Sustainability and Resiliency Efforts for the Roofing Industry

Dhaval Gajjar, PhD Interim Chair Jason D. Lucas, PhD Associate Professor Padam Wagle Graduate Research Assistant

1

Nieri Department of Construction and Real Estate Development Clemson University

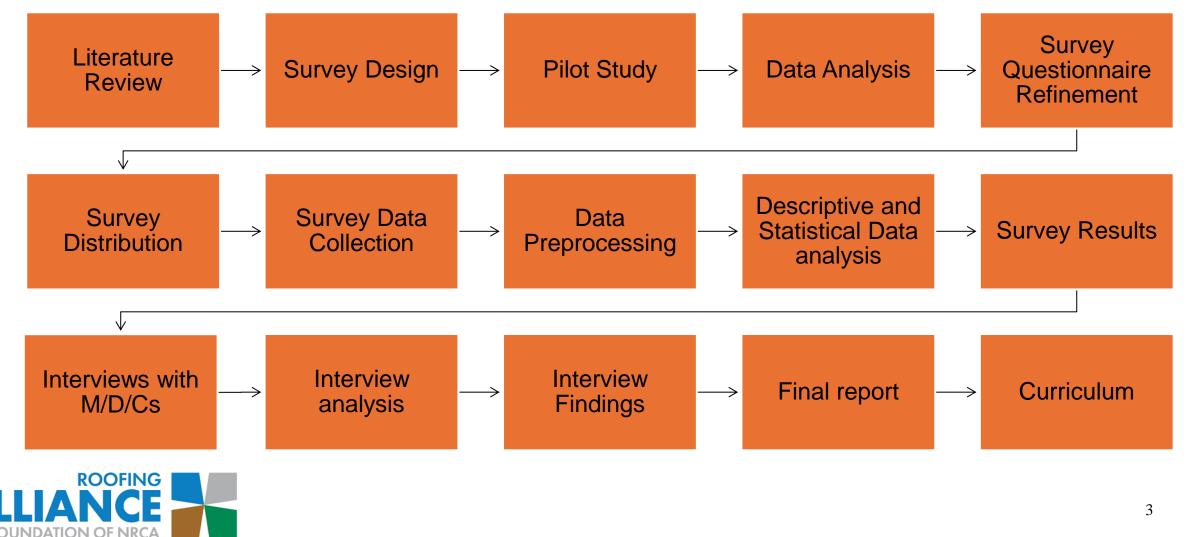


Objectives of the study

- Identify the current state of various sustainability and resiliency efforts in the roofing industry.
- •To develop and implement professional development training modules to educate the roofing industry professionals regarding roofing sustainability and resiliency.



Study Approach





Literature Review



Creating keyword combinations and exploring in Databases

KEYWORD COMBINATION LIST

(sustain* OR resilien*) AND (building construction) AND (United States)

(sustain* OR resilien*) AND (roof*)

(sustain* OR resilien*) AND (manufacturing) AND (roof*)

(sustain* OR resilien*) AND (roof*) AND (construction) OR (material supply chain)

(sustain* OR resilien*) AND (architectural design) AND (roof*)

(sustain* OR resilien*) AND (built environment) AND (roof*)

(sustain* OR resilien*) AND (construction industry) AND (roof*)

(sustain* OR resilien*) AND (environmental impacts) AND (roof*)

(sustain* OR resilien*) AND (building energy efficiency)

(sustain* OR resilien*) AND (adaptive design) AND (building roof* system) (sustain* OR resilien*) AND (Distributor)

(sustain* OR resilien*) AND (Distributor) AND (Building Construction)

(sustain* OR resilien*) AND (Distributor) AND (roof*)

(sustain* OR resilien*) AND (Manufacturer) AND (Building Construction)

(sustain* OR resilien*) AND (Manufacturer) AND (roof*)



EBSCOhost (Academic Seach Complete, Applied Science and Technology, Avery Index to Architectural Periodicals, GreenFILE) Engineering Village (Compendex, GeoRef, INSPEC & Knovel)

ASCE Library

IEEE Xplore

Technology Collection (ProQuest)

ASME Digital Library

BuildingGreen Suite

JSTOR

Web of Science Core Collection (includes ScienceDirect)

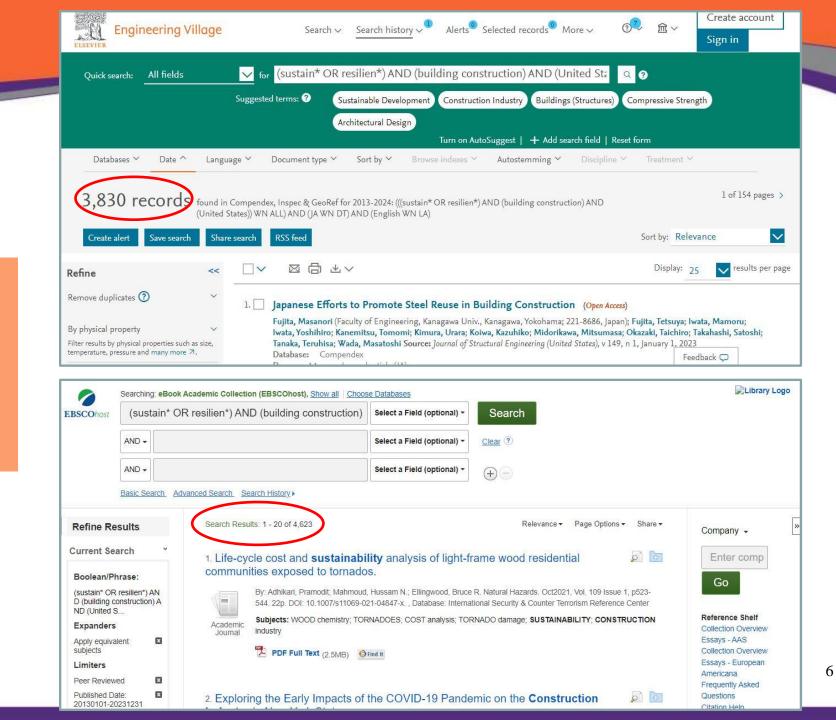
ICONDA (Construction Database)



