

SECTION 3—UNTAXED INCOME INFORMATION

Please list all sources of earned untaxed income and untaxed benefits that you and/or your spouse received in 2008. Enter "0" when appropriate. **DO NOT LEAVE ANY ITEM BLANK.** Please note that unlike the FAFSA, these worksheets do not ask for any income that can be found on your tax return.

Student and Spouse	Calendar Year 2008
	Additional Financial Information
\$	Child support you or your parents paid because of divorce/separation or a legal requirement. Do not include support for children listed on this form.
\$	Federal Work-Study earnings reported on your tax return.
	Student grants, scholarships and fellowships, including AmeriCorps awards, which were reported on your tax return.
	<u>Taxable</u> combat pay or <u>taxable</u> special combat pay. Include only amounts that were reported as AGI. Do not report untaxed amounts from W-2 (Box 12, Code Q). Most combat pay is untaxed.
	Untaxed Income
\$	Payments to tax-deferred pensions and retirement plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 form in Boxes 12a through 12d, codes D, E, F, G, H, S. Include pre-tax/untaxed contributions to 401(k), 403(b) and similar retirement plans. Review your 2008 W-2 form to answer this question.
\$	Child support received for ALL children. Do not include foster care or adoption payments.
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
\$	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC).
\$	Any other untaxed income or benefits not reported elsewhere, such as worker's compensation, disability , etc. Do not include benefits from flexible spending arrangements (e.g., cafeteria plans), earned income credit, welfare payments, Social Security benefits, foreign income exclusions, or combat pay.
\$	Money received or any money paid on your behalf, not reported elsewhere on this form.
\$	Income earned but not reported on tax return. PLEASE LIST SOURCE:

 Please review the information you have provided for accuracy. This could save valuable time.

 **SECTION 4—STUDENT & SPOUSE CERTIFICATION & SIGNATURE(S)**

I (WE) CERTIFY ALL INFORMATION ON THIS FORM IS COMPLETE AND CORRECT.

Student (REQUIRED) _____ **Date** _____
Spouse (OPTIONAL) _____ **Date** _____