



2009-10 DEPENDENT VERIFICATION WORKSHEET

*Please complete **both front and back** of this form and return it to Financial Aid.*

Student's Last Name* First MI _____ Clemson I.D. Number

*Parent's last name if different than above: _____

SECTION 1—HOUSEHOLD INFORMATION

Please list below the people your parent(s) will support *between July 1, 2009 and June 30, 2010*. Include:

- **Yourself**, your custodial **parents** (including stepparent) and **their dependent children**.
- Other people ONLY if they live with your parents and receive more than half their support from your parent(s) now AND will continue to receive this support through June 30, 2010.
- The college/university attended by household members (**excluding parents**) who will be pursuing a **degree** at least halftime (usually 6 hours/semester) in 2009-10.

Full Name of Family Member in Parents' Household	Relationship to Student	Age	Name of College/University in 2009-10
1. You, the student	Self		Clemson University
2.			
3.			
4.			
5.			
6.			
7.			

SECTION 2—TAXED INCOME INFORMATION

1. DID YOU (THE STUDENT) HAVE ANY INCOME IN 2008? YES* OR NO (CIRCLE ONE)

CHECK ONE BOX ONLY:

- CHECK AND ATTACH **SIGNED 2008 FEDERAL TAX RETURN**.
- CHECK HERE IF YOU WILL NOT FILE AND ARE NOT REQUIRED TO FILE A TAX RETURN.

2. DID YOUR PARENT(S) HAVE ANY INCOME IN 2008? YES* OR NO (CIRCLE ONE)

CHECK ONE BOX ONLY:

- CHECK AND ATTACH **SIGNED 2008 FEDERAL TAX RETURN**.
- CHECK HERE IF YOU WILL NOT FILE AND ARE NOT REQUIRED TO FILE A TAX RETURN.

*Please submit a SIGNED photocopy of your **1040/1040A/1040EZ** or **Telefile** or if *not required* to file a tax return, submit a photocopy of your **W-2 form(s)**. (If you did not keep a copy of your tax return, call 1-800-829-1040 to request a tax summary.) Unsigned tax forms will be **returned** and your application will be put on hold.

NOTE: U.S. Electronic Filing Form 8453 is NOT acceptable.

Please include student's full name and Clemson I.D. number on all documents.

SECTION 3—UNTAXED INCOME INFORMATION

Please list all untaxed income and benefits that you and/or your parent(s) received in 2008. **DO NOT LEAVE ANY ITEM BLANK (USE ZEROS)**. Please note that unlike the FAFSA, these worksheets do not ask for any income that can be found on your tax return(s). Students complete left column; parents, right column.

Student	Calendar Year 2008	Parent
	Additional Financial Information	
\$	Child support you or your parents paid because of divorce/separation or a legal requirement. Do not include support for children listed on this form.	\$
\$	Federal Work-Study earnings reported on your tax return.	\$
\$	Student grants, scholarships and fellowships, including AmeriCorps awards, which were reported on your tax return.	\$
\$	<u>Taxable</u> combat pay or <u>taxable</u> special combat pay. Include only amounts that were reported as AGI. Do not report untaxed amounts from W-2 (Box 12, Code Q). Most combat pay is untaxed.	\$

Student	Untaxed Income	Parent
\$	Payments to tax-deferred pensions and retirement plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 form in Boxes 12a through 12d, codes D, E, F, G, H, S. Include pre-tax/untaxed contributions to 401(k), 403(b) and similar retirement plans. Review your 2008 W-2 form to answer this question.	\$
\$	Child support received for ALL children. Do not include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC).	\$
\$	Any other untaxed income or benefits not reported elsewhere, such as worker's compensation, disability, etc. Do not include benefits from flexible spending arrangements (e.g., cafeteria plans), earned income credit, welfare payments, Social Security benefits, foreign income exclusions, or combat pay.	\$
\$	Money received or any money paid on your behalf, not reported elsewhere on this form.	XXXXXXXXXX XXXXXXXXXX
\$	Income earned but not reported on tax return. PLEASE LIST SOURCE:	\$

 Please review the information you have provided for accuracy. This could save valuable time.

 **SECTION 4—STUDENT & PARENT CERTIFICATION & SIGNATURE(S)**

WE CERTIFY ALL INFORMATION ON THIS FORM IS COMPLETE AND CORRECT.

Student (REQUIRED) _____ **Date** _____

Parent(s) (REQUIRED) _____ **Date** _____