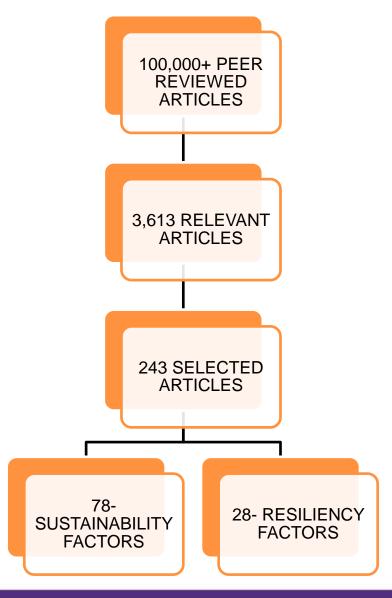
100,000+ Peer-reviewed articles

Examples of articles explored in different databases with different keyword combinations





Steps followed while narrowing down the research





Example of factors extraction from articles

Durability, Resilience and Sustainability in the Building Rehabilitation Process

Ana-Maria Dabija 1,2,3

 ¹ Center for Architectural and Urban Studies, Ion Mincu University of Architecture and Urbanism, 18-20 Academiei Street, 010014, Bucharest, Romania,
 ² Romanian Academy of Technical Sciences, Bucharest, Romania
 ³ Renewable Energies Commission, Romanian Academy, Bucharest Romania

am.dabija@uauim.ro

Abstract. Where buildings are concerned, the term "sustainability" has been used for more than 30 years. It represents a process of designing, constructing and operating the building considering it environmental impact. A year after the major nuclear plant catastrophe from Chernobyl, the Brundtland Report defined sustainability as the actions that meet "the needs of the present without compromising the ability of future generations to meet their own needs". A different disaster, a natural one – the Katrina hurricane – led, two decades later, to the addition of another building characteristic: "resilience". It represents the capacity of a system to adapt after a shock. "Durability" may refer to different issues: the building materials, the building structure, its functionality of aesthetics. The more durable a building is – the more it lasts - the less it affects the environment. The more it lasts, the more resilient it is (as it withstands different types of stress). Technical durability, provided by building materials and structures,

ALLIANCE THE FOUNDATION OF NRCA

Sustainability factor: Environmental Impact

Resiliency factors: Adaptive Durability



Survey Responses



Participant's Background



Manufacturers

#	Annual Sales	No. of employees	Years of Experience
1	\$35 M	60	25
2	\$250 M	140	6
3	\$30 M	40	24
4	\$45 M	300	1
5	\$75 M	102	40+
6	\$675 M	400	20
7	\$550 M	600	28
8	\$250 M	250	15
9	\$300 M	500	11
10	N/A	1000+	37

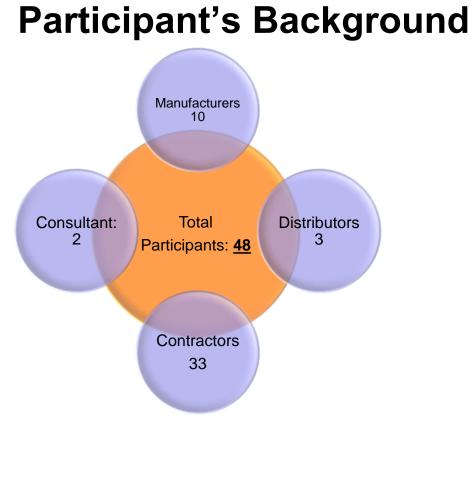
Distributors

#	Annual Sales	No. of employees	Years of Experience
1	\$20 B	60	25
2	\$9 B	140	6
3	\$10 B	40	24

Consultants

#	Annual Sales	No. of employees	Years of Experience
1	\$2.2M	13	41
2	\$20 M	120	35





ROOFING ALLIANCE THE FOUNDATION OF NRCA

	Co	ontractor	'S	16	\$37 M
#	Annual	No. of	Years of	10	\$25 - 30 M
	Sales	employees	Experience	18	\$12 M
1	\$25 M	50	19	19	\$60 M
<u>}</u> }	\$500 M+	5000 plus	30+	20	\$10 M
	\$30 M+	50	20	21	\$25 M
	\$15 M+	60	30	22	\$15 M
	\$93 M	250	20	23	\$25 M
;	\$23 M	100	7	24	
	\$15 M	50	55	24	\$5 M
	\$170 M	260	55	25	\$42.5 M
	\$17 M	50	25	26	\$106 M
)	\$30 M+	130	38	27	\$15 M
1	\$50 M	200+	40	28	\$8 M
12	\$24 M	58	46	29	\$31,500
13	\$12 M	28	44	30	\$35 M
14	\$165 M	200	28	31	\$19 M
15	\$40 M	82	93	32	\$42 M
16	\$200 M	750	40	33	\$75 M

#	Annual Sales	No. of employees	Years of Experience	
16	\$37 M	130	55	
17	\$25 - 30 M	110	30+	
18	\$12 M	65	32	
19	\$60 M	175	20	
20	\$10 M	55	44	
21	\$25 M	60	45	
22	\$15 M	65 - 80	40	
23	\$25 M	63	42	
24	\$5 M	45	30	
25	\$42.5 M	256	79	
26	\$106 M	413	23	
27	\$15 M	65 - 80	40	
28	\$8 M	34	40	
29	\$31,500	160	40	
30	\$35 M	58	20	
31	\$19 M	90	26	
32	\$42 M	283	34	
33	\$75 M	275	30	1

