNERS

Philadelphia, Pennsylvania

Intern

June 2022 – August 2022

- Gained experience working for a multi-asset class private equity platform and its affiliated sponsor and management companies.
- Rotated through underwriting, market evaluation, modeling, and audited investment committee.
- Reviewed project pipeline and property capitalization options at the sponsor entity.

SKILLS

- Proficient in financial modeling, valuation techniques, and quantitative analysis using Excel.
- Strong understanding of real estate market trends, asset classes, and investment strategies.
- Excellent written and verbal communication skills with experience presenting findings to senior management.
- Ability to work under pressure and meet tight deadlines in a fast-paced, high-stakes environment.
- Strong attention to detail and a high level of accuracy in all work performed.

CERTIFICATIONS

- | | |
|---|------------------|
| ■ Accounting & Financial Statement Analysis | Wall Street Prep |
| ■ Analyzing Financial Reports | Wall Street Prep |
| ■ Microsoft Excel | Wall Street Prep |
| ■ Tools for Becoming an Amazing Junior Banker | Wall Street Prep |

INVOLVEMENT

- | | |
|--|----------------|
| ■ Beta Alpha Psi – Clemson University | 2023 – Present |
| ■ Club Tennis – Clemson University | 2022 – Present |
| ■ Kappa Kappa Gamma – Epsilon Mu Chapter | 2021 – Present |

Blake Porter

bporter18@outlook.com | 425-233-4020 | <https://www.linkedin.com/in/blakeporter-/>

Education

Clemson University

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Banking & Investments

May 2025

Clemson, SC

GPA 4.0

Istituto Lorenzo De' Medici

Clemson Study Abroad Program

January 2023-May 2023

Florence, Italy

Work Experience

Bank of America Corporation

Enterprise Credit Summer Analyst

June 2024-August 2024

Phoenix, AZ

- Interpreted complex financial information to measure credit and liquidity risk among consumers and small businesses.
- Participated in The Academy, Bank of America's award-winning training program.
- Prepared professional-level presentations regarding various areas of focus during the internship, including credit strategy, policy, and forecasting.

Ryder System, Inc.

Internal Audit Intern

August 2023-December 2023

Miami, FL

- Conducted business operations through participation in SOX and other compliance, process, and control audit assignments.
- Identified, developed, and documented issues and recommendations using independent judgement concerning areas being reviewed.
- Communicated the results of projects via written reports and oral presentations.

Leadership and Service

Chi Phi Fraternity

Treasurer

January 2024-Present

Clemson, SC

- Create and allocate a six-figure budget to 14 different committees.
- Negotiate payment options with 105 active members and organize a system that made collections both efficient and fair.
- Practice financial transparency to the chapter by communicating revenues and expenses.

Bellevue Farmer's Market

Lead Volunteer

Summers 2018-August 2023

Bellevue, WA

- Mentored and trained future volunteers in basic setup and market operations.
- Directed the flow of approximately 1200 shoppers to different vendors.
- Implemented new parking patterns to decrease traffic around the market.

Activities and Awards

Activities: Delta Sigma Pi Professional Fraternity, Chi Phi Fraternity, Order of Omega Honors

Awards: Clemson University President's List (4.0 GPA)

August 2021-Present

Haley Proctor

Contact | (361) 815-4007 | haleyproc@gmail.com

Education

Clemson University - Clemson, SC *Bachelor of Science in Financial Management - Graduation May 2025*

- *Minor: Accounting*
- *Emphasis: Corporate Finance*
- GPA 3.61/4

Maastricht University - Maastricht, Netherlands

February 2024- June 2024

Exchange: Maastricht University School of Business and Economics

Work Experience & Internships

Palmilla Beach Resort & Golf Company (Troon) - Barkeep ~ Corpus Christi, TX

- Provide excellent customer service and leadership skills
- Maximized efficiency in high demand situations
- Reached over \$3,000 in sales in a single shift

Traditions on the Lake - Hostess ~ Clemson, SC

January 2023 - May 2023

- Responded and analyzed guest inquiries in a timely and professional manner
- Welcome and escort customers to assigned seats

Skillective - Marketing and Sales Coordinator Intern ~ Dallas, TX

April 2022 - July 2022

- Strategized consistent posting for the business social media
- Grew sales by finding and growing client bases

Accomplishments & Involvement

Clemson's Dean's list

August 2021 - Present

Alpha Phi Chapter

Social media chair

January 2023 - September 2023

- Assisted in running the chapters social media accounts
- Aided in creating infographics to promote events
- Promote heart health for the Alpha Phi Foundation

Women in Business

Member

January 2021- Present

- Attended meetings focused on business insights along with networking events that facilitated connections with industry professionals

Fellowship of Christian Athletes (FCA)

Member

August 2021 - December 2022

- Participated in meetings and developed a community through faith based discussions

Steven Quickery

1500 S Oak St, Apt 322 | Seneca, SC 29678 | 843.855.8837 | quickerysteven@gmail.com

Education

Clemson University – College of Business

Clemson, SC

Bachelor of Science in Financial Management

December 2024

- Minor: Accounting
- Emphasis: Banking and Investments
- Cumulative GPA: 3.2, Major GPA: 3.1
- Relevant Coursework: Portfolio Management & Theory, Analysis and Use of Derivatives
- Pell Grant Recipient: Aug 2020 – Dec 2024, SC Life Scholarship Recipient: Aug 2020 – May 2024

Experience

Jersey Mike's Subs

August 2021 – Present

Shift Leader

- Responsible for end of day finances and bank deposits
- Manage and delegate crew members
- Handle customer concerns and complaints

Ocean Home Builders

Summer 2023

Project Manager

- Analyze financial statements
- Manage expenses and draft expense reports
- Formulate and manage small teams

Skills & Abilities

- | | |
|----------------------|----------------------|
| • Customer Relations | • Delegation |
| • Problem solving | • Time Management |
| • Communication | • Risk Management |
| • Leadership | • Strategic Planning |

Honors & Activities

- | | |
|---|-------------------------------------|
| • Mu Alpha Theta Honors Society Member | • SC Botanical Gardens Volunteer |
| • Delta Epsilon Phi Honors Society Member | • Myrtle Beach State Park Volunteer |

GAVIN REYNOLDS

Lexington, SC 29072 • (385)-289-4520 • gavin.r.reynolds1@gmail.com

Professional Summary

Highly motivated and goal-driven aspiring financial professional skilled in collecting, monitoring and studying data to analyze financial status and recommend business strategy. Experienced in qualitative and quantitative analysis and forecasting. Tech-savvy in use of spreadsheets, accounting and financial management software.

Education

Clemson University – Clemson, SC

Bachelor of Science: Financial Management, Expected in 05/2025

Emphasis in Commercial Banking and Investments

- 3.65/4.0 GPA
- Accounting Minor
- Palmetto Life Scholarship Recipient
- Relevant Courses: Financial Management II (A), Management PC Applications (A) & Cost Accounting (A)
- Relevant Coursework: Multivariate Analysis of Small-Cap Defense Industry Securities, Process Costing System Proposal for Clemson Book Store, and Analysis of Long-Term Performance and Prospects for Major Mutual Funds

Skills

- Budgeting and Finance Competence
- Microsoft Excel proficiency
- Bloomberg Terminal Usage
- Financial Modeling
- Office Communication Software
- Data Analysis Tools

Work History

Summer Internship 2024, 05/2024 to 07/2024

Auto-Owners Insurance Company – Columbia, SC

- Assessed and advised on proposed policies utilizing in-depth underwriting process understanding.
- Assisted in maintaining accurate records of all relevant documentation, ensuring compliance with regulatory requirements.
- Familiarized myself with common workplace systems such as Slack and Microsoft Teams 365
- Utilized company underwriting software to evaluate risk and make decisions to benefit the firm

Residential Community Mentor, 07/2022 to Current

Clemson University Housing And Dining – Clemson, SC

- Third year worker mentoring new coworkers, providing guidance on strategies for managing new situations.
- Put in charge of leading teams of coworkers to craft engaging events within a tight deadline.

Sales Associate, 08/2020 to 08/2023

The Home Depot Inc – Lexington, SC

- Built relationships with customers to encourage repeat business.
- Collaborated with team members to improve overall store performance, sharing best practices, and offering support as needed.

Thomas Andrew Rice

26 Fletcher Ave Manasquan, NJ 08736 | (732) 850-4335 | tommyrice2002@icloud.com |

EDUCATION

Clemson University

Bachelor of Science, Financial Management

- GPA: 3.70/4.00 | Dean's Honor List | Clemson University Honors College

Clemson, SC

May 2025

Istituto Lorenzo De' Medici

Bachelor of Science, Financial Management

Florence, Italy

Jan 2024 – May 2024

WORK EXPERIENCE

Rockefeller Capital Management

Investment Banking Summer Analyst

- Performed financial modeling and valuation analyses using Excel to support M&A transactions, contributing to strategic decision-making and client advisory.
- Assisted in crafting pitch decks and client presentations, translating complex financial data into actionable insights and recommendations for senior management and clients.
- Collaborated and met with C-suite executives on client teams to work on deal synergies.

New York, NY

Jun 2024 – Aug 2024

Social Finance Inc. (SoFi)

Corporate Development Intern

- Analyzed potential expansion opportunities for the SoFi corporate development team. Topics of interest included title insurance and cryptocurrency.
- Conducted in-depth research and reported findings to directors, VPs, and the CEO in concise PPTs and Excel spreadsheets.
- Rewrote the merger and acquisition flow chart for SoFi as a group project working with the accounting team.

New York, NY

May 2023 – Jul 2023

Manasquan River Golf Club

Golf Caddy

- Optimized opportunities to network with high profile professionals and gain business and finance knowledge
- Obtained key soft skills such as customer service, communication, and attention to detail

Brielle, NJ

May 2017 – Aug 2022

LEADERSHIP EXPERIENCE

Financial Student Advisory Board

Member

- Collaborate with board members, students, and the finance department of the Wilbur O. and Ann Powers College of Business to enrich academic experience

Clemson, SC

Apr 2023 – Present

Order of Omega Honor Society

Member

- Leadership honor society for members of Fraternity and Sorority Organizations. Recognizes upperclassmen who have exemplified high standards in the areas of scholarship, leadership, and involvement within campus organizations and the local community

Clemson, SC

Dec 2022 – Present

Entrepreneurship Club

Vice President

- Hosts guest speakers, debates case studies, and engages in think-tanks, gaining exposure to new tactics and learn to create financial freedom for a better life.

Clemson, SC

Feb 2022 – Present

Alpha Tau Omega

Social Chairman, Philanthropy Officer

- Coordinate, organize, and set-up every single event and function throughout the year while communicating with multiple third-party organizations
- Plan and manage events to raise money for various charities and continued engagement with community service.

Clemson, SC

Sept 2021 – Present

SKILLS & INTERESTS

Skills: Microsoft Excel Certified, Microsoft Office, OneNote, Bloomberg, Power BI

Interests: Italian Culture, Working out, Sports, Alpha Tau Omega (Social Chairman), Music

LELIA RITTER

3905 Montevallo Road, Birmingham, AL 35213
leliaritt@gmail.com • (205)540-0089

EDUCATION

CLEMSON UNIVERSITY: CLEMSON, SC

AUGUST 2021 – MAY 2025

Bachelor of Science in Financial Management, GPA 3.69

- Accounting Minor & Corporate Finance Emphasis
- Clemson University & O/S Tuition Scholarship Recipient
- Alpha Lambda Delta Honor Society

WORK EXPERIENCE

PILATES SOCIAL: CLEMSON, SC

AUGUST 2024 - PRESENT

Reformer Pilates Instructor

- Balanced Body Reformer One Certified
- Design and deliver group Pilates classes while building client relationships through communication, motivation, and support

AMERIPRISE FINANCIAL SERVICES, LLC.: CLEMSON, SC

AUGUST 2023 – APRIL 2024

Financial Planning Intern

- Scheduled financial advisor / client appointments
- Joined advisors in client meetings to discuss the alignment of their portfolio with their financial goals

RUSSELL LANDS INC: ALEXANDER CITY, AL

SUMMER 2022 – 2023

Assistant Director of Wellness & Recreation

- Planned and ran day camps, budgeted supplies, scheduled activities, & interacted with parents
- Assisted Magic Moments Camp, a camp for kids with chronically life-threatening medical conditions
- Managed campers, counselors, and lifeguards, mitigating issues as they arose
- Taught water aerobics classes and lifeguarded when needed

CAMP MERRIE-WOODE: SAPPHIRE, NC

SUMMER 2021 - 2023

Summer Camp Counselor

- Guided and ensured the safety of children as they engaged in camp activities

LEADERSHIP EXPERIENCE

KAPPA KAPPA GAMMA

DECEMBER 2022 – DECEMBER 2023

Risk Prevention Director

- Ensured all members and events followed risk procedures

LEAD ABROAD: GREECE

SUMMER 2023

Study Abroad student

- 4-week immersive leadership course focused on personal growth and service

Nathanael N. Roberson

nnrober@clemson.edu | www.linkedin.com/in/nateroberson25 | 828.545.2452

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management

May 2025

Bachelor of Science in Accounting

Cumulative GPA: 3.13/4.0

Emphasis: Commercial Banking and Investments

Chartered Financial Analyst Level 1 Candidate

Exam Date: May 20, 2025

WORK EXPERIENCE

Morgan Stanley

Asheville, NC

Wealth Management Intern

Summer 2024

- Developed an excel based client review model for comprehensive analysis to ensure money managers could mitigate risk and recommend products that benefit the client
- Reviewed over two-hundred client portfolios to verify investor objectives, risk tolerance, and return opportunities were in line with client's investments
- Conducted an in-depth analysis of sub-accounts, fees, and benefits within variable annuities to verify clients had optimal allocation, and avoided underperforming products

NRC Properties LLC.

