



**Department of Mechanical Engineering  
Fall 2009 Ph.D. Qualifying Exam**

**SYSTEMS AND CONTROLS**

**INSTRUCTIONS:**

- The exam time is 2 hours.
- This exam is closed-book and closed-notes.
- Scientific calculators are NOT allowed.
- Please clearly show all the necessary work for partial credit.

---

**HONORS PLEDGE:** *“I have neither given nor received aid on this examination.”*

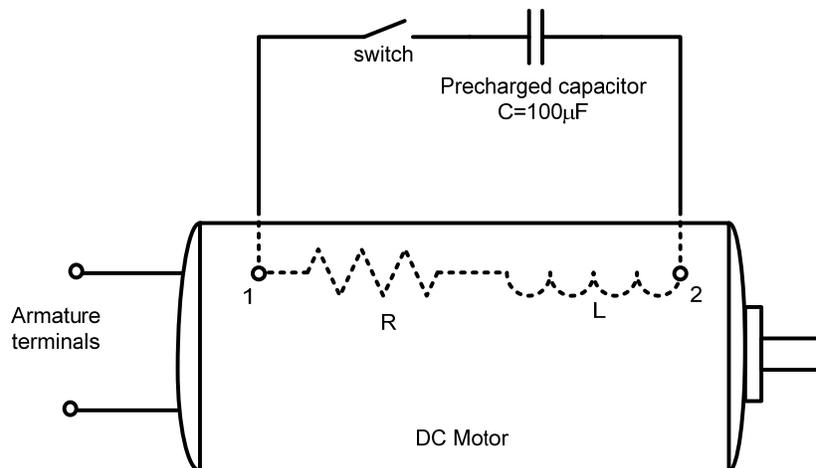
**Sign Here:** \_\_\_\_\_ (use your assigned identifier number)

---

Problem	Points	Score
1	30	
2	30	
3	30	
Total	90	

**PROBLEM 1.** (30 points) Suppose you came across a field-controlled DC motor with unknown values for the field inductance ( $L$ ) and resistance ( $R$ ) in your research project. A simple test of the field winding with an initially charged capacitor of a known capacitance should allow you to estimate the values of  $R$  and  $L$ . Fig.1 shows a schematic of the test arrangement. The test is initiated by closing the switch at time  $t=0$ .

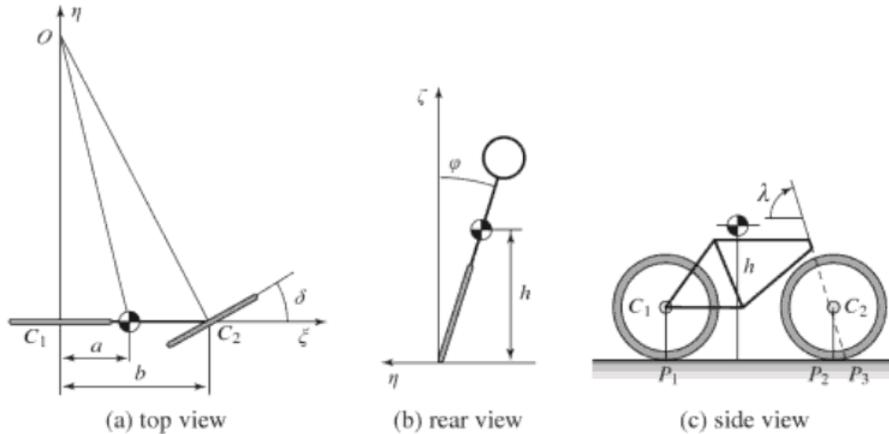
- (5 points) Derive the system differential equation governing the system after the switch is suddenly closed.
- (10 points) Write a state-space representation for the system with the voltage  $V_{12}$  being the output.
- (10 points) After the switch is closed, the time history of voltage  $V_{12}$  is displayed on an oscilloscope. An oscillation having a natural frequency of 100 rad/sec and a settling time of 4 seconds is observed. Determine the estimated values of the field winding parameters  $R$  and  $L$  based on the measured response.



**Figure 1.1.** Schematic of the DC motor circuit.

- (5 points) Compute a minimum resistance value that when you add it in series to the field circuit will help you eliminate the observed oscillations in part c above.

**PROBLEM 2.** (30 points) The bicycle is an interesting dynamical system with a feedback mechanism created by the design of its front fork. A detailed model of a bicycle is complex because the system has many degrees of freedom and the geometry is complicated. However, a great deal of insight can be obtained using simplified models.



**Figure 2.1.** Schematic views of a bicycle. The steering angle is  $\delta$ , and the roll angle is  $\varphi$ . The center of mass has height  $h$ , the wheel base is  $b$  and the trail is  $c$ .