Statistical Tests

😂 📑 📥 🔟 🛌 🧃 🗱 🛃 📰 👬 📟 🎬 🚚 🖓 🝙 🛛 🔍 Search application

Variable view and Data view

Output

	Name	Type	Width	Decimals	Label	Values	Missing	Columns	Align	Measure	Role
1 Ca	ategory_Energy_And_Atmosphere	Numeric	8	0		{1, Heatin	None	15	🚎 Right	💑 Nominal	ゝ Input
2 Ca	ategory_Indoor_Environment_Quality	Numeric	8	0		{1, Therm	None	12	🗃 Right	\delta Nominal	ゝ Input
3 Ca	ategory_Innovation	Numeric	8	0		{1, Implem	None	8	🗮 Right	\delta Nominal	ゝ Input
4 Ca	ategory_Integrated_Planning	Numeric	8	0		{1, Green	None	8	🗮 Right	\delta Nominal	ゝ Input
5 Ca	ategory_Location_And_Transportation	Numeric	8	0		{1, Distanc	None	8	🗮 Right	\delta Nominal	ゝ Input
6 Ca	ategory_Materials_And_Resources	Numeric	8	0		{1, Reduci	None	8	🗮 Right	💑 Nominal	ゝ Input
7 Ca	ategory_Sustainable_Sites	Numeric	8	0		{1, Equip	None	8	🔳 Right	💑 Nominal	ゝ Input
8 Ca	ategory_Other	Numeric	8	0		{1, Demoli	None	8	🔳 Right	💑 Nominal	🔪 Input
9 Ca	ategory_Str_And_Environmental_Res	Numeric	8	0		{1, Long s	None	8	🗃 Right	💑 Nominal	🔪 Input
LO Ca	ategory_Functional_And_Operational	Numeric	8	0		{1, Retain	None	8	🔳 Right	\delta Nominal	🔪 Input
L1 Ca	ategory_Preparedness_And_Response	Numeric	8	0		{1, Prepar	None	8	🔳 Right	\delta Nominal	🔪 Input
L2 En	nergy_and_Atm_Responses	Numeric	8	0		{1, Not Sig	None	8	🔳 Right	🚽 Ordinal	🔪 Input
L3 IEO	Q_Responses	Numeric	8	0		{1, Not Sig	None	8	🗮 Right	🚽 Ordinal	🔪 Input
L4 IN	N_Responses	Numeric	8	0		{1, Not Sig	None	8	🗃 Right	J Ordinal	🔪 Input
LS IPP	PD_Responses	Numeric	8	0		{1, Not Sig	None	8	🔳 Right	📲 Ordinal	🔪 Input
L6 LT	_Responses	Numeric	8	0		{1, Not Sig	None	8	🗃 Right	🚮 Ordinal	🔪 Input
L7 M	R_Responses	Numeric	8	0		{1, Not Sig	None	8	🗃 Right	🚮 Ordinal	🔪 Input
18 SS	Responses	Numeric	8	0		{1, Not Sig	None	8	🗮 Right	🚮 Ordinal	🔪 Input
.9 Ot	ther_Responses	Numeric	8	0		{1, Not Sig	None	8	🗮 Right	🚮 Ordinal	🔪 Input
0 SE	R_Responses	Numeric	8	0		{1, Not Sig	None	8	🔳 Right	🚽 Ordinal	🔪 Input
1 FC	DR_Responses	Numeric	8	0		{1, Not Sig	None	8	🔳 Right	J Ordinal	🔪 Input
22 PR	R Responses	Numeric	8	0		{1, Not Sig	None	8	Right	J Ordinal	🔪 Input

😂 🖩 🖨 📖 🗠 🛥 🧱 🏣 🌁 👫 📟 🚟 🖓 🔕 💽 🛛 Q Search application

	Respon dents	Energy_ Heating_ and_Col	Energy_ Renewa ble	Energy_ Conserv ation	Energy_ Greenho usegas	IEQ_The IEQ_The rmal_Ins ulation	IEQ_The IEQ_The rmal_Ra diation	IEQ_Sola r_Reflect ance	IEQ_The rmal_Ab sorption	IEQ_The rmal_Tr ansmitti.	IEQ_Nat I ural_Day light	IEQ_Bloc king_Un wanted	IEQ_Red ucing_So und	INN_Ne w_Produ cts	INN_Ne w_Proce ss	IPPD_Gr een_Con struction	IPPD_Gr een_Ret rofitting	LT_Raw_ to_Manu facturing
1	1	1	1	1	1	4	3	1	1	1	1	1	1	1	1	1	1	1
2	1	5	2	5	1	4	4	5	4	2	4	3	1	3	4	2	2	1
3	1	4	5	4	4	4	4	4	4	4	3	3	4	3	4	3	3	4
4	1	3	3	4	4	3	3	4	4	3	5	2	1	3	4	3	2	2
5	1	4	3	4	4	4	4	4	4	4	4	4	2	4	4	3	3	4
6	1	4	4	4	3	4	4	4	4	4	4	4	4	3	4	4	4	4
7	1	3	3	3	3	3	3	3	3	3	1	1	1	3	3	3	3	3
8	1	4	2	4	4	5	5	5	5	5	2	2	2	1	5	1	1	4
9	1	4	3	3	2	4	2	2	2	2	1	1	2	3	4	1	1	1
10	1	3	2	3	2	4	2	3	3	2	2	2	2	1	2	3	3	2
11	1	1	1	1	1	4	1	1	1	1	1	1	1	1	1	1	1	1
12	1	3	2	3	3	3	3	4	3	3	1	1	1	1	3	5	5	4
13	1	2	1	2	1	1	1	1	1	1	1	1	1	1	1	1	5	1
14	1	4	3	4	4	4	4	2	4	4	4	4	4	4	4	5	5	3
15	1	2	2	2	2	1	1	1	1	1	1	1	2	2	2	2	2	1
16	1	3	4	2	2	5	3	4	4	3	3	4	2	2	4	4	3	1
17	1	3	4	4	5	4	5	3	4	3	4	5	5	3	3	4	5	5
18	1	4	1	4	1	5	4	4	4	2	4	2	3	2	3	2	2	3
19	1	3	1	2	1	3	1	1	2	2	2	2	1	1	2	1	1	1
20	1	5	5	5	3	5	4	4	4	4	3	2	2	4	4	1	3	2
21	1	5	4	4	3	5	4	4	3	3	2	2	2	2	4	4	4	1
22	1	4	4	4	4	5	4	5	4	4	4	4	3	2	2	5	4	4
23	1	5	1	3	1	5	4	4	3	3	1	1	1	1	3	2	2	1
24	1	4	1	4	1	5	3	3	2	2	5	1	1	3	3	2	2	1
25	1	4	2	3	3	4	4	2	3	4	4	3	3	3	4	2	2	3
26	1	3	3	3	3	4	3	3	3	3	3	3	3	4	5	2	2	2

Pairwise Comparisons of Category_Energy_And_Atmosphere

Sample 1-Sample 2	Test Statistic	Std. Error	Std. Test Statistic	Sig.	Adj. Sig. ^a
Total_greenhouse_gas_e missions- Renewable_energy	1.750	4.925	.355	.722	1.000
Total_greenhouse_gas_e missions- Heating_and_cooling_load _req	9.000	4.925	1.827	.068	.406
Total_greenhouse_gas_e missions- Energy_conservation_tech niques	12.650	4.925	2.568	.010	.061
Renewable_energy- Heating_and_cooling_load _req	7.250	4.925	1.472	.141	.846
Renewable_energy- Energy_conservation_tech niques	-10.900	4.925	-2.213	.027	.161
Heating_and_cooling_load _req- Energy_conservation_tech niques	-3.650	4.925	741	.459	1.000

Each row tests the null hypothesis that the Sample 1 and Sample 2 distributions are the same. Asymptotic significances (2-sided tests) are displayed. The significance level is .050.

a. Significance values have been adjusted by the Bonferroni correction for multiple tests.