Seneca, SC

Owner

Winter 2023-Present

- Conducted research on state licensing, regulatory requirements, and corporate structures to establish a single-member LLC, addressing and mitigating Clemson's housing constraints
- Developed proficient tenant management skills including drafting lease contracts, upholding legal requirements, and maintaining positive tenant relations through effective communication and conflict resolution strategies
- Utilized Microsoft Excel to execute financial modeling techniques, advanced accounting systems, and forecasting methods to enhance business strategy, aiming to establish a passive income operation

Rick Erwin's Clemson

Clemson, SC

Server

Summer 2022 - Summer 2024

- Demonstrated exceptional communication skills and leveraged extensive product knowledge to create memorable customer experiences in the high-end service industry
- Adapted time management skills to meet the demands of a fast-paced environment by proactively assisting customers and preparing for upcoming tasks
- Promoted a culture of professionalism by guiding adherence to company standards and reinforcing those values while training new employees

LEADERSHIP EXPERIENCE

Wall Street South Investment Club

Clemson, SC

Officer

Fall 2024-Present

- Designed and managed a simulated paper money portfolio, applying and analyzing valuation models and portfolio management techniques to translate classroom knowledge to practical investment insights
- Collaborated with senior officers to strategize and plan annual activities including trade room assistance and professional designation information sessions, with a focus on professional development.

TECHNICAL SKILLS AND INTERESTS

Technical Skills: Excel | Bloomberg | Tableau | TC2000 | Think or Swim

Interests: Personal Trading | Home Renovation | Fitness | Clay Shooting | Fishing | Cooking

HARRISON CORBIN ROSS

980 348 5483 ◊ hross2@clemson.com ◊ linkedin.com/in/harrisoncross

EDUCATION

Clemson University Honors College
Bachelor of Science in Financial Management
Emphasis in Corporate Finance

May 2025
GPA: 3.93

EXPERIENCE

Birchtree Global LLC
Financial Intern

Bedford Hills, NY
Summer 2024

- Conducted comprehensive market research to identify key human resource performance metrics, enhancing data-driven decision-making skills.
- Quantified the financial impact of HR metrics on EBITDA and equity valuation, demonstrating strong quantitative and analytical abilities.
- Delivered a project presentation to the Birchtree Performance HR team, showcasing effective presentation and stakeholder engagement skills, with the project later serving as a consulting resource.

Ross Insurance Solutions
Internship

Charlotte, NC
Summer 2023

- Developed data analysis and entry skills by managing sensitive client and employee information.
- Further enhanced client service skills by solving insurance-related issues for clients and their employees.

Dune Nantucket
Support Staff

Nantucket, MA
2022 to 2024

- Strengthened collaboration skills by working closely with a diverse team to deliver a consistent and high-quality dining experience.
- Developed strong time management and multitasking skills by efficiently handling multiple responsibilities in a fast-paced, high-end restaurant environment.

Clemson CUICAR
Creative Inquiry

Clemson, SC
Spring 2024

- Managed business communications, blogs, community outreach, and project administration.
- Assisted in the development of Excel files to analyze simulation outputs and measurements.

SOFTWARE

Excel

- Discounted Cash Flow Analysis
- Financial Projection
- Business Valuation

Power BI

ACTIVITIES

Investing, Skiing, Surfing, Sailing, and Tennis

Lillian Ruch

(832) 707-2971 | 902 Tarrington Court Houston, TX 77024 | lruch@clemson.edu

EDUCATION

Clemson University

B.S. Financial Management, Emphasis in Corporate Finance
Accounting Minor

Clemson, South Carolina

August 2021- May 2025

Lorenzo deMedici Summer Program

Florence, Italy

June 2023- July 2023

Duchesue Academy of the Sacred Heart

Houston, Texas

August 2017- May 2021

PROFESSIONAL EXPERIENCE

DSM-Firmenich

Summer Sales Intern (Fine Fragrance)

New York, New York

July 2024 - August 2024

- Analyzed sales and financial data for trends and forecasting
- Evaluated pricing strategies and promotional impacts on sales performance
- Created reports and presentations in support of key client meetings
- Developed and presented the final launch project for new items by leveraging trends and historical data of past sales

Layne Torsch Interiors

Interior Design Intern

Houston, Texas

June 2022- August 2022

- Assisted senior designer in creating concept boards and mood boards for client presentations
- Collaborated with the designer in selecting color schemes, materials, and furnishings
- Conducted on-site visits to take measurements and assess project progress
- Assisted in sourcing and purchasing furniture, fixtures, and materials for various projects

Milla and Ella Boutique

Sales Associate

Houston, Texas

June 2022- August 2022

- Opened and closed the store, including tasks such as setting up displays, preparing the register for the day's transactions, and ensuring security
- Processed sales transactions, operated the point-of-sale system, and handled cash and card payments accurately
- Assisted in inventory management
- Provided customer service by assisting customers with product selection, addressing concerns, and fashion advice
- Maintained the store's appearance and organization by restocking merchandise and ensuring that products were properly tagged and labeled
- Created engaging social media content for the boutique, promoting products on multiple platforms

INVOLVEMENT

Delta Delta Delta - Beta Theta Chapter

Final Round Speaker, Sorority Recruitment

- Spoke as a representative of the sorority during the final round of recruitment, addressing potential new members and sharing the values and mission of the organization
- Demonstrated strong public speaking and communications skills in a high-pressure, competitive environment

SKILLS & ATTRIBUTES

- Adobe Acrobat
- Excel
- Fluent in French
- Time Management
- Strong Communication
- Social Media Marketing
- Customer Service
- Attention to detail
- Problem Solving

TONI-ANNE RUSSELL

• Bluffton, SC 29910 • 843-338-0556 • toniannerussell18@gmail.com

EDUCATION

CLEMSON UNIVERSITY	Clemson, SC
Bachelor of Science in Financial Management	May 2025
<i>Minor: Accounting Emphasis: Financial Planning</i>	GPA: 3.9/4.0
Study Abroad: University of Technology Jamaica	2021

WORK EXPERIENCE

WELLS FARGO	Charlotte, NC
<i>Internal Audit Intern</i>	June 2024 - August 2024

- Contributed to the development and execution of two audit plans.
- Drafted detailed work papers and documentation to support audit findings and recommendations for improvement.
- Verified compliance of instant payments internal controls with regulatory standards and company policies.

CLEMSON UNIVERSITY VP OFFICE OF ACADEMIC AFFAIRS AND PROVOST	Clemson, SC
<i>Experiential Course Analyst – Data Analysis Intern</i>	January 2024 - May 2024

- Led interviews with Clemson's faculty to evaluate experiential learning courses.
- Created analytical reports providing data on courses that meet the University's standards for experiential learning.

CLEMSON UNIVERSITY NON-PROFIT ORGANIZATION	Clemson, SC
<i>Student Representative</i>	September 2023 – Present

- Creating partnerships with over 15 non-profit organizations within Pickens and Anderson County.
- Arranging and supervising concessions at athletics events that monetarily assist non-profit organizations.

CLEMSON UNIVERSITY HOUSING	Clemson, SC
<i>Residential Community Mentor (Residential Assistant)</i>	August 2023 - Present

- Spearheading a group of 46 residents through professional and safety events.
- Arranging and collaborating with other mentors to host events that boost engagement.

MARRIOTT VACATION WORLDWIDE	Hilton Head, SC
<i>Sales Intern</i>	May 2023 – July 2023

- Planned and coordinated an event that resulted in \$100,000 in timeshare sales within a day.
- Coordinated with sales executives to market and document vacation homes sold.
- Created daily summaries of the various presentations, encores, and purchases to send to the directors utilizing Excel.

LEADERSHIP EXPERIENCE

Minority Business Student Association (MBSA)	September 2022-Present
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- *Vice President of Finance*

Clemson's United Nation International Children's Emergency Fund	September 2022- Present
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- *President, Vice President*
 - Devised an inaugural fundraiser to raise \$5000 to assist children in Gaza.
 - Coordinated a fundraiser to raise \$2320 for the availability of vaccines in third-world countries.

AWARDS, HONORS AND ACTIVITIES

Awards and Honors: Beta Alpha Psi, Clemson University President's List, Clemson University Dean's List, National Honor Society

Activities: Wall Street South Investment Club Member, Finance Club, Women in Business

NORA RYAN

Crystal Lake, IL
(815)-276-9313
norar@clemson.edu

EDUCATION

CLEMSON UNIVERSITY
Bachelor of Science in Financial Management
Minor: Accounting, Emphasis in Corporate Finance

Clemson, SC
December 2024

ACTIVITIES

CLEMSON WOMEN'S ROWING
Student-Athlete

Clemson, SC
August 2021-Present

- Demonstrated exceptional time management skills by effectively balancing a demanding 20-hour weekly training and competition schedule alongside academic coursework and an internship
- Worked well alongside teammates to develop and excel as a Division 1 athlete, enhancing the team's performance while building a supportive and cohesive team environment

EXPERIENCE

OFFICE OF INSTITUTIONAL EXCELLENCE AT CLEMSON UNIVERSITY
Enterprise Risk Management Intern

Clemson, SC
September 2023 – August 2024

September 2023 – Present

- Developed a data visualization proposal for the University's Operational Risk Register and presented it to four senior directors to enhance data interpretation and strategic decision-making
- Reviewed the University's risk register for completeness and accuracy, identified necessary adjustments, and documented findings for visibility across 42 departments
- Collaborated with the Office of Ethics and Compliance to align current University policies with risk IDs listed in the Risk Register
- Contributed to the development and execution of Clemson Elevate, the University's long-term strategic plan

STUDENT-ATHLETE SUSTAINABILITY COMMITTEE
Treasurer

Clemson, SC
November 2022 - Present

- Analyzed a budget plan to be proposed to Clemson Undergraduate Student Government
- Engaged in strategic conversations with 8 team members to analyze budgetary needs, identify potential areas for improvement and implement strategic adjustments when necessary

CRYSTAL LAKE ROWING CLUB
Assistant Coach

Crystal Lake, IL
June-August 2022, June-August 2023

- Instructed up to 20 youths on the fundamentals of rowing
- Fostered a positive team culture and promoted teamwork and respect among the rowers
- Ensured the safety of all athletes while maintaining the highest standard of professionalism and inclusivity towards all participants
- Communicated effectively with athletes and their parents

SKILLS

Microsoft Office: Excel, Power BI, Word, PowerPoint, Outlook

Oracle: NetSuite

Tableau

Bloomberg Financial Markets

Jack V. Salbego

2164 N. Bell Avenue
Chicago, Illinois 60647

312-956-3820
jack.sal23457@gmail.com

Education

Clemson University - Wilbur O. and Ann Powers College of Business
Bachelor of Science in Financial Management, Concentration in Real Estate
Minor in Accounting
GPA: 3.9/4

Clemson, South Carolina
May 2025

Work Experience

Illuminarium, Immersive Cinematic Experience

Chicago, Illinois

Event Sales

June 2024-August 2024

- Promoted event to potential customers
- Ensured positive customer experience
- Sold and managed virtual reality experience

Tafco Corporation, Window & Door Manufacturer & Distributor

Melrose Park, Illinois

Summer Intern

May 2023-August 2023

- Processed orders from big box retailers
- Recorded inventory receipts in ERP system
- Analyzed accounts receivable to forecast cash flows
- Tracked and analyzed customs and freight expenses
- Processed, summarized and tracked vendor invoices

Burrito Beach LLC, Quick Service Restaurant

Chicago, Illinois

Team Member

June 2022-August 2022

- Cashier
- Prepped food before opening and worked food production line
- Closed and cleaned restaurant
- Provided high quality customer service

ZCR Incorporated, Real Estate Developer

Chicago, Illinois

Construction Laborer

June 2021-August 2021

- Prepared job site, performed demo work and assisted subcontractors
- Communicated with a diverse community of workers from various trades and professions
- Fostered relationships with homeowners and tenants

Campus & Community Involvement

- Campus Organizations – Wall Street South Investment Club, Real Estate Club
- Chi Phi, Delta Theta Chapter – Social Fraternity
- The Blood Connection – Repeat Blood Donor
- South Carolina Botanical Garden – Volunteer Landscape Laborer

Business Skills

Bloomberg; Tableau; NetSuite ERP; Microsoft Office; Zoom; and Google Applications

Braxton Sanders

(803) 645-2915 | braxtos@clemson.edu | <https://www.linkedin.com/in/braxton-sanders-832474291/>

Current Address: 313 Orange Ct., Clemson, SC 29631

Permanent Address: 1148 Indian Creek Pt., Saluda, SC 29138

OBJECTIVE

To obtain a job in the Finance and/or Accounting fields for Fall 2025 onward to utilize my education, gain knowledge from experienced analysts and accountants, and contribute to the betterment of a company.

EDUCATION

Bachelor of Science in Financial Management

May 2025

Clemson University

Clemson, SC

Emphasis: Corporate Finance

GPA: 2.94/4.00

Minor: Accounting

Last 50 Hours: 3.18/4.00

WORK EXPERIENCE

Finance Intern

May 2024—October 2024

City of Clemson – Finance Department

Clemson, SC

- Commuted to various city departments to locate and inventory fixed assets
- Recorded inventory findings and asset photos in the ERP Pro 10 system powered by Tyler Technologies
- Gained valuable exposure to the intricacies of working in and around local government

Screen Installer Assistant

Summer 2021—Present

Retractable Screens of Lake Murray and the CSRA

Lake Murray, SC

- Communicated with clients daily across the Upstate, the Midlands, and the CSRA
- Assembled and installed *Phantom Screens®* and *MaestroShield®* retractable screen products in both businesses and homes
- Recorded necessary materials and calculated the costs for each installation

Construction Assistant

Summer 2017—Summer 2020

Sanders Construction Co. LLC

Lake Murray, SC

- Installed flooring, interior trim, and completed other various residential construction work
- Maintained attention to detail and held clients' satisfaction above all else
- Gained perspective on what it is like to work a blue-collar job

HONORS AND ACTIVITIES

Clemson University Dean's List

Spring 2023

Wall Street South Investment Club

Fall 2023—Present

Finance Club

Fall 2024—Present

TECHNICAL SKILLS

Microsoft Office - *Proficient*

Adobe Creative Cloud - *Intermediate*

Java - *Basic*

C++ - *Basic*

ADDITIONAL EXPERIENCES

Lived in Calgary, AB, Canada from 2012 to 2016 and gained an outside perspective on the world. Interested in International Business due to this experience and would like to broaden my horizons.

