Clemson University – Tax School

Online Live-Streaming Event

Sign-in and Sign-out sheet

Statement:

This form should be completed by those participants that share a computer during the live online event. For example, someone does not have a computer of their own and would like to join a coworker so they can follow the presentation within the same room, conference room or office. This is to prevent the issue of lack of registration through the same account or individual id login within the webinar software.

Ethics and Honesty Statement: By signing this form you attest that yourself and everyone in the room was present and participating in the live-streaming of the event without distraction from other non-event activities.

Proctor/Onsite Instructor

Someone at the site must volunteer/act as the Proctor for a site that has multiple individuals utilizing a single sign-in to the online live-streaming event. The Proctor has the responsibility to make sure all individuals at the site are paying attention to the program that they will be receiving CPE for and are not engaging in activities not related to the live-streaming event.

The proctor has the responsibility to make sure that they are able to maintain the equipment is able to connect, provide audio and visual of the online live-streaming event. The Proctor must provide assistance if required to individuals at the location that have questions for the instructors are able to ask questions via the webinars software Q&A or Chat feature (software dependent), be able to respond to questions that may be made available through a "Poll" feature of the webinar software.

The onsite Proctor/Instructor is also responsible to make sure that everyone viewing the online live-streaming event at the site (including the Proctor) for CPE sign-in and sign-out and that the printed names and signatures are legible, scanning of the signature forms following these instructions and emailing and sending a hard copy as stated within the instructions.

| Onsite Designated/Volunteer Proctor/Instructor: With the following information I attest to having | | | | | | |
|---|-------------------|--|--|--|--|--|
| followed my responsibilities as stated under the "Proctor/Onsite Instructor" found within the instructions. | | | | | | |
| Course Name: | | | | | | |
| | | | | | | |
| | | | | | | |
| Printed First Name | Printed Last Name | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Signatura | Data | | | | | |
| <u>Signature:</u> | <u>Date:</u> | | | | | |

Instructions:

Please complete your first and last name as it was provided during registration at Eventbrite. Please sign in and out. Finally, please let us know if you want your credit hours reported to the IRS. In order to do so, we need to have your PTIN number on file. If you had provided your PTIN number during registration, please write YES on the PTIN column. If you had not provided the number and you want us to register the credit hours, please input the PTIN number. If you do not want the credit hours reported, please write NO. (The PTIN is a nine-digit number that is used in place of the paid preparer's SSN on any federal tax return or claim for refund.)

Please scan and send a copy of all pages that contain signatures including the Proctor signature information in the previous page to tax@clemson.edu with copy to akantro@clemson.edu and abs4@clemson.edu as soon as the event finalizes. Please post mail a copy to:

Mandy Smith, Tax School Clemson University 107E Barre Hall Clemson, SC 29634

Disclaimer:

Certificate of Attendance and reporting of credit hours will only be provided for those participants that registered at Eventbrite and completed the above table with signatures on both sign-in and sign-out.

Recordkeeping:

In order to be compliant with IRS Continuing Education Provider recordkeeping requirements, the Tax School maintains records of attendance for at least five years.

| 1 | Last Name Printed: | First Name Printed: | | | Date | PTIN | | |
|---|--------------------|---------------------|---------|------------|--------------------|------|------|--|
| | Sign-in Signature | | Time | Sign-out S | Sign-out Signature | | Time | |
| 2 | Last Name Printed: | First Name P | rinted: | | Date | P٦ | PTIN | |
| | Sign-in Signature | | Time | Sign-out S | Sign-out Signature | | Time | |
| 3 | Last Name Printed: | First Name Printed: | | | Date | | PTIN | |
| | Sign-in Signature | | Time | Sign-out S | Signature | | Time | |
| 4 | Last Name Printed: | First Name Printed: | | | Date PT | | TIN | |
| | Sign-in Signature | | Time | Sign-out S | t Signature | | Time | |
| _ | Last Name Printed: | First Name Printed: | | | Date P | | PTIN | |
| 5 | Sign-in Signature | | Time | Sign-out S | ign-out Signature | | | |

| 6 | Last Name Printed: | First Name Printed: | | | Date | PTIN | |
|----|--------------------|---------------------|---------------------|-------------|--------------------|------|------|
| | Sign-in Signature | | Time | Sign-out Si | gnature | | Time |
| 7 | Last Name Printed: | First Name Printed: | | | Date | PTIN | |
| | Sign-in Signature | Time | | Sign-out S | Sign-out Signature | | Time |
| 8 | Last Name Printed: | First Name | First Name Printed: | | | PTIN | |
| | Sign-in Signature | | Time | Sign-out Si | Sign-out Signature | | Time |
| 0 | Last Name Printed: | First Name Printed: | | l: | Date | PTIN | |
| 9 | Sign-in Signature | | Time | Sign-out S | Signature | | Time |
| 10 | Last Name Printed: | First Name Printed: | | l: | Date PTI | | PTIN |
| 10 | Sign-in Signature | | Time | Sign-out S | Signature | | Time |

If more sheets needed, please print copies of these page and write the number on the first left column.

| Last Name Printed: | First Name Printed: | | | Date | PTIN | |
|--------------------|---------------------|--------------------|------------|-------------|------|------|
| Sign-in Signature | | Time | Sign-out S | Signature | | Time |
| Last Name Printed: | First Name F | irst Name Printed: | | Date | PTIN | |
| Sign-in Signature | Time | | Sign-out S | t Signature | | Time |
| Last Name Printed: | First Name | e Printed | : | Date | P٦ | ΓIN |
| Sign-in Signature | | Time | Sign-out S | Signature | | Time |
| Last Name Printed: | First Name | e Printed | : | Date | P | TIN |
| Sign-in Signature | | | Sign-out | : Signature | | Time |
| Last Name Printed: | First Name | e Printed | : | Date | F | PTIN |
| Sign-in Signature | | Time | Sign-out | Signature | | Time |