		Hypothesis Test Summary	,		Å
	Null Hypothesis	Test	Sig. ^{a,b}	Decision	
L	The distribution of Energy_and_Atm_Responses is the same across categories of Category_Energy_And_Atmosph ere.	Independent-Samples Kruskal- Wallis Test	.032	Reject the null hypothesis.	

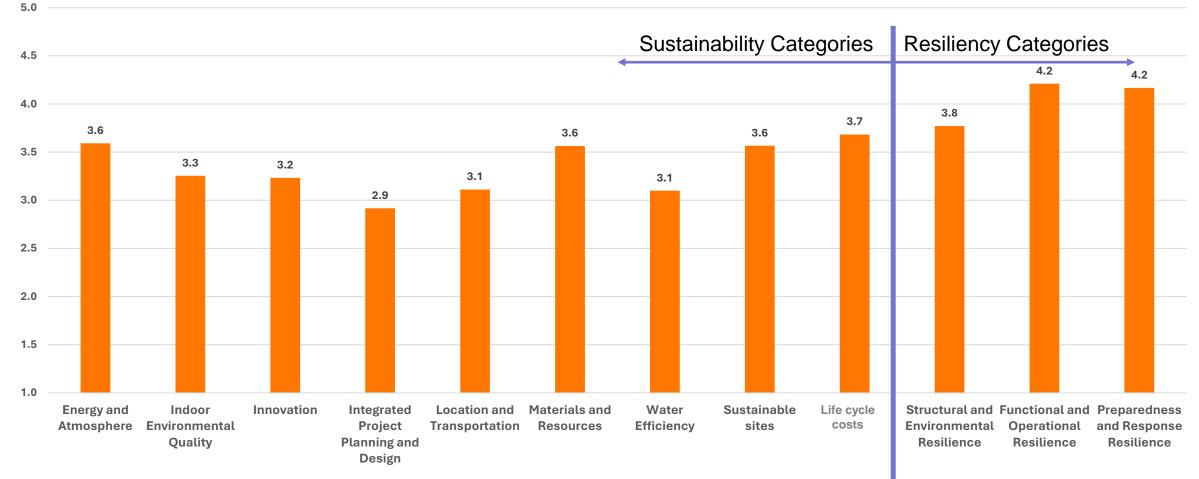
a. The significance level is .050.

b. Asymptotic significance is displayed.

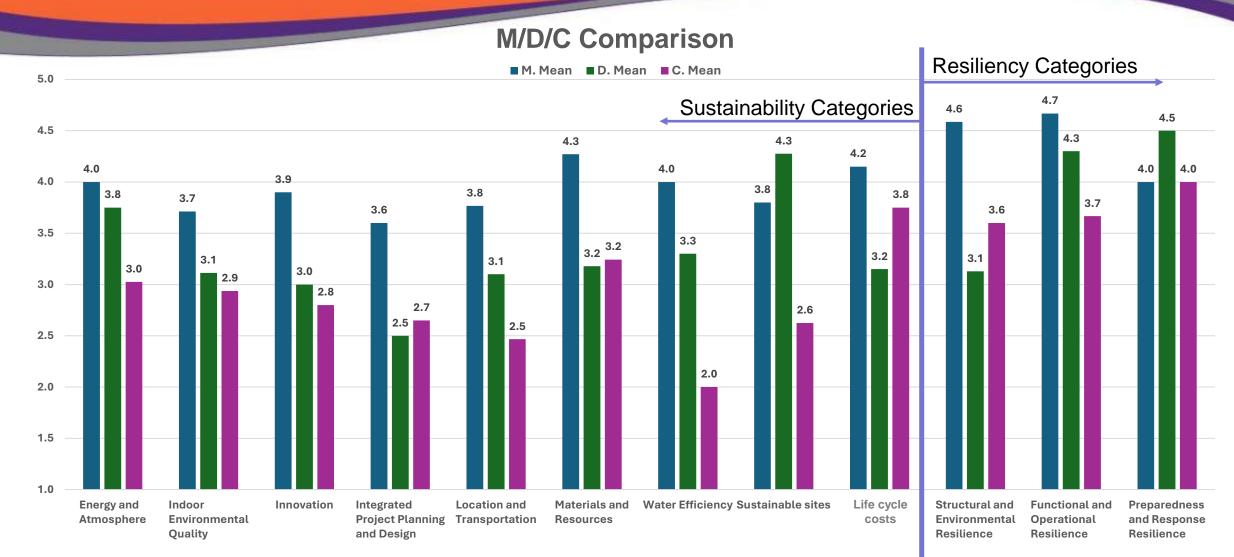


1

Overall Responses for Sustainability and Resiliency









Comparison of top factors between M/D/C

Manufacturers	Mean Values	Distributors	Mean Values	Contractors	Mean Values
Long Service Life	5.0	Equipment emission	4.7	Long Service Life	4.3
Retain critical functions	5.0	Transportation emission	4.7	Resistance to external forces	4.2
Recover rapidly	5.0	Preparation for major disruptions	4.6	Lifecycle of materials	4.1
Lifecycle of materials	4.9	Ability to adapt	4.6	Ability to absorb external stresses	4.1
Low maintenance	4.8	Retain critical functions	4.3	Thermal insulation	4.0

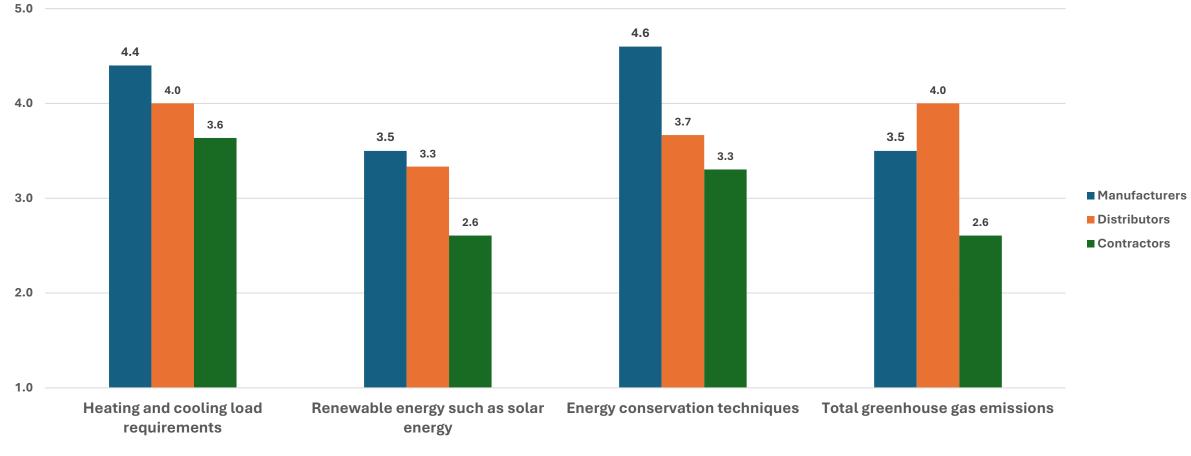




Sustainability Factor Comparison (M/D/C)