Josephine M. Sawyer

Real Estate Development Intern

386 College Ave, Apt 330D, Clemson, SC 29631

(443) 841- 4190 | jsawye3@clemson.edu | **LinkedIn:** www.Linkedin.com/in/Josephine-sawyer

EDUCATION

Clemson University - Wilbur O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science in Economics, Minor in Accounting

December 2024

Bachelor of Science in Financial Management, Emphasis in Real Estate

Overall GPA: 3.96/4.0

- **President's List:** Fall 2020, Spring 2021, Fall 2021, Fall 2022, Fall 2023
- **Dean's List:** Spring 2022, Spring 2024
- **Study Abroad:** Florence, Italy Spring 2023
- **Relevant Course Work:** Real Estate Finance, Real Estate Law, Data Analytics, Real Estate Investment, Business Strategy

McDonogh School High School Diploma Graduated June 2020

WORK EXPERIENCE

Urban Atlantic Development LLC, *Development Intern* Bethesda, MD (Hybrid)

October 2023-Present

- Assembling a 9% application for Low Income Housing Tax Credit (LIHTC) totaling \$15 million.
- Participating in strategy meetings with senior leadership and assisting with due diligence follow-up tasks.
- Utilizing Co-Star and Land Vision's tools to research and assist with the early stages of the Acquisition process.
- Analyzing and deconstructing financial models, using Excel, Break into CRE, and A.CRE.

Mid Atlantic Properties, *Summer Intern* Towson, MD

June 2023- August 2023

- Created and executed vendor contracts for newly acquired properties.
- Assisted finance team in budget analysis and conversion to finance software from Excel.
- Performed detailed analysis of vacant spaces to boost their rentability.
- Collaborated on group projects, practicing business communications, constructive feedback, and task delegation of roles and responsibilities.

Kooper's North, *Barback, Server* Lutherville, MD

December 2021- Present

- Coordinating with team members to efficiently serve over 100 parties a night, averaging \$8k in sales per shift.

EXTRACURRICULAR ACTIVITIES

Beta Alpha Psi, Clemson University

September 2022-Present

- Develop skills in professional development, networking, etiquette, and communication.
- Meet with and attend presentations from many top Accounting and Financial Firms.

Women in Business, Clemson University

August 2020-Present

- Mentoring younger members with similar academic paths by advising and tutoring.
- Attending panels featuring various companies, women in different fields, and other Clemson alumni.
- Gaining insight into competitively positioning myself as a female in the predominantly male sector of Real Estate Development.

SPECIAL INTERESTS: Golf

Madeleine Schnabel

(571) 599-0257 | mschnab@g.clemson.edu | www.linkedin.com/in/maddyschnabel/
2502 Fallon Dr, Herndon, VA 20171

EDUCATION

Clemson University
Bachelor of Science in Financial Management, Minor in Accounting
Emphasis in Corporate Finance

May 2025
Clemson, SC
GPA: 3.62/4.00

PROFESSIONAL EXPERIENCE

Ford Hutman Media
Media Monitoring Associate

August 2024-Current
Virtual

- Monitoring and tracking market trends relevant to clients, sharing mentions of their name or industry in newsletters.
- Analyzing and reporting on shifts in financial markets related to the client's industry.

Price Waterhouse Coopers
International Tax Consulting Intern

June 2024-August 2024
Washington, D.C.

- Analyzed clients' financial data to predict potential additional tax liabilities, providing actionable insights.
- Prepared complex tax forms including Form 5471 and Form 8858, ensuring compliance with IRS regulations.
- Conducted calculations for Subpart F income and Global Intangible Low-Taxed Income (GILTI) to assess tax implications and liabilities.
- Developed and optimized financial models using Alteryx and Excel, streamlining processes and enhancing efficiency for future client engagements.

General Dynamics Information Technology
Finance/Accounting Intern

June 2023-August 2023
Falls Church, VA

- Constructed internal finance reports, summarizing key financial metrics and performance indicators
- As part of a team project, I designed and developed a website to centralize and organize financial resources; easier for team members to access critical information.
- Conducted in-depth analysis to compare the profitability of various projects; key contribution to improved project selection and resource allocation.
- Assisted in forecasting financial data to support budgeting and financial planning processes; aided in projection accuracy.

CAMPUS AND COMMUNITY INVOLVEMENT

Clemson Panhellenic
Sigma Kappa Panhellenic Delegate

November 2021-Present
Clemson, SC

- Collaborated with other sororities to organize and execute successful events, fostering inter-sorority relationships and community cohesion.
- Participated in biweekly delegate meetings, exercising voting rights on critical Panhellenic matters.

Sigma Kappa, Kappa Pi Chapter
President of New Member Education

November 2022-November 2023
Clemson, SC

- Key member of executive team; worked to identify challenges and develop strategic solutions resulting in membership growth and sorority improvement.
- Successfully managed a budget of \$20,000; ensured optimal allocation of resources for program requirements.
- Utilized advanced Excel skills to track and analyze new member program data; facilitated sorority's continuous improvement program.

Professional Business Fraternity, Delta Sigma Pi
Active Member

October 2022-Present
Clemson, SC

- Engaged in professional development workshops, gaining expertise in resume building, professionalism, and networking skills.
- Collaborated with a team to organize and execute a successful community breast cancer awareness event.

Investment Banking Club
Active Member

August 2023-Present
Clemson, SC

- Actively participated in the Investment Banking Club, which enhances financial education for fellow students.
- Attended workshops on stock market investing, portfolio management, and investment strategies.

Olivia Severa

+1-631-793-2743 | osevera@g.clemson.edu | www.linkedin.com/in/oliviasevera | Manorville NY

Education

Clemson University

Bachelor of Science in Financial Management
Minor: Accounting Emphasis: Corporate Finance

Clemson SC

May 2025

Work Experience

Royal Bank of Canada (RBC) Wealth Management | Private Client Group Intern June 2024 - August 2024

RBC Wealth Management provides trusted advice and wealth management solutions to individuals, families and institutions.

- Collaborated with senior advisors to develop personalized wealth management strategies tailored to individual client needs and financial goals.
- Utilized Salesforce to track and update client account information, ensuring accurate and up-to-date information.
- Leveraged financial software to generate projections and model different investment scenarios.
- Participated in client meetings and helped address their financial inquiries.
- Assisted in the preparation of retirement planning by setting up 401k accounts.

Lucid Management and Capital Partners LP | Summer Intern

June 2023-August 2023

NYC based fixed income focused asset manager with 4.9bn AUM

- Conducted competitor research and reviewed presentation decks, highlighting effective examples of conveying key information to potential investors.
- Worked with the investors relations team on authoring the blueprint and the visual draft for the firm's website update.
- Familiarized myself with industry-specific terminology through weekly meetings and excel training, shared post-call notes with the wider team.

Campus Activities and Leadership

Clemson's Women in Business | Director of Outreach

April 2023-Present

A diverse group of 400 women who empower one another in the world of business.

- Manage speaker engagement by confirming event details one week in advance, ensuring seamless coordination and preparedness.
- Compile and analyze event feedback to enhance future programming and speaker selection.

Finance Club | Member

August 2024 - Present

A club that provides interactions between finance majors and companies looking to hire.

Scholars of Finance | Member

October 2023-Present

A chapter that works to inspire character and integrity in the finance leaders of tomorrow.

Think Strong | Vice President of Finance

August 2023-May 2024

A student-ran organization that advocates for burnout prevention in students.

- Managed club funds and budget, ensuring accurate and timely updates to financial statements on a monthly basis to support mental health initiatives.

Campus Service

Clemson University's Theta Lambda Chapter of Alpha Chi Omega | Lifetime Member August 2022- Present

A women fraternity that hosts non-profit fundraisers for our philanthropy of Domestic Violence Awareness.

- Donate the funds raised to Safe Harbor Greenville, an organization that uses a trauma-informed approach to support and empower survivors.

Skills and Awards

- Enrolled in an SIE exam preparation course.
- Proficiency with Microsoft office and Salesforce applications in a professional setting.
- Won "Most Likely to Brighten Someone's Day" as my senior superlative.

Nicholas Sherrer

Columbia, South Carolina

ngsherrer@gmail.com

Open to Relocation

803-354-2901

Seeking opportunities to work as a part of a financial planning team to construct and review plans for clients and gain hands-on experience in working in the financial planning industry. Currently planning on sitting for the Certified Financial Planner® (CFP) exam in July 2025.

Education

Clemson University, Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management

May 2025

Minor: Accounting, Emphasis: Financial Planning

GPA: 3.95/4.00

Maastricht University, School of Business and Economics

Maastricht, NL

Study Abroad Exchange Program

Spring 2024

Work Experience

SAGE FINANCIAL SYSTEMS

Intern (Summer)

May 2023-August 2024

- Analyzed investment portfolios and insurance grids for subject matter experts. Provided suggestions for improving returns, lowering risk, and closing insurance gaps.
- Worked with WealthVision, ClientWorks and miscellaneous financial, insurance, and legal documents to ensure a personalized, comprehensive financial planning strategy for each client.
- Worked directly with clients to schedule recurring triannual meetings and assist with technical issues, ensuring satisfaction.
- Assisted in preparing for client meetings.

CLEMSON UNIVERSITY

Peer-Assisted Learning Leader

August 2022-December 2023

- Assisted students in understanding and practicing basic accounting concepts.
- Collaborated with fellow leaders to plan effective sessions.
- Planned and evaluated sessions to ensure effectiveness and efficient use of time

CASON DEVELOPMENT GROUP

Intern (Summer)

May 2022-August 2022

- Assembled marketing packages on properties to be shown to potential clients.
- Worked with loan documents, invoices, and legal documents to ensure efficient organization.

Awards

- President's List Spring 2022, Spring 2023, and Fall 2023
- Dean's List Fall 2022 and Fall 2021
- International Baccalaureate Diploma (2021) and AP Scholar (2021)

Leadership, Activities, and Service

- Clemson University Financial Planning Club (2024-2025)
- Clemson University Wall Street South Investment Club (2024-2025)
- Clemson University Investment Research Club (2021-2022)
- The Delta Chi Fraternity (2022-2025, Finance and Rush Committees)
- Clemson University Welcome Week Leader (August 2022)

BENJAMIN SIMPKINS

19 Donzi Court, Severna Park, MD, 21146

(443) 823-0141

bsimpki@clemson.edu

[LinkedIn - Ben Simpkins](#)

EDUCATION

Clemson University, College of Business

May 2025

Bachelor of Science in Financial Management

GPA 3.78/4.00

Minor: Accounting, Emphasis: Corporate Finance

EXPERIENCE

Morgan Stanley, Baltimore, MD

June 2024-August 2024

Finance Summer Analyst – Fixed Income SPG Product Controller

- Produced and reviewed daily P&L statements for the Securitized Products business
- Focused on products such as Adjustable-Rate Mortgages, Agency Derivatives, and Collateralized Loan Obligations
- Worked directly with traders to solve breaks in the P&L
- Developed an interactive dashboard on Tableau for Morgan Stanley Finance
- Presented the dashboard to the entire Baltimore Finance office of 200 people

Marcum LLP, Rockville, MD

June 2023-August 2023

Intern - Managed Accounting Services

- Provided accounting services for both nonprofit and for-profit clients
- Gained experience using QuickBooks and Sage Intacct
- Implemented QuickBooks Desktop for a new client
- Entered journal entries for payroll, sales, and cash receipts for clients
- Assisted the office with the migration to new Marcum platforms

ACTIVITIES

Clemson Club Swim Team

September 2021-Present

President (January 2023 - January 2024)

- Make all decisions for a team of 125 people and manage an executive board
- Present annual budget to the Student Funding Board to obtain University funding
- Manage bank account and all club financing
- Plan community service events such as free swim clinics for people learning to swim
- Plan logistics for all meets and communicate to the team via a 750-person email list
- Four-time College Club Swimming National Championships qualifier

SKILLS AND INTERESTS

- Experienced with Excel and Tableau
- Familiar with macros and VBA
- Personal stock trading
- Working out and golfing

HANNAH SMIRCH

16710 Amberhill Lane
Lutz, FL 33558
(813) 455-1440
hsmirch@clemson.edu

EDUCATION

Clemson University, College of Business

Bachelor of Science in Financial Management

Minor: Accounting, Emphasis: Corporate Finance

Clemson, SC

May 2025

Dean's List Fall '23

WORK EXPERIENCE

Pacsun

Tampa, FL

Sales Associate

October 2021 – January 2022

- Established personal connections with clients and provided support and advice during their shopping experience

Northwestern Mutual

Tampa, FL

Wealth Management Advisor Shadowing

June – July 2024

- Gained hands-on experience in financial planning, client interactions, and portfolio management

LEADERSHIP AND SERVICE

Chi Omega Sorority- Psi Kappa

Active Member

Fall 2021 – Present

- Engaged in philanthropic and educational events, including "Wings for Wishes" and "Swishes for Wishes" for the Make-a-Wish Foundation.
- Event Planning and Organization

Sanibel Sea School

Counselor in Training

July 2016 – July 2019

- Volunteered at a local camp in Sanibel, FL
- Assisted with educational programs, engaged with students ages 6-12 in marine-related activities, helped with daily operations, and supported lead instructors in delivering hands-on, environmental education.

Riot

Volunteer

July 2019

- Attended a camp with Bay Hope Church that involved volunteering at Metropolitan Ministries, spending time with residents at Pyramid (a school dedicated to supporting individuals with disabilities), and working with the Humane Society.

Young Life

Volunteer

November 2019

- Volunteered at a Young Life camp, preparing and serving meals for individuals with disabilities

ACTIVITIES AND INTERESTS

Activities: Finance Club

Interests: Traveling, volleyball, and engaging in regular fitness activities

LILY B. SMITH

Lbs2@clemson.edu | (815) 347-1206 | www.linkedin.com/in/lily-smith03

EDUCATION

Clemson University	Clemson, SC
<i>Bachelor of Science in Financial Management</i>	May 2025
Minors in Accounting and Sports Communication; Emphasis in Corporate Finance	GPA: 3.7/4.0

CEA CAPA Education Abroad	Barcelona, Spain
Mandarin Chinese, Spanish – Basic	Spring 2024

Saint Viator High School	Arlington Heights, IL
	May 2021

WORK EXPERIENCE

Clemson Athletics – IPTAY	Clemson, SC
<i>Development and Member Services Intern</i>	August 2023 – Present
<ul style="list-style-type: none">Conduct outbound calls to potential and existing donors promoting ticket sales, donations, and service.Building rapport with donors, answering questions and handling objections.Strategize effective approaches to generate revenue and provide service to roughly 20,000 donors.	