In this problem we consider a simple linearized model of the bike which relates its tilt angle  $\varphi$  to its steering angle  $\delta$ :

$$\frac{d^2 \varphi}{dt^2} - \frac{mgh}{J} \varphi = \frac{mv_0^2 h}{bJ} \delta + \frac{Dv_0}{bJ} \frac{d\delta}{dt}$$

where  $v_0$  is the velocity of the bicycle,  $m$  its mass,  $J$  its moment of inertia with respect to  $\xi$  axis,  $h$  is the height of its center of mass,  $b$  is its wheel base, and  $D = mha$ . These parameters are all constants. Assume the following values:

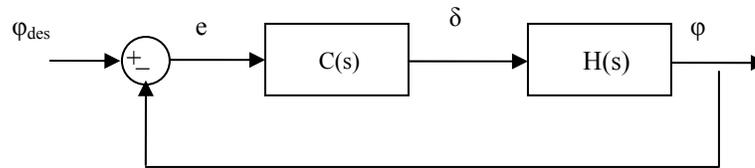
$$g = 10 \text{ m/s}^2 \quad m = 100 \text{ kg} \quad a = 0.2 \text{ m} \quad b = 1 \text{ m} \quad h = 1 \text{ m} \quad J = 10 \text{ kg.m}^2 \quad D = 20 \text{ kg.m}^2$$

But let's keep the velocity as a parameter  $v_0$ , so we can later see what happens at different speeds. Therefore the transfer function relating the input (steering angle  $\delta$ ) to the output (tilt angle  $\varphi$ ) is,

$$H(s) = \frac{2v_0 s + 10v_0^2}{s^2 - 100}$$

Using this linearized and simplified model answer the following simple questions.

- a. (5 points) Determine the pole(s), zero(s), and order of the system. Also determine if the system is causal. Is the linearized bicycle model stable?
- b. (10 points) We want to study a feedback control system that by controlling the steering angle  $\delta$  keeps the bicycle at desired upright position. Schematic of the feedback system is shown below:



We try a proportional controller:  $C(s)=k_p$ . Determine the range of values of  $k_p$  that stabilizes the system. Your answer is going to be a function of  $v_0$ . Is it easier to keep the bike upright at lower or higher speeds?

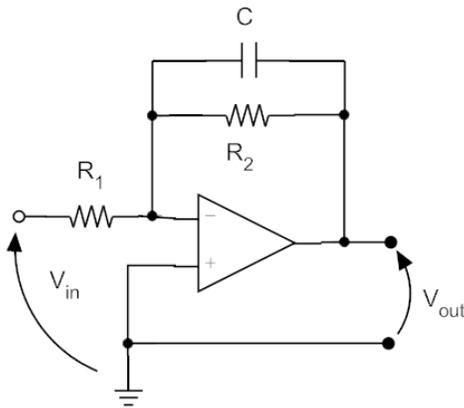
- c. (10 points) To get a better qualitative understanding of the behavior of the closed-loop system at different bicycle speeds, sketch a “quick” root locus of the system as the proportional gain is varied. Sketch two root locus plots corresponding to the two different speeds:  $v_0 = 1$  m/s and  $v_0 = 4$  m/s. Looking at these root locus plots, explain if it is possible for closed-loop response to be oscillatory for some gain value at either speed?
- d. (5 points) You are now looking at a *rear-wheel steered* bicycle made at University of California, Santa Barbara. The transfer function of the bicycle is similar to that of a regular one with the only difference that its zero now is in the right-half plane:

$$H(s) = \frac{-2v_0s + 10v_0^2}{s^2 - 100}$$

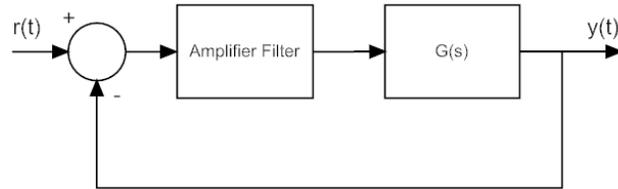
Can this bicycle be stabilized with proportional control? Show the derivations that lead to your answer.



**PROBLEM 3.** (30 points) The amplifier filter depicted in Figure 3.1 is used in the closed loop system in Figure 3.2.



**Figure 3.1.** Amplifier filter.



**Figure 3.2.** Closed-loop system.

The system  $G(s)$  is described by

$$G(s) = -\frac{1}{s^2 + 10s}$$

While the differential equation describing the relationship between the input and the output of the amplifier is

$$CR_2\dot{v}_{out} + v_{out} = -\frac{R_2}{R_1}v_{in}$$

- a. (10 point) Draw the Bode plots and compute the phase and gain margin assuming  $CR_2 = 1$  and
  - a.  $\frac{R_2}{R_1} = 20$
  - b.  $\frac{R_2}{R_1} = 2000$
- b. (10 points) Determine the upper limit on the ratio  $\frac{R_2}{R_1}$  for the system to be stable.
  - a. Which is the limiting factor: the phase margin or the gain margin?
- c. (5 points) What happens to the Bode plot and stability of the system when the capacitor is removed?
- d. (5 points) What happens to the stability of the closed loop system when  $R_2 \rightarrow \infty$ ?