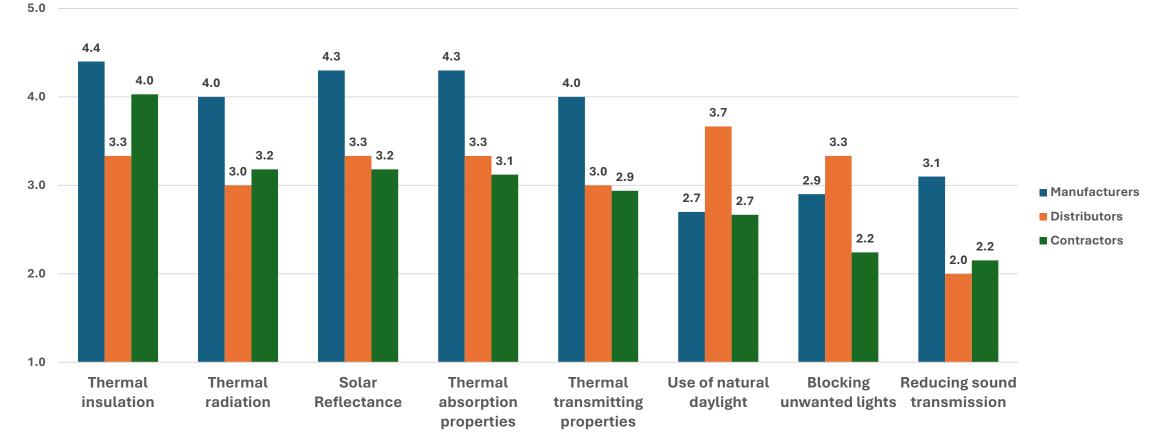


Mean Responses on LEED Category 1: Energy and atmosphere



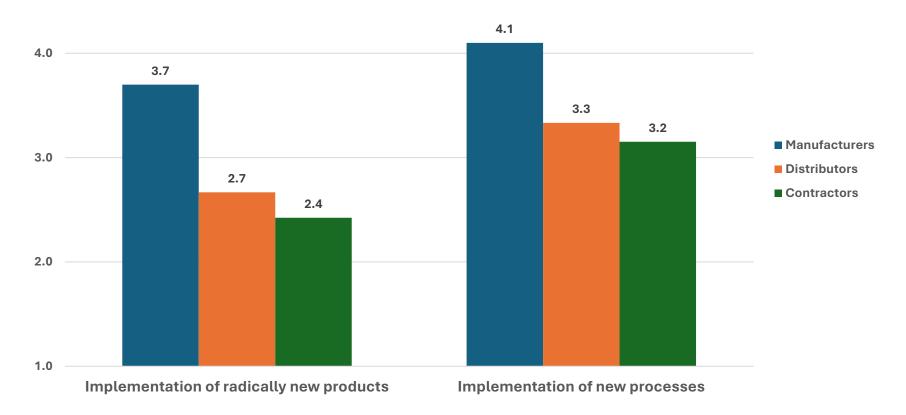


Mean Responses on LEED Category 2: Indoor environmental quality





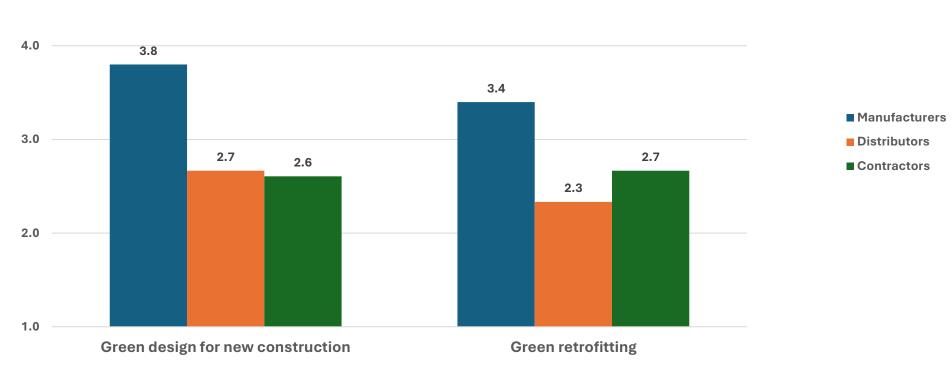
Mean Responses on LEED Category 3: Innovation





5.0

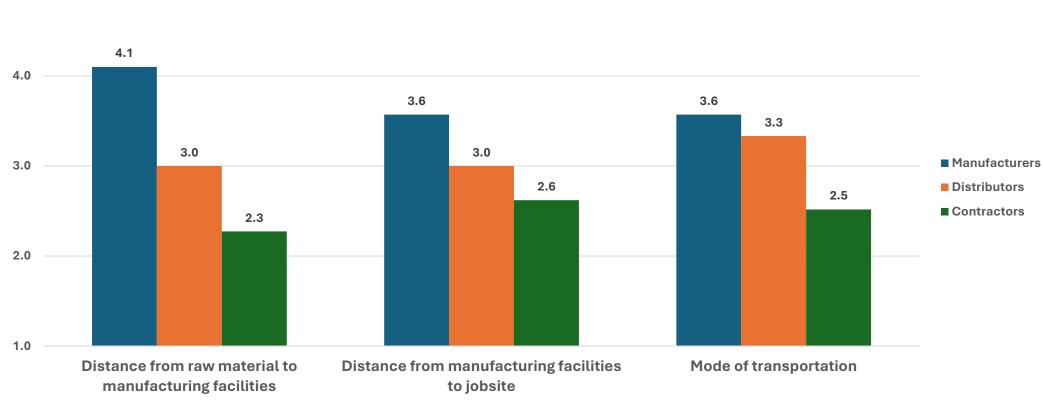
Mean Responses on LEED Category 4: Integrated project planning and design