MedFirst Staffing, LLC	Greenville, SC
<i>Intern</i>	Summer 2024
<ul style="list-style-type: none">Collaborated with team members to streamline payroll processes and improve operational efficiency.Supported the onboarding process for 145 new hires by organizing documentation, preparing payroll, and ensuring all necessary paperwork is completed on an aggressive timeline to achieve compliance with a new contract.Assisted with special projects and initiatives aimed at improving office operations and staff satisfaction.	

Stratos Wealth Partners	Elmhurst, IL
<i>Wealth Management Intern</i>	Summer 2023
<ul style="list-style-type: none">Analyzed investment portfolios, evaluating asset allocations, risk levels, and potential returns.Shadowed advisors during meetings, gaining insight into effective relationship-building in consulting.Created engaging social media content to enhance the firm's online presence and promote financial literacy.	

The Club at Wynstone	North Barrington, IL
<i>Server</i>	Summer 2022
<ul style="list-style-type: none">Effectively built and fostered relationships with the club members.Demonstrated professionalism and attention to detail, providing an enjoyable dining experience.Applied effective communication techniques to resolve disputes and ensure member satisfaction.	

LEADERSHIP EXPERIENCE

CEA CAPA Education Abroad	Clemson, SC
<i>Alumni Ambassador</i>	August 2024 – Present
<ul style="list-style-type: none">Promote study abroad programs through presentations and social media, increasing student engagement.Support the study abroad office and Clemson students through the pre-departure process.Assist CEA CAPA representatives during campus visits, helping to enhance student awareness.	

Tri Delta – Beta Theta Chapter	Clemson, SC
<i>Director of Member Finances</i>	January 2023 – January 2024
<ul style="list-style-type: none">Managed and oversaw 350 members' finances and accounts receivable.Devised and oversaw a budget of \$200,000+ per the chapter's annual budgeting process and procedures.Met with individual members to address their unique financial needs.	

HONORS AND ACTIVITIES

Honors: President's List, Dean's List

Activities: Sales Innovation Program, Wall Street South Investment Club, ThinkStrong, Women in Business, Delta Delta Delta Sorority, Sales Club

Sidney Smith

Sidney.ssmith@outlook.com | 585-750-0154 | Webster, NY (open to relocate)

EDUCATION

Clemson University, College of Business <i>Bachelor of Science in Financial Management</i> <i>Minor: Accounting, Emphasis: Corporate Finance</i> Awards: President's List Fall 2021-Spring 2024	Clemson, SC May 2025 Cumulative GPA 4.0/4.0
Lorenzo De Medici Institute <i>Study Abroad Program</i>	Florence, Italy Summer 2023

WORK EXPERIENCE

SponsorUnited <i>Analytics Intern</i>	Remote July 2024 – December 2024
<ul style="list-style-type: none">Exercise discretion in model manipulation to enhance the accuracy of sponsorship deals within the sports and entertainment industry.Conduct weekly research initiatives using Excel and proprietary software to enhance and analyze sponsorship deals in Major League Baseball (MLB).Collaborate with managers and interns from the NFL, NHL, NBA, and Power 5 Conferences to successfully complete projects.Strategize with the Director of Strategy & Analytics to effectively prepare sales teams for upcoming brand and property meetings.	
Operations Intern	December 2023 – July 2024
<ul style="list-style-type: none">Analyzed and logged data for sports and entertainment partnership deals into company platform.Reported to live sports venues to collect necessary data like advertising, signage, and more.Adapted quickly to new platforms to ensure proficiency in completing reports each week.	
Walk On's Sports Bistreaux <i>Hostess</i>	Clemson, SC November 2022 – August 2024
<ul style="list-style-type: none">Greeted and efficiently sat guests and provided exceptional customer service in a fast-paced restaurant environment.	
Offline Eastview Mall <i>Sales Brand Ambassador</i>	Victor, NY June 2022 – Present
<ul style="list-style-type: none">Effectively engage with customers, exceed sales targets, and maintain a visually appealing store environment to enhance the shopping experience.Complete organizational tasks, operate POS systems, and manage cash registers.	

LEADERSHIP EXPERIENCE

Women in Business <i>Director of Social</i>	Spring & Fall 2023
<ul style="list-style-type: none">Created a budget using Excel for our specific team.Arranged events to foster networking opportunities within the member community.Successfully grew the organization from 90 to 350 members.	
Alpha Delta Pi Sorority <i>Recruitment Committee</i>	Summer 2023
<ul style="list-style-type: none">Assigned responsibilities and provided cost estimates for required items.	

ACTIVITIES & SKILLS

Organizations & Clubs: Beta Alpha Psi, Finance Club, Scholars of Finance, Wall Street South Investment Club, Women in Business, Alpha Delta Pi Sorority, Best Buddies
Outside Experiences: Shadowed Premium Hospitality and Events team at Clemson University basketball games.
Skills: Data Analytics, Excel Proficiency, Google Workspace, Microsoft Office

Cristian Jon Spera

6151 Holland Street
Fort Mill, SC 29707

516-864-3548
Cristianspera56@gmail.com

Current Bachelor of Science in Financial Management major with an emphasis in banking and investments as well as a background in financial planning, project management, and accounting minor seeking a career in financial management. Certified Microsoft Office expert specializing in word and excel.

Education:

Clemson University, Bachelor of Science in Financial Management August 2021 - Expected graduation May 2025

Highlight of Technical Skills and Qualifications:

Experienced with Microsoft Word, PowerPoint, Excel
Effective communication skills with much experience working with teams.
Experience in portfolio management simulation working with trading stocks.
Worked and experience with the Bloomberg machine.

Work Experience:

Plumbing Connection

May 2024 – August 2024

Personal Assistant and Warehouse Associate

- Went on different variety of jobs assisting plumbers in their work bring the materials they need to complete the job
- Stocked up warehouse with new materials for jobs and in charge of keeping shop and warehouse organized and keeping records of what's stocked

Aldi

May 2023– August 2023

Warehouse stocker

- Unload and load delivery trucks to transport inventory across the warehouse.
- Assisted in managing the inventory count as well as actively stocking and reorganizing.
- Effectively engaged in continuous communication and information exchange with peers, suppliers, and warehouse leadership to ensure collaboration and cooperation.

Chick-fil-a

August 2020– October 2021

Team Member

- Worked directly with customers taking food orders in the drive through communicating with my co-workers and customers to get orders in fast and efficient manner.
- Responsible for DoorDash and curbside orders
- Assisted with in store activities handing out food to customers and helping with customer issues.

Hudson Fencing Inc.

March 2019- October 2019

Warehouse Associate

- Managed warehouse supplies inventory assisting the recording of deliveries being brought in as well as being brought out.
- Used machines to cut fences into final products and stocking final products into final inventory.
- Prepare customer order packages for delivery using forklifts to transfer loads of fence into delivery trucks.

Activities:

- Volunteered with Project Christmas Child, Waxhaw, NC: December 2020
- Volunteered at Urban Ministry Center, Charlotte, NC: May 2021 - August 2021
- Volunteered at Humane Society of Charlotte, NC: June 2022 – July 2022

GABE SPROUSE

SprouseGabeS@gmail.com

317 Brigadier Drive
Clover, SC 29710

803.627.0016

EDUCATION

Clemson University – Wilbur O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management; Accounting Minor

Class of 2025

- Concentration in Commercial Banking and Investments
- Relevant Coursework: Portfolio Management & Theory, Investment Analysis, Advanced Financial Management, Real Estate, Options, Futures & Derivatives, Macroeconomics, Microeconomics
- Finance Intensive Seminar: Visited Goldman Sachs, JP Morgan, Bank of America, NYSE, and Russell Investments to learn more about finance roles in New York
- Clubs & Activities: Clemson University Investment Banking Club, Scholars of Finance, Beta Alpha Psi, Alpha Sigma Phi, and Wall Street South Investment Club

WORK EXPERIENCE

Wall Street Oasis

Lake Wylie, SC

Equity Research Analyst

Aug 2024 – Sep 2024

- Developed >20-page equity research report in team-based approach, spearheading the valuation section
- Employed advanced research techniques and Excel expertise to construct detailed intrinsic and relative valuation model
- Communicated complex findings to a diverse audience of >130k readers, ensuring broad dissemination

Catawba River Capital

Lake Wylie, SC

Private Wealth Management Summer Intern

Jul 2024 – Aug 2024

- Optimized estate plans for 50+ clients by conducting personal comprehensive reviews of financial goals, estate taxes, and beneficiaries
- Influenced the investment of over \$8M through spearheading investment write-ups for perspective portfolio positions
- Developed skills in Tax Planning, Investment Analysis, and Estate Planning

LEADERSHIP

Beta Alpha Psi Accounting Fraternity

Clemson, SC

Member

Dec 2023 – Current

- Teamed with fellow members to organize professional presentations, regarding accounting careers and corporate lifestyle tips, for the chapter of 100+ active members
- Volunteered in community service projects totaling 8 hours per semester
- Guided 4 academic tutoring sessions per semester, aiding 20+ students in accounting and finance exam preparation
- Introduced “Big Four” and other large accounting firms before presentations on topics ranging from audit techniques and emerging financial technology to interview and resume workshops

Alpha Sigma Phi Fraternity

Clemson, SC

Social Chairman & VP of External Relations

Aug 2022 – Current

- Raised over \$100,000 for Breast Cancer Awareness while advancing to the final round of a philanthropic competition out of 32 competitors
- Coordinated with entertainment managers, managed a social budget of roughly \$110,000 a year, and implemented a flourishing events calendar for a chapter of 132 active members
- Spearheaded semesterly resume and LinkedIn workshops for all new members

ADDITIONAL INFORMATION

Language: Spanish (basic)

Modeling: Completed Wall Street Oasis self-study course covering valuation, M&A, and LBO modeling

Computer: Proficient in Excel, PowerPoint, and Bloomberg

Certifications: Bloomberg Certification Program (expected completion August 2024)

Interests: Performing country music (singing), finding up-and-coming bands, bench press (target: 225 lbs), wakeboarding on Lake Wylie, pickleball, developing automation software

Scott Symank

ssymank@gmail.com • ssymank@clemson.edu • (925) 577-2457 • www.linkedin.com/in/scott-symank

EDUCATION

Clemson University

Bachelor of Science in Financial Management

Minor in Accounting

Emphasis: Financial Planning

GPA: 3.89/4.00

Clemson, SC

May 2025

WORK EXPERIENCE

Morgan Stanley Wealth Management

Pleasanton, CA

Wealth Management Intern – The Cardinal Group

May 2023 - August 2023

- Created and managed securities data program using Microsoft Excel spreadsheets for use by financial advisors in the Cardinal Group. Program incorporated fundamental and technical data.
- Performed financial analysis on 300+ securities and provided this data to financial advisors.
- Provided 63 daily reports to team financial advisors on developments in the markets affecting current and watch-list holdings.
- Trained in Aladdin Risk Analysis through Morgan Stanley Portfolio Risk Platform team.
- Scheduled in-person and remote client meetings on behalf of financial advisors.

Clemson University Department of Business Intelligence

Clemson, SC

Data Analyst Intern

May 2024 – August 2024

- Managed 12 Tableau dashboards on Clemson financial data for separate financial departments.
- Created a revenue-based budgeting Tableau dashboard for Clemson's new budgeting strategy.
- Produced a Tableau dashboard on graduate application data from 2014-2024 to learn Tableau and presented this dashboard to the Business Intelligence Department.
- Took introductory training in Python coding and completed a Python project.

Clemson University College of Business

Clemson, SC

Academic Tutor

August 2024 - Present

- Tutored Clemson students in the college of business on introductory finance courses.

LEADERSHIP EXPERIENCE

Clemson Finance Club

Clemson, SC

President

May 2024 - Present

Vice President

August 2023 - May 2024

Air Force ROTC

Clemson, SC

AS 100 Cadet Flight Commander – Detachment 770

August 2021 - May 2022

Boy Scouts of America

Danville, CA

Senior Patrol Leader

August 2018 – August 2019

Honors and Activities

Eagle Scout and Eagle Bronze Palm

September 2020

Clemson University President's List

May 2022 – December 2023

Clemson University Dean's List

December 2021, May 2024

CFA Global Research Challenge

August 2024 - Present

Beta Alpha Psi International Honor Society

January 2024 – Present

Robert S. Sypeck Jr.

Fair Haven, New Jersey 07704 | 732-757-2378
rsypeck@g.clemson.edu | [linkedin.com/in/robert-sypeck-163b72253](https://www.linkedin.com/in/robert-sypeck-163b72253)

EDUCATION

Clemson University – Wilbur O. & Ann Powers College of Business Clemson, SC
Bachelor of Science in Financial Management May 2025
Minor: Accounting, Emphasis: Corporate Finance Cumulative GPA: 3.27/4.00

Activities

- Kappa Sigma Fraternity – Social Chairman Spring 2023
- College of Business Global Business Ambassador
- Clemson University Finance Club

London School of Economics and Political Science, Summer School London, UK
AC210 Financial Statement Analysis for Investment Banking & Asset Management Jun 2022 – Jul 2022

- Coursework focused on analyzing the differences between IFRS and GAAP
- Analyzed ESG governance and trends across companies in different industries

Bond University Gold Coast, Aus
Relevant Coursework: Data Analytics for Accountants, Accounting Information Systems, International Finance, Environmental Field Analysis of Rainforest and Coastal Regions Jan 2024 – Apr 2024

- Coursework focused on Case Studies using applicable systems to simulate real-life business situations

Certifications:

- Training The Street: Bond Markets, Capital Markets, and Corporate Functions
- Proficient in Excel

WORK EXPERIENCE

The Kagency (New York City, NY) May 2024 – Aug 2024
Sales Intern

- Accompanied Sales Manager on client site visits to observe and learn in-person sales techniques, enhancing my understanding of customer engagement and relationship building
- Provided long-term profit analysis data from all events to management
- Developed client database to simplify company communication and client outreach

Outernet Live (London, UK) May 2023 – July 2023
Office Administration Intern

- Internship focused on gathering all past programmed events and recategorizing them to show a more diverse scope of daily happenings around the venue
- Generated reports by compiling key data points from CRM platform and additional data to be used by management in weekly forecast and business planning meetings
- Participated in current and prospective client meetings leading to new contract or contract extensions

Interests

Skiing, Golf, Travel, Chess, Reading, Running, Hiking

JONATHAN TAYLOR

101 Riggs Dr, Clemson SC, 29631 ♦ 803-667-1915 ♦ jptaylor1327@gmail.com

EDUCATION

Bachelor of Science in Financial Management

Clemson University (Graduating May 2025)

Concentration: Financial Planning

Minor: Accounting

Overall GPA: 3.74 out of 4.0

Finance GPA: 3.83 out of 4.0

EXPERIENCE

Financial Planning Intern

Summer 2024

Strategic Planning Group

- Conducted introductory financial planning meetings focused on financial literacy and goal setting
- Created financial plans within Leap (financial planning software)
- Gained confidence in conducting client meetings and phone conversations
- Increased competency in prospecting and developed effective salesman techniques
- Experienced behind the scenes of insurance and wealth management products and processes

Client Relations Manager

August 2024-Present

HealthMarkets

- Cultivated and expanded existing client relationships by implementing tailored solutions and providing exceptional customer service
- Expanded confidence in phoning language and sales techniques
- Conducted phone calls with clients relating to life and health insurance
- Gained comprehensive understanding of diverse insurance products and their application to meet individual customer needs

Business Statistics Teaching Assistant

August 2023-December 2023

Clemson University College of Business

- Assisted with teaching of business statistics to a class of 110 students.
- Responded to student's questions effectively and explained key concepts in ways to help class improve their performance.
- Was responsible for grading, holding tutoring sessions, and handling student's concerns in a professional manner.

INVOLVEMENT AND HONORS

Presidents List - Spring '23, Summer '23, Fall '23

Children's Ministry Leader/Camp Counselor- 2021-Present

Campus Crusade Bible Study Leader - 2023-2024

CERTIFICATIONS AND LICENSES

South Carolina Life, Accident, and Health Producer- May 2024

SIE-Securities Industry Essentials- August 2024

Maxen Taylor

(904) 233-9158 | maxent@clemson.edu

EDUCATION

Clemson University, Clemson, SC

Expected Graduation May 2025

Bachelor of Science in Financial Management with Accounting Minor

WORK & LEADERSHIP EXPERIENCE

Subaru of Jacksonville

Jacksonville, Florida

Inventory Manager/ Organizational Specialist

May 2024 – August 2024

- Managed inflows and outflows of over 500 deliveries of new and used inventory
- Created innovative solutions to organizational issues to improve sales efficiency between both new, used, and auxiliary car lots
- Shadowed Finance and Sales department to get a deeper understanding how a top Subaru dealership in America operates

Ameris Bank

Buckhead, Atlanta, GA

Commercial Credit Intern

May 2023 – August 2023

- Analyzed guarantor and borrower financials to grade risk posed to the bank
- Confirmed loan safety for over 300 commercial retail loans in a portfolio that consisted of over \$32 million in loans
- Performed multiple site visits with Commercial Lenders to get to know guarantors and ensure covenant requirements are met

Clemson University Student Government

Clemson, SC

Student Activities Committee

August 2023 – Present

- Plan student-ran, campus-wide events
- Strategize how to involve all Clemson students into the school's deep-rooted traditions

Freshman Council Mentor

August 2024 – Present

- Guide incoming Freshman through the landscape of Clemson's Student Organizations
- Propel students in the right direction and introduce them to helpful role models from my own path

Freshman Council Member

September 2021 — May 2022

- 1 of 35 selected Freshman to represent their peers in Clemson Student Government
- Built connections and lasting memories with other very successful students at Clemson University

SKILLS, ACTIVITIES & INTERESTS

Languages: Conversational Proficiency in Spanish

Activities: Clemson Watersports Club, Finance Club, Best Buddies

Interests: Golf, Acoustic Guitar, College Football, Classic Rock

NICHOLAS TAYLOR

(215) 530-5372 | ntaylo4@clermson.edu | www.linkedin.com/in/nicholastaylor802

EDUCATION

Clemson University

August 2021 – May 2025

Bachelor of Science in *Financial Management*

Accounting Minor, Financial Planning Emphasis

- **4.0/4.0 cumulative GPA**
- Wall Street South Investment Club Officer and Member
- Beta Gamma Sigma member

SKILLS

- Microsoft Office Suite: Excel, Word, and PowerPoint
- Leveraged finance models and corporate underwriting applications
- Bloomberg Terminal: Mutual Fund, Corporate Bond, and Yield Curve Analysis
- Time value of money: NPV / IRR calculations

EXPERIENCE

Citizens Bank Corporate Underwriting and PM Intern

May 2024 – August 2024

- Conducted annual reviews on outstanding loans using a leveraged finance model
- Ran PD and LGD ratings to assess and analyze clients' financial health
- Presented Intel's financial health and outlook to upper management
- Connected with and learned from the Head of Citizens Corporate Banking Coverage, Senior Portfolio Management Team Leads, and other senior leadership

Dustin Johnson Golf School Elite Camp Counselor and Coach

June 2021 – July 2023

- Learned from renowned coach Allen Terrell how to effectively teach kids with different skill levels, ages, and backgrounds
- Taught putting, sportsmanship, honesty, etiquette, and course strategy

The Dye Golf Club Cart Attendant

June 2021 – August 2023

- Delivered exceptional customer service by fostering meaningful relationships with guests, ensuring return visits
- Managed golf cart availability and allocation, as well as tee time punctuality

LEADERSHIP

Varsity Golf and Bowling Team Captain

- Helped my teammates improve their mental game, strategy, and form
- Sustained team morale amidst challenging circumstances, fostering resilience and camaraderie
- Encouraged good sportsmanship at all times

Evan Theroux

3 Hillcrest Ave, Greenville RI

(401) 864-1248

Therouxevan@gmail.com

EDUCATION

Clemson University

Clemson, SC

Bachelor of Science in Financial Management

May 2025

Minor: Accounting, emphasis: Financial Planning

GPA: 3.50/4.00

Academic tutor: Entry level finance and accounting courses

WORK EXPERIENCE

Next Capital Wealth Management

New York, NY

Wealth Management Intern

May 2024 - August 2024

- o Verified and executed trades to ensure portfolio liquidity and diversification
- o Provided private asset statements to ensure an accurate reflection of real returns
- o Utilized Schwab Advisor, Addepar, and Net360 platforms to update client portfolios and investment objectives
- o Learned alternative investments utilized high and ultrahigh net worth individuals

Clemson University Department of Student Affairs

Clemson, SC

Residential Community Mentor (RA)

September 2023 – Present

- o Serves residents in community building and campus engagement while transitioning to independent living
- o Maintained safe environment for students and report any issues to proper authorities
- o Assisted administration by filing timely reports on residents and the residence hall

Button Hole Golf

Providence, RI

League Coordinator and Intern

May 2018 – Present

- o Update databases and implement updates needed for yearly billing and information
- o Create league schedule and coordinated tee times and make up rounds for all members
- o Coordinate golf tournaments, raise contributions, and market outcomes

Honors and Activities

Clemson University Dean's List

September 2022 - Present

Clemson Catholics

September 2022 - Present

Beta Alpha Psi International Honor Society

January 2024 - Present

Stocks and Investing Club

January 2023 - Present

Wall Street South Investment Club

September 2022 - Present

Smithfield High School Student Government, Smithfield, RI

Student Body President

Captain, Smithfield High School Men's Soccer

September 2018 – May 2022

Skills and Certifications

- o Efficient in Microsoft Office Suite
- o Fluent in Google and Microsoft platforms
- o Microsoft Excel Basic

Chase Thompson

Clemson, SC | thompsonchase037@gmail.com | (413) 388-7311 | www.linkedin.com/in/chase-thompson7

EDUCATION

Clemson University Honors College

Bachelor of Science in Financial Management

Emphasis: Commercial Banking and Investments

Minors: Accounting, Management Information Systems

Clemson, SC

December 2024

GPA: 3.96/4.0

The Loomis Chaffee School

Windsor, CT

May 2021

RELEVANT EXPERIENCE

AXA XL

New York, NY

Political Risk and Credit Intern

June 2024-August 2024

- Researched aircraft finance jurisdictional risk in 8 countries and presented insights and risk assessments
- Collaborated with 6 interns to analyze 3 years of client and distribution data, presenting to senior executives on potential growth opportunities
- Supported the underwriting team with portfolio analysis, underwriting rationale summaries, and participated in due diligence processes during client, broker, and internal meetings

Hartford Federal Credit Union

Hartford, CT

Lending Intern

June 2023-August 2023

- Managed member documentation including mortgage insurance policies, personal loans, and auto titles
- Implemented a new filing system containing 2,000+ files, significantly reducing document retrieval time
- Assisted the lending department with daily operations such as member communications and auditing

Clemson University Finance Department

Clemson, SC

Finance Tutor

November 2023-Present

- Communicate and break down complex financial management concepts in a clear and concise manner
- Foster an interactive learning environment through personalized assistance and tailored practice problems to challenge and enhance student comprehension and problem-solving skills

Wall Street South Investment Club

Clemson, SC

Member

September 2023-Present

- Manage a \$100,000 simulated investment portfolio of stocks, bonds, mutual funds, ETFs, options, and futures by selecting and trading securities
- Apply trading and investment knowledge gained from guest speakers into my personal portfolio

Professional Business Fraternity of Delta Sigma Pi

Clemson, SC

Member

May 2022-Present

- Engage in weekly chapter, professional speaker, community service, and DEI events
- Develop business professional skills by recruiting new members and assisting in their transition into the fraternity

WORK EXPERIENCE

The Ranch Golf Club: *Golf Assistant/Greeter*

Southwick, MA

- Provided excellent guest service while managing a golf cart fleet and golf range

May 2023-August 2023

Six Flags New England: *Ride Operator*

Agawam, MA

- Operated 4 rides ensuring safety, efficiency, and positive guest experiences

June 2022-August 2022

SKILLS & INTERESTS

- Bloomberg Market Concept Certification, Bloomberg Terminal, Tableau, Power BI
- Finance Club, Investment Analysis, Golf, Soccer, Ultimate Frisbee, Snowboarding

Tanner Thorne

(864)-706-0736 • tethorn@clemson.edu • www.linkedin.com/in/tanner-thorne-167436294

Current Address: Clemson, SC 29634

Permanent Address: Spartanburg, SC 29316

EDUCATION

CLEMSON UNIVERSITY

Bachelor of Science in Financial Management

May 2025

- Minor: Accounting
 - Emphasis Area: Corporate Finance
 - Key Classes Completed: Financial Management II, Intermediate Financial Accounting II, Management of PC Applications, and Intermediate Business Statistics.
-

WORK EXPERIENCE

Employee

American Fujikura Limited

Summer 2023 – Present

- Pulling stock from inventory to complete orders
- Packaging and labeling orders to be shipped
- Helping co-worker's complete orders that they may be working on
- Working with QA to ensure products being shipped are high quality

Duncan, SC

Caterer

Holmes Catering and Events

Fall 2019 – Summer 2023

- Helped prepare food and setup for events
- Helped with cleaning up events
- Trained new employees

Spartanburg, SC

ACHEIVEMENTS

- Developed an automated trading strategy using TradeStation.
- Managed a virtual portfolio as part of the Wall Street South Investment Club at Clemson University
- Bloomberg Finance Fundamentals Certified

Rusty Paul Todd

1310 Walnut Avenue · Ocean Township, NJ · (732) 567-9057 · rustyt@clemson.edu · www.linkedin.com/in/rusty-todd

PERSONAL STATEMENT

I am a driven and passionate college student working towards a Financial Management degree at Clemson University looking to gain further firsthand knowledge of the financial, accounting, and client acquisition aspects of a leading business.

EDUCATION

Clemson University

Anticipated Graduation: May 2025

B.S. in Financial Management, Corporate Finance Emphasis Area, Minor in Accounting

- 3.72 / 4.00 Overall GPA

Ocean Township High School

2018 - 2021

- Honors and AP studies / (101.5 /100) GPA

WORK EXPERIENCE

Bleakley Financial Group

June 2024 August 2024

Finance Intern

Fairfield, NJ

- Provided administrative support to assigned analyst and worked on many financial projects
- Developed an understanding of Wealth Management and the operations of a RIA
- Conducted research and documented findings to identify trends for future recommendations

Deal Golf and Country Club

May 2017 - present

Caddie

Deal, NJ

- Carry bags and advise golfers with improving their game
- Earned "Most Improved Caddie"
- Exhibited perseverance by training for 1 year to understand the role and work my way into the rotation

Private Lifeguarding

June 2020 - present

Lifeguard

Deal, NJ

- Ensure the safety of customers and their children while in the water
- Earned CPR certification

Deal Lake Bar + Company

September 2020 - January 2021

Busser

Deal, NJ

- Provided excellent customer service while organizing tables in the restaurant
- Exhibited great time management, communication, and organizational skills

ACTIVITIES AND SOCIETIES

- **Clemson University:** Iptay Collegiate Club, Clemson Rugby
- **Ocean Township High School:** DECA Business Club, Student Council, Italian Club, Varsity Soccer, Varsity Basketball, Varsity Swim, Varsity Lacrosse

AWARDS AND ACKNOWLEDGEMENTS

- **Clemson University:** Achieved President's List (2021, 2022, 2023), Dean's List (2023,2024)
- **Ocean Township High School:** 4 year Spartan Scholar recipient (95+/100 gpa), Principles Commendation List (4 years), National Honor Society, NJSIAA Student Ambassador (2018-2021), NJSGA Caddie Scholarship, 2x DECA state finalist for test and role play in Sports and Entertainment Marketing, Quickbooks Certified

Ryan Tomkalski

rytomkalski@gmail.com ▪ 203-456-5473

EDUCATION

Clemson University, Wilber O. and Ann Powers College of Business

Clemson, SC

Bachelor of Science in Financial Management

May 2025

Emphasis in Corporate Finance

Minor in Accounting

Overall GPA: 3.07/4.0

WORK EXPERIENCE

RTX Corporation

Farmington, CT

FLDP (Financial Leadership Development Program) Intern

June - August 2024

- Reconciling and resolving acquisition related discrepancies in Accounts Payable and other accounts.
- Processing GR/IR (Goods Receipt/Invoice Receipt) transactions.
- Posting and clearing improper invoices.
- Utilizing SAP to investigate transactions and determine proper resolution.
- Communicate and strategize with team members to efficiently solve problems at hand.
- Respond and resolve internal customer requests.