5.0

Mean Responses on LEED Category 5: Location and transportation





5.0

Mean Responses on LEED Category 6: Materials and Resources

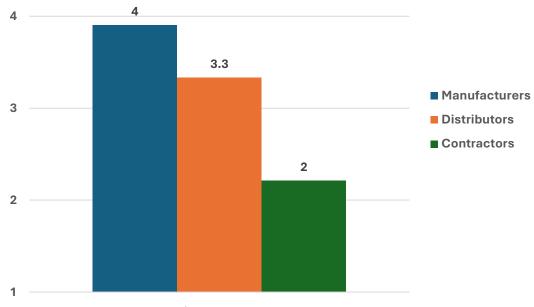
4.9 5.0 4.8 4.8 4.6 4.6 4.4 4.4 4.3 4.2 4.1 3.9 4.1 4.0 4.0 4.0 3.8 3.7 3.73.7 3.7 3.7 3.7 3.7 3.6 3.6 3.4 3.4 3.3 3.3 3.3 3.1 3.0 2.9 3.0 2.8 2.7 2.72.7 2.7 2.6 2.5 2.0 2.0 1.3 1.0 **Reducing the** Minimum Reduce waste Recycling Amount of Locally Naturally Regionally Lifecycle of Flexible (Multi- Resistance to Visual Effect on **Depletion of** use of nonproduction waste products waste renewable available local procured maintenance materials use) external forces appearance climate change natural renewable produced by materials raw materials materials needs resources packaging resources materials

■ Manufacturers ■ Distributors ■ Contractors





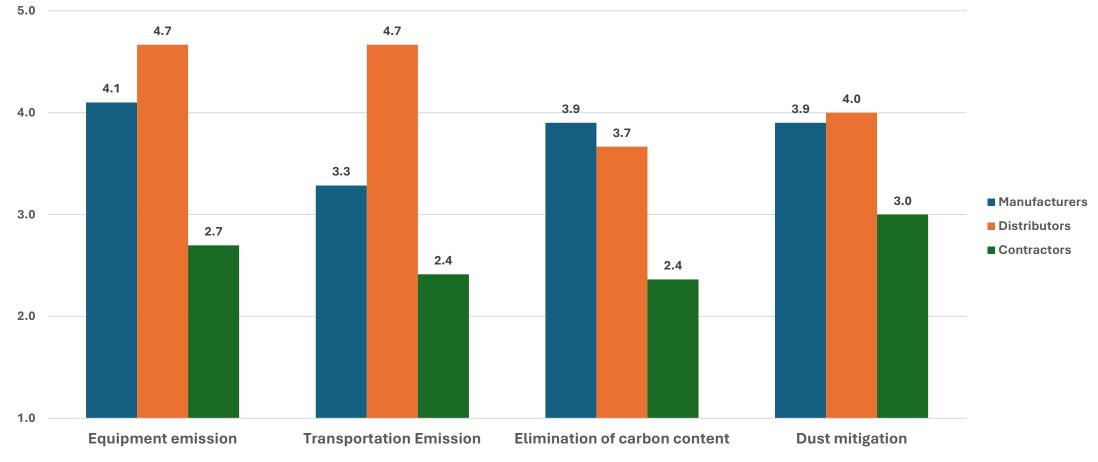




Reducing Water Usage

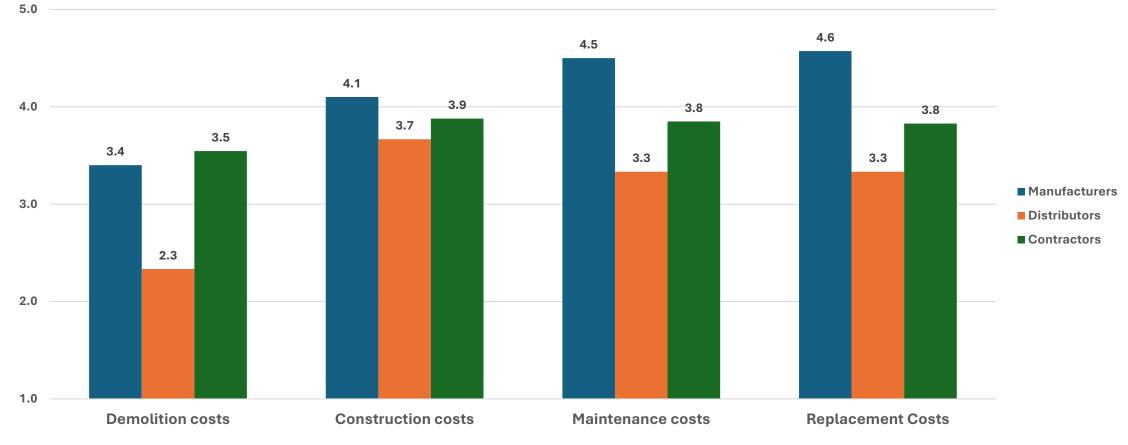


Mean Responses on LEED Category 8: Sustainable Sites





Mean Responses on LEED Category 9: Other

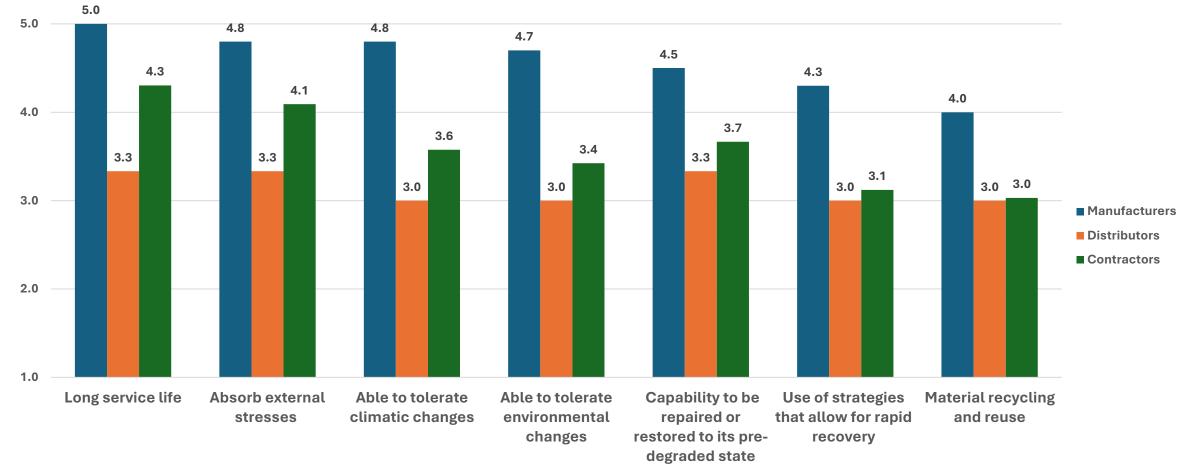






Resiliency Factor Comparison (M/D/C)