T.C. Builders

Litchfield, CT

Carpenter Assistant

May 2023 - June 2024

- Provide a wide range of high-quality home improvement services based on customers' requests.
- Collaborate with the construction team to meet project goals and deadlines.
- Measure, cut, and assemble materials to meet project specifications.
- Contribute to all phases of new residential home construction and restoration.

Wade Brothers LLC

Naugatuck, CT

Arborist Assistant

June 2019 – August 2022

- Efficiently and effectively performing customer landscaping requests such as weekly lawn care, mulching, tree removal, etc. to complete customer satisfaction.
 - Productively operated and maintained equipment such as chainsaws, chippers, and mowers.
 - Followed safety procedures and guidelines to ensure a safe working environment.
-

EXTRA-CURRICULAR ACTIVITIES

Finance Club

Market Trend Research Club

Wall Street South Club

Intermural Sports

SKILLS & CERTIFICATIONS

Microsoft Office Certification in Microsoft Word & Excel

Determined

Strong Work Ethic

Problem Solving Abilities

Teamwork and Communication

Jake Tompkins

(443) 851-5112 | jntompk@clemson.edu | Owings Mills, MD 21117 | linkedin.com/in/jaketompkins21

Education

Clemson University <i>Bachelor of Science in Financial Management, Emphasis in Real Estate</i> <i>Minor in Accounting</i>	Clemson, SC May 2025 GPA: 3.76/4.0
<i>Dean's List:</i> <i>President's List:</i>	All Semesters Fall 2022

Work Experience

Chesapeake Real Estate Group Intern	Hanover, MD Summer of 2024
<ul style="list-style-type: none">Developed detailed acquisition pro formas to estimate value and property performance, incorporating revenue forecasts, expense estimates, and capital expenditure plans.Prepared summaries and recommendations for lease terms, conditions, and potential risks, facilitating informed decision-making for management.Created visually appealing property brochures and pitch decks incorporating high-quality images, property details, and market analysis.Accompanied experienced team members during property showings and routine check-ins, gaining hands-on experience in property management, tenant interactions, and showcasing techniques.	
Michael's Café Expeditor	Timonium, MD Summer of 2023
<ul style="list-style-type: none">Assembled orders based on specific ticket instructions catered to customer needs.Organized and restocked necessary materials and ingredients for the kitchen staff to prepare dishes.Maintained a clean and organized work environment.	
Hammerheads Dockside Waitstaff	Bethany Beach, DE Summer of 2022
<ul style="list-style-type: none">Exhibited effective communication and problem-solving skills while serving customers in a busy seaside restaurant.Ensured customer satisfaction by addressing inquiries and resolving issues promptly.	

Extracurriculars

Phi Sigma Kappa Fraternity Recruitment Chair	Clemson, SC Spring of 2023
<ul style="list-style-type: none">Utilized interpersonal and communication skills to build relationships with prospective members.Planned over fifteen recruitment events targeted at facilitating conversation between prospective and current members.Coordinated with other fraternity officers and university officials in preparation for several events and inter-fraternal meetings.	
Clemson Men's Lacrosse Team Member	Clemson, SC Fall of 2022 - Present
<ul style="list-style-type: none">Uphold a healthy work ethic, balancing academic responsibilities with the demands of a competitive collegiate lacrosse program.Developed resilience and perseverance through overcoming obstacles, adapting to different playing conditions, and continuously striving for personal and team improvement.	
Gilman High School Senior Class Vice President	Baltimore, MD 2020-2021 School Year
<ul style="list-style-type: none">Collaborated with other student leaders to organize school events, such as prom and fundraisers.Worked closely with teachers and administrators to address student needs and improve school policies.Fostered a positive school environment by encouraging dialogue and inclusivity.	

Riley Van Wickle

2706 Hermit Ranch Rd • Ben Lomond, CA 95005 • Rileyvanwick@gmail.com • 831-246-2169

Education

Clemson University

B.S. Financial Management, Accounting Minor, Real Estate Concentration. 3.85 – GPA
Awards: President's List (2022) / Dean's List (2021, 2022, 2023)

Clemson, SC
Class of 2025

CEA CAPA Education Abroad

Study abroad coursework in International Finance and International Communication

Barcelona, Spain
Jan 2024 – May 2024

Santa Cruz High School

4.2 – GPA

Santa Cruz, CA
Class of 2021

Experience

Berkadia

Hotels & Hospitality Investment Sales Analyst

- Developed detailed financial models and reviewed contractual documents to optimize hotel property sales processes.
- Analyzed market trends, financial data, and key contract terms to deliver actionable insights.
- Supported the team in making informed decisions, driving successful investment sales outcomes.

Chevy Chase, MD
Jun 2024 – Aug 2024

PM Hotel Group

Financial Management Intern

- Analyzed potential business opportunities within the Finance/Treasury Department.
- Managed financials for ongoing projects and supported senior team members on various financial initiatives.
- Conducted site visits to multiple hotels across the DMV region, gaining valuable industry knowledge and insights into hospitality sector financial operations.

Chevy Chase, MD
May 2023 – Aug 2023

Leadership & Activities

Future Housing Leaders – Fannie Mae

- Multifamily Course
 - Built complete, industrial grade multifamily, office, retail, and industrial models, including in depth treatment of the modeling of revenues, operating expenses, capital improvements, debt, and joint venture waterfalls
- Technology AI and Data Science Course
 - Mastered ways to ethically and efficiently use industry data and SaaS technology to understand the housing finance markets, products, customers, and lenders

Remote
Jun 2024 – Aug 2024

Investment Research Project

Portfolio Manager

- Facilitated a collaborative environment that challenged members to make research-based investment decisions using real-world techniques and technology, including Bloomberg Terminal.

Clemson, SC
Aug 2023 – Dec 2023

Certifications

- Analyzing The Real Estate Model – Wall Street Prep
- Real Estate Development Modeling – Wall Street Prep
- 4 additional certifications in RE Modeling – Wall Street Prep

Emma Vick

(804) 625-6324 EVICK@G.CLEMSON.EDU CLEMSON, SC 29632

EDUCATION

Clemson University, College of Business
Bachelor of Science in Financial Management
Minor: Accounting, Emphasis: Corporate Finance

Clemson, SC
May 2025

WORK EXPERIENCE

BUGAY, WATSON & ASSOCIATES - AMERIPRISE FINANCIAL SERVICES, LLC

Greenville, SC

Client Service Coordinator

January 2024 - Present

- Worked alongside a financial advisor in creating and implementing personalized financial plans for clients
- Prepared meeting materials and notes for advisors attending client meetings
- Managed over 200+ phone calls and communicated with clients to ensure exceptional customer service

CLEMSON UNIVERSITY INDUSTRIAL ENGINEERING DEPARTMENT

Clemson, SC

Marketing and Business Development Intern

August 2022 – May 2024

- Designed social media posts weekly and updated the engineering website on faculty and student awards
- Collaborated with engineering professors and faculty to analyze areas of interest for social media coverage
- Developed strong interpersonal skills through student-facing activities such as customer service and secretarial duties 20 hours per week

CLEMSON HOUSING SUMMER PROGRAMS

Clemson, SC

Clemson Housing Summer Assistant

Summer 2022 and Summer 2023

- Performed administrative duties such as filing paperwork, taking inventory of supplies, and working with housing and summer camp staff
- Provided quality customer service to resolve inquiries and complaints from students, volunteers, and community members
- Entered and updated student housing and key records in Clemson Home database

LEADERSHIP

THE TIGER NEWSPAPER

Clemson, SC

News Editor

August 2021 - Present

- Mentored several newspaper journalists, lead a team of over 15 staff writers, and edited all news articles weekly for online publication and bi-weekly for print editions
- Wrote several articles per week in the business section and delivered engaging content on deadline

ACTIVITIES, SKILLS AND INTERESTS

Activities: Women in Business, Clemson Finance Club, Gardening Club, and Swing Dancing Club

Skills & Certifications: FINRA Securities Industries Essentials Exam (SIE), Ameriprise 101 CRM Training Certification, proficiency in Adobe Creative Cloud and Microsoft Office tools

Interests: Swing dancing, creative writing and journalism, and gardening

Nihaal Vora

Greenville, SC | (864) 373-5153 | nihaalvora@gmail.com | www.linkedin.com/in/nihaal-vora

Analytical Thinker

Senior with dual majors in Finance and Computer Information Systems with experience in M&A research, FP&A, accounting, and enterprise software analytics.

**Cross-team Collaboration • Custom Pitch Development • AI Applications in Finance
Financial Statement Analysis • Peer Leadership • Financial Modeling**

Education

Clemson University, Clemson Honors College, Clemson, SC
Bachelor of Science in Financial Management, Corporate Finance Emphasis
Bachelor of Science in Computer Information Systems
Minor in Accounting

Graduating: May 2025
GPA: 3.80

Oxford University, Magdalen College
Corporate Finance and Cost Accounting focused Study Abroad

Jul – Aug 2022

Technical Skills: Tableau | SQL | Programming in C/C++, Java, Python | MATLAB | SolidWorks CAD
Google Drive Suite | Microsoft Excel, PowerPoint, Word | QuickBooks | PitchBook

Professional Experience

Phlow Corporation

Corporate Finance Intern

May – Aug 2024
Richmond, VA

- Created profiles on 24 potential M&A targets, 41 potential investment firms and 45 competitors
- Assisted with mid-year closing and forecasting for the balance of 2024
- Researched the potential of venturing into the cold storage industry for the company
- Contributed to the business portfolio strategy regarding which APIs to develop

RingCentral

Corporate FP&A Intern

Jun – Aug 2023
Belmont, CA

- Redesigned forecasting formulas of several accounts to improve precision by 10%
- Defined the use of AI in corporate finance to optimize revenue forecasting and cash collections
- Designed Excel forecast models using past data and created a CFO level concept pitch
- Collaborated with the intern team to innovate and design a new product feature, potentially generating \$550,000 in annual revenue

Meilinger Consulting

Accounting Intern

May – Jun 2022 / Jun – Aug 2024
Greenville, SC

- Analyzed the viability and potential ROI of a real estate development model for a client
- Prepared five tax returns and created three future income protecting tax plans for clients
- Investigated the financial books of eight clients utilizing QuickBooks to determine discrepancies
- Reconciled accounts on the corporate books to ensure accuracy of entries
- Reviewed financial statements in Excel to analyze business investments and identify errors

Infor

Software Development Intern

Jun – Jul 2020
Greenville, SC

- Troubleshoot and tested Enterprise Asset Management (EAM) Software
- Ran data scripts and provided updates for the corporate testing manual
- Programmed in Python for multiple assigned projects

Leadership and Campus Engagement

Clemson University Student Government, Deputy Secretary of Finance

May 2024 – Present

Asian Business Student Association, Co-founder & Director of Finance/Co-President

July 2023 – Present

Indian Cultural Association, Treasurer

May 2023 – Present

Wall Street South Investment Club, Member

Aug 2022 – Present

Clemson University Club Tennis Team, Team Member

Aug 2021 – May 2023

Certifications & Languages

Certifications: Wall Street Prep Financial & Valuation Modeling, Bloomberg Market Concepts (BMC),
Certified SolidWorks Associate (CSWA)

Languages: English, Hindi, Gujarati

Justin Walsh

[LinkedIn Profile](#) • 914-413-0360 • New Rochelle, New York • jwalsh8@clemson.edu

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business
Bachelor's Degree in Financial Management | Emphasis in Commercial Banking & Investments
Minor: Accounting | Cumulative GPA: 3.10/4.00

Clemson, South Carolina
May 2025

CEA CAPA
Study Abroad Program

Barcelona, Spain
Spring 2024

WORK EXPERIENCE

NewYork-Presbyterian Hospital
Summer Finance Intern – Accounting Department

New York, New York
June 2024-July 2024

- Assisted in securing \$3 million in reimbursements from FEMA for COVID-related expenses during the pandemic for three of NYP's hospitals
- Collaborated on the financials for post-acute care metrics focusing on optimizing patient turnover, enhancing post-acute care, and achieving cost savings for the hospital
- Acquired comprehensive understanding of the American and New York health care systems through practical immersion, including hospital tours, ambulance ride-along, and insightful discussions with executives from New York's largest health care system

The North Face
Seasonal Sales Associate

White Plains, New York
December 2022-January 2024

- Accredited for the sale of over \$25,000 worth of merchandise during the holiday season
- Boosted sales by actively engaging with customers and cultivating relationships
- Processed transactions encompassing purchases, returns, refunds, and exchanges proficiently at the POS system

Larchmont Shore Club
Head Guard, Lifeguard

Larchmont, New York
August 2020-August 2024

- Led a team of 35 lifeguards & ensured a safe and attentive environment, resulted in being awarded 2021 Guard of the Year
- Orchestrated operations encompassing employee scheduling, performance supervision, training, and facility maintenance, while fostering leadership, teamwork, and problem-solving skills
- Enforced water regulations at the Long Island Sound and pool, contributing to a secure swimming experience for patrons

Beach Point Club
Camp Counselor

Mamaroneck, New York
June 2018-August 2019

- Provided attentive supervision and ensured the safety and well-being of children aged 6 through 8
- Designed, guided, and executed engaging camp activities tailored to children's interests and development

CAMPUS ACTIVITIES & VOLUNTEER WORK

Clemson University Finance Club

- Engaged in valuable networking opportunities facilitated by the club, such as Information Sessions, to establish connections with recruiters and gain insights into industry trends and expectations
- Benefitted from the club's dedication to professional development by participating in sessions designed to cultivate essential skills and knowledge for a successful career in finance

Clemson Community for Undergraduate Business Students

- Actively participated in workshops covering professionalism, job interview techniques, networking, etiquette, and resume building

Volunteer Lifeguard for Swim Across America

- Provided a safe environment and assisted swimmers out of the Long Island Sound finishing their sponsored long-distance swims for cancer research, prevention, and treatment

SKILLS, LANGUAGES, & SOFTWARES

- Experience with Bloomberg Terminal, Python, and Lawson Accounting Software
- Intermediate Level Italian Language Skills & Elementary Level Spanish Language Skills

ALEX WEBB

378 Frances Place, Wyckoff NJ 07481 | (201) 994-9303 | ajwebb@clemson.edu

EDUCATION

CLEMSON UNIVERSITY

*Bachelor of Science in Financial Management
with Banking and Investment Emphasis*

Clemson, SC

Exp. Graduation: Aug. 2025

WORK EXPERIENCE

ERIE HOME INC., Mahwah, NJ

AUGUST 2022 – AUGUST 2023

- **REGIONAL SALES REPRESENTATIVE**

- Generated over \$1M in home renovation sales. Ranked as one of the top sales representatives in the country in first year.
- Conducted in-home sales presentations and demos of industry-leading residential roofing solutions.
- Negotiated contracts and finalized deals to meet homeowners needs.
- Utilized innovative software for precise measurements and inspections, assessing damage to prior fixtures.

LANDMARK PROPERTIES INC., Clemson, SC

APRIL 2022 – AUGUST 2022

- **LEASING AGENT**

- Worked with a team of other leasing agents to fully lease Dockside, a new lakefront property in Clemson.
- Provided in-house tours for prospective residents in effort to persuade them to live at Dockside.
- Engaged with the Clemson community and student body through in-person events, on-campus marketing, and building a large social media presence.
- Worked in Entrata Property Management Software to assist residents with technological and logistical issues.

LOOSE CHANGE RESTAURANT AND BAR, Clemson SC

JANUARY 2021 – MARCH 2022

- **HEAD OF SECURITY**

- Managed all security operations within the bar, ensuring a safe atmosphere for hundreds of customers per night. Created and implemented a handbook detailing protocols and procedures for security staff.

- **SENIOR BARTENDER**

- Served a high volume of customers throughout the night in a high-stress, fast paced environment. Managed large amounts of cash throughout the night, and carefully sorted and accounted for all cash on hand at the end of the shift.

- **MARKETING COORDINATOR:**

- Networked with potential customers to gather data and public input to optimize our marketing strategy.
- Designed advertisements and flyers to be used on the company's social media to promote events, deals, and important information.

TECHNICAL SKILLS

- Proficient knowledge in Microsoft Office, Google Apps; Basic knowledge in Adobe Premier and Photoshop
- Excellent interpersonal communication skills and professionalism; confidence and trustworthiness

Daniel R. Wharton

| Parkersburg, WV | (304) 917-1221 | dwharto@clemson.edu | [LinkedIn](#) →



Education

Clemson University, College of Business

Bachelor of Science in Financial Management, Bachelor of Science in Accounting

Finance Concentration: Commercial Banking and Investments

Cumulative GPA: 4.00/4.00

General Honors, Departmental Honors in Financial Management

Clemson, SC

December 2024

Professional Experience

United Bank (UBSI)

Treasury Intern

Parkersburg, WV

Summer 2023 & Summer 2024

- Conducted an annual municipal bond review involving debt service analysis of lower rated bonds and analysis of dozens of municipal financial statements.
- Prepared Q2 corporate and municipal bond credit reviews for Chief Treasury Officer.
- Updated and reviewed daily and weekly liquidity reports for executive management and accounting personnel.
- Wrote weekly minutes for UBSI's asset liability committee (ALCO) and sat in on weekly loan committee meetings.
- Updated earnings forecast data throughout the summer from six earnings analysts.
- Utilized Bloomberg Terminals to retrieve information for direct supervisors.

Clemson University Finance Department

Finance Tutor

Clemson, SC

Fall 2024

- Tutored underclassman taking FIN 3110, FIN 3120, and FIN 3060 (intro level finance courses).
- Organized and ran hour and a half long tutoring sessions with fellow tutors twice a week.

Parkersburg Country Club

Golf Shop Attendant

Vienna, WV

Summer 2021-Summer 2024

- Performed daily upkeep of golf course operations (maintenance on equipment, restock of supplies and inventory, opening and closing procedures, customer services to members, cashier duties, etc.).
- Managed golf course scheduling for tee times, events, matches, and private lessons for club members.
- Teaching morning golf clinics for the young children of members.

Wharton Auto Group

Car Lot Attendant

Parkersburg, WV

Summer 2021

- Washing, detailing, cleaning, and handling of cars (both customer and inventory).
- Performing inventory rearrangement for cars on the dealership lot.

Academic Extracurriculars

Wall Street South Investment Club (WSS)

Fall 2022- Present

- *Executive Officer (Since Fall 2023)*; administrative board organizing club operations and speaking events.
- Invested a \$100K virtual portfolio over an academic year experimenting with a variety of investment strategies.
- Attended speaking events hearing perspectives and insights from portfolio managers, hedge fund managers, wealth management professionals, etc.

Clemson Finance Club

Fall 2022-Present

- Worked with peers to improve resumes and attended guest speaking events with financial management relevance.
- Attendance of speaking events relevant to skills and knowledge for financial professionals.

Clemson Financial Planning Association

Spring 2024-Present

- Attendance of speaking events relevant to skills and knowledge for financial planning professionals.

Additional Activities, Associations, and Distinctions

Awards: *Finance Department Annual Banking and Investment Award (2024)* --- Sole Recipient for 2024

Honors Societies: Honor Society of Beta Gamma Sigma, Honor Society of Phi Kappa Phi

Organizations: Finance Club, Wall Street South Investment Club (WSS), Clemson Financial Planning Association

Certifications: Bloomberg Market Concepts (BMC), Bloomberg Finance Fundamentals (BFF)

Grayson Whitaker

Lugoff, SC gtw@clemson.edu | 907.301.8514

EDUCATION

Clemson University- Cumulative GPA: 3.62/4.00

Clemson, SC

Major: Bachelor of Science in Financial Management
Fall 2025

Expected Graduation:

Minor: Economics| Emphasis: Real Estate

Honors/Awards: President's List 2022

EXPERIENCE

Matthews Real Estate Investment Services

Atlanta, GA

Trainee/Matthews University Student

2024

- Conducted market research, financial assessments, and property comparisons to support informed investment decisions while considering long term client relationships as a part of an investment team.
- Internship included 8 weeks of intensive real estate investment coursework including comprehensive training in cold call techniques, developing a proficiency in underwriting, evaluating financial statements, and conducting risk assessments to support real estate investment decisions.

Delivery Driver

Central, SC

Tiger Pizza and Subs

2022 – 2023

- Ensured timely and accurate delivery of orders, consistently providing a positive customer experience to encourage repeat business.
- Addressed and resolved customer service inquiries and complaints with professionalism and a thorough understanding of the company's offerings.

Part-Time Clerk

Pendleton, SC

Quik-Trip

2021 – 2022

- Provided courteous and engaging service at the register, building strong rapport with customers to enhance their overall shopping experience.

VOLUNTEER EXPERIENCE

Kershaw County EMS

2020 – 2021

- Obtained Basic Life Support (BLS) certification and completed 60 recorded hours of ride-alongs, gaining hands-on experience in emergency medical services and actively contributing to patient care under the guidance of trained professionals.

Recreational Soccer Coach / Technical Soccer Camp Coach

2019

- Coached two seasons in a recreational soccer league for children aged 12 and under, focusing on skill development, teamwork, and sportsmanship.
- Led a one-week technical soccer camp for children aged 6 and under, teaching foundational soccer skills in a fun and engaging environment.

HONORS & ACTIVITIES

SKILLS

Clemson Real Estate Club

CoStar

Finance Club Clemson University

CREXI

Clemson University President's List

Alpha Maps

National Honors Society

Atlas – Sales Force

Matthews University Graduate

LandVision

10 Hour OSHA Certification

Excel/Microsoft Office

LexisNexis

Nicholas D. White

Newburyport MA, 01950 | (978)-500-7688 | nwhite5@g.clemson.edu | www.linkedin.com/in/nicholas-white9

EDUCATION

WILBUR O. and ANN POWERS COLLEGE OF BUSINESS, Clemson University

Clemson, SC

Bachelor of Science, Financial Management - *Emphasis in Corporate Finance*

May 2025

Minor: Accounting

GPA: 4.0/4.0

Achievements: President's List (all semesters), SIE Certification Exam, Excel 2019 Intermediate Certification

WORK EXPERIENCE

Textron Inc.

Wilmington, MA

Financial Analyst Intern - Weapons Systems

June 2024 - Present

- Improving discretionary tracking for Weapons Systems business line by incorporating outstanding purchase order commitments, leading to a more accurate depiction of "estimate at completion" based on approved budget
- Develop a headcount reporting tool at the Weapons level to further enhance forecasting accuracy of full-time equivalents
- Effectively utilize Microsoft Office (Excel, PowerPoint, Word) to construct a make-buy analysis and report findings to senior leadership, working cross functionally with teams across the country

Operin LLC

Boston, MA

Sales Intern

August 2023 - December 2023

- Work directly with the Services team of Operin, a process automation software company, to create business requirement documents, sales proposals, and implementation project plans
- Participate in Operin Solution Selling training sessions and provide support for Sales and Services teams while articulating the Operin value proposition to prospects and clients

Hogan Regional Center

Danvers, MA

Facility Maintenance Employee

May 2022 - August 2023

- Collaborate with the landscaping team and hospital care teams to efficiently manage the grounds of a psychiatric hospital and obtain OSHA certification to operate machinery
- Converse with the program coordinator on a bi-monthly basis to review the allocation of the facility's \$1.5 million budget

ORGANIZATIONS

Wall Street South Investment Club

Clemson, SC

Member

August 2023 - Present

- Meet with guest speakers on a monthly basis to discuss trading securities and strategies to effectively manage a portfolio
- Take advantage of Trading Room sessions, learn how to use Bloomberg Financial Markets machines, and compete in the Bloomberg 2023 Global Trading Challenge

Finance Student Advisory Board

Clemson, SC

Board Member

May 2023 - Present

- 1 of 5 students from the class of 2025 selected to represent nearly 1000 finance undergraduates and serve as a liaison between Clemson students, faculty, and alumni
- Pilot meetings to establish solutions to structural concerns in the department of finance

International Business Fraternity of Delta Sigma Pi

Clemson, SC

Member - Kappa Tau

March 2023 - Present

- Develop proficient interview, time management, and public-speaking skills through a 4 week mentorship program
- Participate in 8 events per semester pertaining to professional development, community service, networking, and DE&I

Phi Gamma Delta Fraternity

Clemson, SC

Recruitment Chairman, Professional Development Chairman

September 2021 - Present

- Plan 15 events to recruit from a pool of roughly 800 potential new members while utilizing a budget of over \$10,000
- Spearhead the establishment of a Professional Development Chair to foster professional skills within the fraternity by leading workshop events
- Chosen to join Order of Omega, an Honor Society for Greek leaders, representing the top 5% of the Greek community

Clemson Club Baseball

Clemson, SC

President, Division I

August 2021 - Present

- Manage a budget of \$20,000 while coordinating travel operations, evaluations, scheduling, and equipment management
- Lead 20 teammates while directing daily operations and communicating between university administration and the team

Teage T. White

LinkedIn: @teagewhite | teagewhite@live.com | 206.790.3386
Seattle, WA | Clemson, SC

SUMMARY

Hard-working, curious, Financial Management student attending Clemson University with an expected graduation date in the Spring of 2025. Experience includes working in fast-paced environments demanding adaptation, critical thinking, and problem-solving skills. Agile learner with an analytical mindset eager to gain experience and explore opportunities in Finance.

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business
Bachelor of Science Financial Management
Concentration in Banking and Investments
Minor in Accounting

Clemson, SC
December 2025

GPA: 3.5/4.0

UNIVERSITY ORGANIZATIONS: Alpha Tau Omega Fraternity | Wall Street South Club | Clemson Real Estate Club | Alpha Tau Omega Philanthropy Officer

RELEVANT COURSEWORK: Portfolio Management | Derivatives Analysis | Financial Management II

ADDITIONAL EDUCATION

The Overlake School
Redmond, WA

- Student Exchange Program (China March 2018)
May 2021
- Captain of Varsity Baseball (2020 and 2021)

GPA: 3.8/4.0

EXPERIENCE

Cart Staff

June 2024 to August 2024
Clemson, SC

The Walker Course

- Responsibly operated heavy machinery and tools
- Performed equipment maintenance
- Worked within tight deadlines in a fast-paced atmosphere

Marina Attendant

May 2023 to August 2023
Clemson, SC

Keowee Key Marina

- Responsible for daily maintenance and storage of 20'-40' boats
- Assisted private club members with boat and water toy rentals
- Maintained docks and surrounding structures

Waiter

May 2022 to August 2022
Bellevue, WA

520 Bar and Grill

- Ensured high quality of food and drinks served to guests
- Greeted, seated, and served customers
- Assisted in opening and closing restaurant

Customer Service Associate

September 2021 to January 2022
Redmond, WA

The Home Depot

- Managed customer issues by matching optimal solutions to individual customer needs
- Helped large volume of customers daily with a positive attitude and focus on customer satisfaction
- Maintained high customer satisfaction standards to meet or exceed targets

ADDITIONAL SKILLS AND CERTIFICATIONS: SIE Certification | Microsoft Office Suite with proficiency in Excel | Tableau | Attention to detail | Ability to work under pressure

INTERESTS: Golf | Capital Markets | Fishing | Philanthropy | CFA certification

John Patrick Wilder

40 Myrtle Island Road Bluffton, SC 29910 | (843)-227-0577 | jpwilder843@gmail.com | www.linkedin.com/in/john-p-wilder

Education

Clemson University's Wilbur Ann Powers College of Business

Graduating in May 2025

- Bachelor of Science in Financial Management with Emphasis in Financial Planning
- Minor in Accounting

Clemson, SC

Work Experience

City National Bank of Florida

June 2024 – Aug 2024

Wholesale Risk Intern

Orlando, FL

- Conducted financial spreading and cash flow analysis to assess risk levels and financial health of companies applying for loans
- Developed strong relationships with high-net-worth clients while being mentored by multiple different executives for one of the largest banks in the United States

RiverFront Investment Group

May 2024

Externship Program

Richmond, VA

- Accepted into a weeklong program that offered hands on seminars from the Trading team, Portfolio management team, and Investment team
- Gained experience in security selection, portfolio strategies, buy/sell decisions from a company that manages over \$20 Billion in Assets

Truffles Café

Dec 2020 – Aug 2023

Lead Server

Hilton Head Island, SC

- Achieved top-ranking performance as a server, securing the highest tip percentage, generating the highest sales volume among all employees
 - Progressed from a busser to assume the role of head server at the restaurant
-

Leadership and Involvement

Phi Sigma Kappa

Jan 2023 - Dec 2023

Director of Recruitment

Clemson, SC

- Elected to direct, organize, plan, and finance large-scale events accommodating over 500 participants
- Proficiently administered a \$5,000 budget, demonstrating strong financial management skills during a rigorous 4-week recruitment process