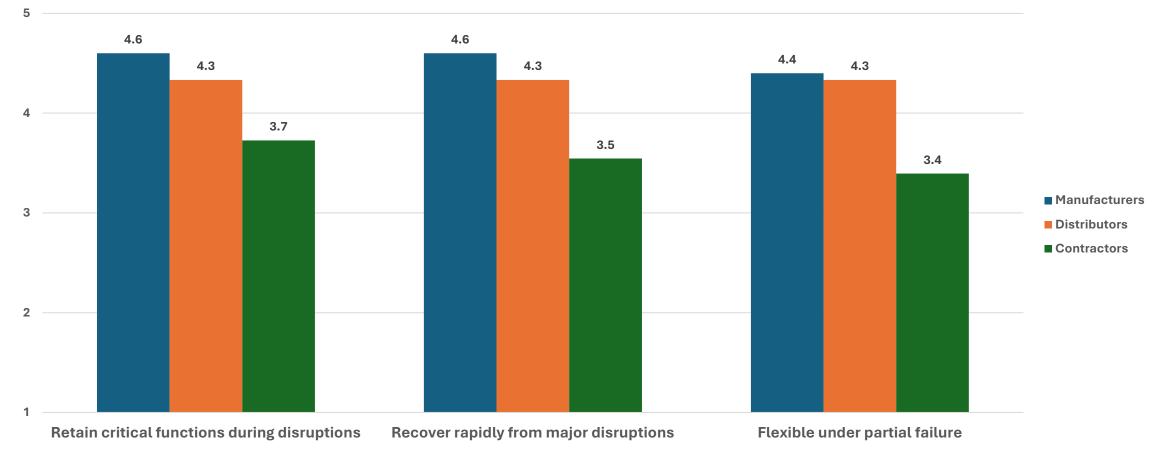




Mean Responses on structural and environmental resilience

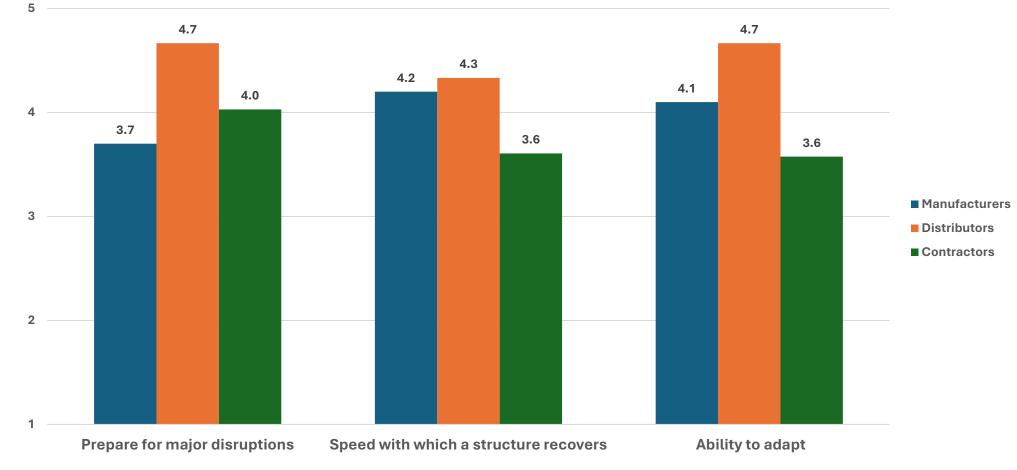


Mean Response on Functional & operational resilience





Mean Responses on Preparedness & response resilience







Interviews



Interview participants

Manufacturers

Tota	al Participants: 17
<u>]]</u>	Manufacturers : 8
	Distributors : 1
	Contractors : 8

#	Years in roofing industry	Experience in Sus. and Res.	Role
1	40	Yes	President
2	27	Yes	Director
3	35	Yes	Compliance
4	41	Yes	VP
5	29	Yes	Director
6	27	Yes	Director
7	15	No	Technical director
8	5	Yes	VP

#Years in roofing
industryExperience in
Sus. and Res.Role15YesCorporate
social
responsibility

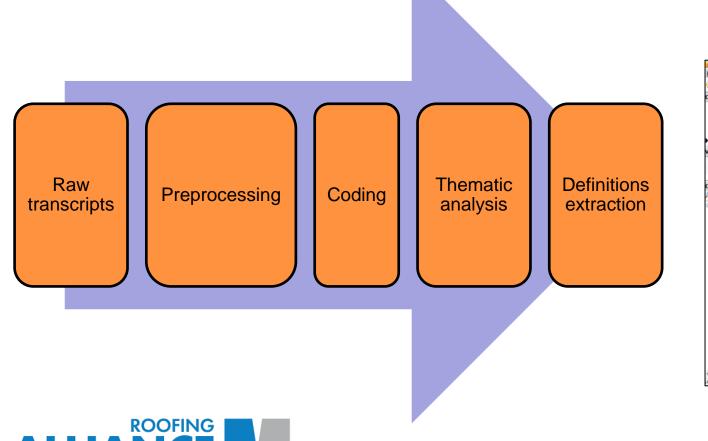
Distributors

Contractors

#	Years in roofing industry	Experience in Sus. and Res.	Role
1	52	Yes	Founder
2	28	Yes	CEO
3	24	No	Owner
4	23	No	Owner
5	40	No	Founder
6	22	Yes	Owner
7	7	Yes	Technical services
8	24	Yes	Owner