Judicial Board

Dec 2023 - Present

- Elected as one of five members to serve on the Judicial Board, showcasing exceptional problem-solving skills and commendable character
- Expected to lead by example by embodying the chapter's mission and purpose

Financial Planning Club

Jan 2024 - Present

Member

Clemson, SC

- Regular attendee of bi-weekly professional development meeting focused on topics including investing, budgeting, planning, and advising

Community Service

Volunteer

- Actively contributes to the community by participating in bimonthly highway cleanups, Special Olympic events, and CU Central Spirit events
-

Certifications

- Wall Street Prep: Microsoft Excel, Excel Basics (Mac)
- Wall Street Prep: Accounting & Financial Statement Analysis
- Currently studying for SIE exam

Alexandra Wilharm

Glen Ellyn, IL | (630) 864-8317 | awilhar@clermson.edu | www.linkedin.com/in/alexwilharm

EDUCATION

Clemson University, Wilbur O. and Ann Powers College of Business 08/2021-05/2025
Bachelor of Science in Financial Management, Minor in Accounting GPA: 3.96/4.00

- **Commercial Banking and Investments** emphasis
- **Clemson University Honors College** member
- **President's List** (4.0 GPA): Fall of 2021, Spring of 2022, Fall of 2022, Spring of 2023

CEA CAPA Education Abroad, Study Abroad, *Barcelona, Spain* 01/2024-04/2024

WORK EXPERIENCE

Kroll 06/2024-07/2024
Investment Banking Summer Analyst, Mergers & Acquisitions Chicago, IL

- Developed pitches, teasers and CIMs which included industry research, buyers lists, valuations and company positioning utilizing Capital IQ, Mergermarket, Salesforce, Excel and Powerpoint
- Closely assisted fellow Analysts, Associates, Vice Presidents and Directors with deals covering \$50M-\$500M EV in the Diversified Industrials, Business Services and Technology sectors
- Individually completed and presented a full analysis of a PE-backed firm to Managing Directors and VPs

Constellation 06/2023-08/2023
Supply Analytics and Compliance Intern Chicago, IL

- Prepared the monthly Executive Committee, Vice President and Management Review reports containing a magnitude of Supply metrics
- Facilitated the weekly Business Initiative Review Meeting of supply spend led by the Chief Supply Officer
- Constructed a variety of data comparison reports through Excel to be further analyzed by management

Sigma Kappa Sorority, Kappa Pi Chapter 11/2022-12/2023
Vice President of Finance, Executive Council Clemson, SC

- Managed and effectively allocated a \$400,000 annual budget
- Documented and processed multiple 1099 tax forms to the Internal Revenue Service
- Recorded revenues and expenses within the chapter through the management of prepaid cards and checks

Other Employment

SaltHill Group , <i>Data Integrity Specialist, Remote</i>	05/2022-05/2023
Glen Oak Country Club , <i>Server, Glen Ellyn, IL</i>	05/2022-05/2024
Wheaton Park District , <i>Lifeguard, Wheaton, IL</i>	05/2019-08/2021
T.J. Maxx , <i>Merchandise Associate, Wheaton, IL</i>	08/2020-04/2021

EXTRACURRICULAR ACTIVITIES

Sigma Kappa Sorority, Kappa Pi Chapter 08/2021-present

- Additional leadership roles within the New Member Education Program and Primary Recruitment

Clemson University Intramural Sports 09/2021-present

Volunteer Involvement 08/2017-present

- Sigma Kappa Foundation, Inherit the Earth, Maine Seacoast Mission, Gerontology, Alzheimer's Association
-

SKILLS, AWARDS & HONORS

- Programming languages: C, C++
- Software applications: Bloomberg, Capital IQ, Mergermarket, Salesforce, Microsoft Excel & Powerpoint
- Initiate of The Honor Society of Phi Kappa Phi (2023)
- President's Award for Educational Excellence, Illinois State Scholar for Outstanding Academic Achievement, Illinois State Seal of Commendation for Spanish proficiency (2021)
- IBM Thomas J. Watson Memorial Scholarship (2021-2024), Karin Rettger Scholarship (2021)

ALEX WILLIAMS

25 Beach Flint Way, Victor NY 14564 • 585-469-3315 • awill52@g.clemson.edu

Education

Bachelor of Science in Financial Management-Emphasis: Corporate Finance, Expected in 05/2025
Clemson University, Powers College of Business - Clemson, SC

Work Experience

Processing Assistant Intern, 05/2024 to Current

Premium Mortgage Corporation – Rochester, NY

- Assisted team members in meeting deadlines, ensuring timely completion of all projects.
- Handled multiple simultaneous projects efficiently, effectively managing resources and time allocation to meet tight deadlines successfully.
- Actively contributed ideas during team meetings, fostering a culture of continuous improvement and innovation in processing operations.

Sever, 08/2020 to 08/2023

New York Beer Project – Victor, NY

- Collaborated with team members during busy shifts for efficient workflow and excellent guest experiences.
- Provided attentive service during high-volume periods without sacrificing attention to detail or guest rapport.
- Addressed customer complaints or concerns professionally, ensuring swift resolution and maintaining positive relationships.

Activities and Certifications

- Member of the Clemson University Finance Club
- Bloomberg Certified
- Member of the Clemson University Community of Undergraduate Business Students

Alexander Wire

Boulder, CO / Clemson, SC
2002acw@gmail.com | 650.422.8524

EDUCATION

Clemson University, Wilber O. and Ann Powers College of Business - Cumulative GPA: 3.5 Clemson, South Carolina
Major: B.S Financial Management - Emphasis in Banking and Investments, Minor in Accounting
Expected Graduation: May 2025
Honors/Awards: Dean's List, Fall 2021, Fall 2022, Spring 2022, Fall 2023
Relevant Coursework: Financial Accounting 1-3, Business Statistics, Business Calculus 1 and 2, Consumer Behavior, Managerial PC Applications, Marketing, Micro- and Macroeconomics, Cost Accounting, Financial Management 1 and 2, Investment Analysis, Portfolio Management, Financial Derivatives

EXPERIENCE

International Paper Memphis, Tennessee
Commercial Intern May-August 2024

- Attended meetings with senior leadership on new CRM
- Tested CRM pre release and provided feedback to developers
- Aided in end user training for new CRM

International Paper Manitowoc, Wisconsin
Commercial Sales Intern May-August 2023

- Accompanied sales reps on customer visits
- Discovered and began implementing a six figure cost savings opportunity
- Researched and qualified new prospects for sales reps to target
- Identified items to be manufactured more efficiently and presented them to management

Vacasa LLC Breckenridge, Colorado
Guest Services Representative May-August 2022

- Full time summer position at a four star hotel
- Managed reservation software
- Conducted general maintenance and room inspections
- Resolved customer service issues

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Boulder County Republicans Longmont, Colorado
Office Intern May 2020-May 2021

- Assisted with constituent questions, education and problem-solving (over the phone and in person)
- Registered new voters for the 2020 election
- Managed the front desk, including selling campaign merchandise

Cory Gardner for Senate Campaign Longmont, Colorado
Volunteer August 2020-November 2020

- Contacted thousands of voters across Colorado
- Educated voters on their Senator, his top policy issues, and general voting

Kennel Volunteer, Boulder County Humane Society Boulder, Colorado
Volunteer Fall 2017-Spring 2020

- Took care of animals, include kennel cleaning and dog walking
- Aided visitors through the adoption process

OTHER SKILLS

Computer: Microsoft (Office/Excel), Google (Sheets/Docs/Slides), Power BI, Tableau

Language: Intermediate proficiency in Spanish (4 years in high school)

Interests: Skiing, weightlifting, record collecting

AMJED YACU

152 Chatfield Circle, Goose Creek, SC 29445
1(843)991-9717 – Amjedyacu@gmail.com

EDUCATION

Expected in 12/2024 **Clemson University** - Clemson, SC
Bachelor of Science: Financial Management

- *Emphasis* in Corporate Finance with a *Minor* in Accounting
- 3.3/4.0 GPA

WORK HISTORY

04/2024 to 08/2024 **Congressional Intern**
Congressman William Timmons Office – *Washington D.C*

- Assist with Research for the Financial Services and Oversight Committees.
- Craft compelling social media posts and meticulously curated district newsletters to effectively communicate legislative updates, community events, and policy priorities, enhancing constituent engagement and awareness.
- Collaborate closely with the Congressman's team to assist in speech writing, synthesizing complex policy positions into clear and impactful messaging that resonates with diverse audiences.

05/2023 to Present **Business Owner**
YACU Media LLC - *Remote*

- Increased awareness for diverse marketing campaigns through strategic use of Instagram, Facebook, and Twitter.
- Successfully grew multiple social media accounts by hundreds of thousands of followers, utilizing a blend of organic and paid acquisition strategies, content optimization, trending topic engagement, and identification of new growth opportunities.

05/2022 to 01/2023 **Social Media Fellow**
Arsenal Media Group – *Remote*

- Crafted viral content for congressional, senatorial, and gubernatorial campaigns, as well as non-profit organizations, significantly boosting visibility and engagement.
- Led social media and digital marketing strategies, driving brand development, audience retention, and revenue-generating activities.
- Leveraged platforms such as Twitter, Facebook, Instagram, TikTok, and LinkedIn to effectively promote products, services, and campaign messaging.

04/2022 to 06/2022 **Deputy Campaign Manager**
Katie Arrington For Congress – *Charleston, SC*

- Supported daily campaign operations, ensuring seamless execution of tasks and initiatives.
- Provided critical assistance to the campaign manager and general consultant, contributing to strategic decision-making and campaign success.
- Collaborated with sitting members of Congress to organize events and coordinate their teams in support of our volunteer efforts, enhancing campaign outreach and engagement.

05/2019 to 08/2019 **Campaign Intern**
Nancy Mace For Congress – *Charleston, SC*

- Personally engaged with diverse communities across South Carolina, building strong connections and fostering relationships.
- Developed and honed communication skills through phone banking, door-to-door outreach, fundraising research, and active participation in campaign rallies.

Molly J. Zazzaro

<https://www.linkedin.com/in/molly-zazzaro> | mozazz5263@gmail.com | 704-962-2215

EDUCATION

Clemson University Honors College	Clemson, SC
Bachelor of Science in Financial Management	May 2025
Concentration in Corporate Finance	GPA: 3.91/4.00
Bachelor of Science in Accounting	

WORK EXPERIENCES

GreerWalker CPAs & Advisors, Audit Intern	Charlotte, NC
<ul style="list-style-type: none">Prepared detailed audits of employee benefit plans for clients across various industriesAssisted in the production of various audit documents, including testing and reportsLearned how to use Engagement and other accounting software	June - August 2024
Tecovas, Sales Associate	Charlotte, NC
<ul style="list-style-type: none">Assisted customers with selecting, fitting, and purchasing of bootsSpecialized in product customization, such as branding and embossing of various leather goods	May 2024 - Present
Harris Teeter, Personal Shopper	Matthews, NC
<ul style="list-style-type: none">Fulfilled and delivered online orders by collaborating with all department leadersInteracted with customers by phone regarding orders, consistently capturing payments with 100% accuracy	2022 - 2023

COMMUNITY INVOLVEMENT

Beta Alpha Psi, Member	2024-present
Finance Student Advisory Board, Chairman	2023-present
<ul style="list-style-type: none">Lead a board of 14 students acting as the liaison between students and staff in the Finance departmentCollaborated with the department to create an introductory finance course for students	
College of Business Student Advisory Board, Finance Chair	2023-present
Wall Street South Investment Club, Board Member	2023-present
<ul style="list-style-type: none">Finished in the Top 15 of 150 individual portfoliosManaged a portfolio simulation of \$100,000 with a return of 24%	
Clemson Snow and Ski Club	2022-present
Clemson Catholic Student Association	2022-present

HONORS & AWARDS

Clemson University, Finance Departmental Honors	2023 - present
Phi Kappa Phi Honor Society, Member	2023 - present
South Carolina Association of CPAs, Educational Fund Scholarship	2023 - present
Clemson University, Presidents List	Fall 2022, Fall 2023, Spring 2024
Clemson University, Deans List	Spring 2023

Lucas Zimmerman

lucasz@clemson.edu | (812)-734-5711
11874 Sunset Strip Rd SE, Laconia, Indiana

Education:

Clemson University

2021-May 2025

GPA: 3.04/4

Bachelor of Science in Financial Management with an Emphasis in Commercial Banking and Investments

- Minors in Accounting and Economics

Louisville Collegiate School

2017-2021

Work Experience:

Jeffersonville, Indiana

Hughes Group Inc. Accounting Internship

May - August 2023 & 2024

- Worked as an intern doing accounting work for a large company that owns several construction companies and assisted with accounts payable work
- Reviewed and archived old accounting records for defunct companies to get rid of paper records.
- Finished leftover work from the pandemic to complete the digital transition and exploring the uses of AI and OCR
- Sought pricing and sales information to compare multiple software suites important to operations.

Louisville, Kentucky

Stockyard Bank & Trust

May - August 2022

- Worked as a floating Sales Associate and assisted customers by matching them to bank accounts and bank programs that best suited their needs.
- Worked as a teller on the bank floor at several different branches in two states.

Jeffersonville, Indiana

American Contracting & Services

May - August 2018-2019

- Worked in the Mechanical shop and Equipment yard, cleaning and organizing a large shop which serves as a hub for heavy machinery sent to jobsites in over a dozen different states
- Assisted in the initial implementation of an inventory tracking system by installing gps monitors on jobsite generators and other valuable jobsite equipment, taking inventory of returned equipment on a regular basis, surveying, and maintaining inventory of the outside storage yard.

Additional Activities:

Laconia, Indiana

Zimmerman Family Farm

- Assist Father and Grandfather in operating and maintaining a multi-generational family farm

Louisville, Kentucky

Boy Scouts of America (Troop 30)

2014-2021

- Held Leadership positions within my troop and was taught the value of Commitment, Teamwork, Helping Others, Preserving nature, and Volunteering.

Zoom Group

2019

- Zoom group is an organization that helped provide a place for adult and elderly mentally handicapped people to have a community where they worked on art together in multiple mediums including painting, sculptures, and drawing.
- My duties included helping the patrons by gathering and cleaning their old art supplies and bringing them new ones as well as helping them with their artistic process. As well as visiting those who were unable to leave their home without assistance.