Qualitative analysis



THE FOUNDATION OF NRCA

Coding

🎎 QDA Miner Lite - QDAProj.wpj	- 0 X
Project Cases Variables Codes Grid Document Retrieve	Analyze Help
😑 🎅 🖶 🦄 🐵	
CASES: D	DOCUMENTS:
Distributor Interview 1 Manufacturer Interview 1 Manufacture Interview 2 Manufacturer Interview 3 Manufacturer Interview 4 Manufacturer Interview 5	DOCUMENT Image: New Roman ∨ 12 ∨ Image: A 0 E
VARIABLES D	
FILE Manufacturer Interview 5 DOCUMENT [DOCUMENT]	4. Training/certifications in sustainability/resiliency 1 don't. But some members of my department do. I could definitely get you. I could get you a list of of what we have for sure.
CODES 📑 🖬 🕨	of what we have for sure.
P •	SUSTAINABILITY
Sustainability Definition Carbon emissions Count emissions Count emissions Count emissions Count emissions Carbon	 General 5. Can you briefly explain how your company defines "sustainability"? So a lot of what we talk about when we talk about sustainability is has to do with roof life. So we make products that are like actual lifetime products because they are products that are make out of concrete that stand the test of time on the roof. So for us. what we're tying to do on a sustainability from a sustainability andpoint is to show through our product development and and our our product line that we have products that, if installed properly. will last, you know well, longer than anything else that's in the industry. And then, on top of that, what we're doing from a sustainability standpoint is working with the Contractor segment to work on the installance shows a sustainability standpoint is working with the Contractor segment to work on the installance shows a sustainability of our product is making sure that it doesn't have to be, you know, disposed of. So we're working on creating systems and eventually system warranties that will dive longer lifetimes for for our concrete roof tile when it's taken off a roof. It doesn't have to l. It doesn't have to be, you know, there rooking and their consultances. And also opportunities that we can take on internally to create the ability to take tile off a roof. Either find a a reusable use for it, like, you know, taking it off repalletizing and then aver, buon, won, non concrete materials ind carews and those sort of things and then have it as a aggregate so. We're working on those tobe. 2, you know, both looking at partnerships and also looking at what we can do ourselves. I don't know. John probably mentioned

32

Sustainability Factors

Product innovations Working with manufacturers Following environmental product declarations State regulations Internal trainings Towards more resilient designs Carbon footprint Calculating emissions Reduced emissions Reflectivity No sustainability trainings Process Improvement Warranties Third party inspe Circular economy Inspection programs Carbon reduction Post-consumer recycling Manufacturer Driven Trade organizations • Continuous improvement **Recyclable packaging Reduce dust production** Repairability **Education and Training** Quality installations Direct purchase rbon tracking 🖉 **Emissions capturing** Building owners driver Reduced packaging Free recycling services ergy Increased durabilit Industry specification Safety Expanded knowledge Government Driven Incorporate recycled content **Operational efficiency** Material recyclability Promoting better products TEnergy reduction iste recov Post manufacture recycling Low VOCs Prevent Electric vehicles OSHA Regulations Quality and consistency Market demand Take back program Energy Product durability testing Specified by architect and consultant aving attention Resilient Limited recycling opportunities Environmental stewardship Future lookingTrained by manufacturer's rep Working with certified contractors



Resiliency Factors



Sustainability factors

Sus. Factors	Definition	Total
Recycling	Repurposing or reusing waste materials from manufacturing or end-of-life roof systems, thus turning them into usable products and diverting them from the landfill.	14
Long lasting	Long-term performance of roofing products that focuses on durability, resiliency and extended performance. This reduces the need for premature replacement and extends the lifecycle of the product. This links to other concepts of sustainability by reducing waste, conserving resources, and protecting infrastructure over time.	12
Proximity	Reducing the transportation costs and minimizing environmental impact by locating manufacturing facilities near raw material sources, sourcing materials locally and having distribution centers and suppliers close to job sites.	10
Renewable energy	Energy derived from sources that are not depleted when used, such as solar power, which includes photovoltaic solar panels and battery-powered such as solar power, which includes photovoltaic solar panels and battery-powered equipment.	8
Waste recovery	Process of collecting, reintroducing and repurposing the waste materials to minimize landfill disposal and reduce the need for new raw materials. This may include capturing and reintegrating manufacturing by products, utilizing conveyor- based waste collection systems and partnering with third-party recyclers to maximize material reuse.	8



Resiliency factors

Res. Factors	Definition	Total
Longevity	Long-term performance of the roof or the roofing products that can withstand adverse environmental conditions.	10
Inspections	Multiple levels of quality checks throughout the roofing installation process are conducted to ensure compliance with manufacturer standards and industry codes.	10
Ability to withstand environmental condition	A roof system's resilience against various environmental stressors, including extreme weather events like hurricanes, tornadoes, hail, excessive rain, snow loads, and temperature fluctuations. It involves durability against UV degradation, wind, and general wear and tear while maintaining its intended performance, such as waterproofing. A resilient roof not only endures normal aging but also sustains functionality through both foreseeable and unforeseen environmental challenges.	9
Recovery	Ability to bounce back from stress, whether physical, structural, or environmental.	6
Preparedness	It is a key focus ensuring readiness to respond to severe weather events like hurricanes, heavy rain and snow. It includes maintaining stockpile of materials and securing materials with ties and seals.	6



Comparing sustainability and resiliency factors

Sustainability

Resiliency

Proximity Renewable energy Waste recovery Maintainability Reuse Social stewardship Waste reduction Material sorting Preventive maintenance Incorporate recycled content **Environmental stewardship Reduced** emissions **Process Improvement**

ROOFING

Long lasting Recycling Energy Efficiency Repairability Quality/ Consistency Warranties

Inspections Ability to withstand environmental condition Recovery Preparedness Design to accepted standards Installation methods Continuity plans Operations Post-disaster mobilization Increased durability Stocking extra materials Software and tools Lifecycle cost Repairability

36

Comparing interview with survey - Sustainability factors

Top factors from survey

- Heating and cooling load requirements
- Thermal insulation

Proximity

- Low maintenance
- Lifecycle of materials
- Equipment emission
- Recycling waste products
- Resistance to external forces
- Energy conservation techniques
- Reducing the use of non-renewable resources

Top factors from interview

Recycling

Long lasting

Proximity

- Renewable energy
- Waste recovery
- Maintainability
- Reuse
- Social stewardship
- Waste reduction

Energy efficiency



Comparing interview with survey - Resiliency factors

Top factors from survey

- Long service life
- Recover rapidly
- Preparation for major disruptions
- Ability to adapt
- Retain critical functions
- Speed with which structure recovers
- Ability to absorb external stresses
- Ability to tolerate climate changes
- Capability to be repaired or restored
- Material recycling and reuse

Top factors from interview

Longevity

- Inspections
- Ability to withstand environmental condition
- Recovery
- Quality and consistency
- Preparedness
- Design to accepted standards
- Warranties
- Installation methods
- Continuity plans



Next Steps Survey Literature Survey Design **Pilot Study Data Analysis** Questionnaire \rightarrow \rightarrow Review Refinement \mathbf{V} **Descriptive and** Survey Data Survey Data **Survey Results** Statistical Data \rightarrow \rightarrow Preprocessing Distribution Collection analysis \downarrow Interviews with Interview Interview Final report Curriculum \rightarrow \rightarrow analysis Findings M/D/Cs ROOFING



Thank you!

